Montana State Legislature

Exhibit Number: 12

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1/25/05
from HCS

HB 387 Rep Juneau Bill

Assumptions

1. Caseload used was the 12 month average for caseload prior to the reduction of August 2003, less the Rocky Boy's caseload.
2. Average caseload increases by 3 percent each year.
3. 2004 FPL used for SFY 2005, 2005 FPL used for 2006, and 2006 FPL used for 2007.
4. Case benefits amount used was for a family of 3.
5. Benefit increase start 1 May 2005.

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost				
SFY 2005	May-05	6,000	529	3,174,000				
	Jun-05	6,000	529	3,174,000	6,348,000	SFY 2005	Current Budget $3,700,583	Fiscal Note Cost $2,647,417
SFY 2006	Jul-05	6,184	540	3,339,360				
	Aug-05	6,184	540	3,339,360				
	Sep-05	6,184	540	3,339,360				
	Oct-05	6,184	540	3,339,360				
	Nov-05	6,184	540	3,339,360				
	Dec-05	6,184	540	3,339,360				
	Jan-06	6,184	540	3,339,360				
	Feb-06	6,184	540	3,339,360				
	Mar-06	6,184	540	3,339,360				
	Apr-06	6,184	540	3,339,360				
	May-06	6,184	540	3,339,360				
SFY 2007	Jun-06	6,184	540	3,339,360	40,072,320	SFY 2006	$23,629,804	$16,442,516
	Jul-06	6,395	552	3,530,040				
	Aug-06	6,395	552	3,530,040				
	Sep-06	6,395	552	3,530,040				
	Oct-06	6,395	552	3,530,040				
	Nov-06	6,395	552	3,530,040				
	Dec-06	6,395	552	3,530,040				
	Jan-07	6,395	552	3,530,040				
	Feb-07	6,395	552	3,530,040				
	Mar-07	6,395	552	3,530,040				
	Apr-07	6,395	552	3,530,040				
	May-07	6,395	552	3,530,040				
	Jun-07	6,395	552	3,530,040	42,360,480	SFY 2007	$24,323,248	$18,037,232
							Total Fiscal note Cost	**$37,127,165**

EXHIBIT 12
DATE Wed Jan 26 2005
HB

1/25/05
from HCS

HB 387 Rep Juneau Bill

Assumptions

1. Caseload used was the 12 month average for caseload prior to the reduction of August 2003, less the Rocky Boy's caseload.
2. Average caseload increases by 3 percent each year.
3. 2004 FPL used for SFY 2005, 2005 FPL used for 2006, and 2006 FPL used for 2007.
4. Case benefits amount used was for a family of 3.
5. Benefit increase start 1 May 2005.

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost			Current Budget	Fiscal Note Cost
SFY 2005	May-05	6,000	529	3,174,000				
	Jun-05	6,000	529	3,174,000	6,348,000	SFY 2005	$3,700,583	$2,647,417
SFY 2006	Jul-05	6,184	540	3,339,360				
	Aug-05	6,184	540	3,339,360				
	Sep-05	6,184	540	3,339,360				
	Oct-05	6,184	540	3,339,360				
	Nov-05	6,184	540	3,339,360				
	Dec-05	6,184	540	3,339,360				
	Jan-06	6,184	540	3,339,360				
	Feb-06	6,184	540	3,339,360				
	Mar-06	6,184	540	3,339,360				
	Apr-06	6,184	540	3,339,360				
	May-06	6,184	540	3,339,360				
SFY 2007	Jun-06	6,184	540	3,339,360	40,072,320	SFY 2006	$23,629,804	$16,442,516
	Jul-06	6,395	552	3,530,040				
	Aug-06	6,395	552	3,530,040				
	Sep-06	6,395	552	3,530,040				
	Oct-06	6,395	552	3,530,040				
	Nov-06	6,395	552	3,530,040				
	Dec-06	6,395	552	3,530,040				
	Jan-07	6,395	552	3,530,040				
	Feb-07	6,395	552	3,530,040				
	Mar-07	6,395	552	3,530,040				
	Apr-07	6,395	552	3,530,040				
	May-07	6,395	552	3,530,040				
	Jun-07	6,395	552	3,530,040	42,360,480	SFY 2007	$24,323,248	$18,037,232
						Total Fiscal note Cost		**$37,127,165**

EXHIBIT 12
DATE Wed Jan 26 2005
HB

TANF Cash Benefits at FPL at 35 percent of what ever current FPL is set at and eligibility changes.
Assumptions

