Program: (01) Administration Program [OCHE]...LFD Analysis Page E-105

EXHIBIT 1
DATE 1/25/07
HB 2 - approp - Edu

	FY 2006 Base	FY 2008	FY 2009	
Motions/Votes:				
1- To approve base year budget ($1.8 million general fund...$221,014 Federal):	$ 2,075,248			
2- To approve statewide present law adjustments (100% general fund):		$ (33,841)	$ (62,639)	
** Non HB447 adjustments removed...see attached DP 6010 detail				
**** Move approval to remove ALL or SOME PORTION _____ of DP 6010				
3- Agency Specific Present Law Adjustments: By DP #				
* DP1000 – Moving Expenses - OTO (100% general fund)		$ 30,000		
** Consider restricted appropriation				
* DP 1002 – Rent Increase (100 % general fund)		$ 13,356	$ 54,420	
** Consider restricted appropriation				
* DP 1020 – Move 1.00 FTE from AIMA to Admin (100% general fund)		$ 33,848	$ 33,858	
4- New Proposals: By DP #				
* DP 1051 – Improve Transferability & Student Data Systems - OTO (100% general fund)		$ 1,291,099	$ 253,901	
** Consider accountability measures - Companion Bill to HB 2				
* DP 1052 - Coordinate & Enhance Distance Learning - OTO - (100% general fund)		$ 450,000	$ 450,000	
** Consider accountability measures - Companion Bill to HB 2				
* DP 1053 - Create Internal Service Fund for Fiscal/Admin		$ 440,935	$ 440,659	Proprietary
(Decrease General Fund & Federal -- Increase Proprietary)		$ (120,146)	$ (118,416)	General Fund
** Consider request for new plan and clear impact on budget		$ (221,014)	$ (221,014)	Federal Funding
* DP 1054 - Improve OCHE IT Network Security (100% General Fund)		$ 10,000	$ 10,000	
5- Language				
* Audit costs for OCHE (Biennial)		$ 41,124		
* Address the agency wide language proposals on page E-104				

Subcommittee New Motions:

** Consider removing 0.50 FTE from OCHE Admin Program for the unused Family Education Savings Program

EXHIBIT 1
DATE 1/25/07
HB 2 - approp - Edu

Program Level Decision Package Detail Report

Date: 1/15/2007
Time: 13:26:12

Department: 5102 COMMISSIONER OF HIGHER ED
Version: 2009-5102-L01

Program: 01 - ADMINISTRATION PROGRAM	**DP Type:** NP	**DP Status:** Included
Sub-Program: n/a	**DP Number:** 6010	**DP Category:** None
Reporting Level: n/a	**DP Description:** Non-Statutory Statewide Personal Services	**Bill Number:** n/a

Request Expenditures

	FY08	FY09	Biennium Total
61098 UNALLOCATED PERSONAL SERVICES	($200,737)	($209,246)	($409,983)
61605 VACANCY SAVINGS	$8,028	$8,372	$16,400
First Level Subtotal	**($192,709)**	**($200,874)**	**($393,583)**
Total Request Expenditures	**($192,709)**	**($200,874)**	**($393,583)**

Request Funding

	Line Item	FY08 Funding and Percents		FY09 Funding and Percents		Biennium Total Funding and Percents	
01100 General Fund	Yes	($171,511)	100.00%	($178,778)	100.00%	($350,289)	89.00%
Fund Type Subtotal		**($171,511)**	**89.00%**	**($178,778)**	**89.00%**	**($350,289)**	**100.00%**
03958 Gear-Up Grant	No	($21,198)	100.00%	($22,096)	100.00%	($43,294)	11.00%
Fund Type Subtotal		**($21,198)**	**11.00%**	**($22,096)**	**11.00%**	**($43,294)**	**100.00%**
Total Request Funding		**($192,709)**		**($200,874)**		**($393,583)**	

Description and Justification

The legislature did not approve a portion of the statewide personal services adjustment proposed by the Governor.

