



Dan Bucks
Director

Montana Department of Revenue



Brian Schweitzer ²⁴ HIBIT
Governor DATE 3/7/07
HB _____

MEMO

DATE: March 8, 2007

TO: The Honorable John Sinrud
House of Representatives

FROM: Margaret Kauska, ITP Administrator *MK*

SUBJECT: Implementation of Taxpayer Access Point (TAP)

Thank you for the opportunity to provide the following information about Taxpayer Access Point (TAP). I hope it is helpful to you.

Taxpayer Access Point (TAP) is an existing companion product to GenTax—built by FAST Enterprises. Like GenTax, it is also a package solution that can be configured to meet client-specific requirements. As a package, TAP brings the benefits inherent to Commercial Off-the-Shelf (COTS) products in general—continuous improvement, decreased risk, shared experiences with others in the client community, etc.

TAP implementation information:

Louisiana – summer 2005

Most major taxes including Corporate, Individual Income, Sales, Withholding

Scottsdale, AZ – November 2005

In prod with approx 28 licenses, permits and a couple of taxes
Interface with 3rd party payments provider, "Official Payments"

Montana – pilot project implemented October 2006 and January 2007

Beer wholesaler and Video Gaming Machine meter readings
Where's my refund, Individual Income Tax 2EZ

Manitoba - implementation scheduled for summer 2007

West Virginia – scheduled implementation spring 2008

In scope: major business taxes including Sales & Use, Withholding and Corporate License - still defining Individual Income

Ontario: implementation scheduled for summer 2008

In scope: Sales Tax – still defining Employer Health Tax

New Mexico – implementation has started, unsure of production date

Colorado - implementation has started, unsure of production date