1. Average caseload increases 3 percent.
2. Benefit Standard held at 35 percent of whatever current FPL is set at
3. Eligibility changes so projected caseload is estimated at the half way point of what it is now and what it was at the point before benefits were cut..
4. Case benefits amount used was for a family of 3.
5. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost				
SFY 2006	Jul-05	5,457	467	2,547,716			Current Budget	Fiscal Note Cost
	Aug-05	5,457	467	2,547,716				
	Sep-05	5,457	467	2,547,716				
	Oct-05	5,457	467	2,547,716				
	Nov-05	5,457	467	2,547,716				
	Dec-05	5,457	467	2,547,716				
	Jan-06	5,457	467	2,547,716				
	Feb-06	5,457	467	2,547,716				
	Mar-06	5,457	467	2,547,716				
	Apr-06	5,457	467	2,547,716				
	May-06	5,457	467	2,547,716				
	Jun-06	5,457	467	2,547,716	30,572,609	SFY 2006	$23,629,824	$6,942,785
SFY 2007	Jul-06	5,621	473	2,656,057				
	Aug-06	5,621	473	2,658,733				
	Sep-06	5,621	473	2,658,733				
	Oct-06	5,621	473	2,658,733				
	Nov-06	5,621	473	2,658,733				
	Dec-06	5,621	473	2,658,733				
	Jan-07	5,621	473	2,658,733				
	Feb-07	5,621	473	2,658,733				
	Mar-07	5,621	473	2,658,733				
	Apr-07	5,621	473	2,658,733				
	May-07	5,621	473	2,658,733				
	Jun-07	5,621	473	2,658,733	31,902,120	SFY 2007	$24,323,248	$7,578,872
							Total Fiscal note Cost	**$14,521,657**

TANF Cash Benefits at FPL at 35 percent of what ever current FPL is and eligibility does not change.
Assumptions

1. Average caseload increases 3 percent. Average case load for 2004 was 4,927.
2. Benefit Standard held at 35 percent of whatever current FPL is set at
3. Eligibility does not change.
4. Case benefits amount used was for a family of 3.
5. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost				
SFY 2006	Jul-05	5,075	467	2,369,371			Current Budget	Fiscal Note Cost
	Aug-05	5,075	467	2,369,371				
	Sep-05	5,075	467	2,369,371				
	Oct-05	5,075	467	2,369,371				
	Nov-05	5,075	467	2,369,371				
	Dec-05	5,075	467	2,369,371				
	Jan-06	5,075	467	2,369,371				
	Feb-06	5,075	467	2,369,371				
	Mar-06	5,075	467	2,369,371				
	Apr-06	5,075	467	2,369,371				
	May-06	5,075	467	2,369,371				
	Jun-06	5,075	467	2,369,371	28,432,471	SFY 2006	$23,629,824	$4,802,647
SFY 2007	Jul-06	5,224	473	2,468,593				
	Aug-06	5,224	473	2,470,952				
	Sep-06	5,224	473	2,470,952				
	Oct-06	5,224	473	2,470,952				
	Nov-06	5,224	473	2,470,952				
	Dec-06	5,224	473	2,470,952				
	Jan-07	5,224	473	2,470,952				
	Feb-07	5,224	473	2,470,952				
	Mar-07	5,224	473	2,470,952				
	Apr-07	5,224	473	2,470,952				
	May-07	5,224	473	2,470,952				
	Jun-07	5,224	473	2,470,952	29,649,065	SFY 2007	$24,323,248	$5,325,817
							Total Fiscal note Cost	**$10,128,464**

TANF Cash Benefit Costs with $50 more than Governor's Budget
Assumptions

1. Average caseload increases 3 percent. Average case load for 2004 was 4,927.
2. Benefit Standard held at 2002 FPL Plus $80.
3. Case benefits amount used was for a family of 3.
4. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost			Current Budget	Fiscal Note Cost
SFY 2006	Jul-05	5,075	438	2,222,850				
	Aug-05	5,075	438	2,222,850				
	Sep-05	5,075	438	2,222,850				
	Oct-05	5,075	438	2,222,850				
	Nov-05	5,075	438	2,222,850				
	Dec-05	5,075	438	2,222,850				
	Jan-06	5,075	438	2,222,850				
	Feb-06	5,075	438	2,222,850				
	Mar-06	5,075	438	2,222,850				
	Apr-06	5,075	438	2,222,850				
	May-06	5,075	438	2,222,850				
	Jun-06	5,075	438	2,222,850	26,674,215	SFY 2006	$23,629,824	$3,044,391
SFY 2007	Jul-06	5,224	438	2,288,112				
	Aug-06	5,224	438	2,288,112				
	Sep-06	5,224	438	2,288,112				
	Oct-06	5,224	438	2,288,112				
	Nov-06	5,224	438	2,288,112				
	Dec-06	5,224	438	2,288,112				
	Jan-07	5,224	438	2,288,112				
	Feb-07	5,224	438	2,288,112				
	Mar-07	5,224	438	2,288,112				
	Apr-07	5,224	438	2,288,112				
	May-07	5,224	438	2,288,112				
	Jun-07	5,224	438	2,288,112	27,457,344	SFY 2007	$24,323,248	$3,134,096
							Total Fiscal note Cost	**$6,178,487**