This represents the Non-HB447 portion of the Statewide Personal Services Present Law Adjustment ⇒ For Program 01

Program: [redacted] Student Assistance Program...LFD Analysis Page E-115

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (97% general fund, 1% state special funds and 2% federal funds):	$ 9,228,420		
2- To approve statewide present law adjustments:		$ (46,662)	$ (46,662)
3- Agency Specific Present Law Adjustments: By DP #			
** Consider Additional Appropriation for MHEG program to address potential loss of federal matching funds - $134,616 for federal match			
* DP 2001 – WICHE/WWAMI/MN Dental adjustment increase (100% general fund):		$ 295,020	$ 480,465
** Consider Restricting this DP and entire WICHE/WWAMI program to only use for student assistance awards			
** Consider Additional WWAMI Slots offered by University of Washington			
* DP 2002 – Governor's Postsecondary Scholarship Program (100% federal fund):		$ 1,278,166	$ 2,013,166
** Consider adding accountability measures to this DP...perhaps using Companion Bill to HB 2			
* DP 2053 - Reimburse MT Guaranteed Student Loan for Student Assistance Admin Support (100% General Fund)		$ 30,900	$ 32,000
4- New Proposals: By DP #			
* DP 2060 – MT Family Education Savings Program Growth - 1.00 FTE (100% state special revenue funds):		$ 99,662	$ 99,662
** Given this additional 1.00 FTE...consider eliminating prior 0.50 FTE in Program 1 that would not be filled in 2009 biennium			
* DP 2061 – Governor's Postsecondary Scholarship Expansion (100% general fund):		$ 250,000	$ 500,000
** If approved, consider making this DP contingent upon passage and approval of bill that would authorize this program expansion			
** Consider adding accountability measures to this DP...perhaps using Companion Bill to HB 2			
* DP 2063 - Quality Educator Loan Forgiveness Program (100% General Fund)		$ 350,000	$ 700,000
** If approved, consider making this DP contingent upon passage and approval of bill that would authorize this program expansion			

5- Language

Restrict WICHE/WWAMI/MN Dental Program...

Subcommittee New Motions:

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (100% federal funds):	$ 362,551		
2- To approve statewide present law adjustments (100% federal funds):		$ (12,685)	$ (12,685)
3- Agency Specific Present Law Adjustments: By DP #			
* DP 3001 – Increase Federal Improving Teacher Quality Grant (100% federal funds)		$ 35,134	$ 45,134
4- New Proposals: By DP #			
None...			

Subcommittee New Motions:

Motions/Votes:

	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (100% general fund):	$ 7,482,416		
Not part of formula...but provides base of comparison...			
2- To approve statewide present law adjustments:			
None...all local assistance...no personal services or operations...			
3- Agency Specific Present Law Adjustments: By DP #			
* DP 4000 - Community Colleges Enrollment Reversion (100% General Fund)		$ (659,162)	$ (659,162)
Not part of formula but provides base of comparison...	**$ 6,823,254**		

** **Decision Point...consider whether to use the LFC recommended formula rather than old formula**

If use new formula, set the factors as follows:

	FY 2008	FY 2009
Student FTE Enrollment		
Fixed Cost of Education	$ 12,642,614	$ 12,642,614
Variable Cost of Education	$ 1,815	$ 1,815
State Percent Share Level		

** Consider asking colleges to present alternate enrollment projections...

** Consider what level for state % share...**see alternate tables for reference**...including DP 4002

** Contingent upon pass & approve SB 12...then default to approp with old factors...

* DP 4001 – Old Formula - Community College Enrollment Adjustment - (100% general fund)			$ 964,559	$ 1,126,718

	FY 2008	FY 2009
Enrollment Projections	2411	2411
Cost of Education per Student FTE	$ 7,300	$ 7,300
State % Funding for Cost of Education	44.25%	45.17%

** If use old formula...consider adjusting any of the three factors...

* DP 4003 - Community College - Base Funding (100% General Fund)			$ 450,000	$ 450,000

** Not part of the formula...this appropriation goes outside statutory formula...consider adjusting state % share instead

** Not part of the formula...so if approve as proposed by executive should be OTO

* DP 4004 - Community College - Legs Audit Costs @ 42% State Share (100% General Fund)			$ 24,192	

** Restricted/Biennial

4- New Proposals: By DP #

** Consider College Affordability Plan (CAP) for community colleges...

5- Others....language (see page E-110 and E-111 for specific language)

* Language to include the State Share % of funding the cost of education
* Reversion language
* Audit Costs

** Consider Line-item funding of legislative audit at state percent share level of $57,600 total

Subcommittee New Motions:

Motions/Votes: (not applicable as this is an HB 576 program)

5- Language

The executive recommends the following HB 2 language associated with this program:

"Because certain employee benefit plans require a large number of individual premiums for a variety of benefit options, because the portion of these premiums paid by the state is statutorily established in 2-18-703, and because the employee-paid portion of these premiums must be adjusted from time to time to maintain employee group benefit plans on an actuarially sound basis, the legislature defines rates and fees for Montana university system employee benefit programs to mean the state contribution toward employee group benefits provided for in 2-18-703, and the employee contribution toward employee group benefits necessary to maintain the employee group benefit plans on an actuarially sound basis."

