

# **Revenue and Transportation Interim Committee**

# 60th Montana Legislature

SENATE MEMBERS JIM ELLIOTT JEFF ESSMANN KIM GILLAN CHRISTINE KAUFMANN JIM PETERSON ROBERT STORY JR HOUSE MEMBERS TIMOTHY FUREY GALEN HOLLENBAUGH MIKE JOPEK BOB LAKE PENNY MORGAN JON SONJU COMMITTEE STAFF JEFF MARTIN, Lead Staff LEE HEIMAN, Staff Attorney FONG HOM, Secretary

## TENTATIVE AGENDA--REVENUE AND TRANSPORTATION COMMITTEE SJR 31 Subcommittee on Taxation and School Funding Thursday, February 7, 2008, 8:30 a.m. Room 137, State Capitol, Helena, MT

Agenda times are approximate. Some items may take more or less time than is indicated. Public comment follows each agenda item

- 8:30 1. Call to order--roll call--Sen. Bob Story, Chair
- 8:35 2. Quality Schools Interim Committee reports (2005) for review before next meeting--Jeff Martin, Legislative Services Division
  - a. Property Tax Information Related to K-12 Schools
  - b. Disparities in School Mill Levies
  - c. Subcommittee discussion of other reports to be presented
  - d. public comment
- 8:45 3. School funding primer--**Denise Ulberg, Office of Public Instruction** a. public comment

#### --BREAK--

- 10:15 4. Demographic trends in Montana--Myles Watts, Montana State University
  - a. state regional analysis
  - b. relationship of demographics with income taxes, property taxes, and sales taxes
  - c. public comment

### --LUNCH--

- 1:00 5. Sales tax background--Larson Silbaugh, Department of Revenue (This agenda item may begin before noon)
  - a. overview of Department of Revenue sales tax model
  - b. trends in expenditures for goods and services
  - c. volatility of sales tax
  - d. proportion of nonresident sales tax purchases
  - e. internet sales--uniform sales tax agreement--Lee Heiman, subcommittee staff
  - f. public comment

### --OVER---

6. Subcommittee discussion of sales tax

MONTANA LEGISLATIVE SERVICES DIVISION STAFF: LOIS MENZIES, EXECUTIVE DIRECTOR • DAVID D. BOHYER, DIRECTOR, OFFICE OF RESEARCH AND POLICY ANALYSIS • GREGORY J. PETESCH, DIRECTOR, LEGAL SERVICES OFFICE • HENRY TRENK, DIRECTOR, OFFICE OF LEGISLATIVE INFORMATION TECHNOLOGY • TODD EVERTS, DIRECTOR, LEGISLATIVE ENVIRONMENTAL POLICY OFFICE

- 7. Subcommittee discussion of goals and objectives of study
- 8. Other business--member issues--agenda items for next meeting--confirm next meeting-instructions to staff
- 2:45 9. Adjourn

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