TANF Cash Benefit Costs with $40 more per case than Governor's Budget
Assumptions

1. Average caseload increase 10 percent. Average case load for 2004 was 4,927.
2. Benefit Standard held at 2002 FPL Plus $70.
3. Case benefits amount used was for a family of 3.
4. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost			Current Budget	Fiscal Note
SFY 2006	Jul-05	5,075	428	2,172,100				
	Aug-05	5,075	428	2,172,100				
	Sep-05	5,075	428	2,172,100				
	Oct-05	5,075	428	2,172,100				
	Nov-05	5,075	428	2,172,100				
	Dec-05	5,075	428	2,172,100				
	Jan-06	5,075	428	2,172,100				
	Feb-06	5,075	428	2,172,100				
	Mar-06	5,075	428	2,172,100				
	Apr-06	5,075	428	2,172,100				
	May-06	5,075	428	2,172,100				
	Jun-06	5,075	428	2,172,100	26,065,215	SFY 2006	$23,629,824	$2,435,391
SFY 2007	Jul-06	5,224	428	2,235,872				
	Aug-06	5,224	428	2,235,872				
	Sep-06	5,224	428	2,235,872				
	Oct-06	5,224	428	2,235,872				
	Nov-06	5,224	428	2,235,872				
	Dec-06	5,224	428	2,235,872				
	Jan-07	5,224	428	2,235,872				
	Feb-07	5,224	428	2,235,872				
	Mar-07	5,224	428	2,235,872				
	Apr-07	5,224	428	2,235,872				
	May-07	5,224	428	2,235,872				
	Jun-07	5,224	428	2,235,872	26,830,464	SFY 2007	$24,323,248	$2,507,216
							Total Fiscal note Cost	**$4,942,607**

TANF Cash Benefit Costs with $30 more per case than the Governor's Budget
Assumptions

1. Average caseload increases 3 percent. Average case load for 2004 was 4,927.
2. Benefit Standard held at 2002 FPL Plus $60.
3. Case benefits amount used was for a family of 3.
4. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost			Current Budget	Fiscal Note Cost
SFY 2006	Jul-05	5,075	418	2,121,350				
	Aug-05	5,075	418	2,121,350				
	Sep-05	5,075	418	2,121,350				
	Oct-05	5,075	418	2,121,350				
	Nov-05	5,075	418	2,121,350				
	Dec-05	5,075	418	2,121,350				
	Jan-06	5,075	418	2,121,350				
	Feb-06	5,075	418	2,121,350				
	Mar-06	5,075	418	2,121,350				
	Apr-06	5,075	418	2,121,350				
	May-06	5,075	418	2,121,350				
	Jun-06	5,075	418	2,121,350	25,456,215	SFY 2006	$23,629,824	$1,826,391
SFY 2007	Jul-06	5,224	418	2,183,632				
	Aug-06	5,224	418	2,183,632				
	Sep-06	5,224	418	2,183,632				
	Oct-06	5,224	418	2,183,632				
	Nov-06	5,224	418	2,183,632				
	Dec-06	5,224	418	2,183,632				
	Jan-07	5,224	418	2,183,632				
	Feb-07	5,224	418	2,183,632				
	Mar-07	5,224	418	2,183,632				
	Apr-07	5,224	418	2,183,632				
	May-07	5,224	418	2,183,632				
	Jun-07	5,224	418	2,183,632	26,203,584	SFY 2007	$24,323,248	$1,880,336
							Total Fiscal note Cost	**$3,706,727**

TANF Cash Benefit Costs with $20 more per case than Governor's Budget
Assumptions