Subcommittee New Motions:

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (96% federal fund and 4% general fund):	$ 2,311,478		
2- To approve statewide present law adjustments (96% federal fund and 4% general fund):		$ 202,882	$ 207,168
** Non HB447 adjustments removed...see attached DP 6010 detail			
**** Move approval to remove ALL or SOME PORTION _____ of DP 6010			
3- Agency Specific Present Law Adjustments: By DP #			
* DP 6053 Move 1.00 FTE Admin Position from AIMA to Program 01 (100% general fund)		$ (33,848)	$ (33,858)
4- New Proposals: By DP #			
* DP 6052 – Increase Federal Authority for New GEAR UP Grant (100% federal fund)		$ 2,059,654	$ 2,059,654

Subcommittee New Motions:

Program Level Decision Package Detail Report

Date: 1/15/2007
Time: 13:26:28

Department: 5102 COMMISSIONER OF HIGHER ED
Version: 2009-5102-L01

Program: 06 - TALENT SEARCH	**DP Type:** NP	**DP Status:** Included
Sub-Program: n/a	**DP Number:** 6010	**DP Category:** None
Reporting Level: n/a	**DP Description:** Non-Statutory Statewide Personal Services	**Bill Number:** n/a

Request Expenditures

	FY08	FY09	Biennium Total
61098 UNALLOCATED PERSONAL SERVICES	$25,534	$25,021	$50,555
61605 VACANCY SAVINGS	($1,020)	($1,003)	($2,023)
First Level Subtotal	**$24,514**	**$24,018**	**$48,532**
Total Request Expenditures	**$24,514**	**$24,018**	**$48,532**

Request Funding

	Line Item	FY08 Funding and Percents		FY09 Funding and Percents		Biennium Total Funding and Percents	
03806 Talent Search	No	$24,514	100.00%	$24,018	100.00%	$48,532	100.00%
Fund Type Subtotal		**$24,514**	**100.00%**	**$24,018**	**100.00%**	**$48,532**	**100.00%**
Total Request Funding		**$24,514**		**$24,018**		**$48,532**	

Description and Justification

The legislature did not approve a portion of the statewide personal services adjustment proposed by the Governor.

This represents the Non-HB447 portion of the Statewide Personal Services Present Law Adjustments ⟹ FOR PROGRAM 06

Motions/Votes: (not applicable as this is an HB 576 program)

5- Language

The executive recommends the following HB 2 language associated with this program:

"The legislature defines rates for the Montana University System self-funded workers compensation program to mean the amount necessary to maintain the plan on an actuarially sound basis."

Subcommittee New Motions:

Motions/Votes:

	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (98% federal fund and 2% general fund):	$ 6,440,013		
2- To approve statewide present law adjustments (98% federal fund and 2% general fund):		$ 44,098	$ 45,565
** Non HB447 adjustments removed...see attached DP 6010 detail			
**** Move approval to remove ALL or SOME PORTION _____ of DP 6010			
3- Agency Specific Present Law Adjustments: By DP #			
* DP 801 - Decrease Grant Funding [federal incentive grant] (100% federal funds)		$ (85,339)	$ (85,339)
4- New Proposals: By DP #			
None...			

Subcommittee New Motions:

Program Level Decision Package Detail Report

Date: 1/15/2007
Time: 13:26:46

Department: 5102 COMMISSIONER OF HIGHER ED
Version: 2009-5102-L01

Program: 08 - WORK FORCE DEVELOPMENT PGM	**DP Type:** NP	**DP Status:** Included
Sub-Program: n/a	**DP Number:** 6010	**DP Category:** None
Reporting Level: n/a	**DP Description:** Non-Statutory Statewide Personal Services	**Bill Number:** n/a

Request Expenditures

	FY08	FY09	Biennium Total
61000 Personal Services	($12,974)	($14,112)	($27,086)
61605 VACANCY SAVINGS	$519	$564	$1,083
First Level Subtotal	**($12,455)**	**($13,548)**	**($26,003)**
Total Request Expenditures	**($12,455)**	**($13,548)**	**($26,003)**

