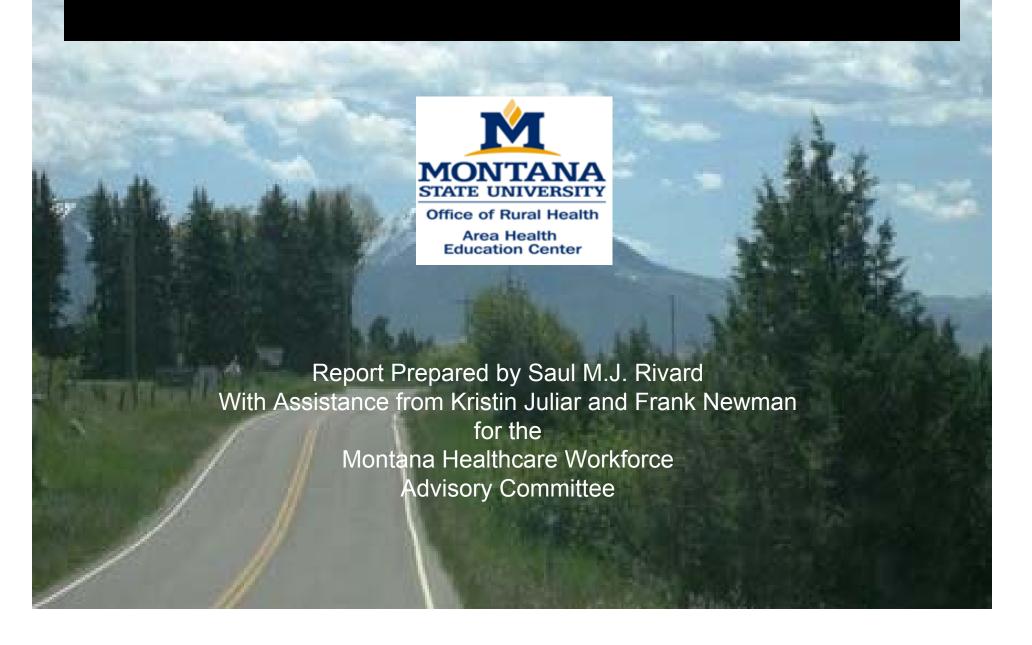
### MONTANA'S PRIMARY CARE WORKFORCE



## PRIMARY CARE (PC) PHYSICIANS

#### National

- Provide 52% of all ambulatory care
- 23.3% of physicians are over the age of 60 & likely to retire within 5 years (24.5% in MT)
- Only 2% of medical students plan to work in PC

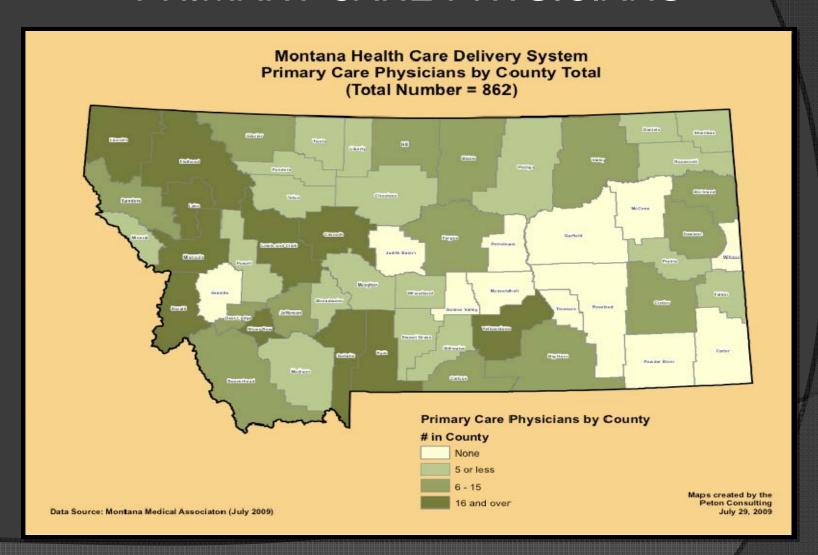
#### Montana

- 40 % of total MT physicians are practicing in PC
  - 37% Physicians practice is in Billings, Missoula, or Great Falls
- 9 counties without a physician, 12 counties without PC physician, 7 counties without hospitals