1. Average caseload increase 3 percent. Average case load for 2004 was 4,927.
2. Benefit Standard held at 2002 FPL Plus $50.
3. Case benefits amount used was for a family of 3.
4. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost				
SFY 2006	Jul-05	5,075	408	2,070,600			Current Budget	Fiscal Note Cost
	Aug-05	5,075	408	2,070,600				
	Sep-05	5,075	408	2,070,600				
	Oct-05	5,075	408	2,070,600				
	Nov-05	5,075	408	2,070,600				
	Dec-05	5,075	408	2,070,600				
	Jan-06	5,075	408	2,070,600				
	Feb-06	5,075	408	2,070,600				
	Mar-06	5,075	408	2,070,600				
	Apr-06	5,075	408	2,070,600				
	May-06	5,075	408	2,070,600				
	Jun-06	5,075	408	2,070,600	24,847,215	SFY 2006	$23,629,824	$1,217,391
SFY 2007	Jul-06	5,224	408	2,131,392				
	Aug-06	5,224	408	2,131,392				
	Sep-06	5,224	408	2,131,392				
	Oct-06	5,224	408	2,131,392				
	Nov-06	5,224	408	2,131,392				
	Dec-06	5,224	408	2,131,392				
	Jan-07	5,224	408	2,131,392				
	Feb-07	5,224	408	2,131,392				
	Mar-07	5,224	408	2,131,392				
	Apr-07	5,224	408	2,131,392				
	May-07	5,224	408	2,131,392				
	Jun-07	5,224	408	2,131,392	25,576,704	SFY 2007	$24,323,248	$1,253,456
							Total Fiscal note Cost	**$2,470,847**

TANF Cash Benefit Costs with $10 more per case than Govenor's budget
Assumptions

1. Average caseload increases 3 percent. Average case load for 2004 was 4,927.
2. Benefit Standard held at 2002 FPL Plus $40.
3. Case benefits amount used was for a family of 3.
4. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost			Current Budget	Fiscal Note Cost
SFY 2006	Jul-05	5,075	398	2,019,850				
	Aug-05	5,075	398	2,019,850				
	Sep-05	5,075	398	2,019,850				
	Oct-05	5,075	398	2,019,850				
	Nov-05	5,075	398	2,019,850				
	Dec-05	5,075	398	2,019,850				
	Jan-06	5,075	398	2,019,850				
	Feb-06	5,075	398	2,019,850				
	Mar-06	5,075	398	2,019,850				
	Apr-06	5,075	398	2,019,850				
	May-06	5,075	398	2,019,850				
	Jun-06	5,075	398	2,019,850	24,238,215	SFY 2006	$23,629,824	$608,391
SFY 2007	Jul-06	5,224	398	2,079,152				
	Aug-06	5,224	398	2,079,152				
	Sep-06	5,224	398	2,079,152				
	Oct-06	5,224	398	2,079,152				
	Nov-06	5,224	398	2,079,152				
	Dec-06	5,224	398	2,079,152				
	Jan-07	5,224	398	2,079,152				
	Feb-07	5,224	398	2,079,152				
	Mar-07	5,224	398	2,079,152				
	Apr-07	5,224	398	2,079,152				
	May-07	5,224	398	2,079,152				
	Jun-07	5,224	398	2,079,152	24,949,824	SFY 2007	$24,323,248	$626,576
							Total Fiscal note Cost	**$1,234,967**

TANF Cash Benefit Costs with caseload decrease (using last six months average caseload)
Assumptions

1. Average caseload does not increase. Average case load for last six month was 4927.
2. Benefit Standard held at 2002 FPL Plus $30.
3. Case benefits amount used was for a family of 3.
4. Benefit increase start 1 July 2005..

	Month	Projected Caseload	Cash Benefit for Family of 3	Cost				Current Budget	Fiscal Note Cost
SFY 2006	Jul-05	4,927	388	1,911,725					
	Aug-05	4,927	388	1,911,725					
	Sep-05	4,927	388	1,911,725					
	Oct-05	4,927	388	1,911,725					
	Nov-05	4,927	388	1,911,725					
	Dec-05	4,927	388	1,911,725					
	Jan-06	4,927	388	1,911,725					
	Feb-06	4,927	388	1,911,725					
	Mar-06	4,927	388	1,911,725					
	Apr-06	4,927	388	1,911,725					
	May-06	4,927	388	1,911,725					
	Jun-06	4,927	388	1,911,725	22,940,718	SFY 2006		$23,629,824	($689,106)
SFY 2007	Jul-06	4,927	388	1,911,725					
	Aug-06	4,927	388	1,911,725					
	Sep-06	4,927	388	1,911,725					
	Oct-06	4,927	388	1,911,725					
	Nov-06	4,927	388	1,911,725					
	Dec-06	4,927	388	1,911,725					
	Jan-07	4,927	388	1,911,725					
	Feb-07	4,927	388	1,911,725					
	Mar-07	4,927	388	1,911,725					
	Apr-07	4,927	388	1,911,725					
	May-07	4,927	388	1,911,725					
	Jun-07	4,927	388	1,911,725	22,940,718	SFY 2007		$24,323,248	($1,382,530)
							Total Fiscal note Cost		**($2,071,636)**