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EXHIBIT NO. 1
DATE 4-1-05
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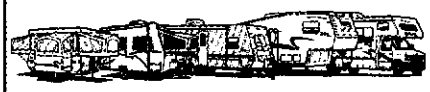

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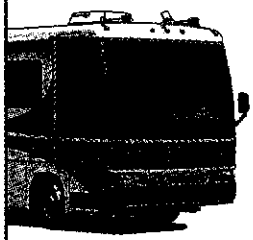

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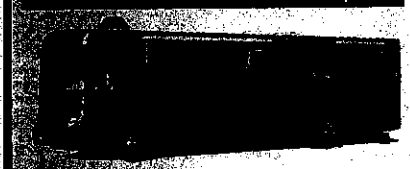

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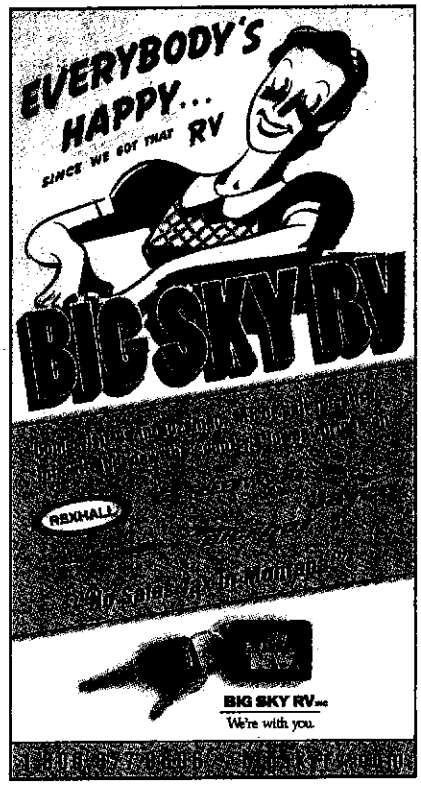

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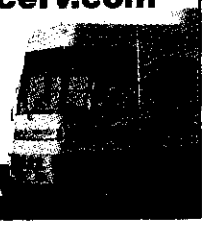

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