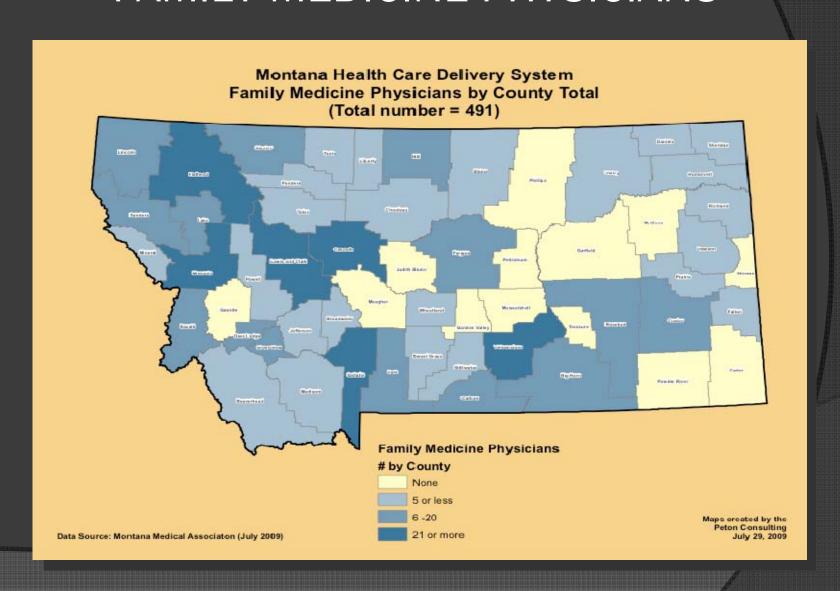
#### • Future

National shortage of 124,000 physicians by 2025

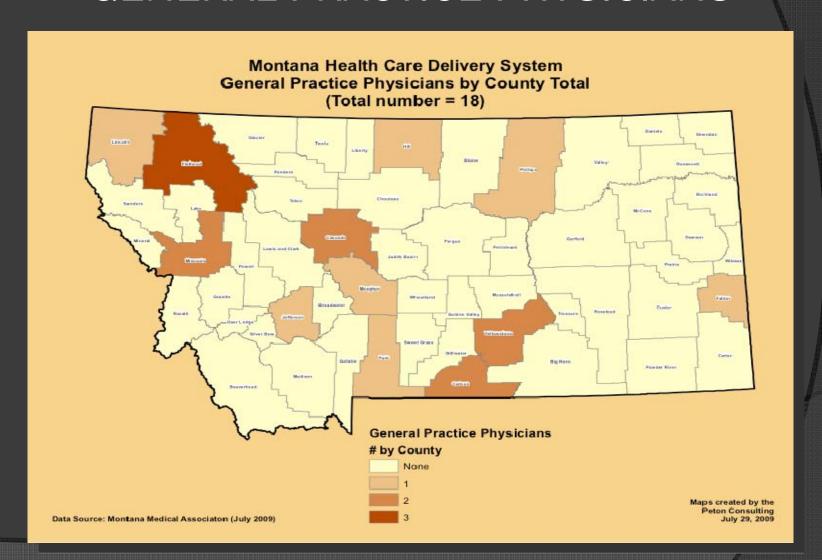
# DISTRIBUTION OF MONTANA'S PRIMARY CARE PHYSICIANS



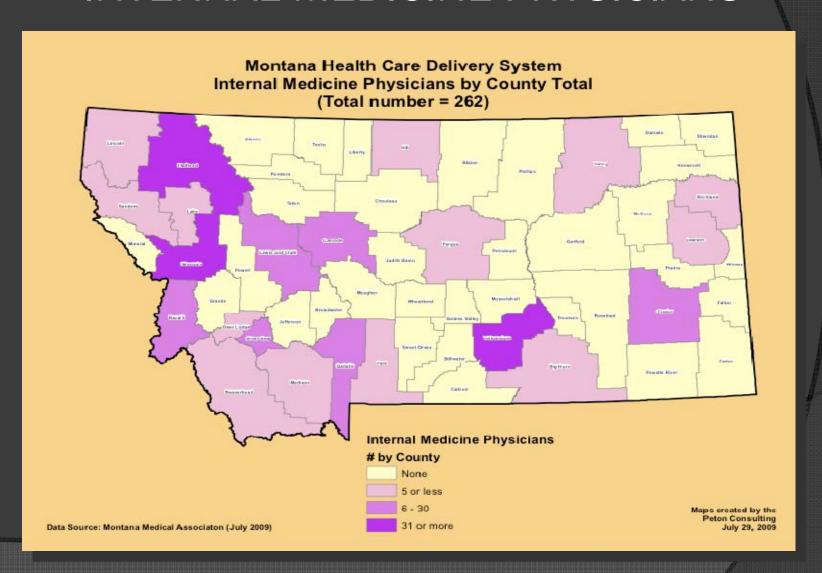
## DISTRIBUTION OF MONTANA'S FAMILY MEDICINE PHYSICIANS



