

# FISCAL NOTE

**Bill #:** HB0483

**Title:** Limit school expenditures for administration and extracurricular activities

**Primary**

**Sponsor:** David Wanzenried

**Status:** As Introduced

\_\_\_\_\_  
Sponsor signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Chuck Swysgood, Budget Director

\_\_\_\_\_  
Date

## Fiscal Summary

	<b><u>FY2002</u></b> <b><u>Difference</u></b>	<b><u>FY2003</u></b> <b><u>Difference</u></b>
<b>Net Impact on General Fund Balance:</b>	<b>\$0</b>	<b>\$0</b>

<b><u>Yes</u></b>	<b><u>No</u></b>		<b><u>Yes</u></b>	<b><u>No</u></b>	
	X	Significant Local Gov. Impact	X		Technical Concerns
	X	Included in the Executive Budget	X		Significant Long-Term Impacts
	X	Dedicated Revenue Form Attached	X		Family Impact Form Attached

## Fiscal Analysis

### ASSUMPTIONS:

1. A district's general fund administration and extracurricular expenditure limitations for the ensuing year will be reported to the district by the Office of Public Instruction (OPI) in March of the current year based on amounts reported to OPI on the district's five preceding years' Trustees Reports.
2. If a district was in a non-operating status for one or more of the five preceding years, its average expenditures for administration and extracurricular activities will be calculated using the number of years the district was operating.
3. If approved by the electorate, elections provided for in section 1 subsection 4, and in section 2 subsection 3, would authorize the district to exceed the expenditure limitations established by HB 483, but would not allow a district to exceed the maximum budget limitations established in current law (section 20-9-308).

(continued)

TECHNICAL NOTES:

1. Section 1. The limitation on administrative expenses to the average expenses over the previous five years may not be reflective of current administrative expenses, which include salaries of tenure administrators who are entitled to the "same salary" as received in the immediately preceding contract year or salaries for other administrative support staff that may otherwise be guaranteed by contract.
2. Section 2. The express limitation on expenditures for extracurricular activities may implicate gender equity issues in extracurricular programs under Title IX and the Montana Human Rights Act.