Montana State Legislature

Exhibit Number: 1

Title: *NorthernLights Transmission*

This exhibit is a full colored paper copy of a Power Point Presentation. The color portion scans black, making it difficult to view. A small portion has been scanned but the clarity is poor. The colored copy is on file at the Montana Historical Society and may be viewed there.

21 slides

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EXHIBIT 1
DATE 3.16.05
HB

NorthernLights Transmission

March, 2005

NorthernLights
Transmission

NorthernLights
Transmission

Our Agenda:

Introduce NorthernLights and TransCanada

Describe regional generation resources, transmission limitations, and future needs

Discuss NorthernLights project

Discuss the collaborative approach to regional transmission development

NorthernLights
Transmission

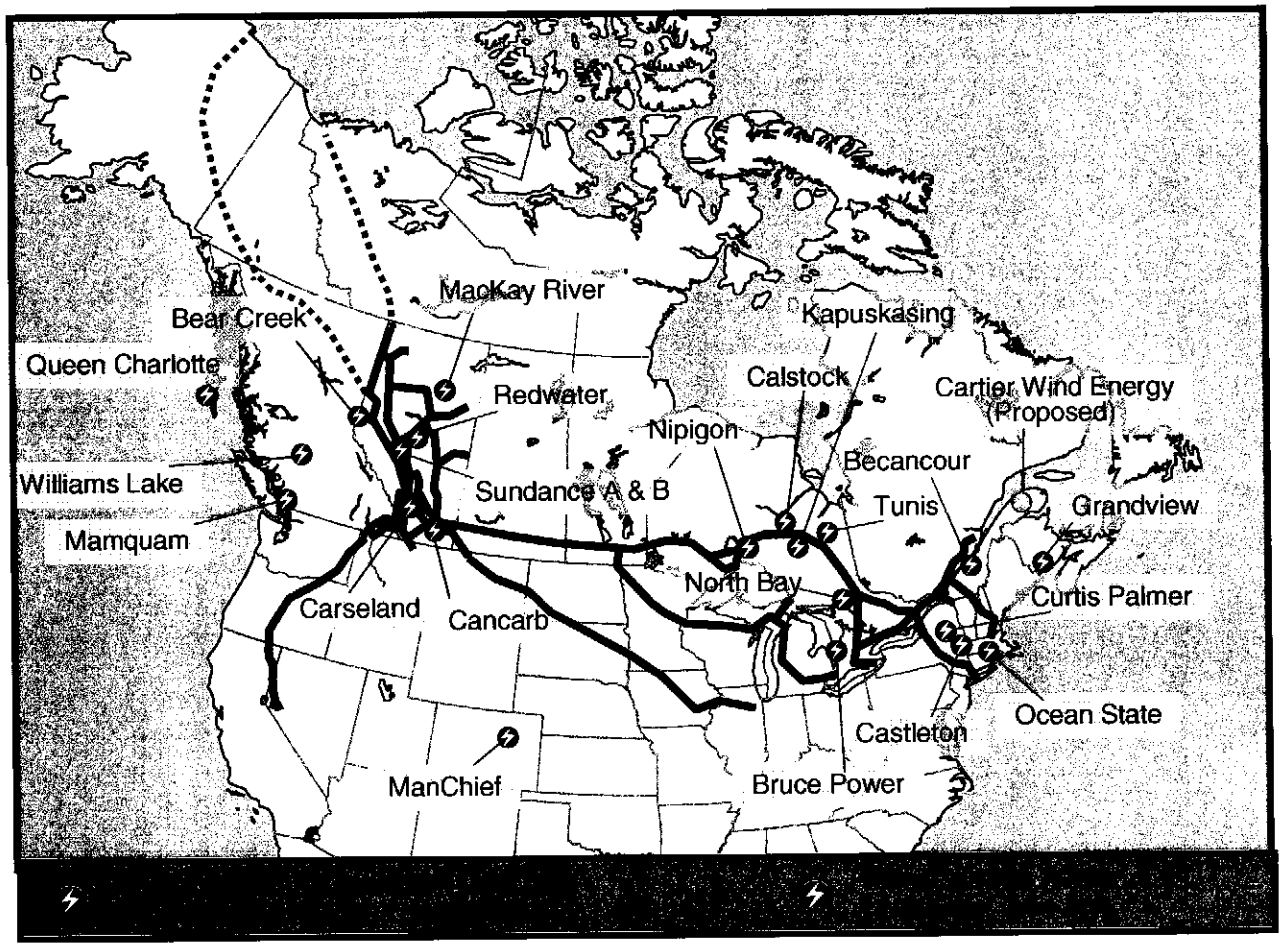