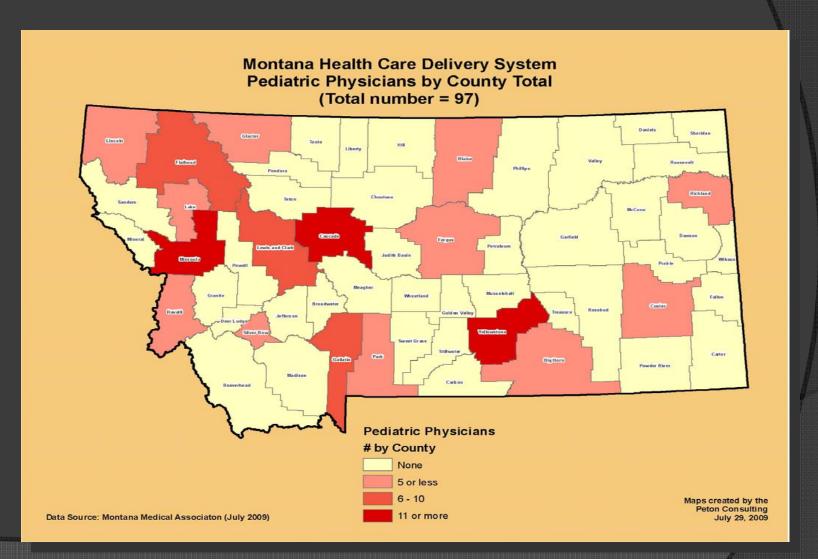
## DISTRIBUTION OF MONTANA'S GENERAL PRACTICE PHYSICIANS



## DISTRIBUTION OF MONTANA'S INTERNAL MEDICINE PHYSICIANS



# DISTRIBUTION OF MONTANA'S PEDIATRICIANS



## P.A., CERTIFIED NURSE MIDWIVES, NURSE PRACTITIONERS

#### National

 Between 1992 and 2002 - 60% increase in the number of PAs, NPs, and CNMs

#### Montana

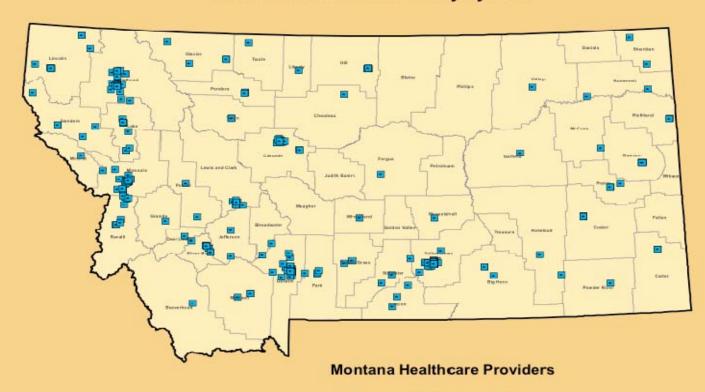
- 57% of MT PAs practice in primary care
  - Compare with the national average of 37%
    - Possible cause: Lower number of PC physicians
- 10 counties are without a NP, 11 counties are without PA, 44 counties are without a CNM, 3 counties do not have any PAs, CNMs, or NPs

#### Future

 If the future demand for physicians is not met, MT may look to PAs, NPs, and CNMs to provide more of the state's primary care

# DISTRIBUTION OF MONTANA'S PHYSICIANS ASSISTANTS

#### Montana Health Care Delivery System



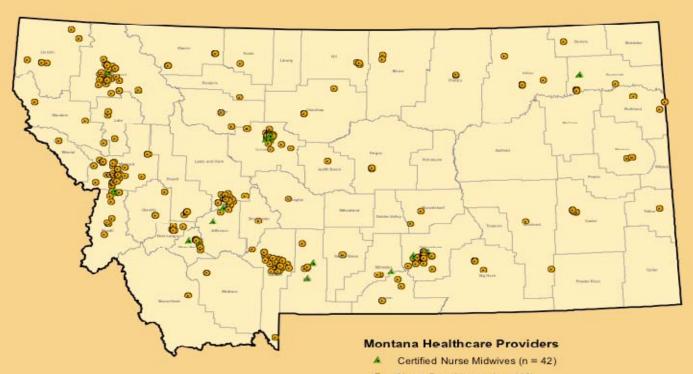
Physician Assistants (n = 326)

Data Source: Montana Medical Associaton (July 2009)

Maps created by the Peton Consulting July 29, 2009

# DISTRIBUTION OF MONTANA'S CNMs AND NPs

#### Montana Health Care Delivery System



Nurse Practitioners (n = 410)

Data Source: Montana Department of Labor and Industry (July 2009) Maps created by the Peton Consulting July 24, 2009

## DENTISTS AND DENTAL HYGIENISTS

#### National

- Ratio of dentists to urban population is 150% of the rural ratio
- 33.9% of active dentists are 55 or older