TransCanada

- Competitively positioned in natural gas transmission and power services throughout North America
- US$17 billion of premium pipe and power assets
- Skilled, expert people with strong technical knowledge
- Strong financial position
- Canada to Pacific NW and California gas connection

Canada's Most Respected Corporations

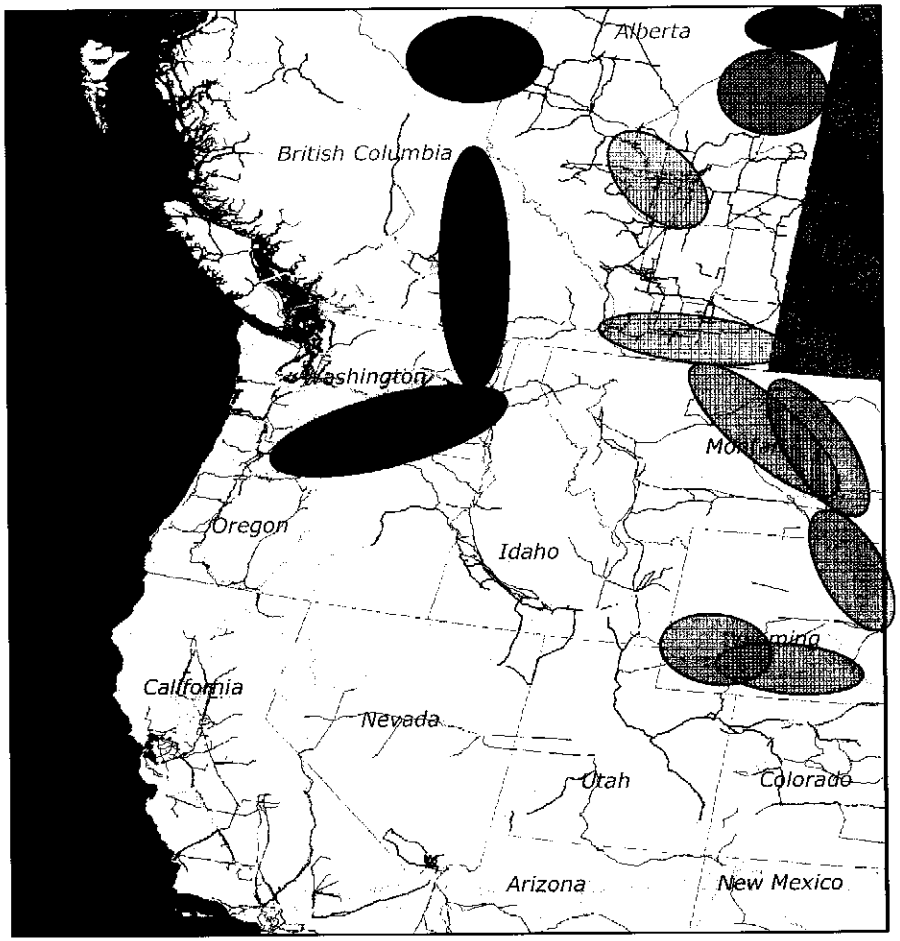
NorthernLights
Transmission

TransCanada Assets



Best Generation Resources are Tied to Natural Resources:

NorthernLights Transmission



Coal

Wind

Oil Sands Cogeneration

Hydro

Hydro Resources West of the Rockies are Well Connected

NorthernLights Transmission

Existing High Capacity Paths

Regional cooperation enabled major grid development

Grid and generation development provided low cost, reliable power for many years … but now stretched to its limit.