#### Montana

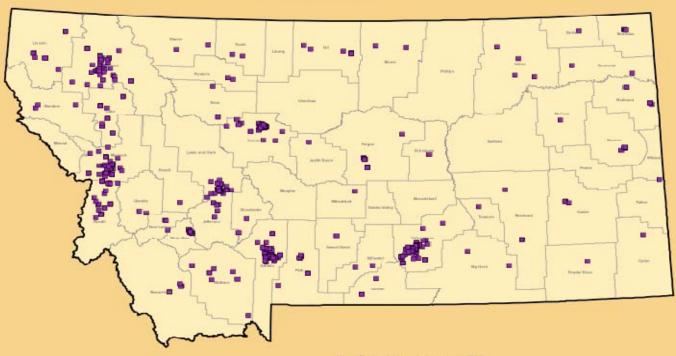
- 13 counties are without a practicing dentist and 10 are without a dental hygienist
  - Implies: 19,291 residents must travel to another county to receive dental care
- 1 dentist to every 2,058 people in MT
  - Nationally: 1 dentist to every 1, 891 people
- 26.7% of MT dentists are 55 or older
  - 70% of MT dentists are older than 45

#### • Future

 Between 2014 and 2027, it is estimated that more dentists will leave the workforce than enter it

# DISTRIBUTION OF MONTANA'S DENTAL HYGIENISTS

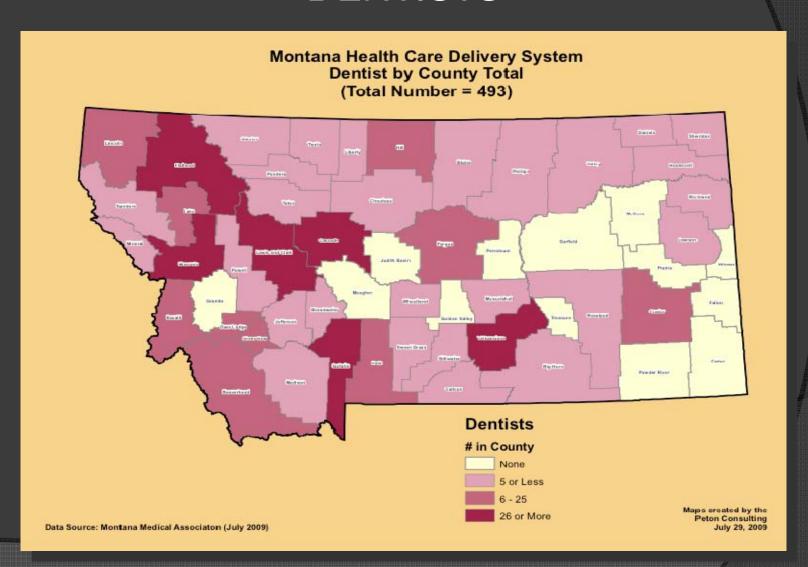
#### Montana Health Care Delivery System Dental Hygienists



■ Dental Hygienists (n = 582)

Data Source: Montana Dental Hygienists Association (July 2009) Maps created by the Peton Consulting July 24, 2009

# DISTRIBUTION OF MONTANA'S DENTISTS



### EDUCATING MONTANA'S WORKFORCE

- Physicians
  - 20 MT students accepted to WWAMI yearly
  - MT Family Medicine Residency Program
  - MT TRUST
- Nursing
  - Baccalaureate Nursing Program MSU, SKC, Carroll
  - Associate Degree Nursing Programs 7 institutions
  - Graduate Program MSU
- Physician Assistant
  - Rocky Mountain College
- Dentists
  - No dental schools in MT
- Allied Health Universities, COTs, Community Colleges

## WHAT CAN BE DONE TO INCREASE PC WORKFORCE IN MT?

- Prepare Adequate Numbers
  - 2-10 years to train professionals
  - Prepare now by investing in all levels of education to assure a health care workforce in the future
- Encourage Education & Practice in Rural and Underserved Areas
  - Clinical rotations in rural and underserved settings
  - Clinical preceptors from rural Montana
  - Distance education programs
  - Education programs targeted to a rural practice

## WHAT CAN BE DONE TO INCREASE PC WORKFORCE IN MT?

- Recruit Young People from Rural & Frontier Communities
  - Individuals from rural communities are more likely to serve in rural areas
  - Health Occupation Students of America (HOSA)
- Provide Opportunities for Rural Residents to Obtain Education
  - Allow facilities to "grow their own" professionals
- Recruit to Rural and Underserved Communities
  - MT Recruitment Collaborative

### IS MONTANA PREPARED?

- We are NOT prepared for the health care workforce shortage
  - Impact of health care reform
    - New demands on pc workforce
  - Retirements & aging population
  - Lack of faculty
    - Inhibits expansion of programs
- Recommendation for a state study
  - Assess state health care workforce needs
  - Propose strategies for assuring adequate workforce in the future

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