Request Funding

	Line Item	FY08 Funding and Percents		FY09 Funding and Percents		Biennium Total Funding and Percents	
01100 General Fund	No	($174)	100.00%	($190)	100.00%	($364)	1.40%
Fund Type Subtotal		**($174)**	**1.40%**	**($190)**	**1.40%**	**($364)**	**100.00%**
03215 Carl Perkins Federal Funds	No	($11,322)	92.19%	($12,315)	92.19%	($23,637)	90.90%
03951 Tech Prep Grant	No	($959)	7.81%	($1,043)	7.81%	($2,002)	7.70%
Fund Type Subtotal		**($12,281)**	**98.60%**	**($13,358)**	**98.60%**	**($25,639)**	**100.00%**
Total Request Funding		**($12,455)**		**($13,548)**		**($26,003)**	

Description and Justification

The legislature did not approve a portion of the statewide personal services adjustment proposed by the Governor.

This represents the Non-HB447 portion of the Statewide Personal Services Present Law Adjustment ⟹ For Program 08

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budgets :			
* Do this by sub-program level			
** Agriculture Experiment Station ... Page E-175 (100% general fund)	$ 10,675,387		
** Extension Service ... Page E-177 (100% general fund)	$ 5,195,593		
** Forestry Conservation Experiment Station ... Page E-179 (100% general fund)	$ 910,245		
** Bureau of Mines and Geology... Page E-180 (100% general fund)	$ 2,404,919		
** Fire Service Training School ... Page E-182 (100% general fund)	$ 598,292		
** Miscellaneous Program Transfers ... (Page E-183)			
** Line item each of these ??			
Family Practice Residency Program @ MSU-Bozeman (100% General Fund)	$ 319,366	$ 319,366	$ 319,366
Dental Hygiene Program @ GFCOT (100% General Fund)	$ 235,000	$ 235,000	$ 235,000
Yellow Bay Biological Station (100% general fund)	$ 100,000	$ 100,000	$ 100,000
** Consider making this a restricted line-item...executive recommendation...(see language)			
Motorcycle Training School @ MSU-Northern (100% State Special Revenue)	$ 220,000	$ 220,000	$ 220,000
2- To approve statewide present law adjustments:			
* This is done by DP for each sub-program -- See DP's below			
3- Agency Specific Present Law Adjustments: By DP #			
* DP 66 – Increase overhead Costs to MSU for Research/Pub Serv. Agencies - AES (100% general fund)		$ 47,593	$ 68,211
* DP 9020 – Statewide PLA for Ag Experiment Station (AES) (100% general fund)		$ 762,373	$ 769,954
** Consider reducing state share percentage to 76%...from 83%...and maintain current formula with sales revenue			
* DP 9067 - AES Miscellaneous Adjustments (100% general fund)		$ 71,272	$ 83,196
* DP 9075 - Consolidate Biobased Institute with AES (100% general fund)		$ 200,000	$ 200,000
** Consider maintaining biobased as separate line-item...if policy to monitor activity...			
* DP 66 – Increase overhead Costs to MSU for Research/Pub Serv. Agencies - ES (100% general fund)		$ 36,439	$ 51,693
* DP 9030 - Present Law Adjustments - Extension Service (100% general fund)		$ 398,948	$ 398,763
* DP 9068 - Budget Correction between ES and FCES (no fiscal impact) (100% general fund)		$ (82,750)	$ (82,750)
* DP 9069 - ES Miscellaneous Adjustments (100% general fund)		$ 3,265	$ 4,127
* DP 9050 - Present Law Adjustments - FCES (100% general fund)		$ 100,271	$ 108,580
* DP 9066 - FCES Miscellaneous Adjustments (100% general fund)		$ 920	$ 1,840
* DP 9068 - Budget Correction between FCES and ES (no fiscal impact) (100% general fund)		$ 82,750	$ 82,750
* DP 9060 – Statewide PLA for Bureau of Mines (100% general fund)		$ 51,874	$ 53,287
* DP 9063 – Bureau New Space O&M - Restricted - (100% general fund)		$ 22,415	$ 89,660

* DP 9064 – Bureau Miscellaneous Adjustments (100% general fund)		$ 6,852	$ 6,852
* DP 66 - [illegible]crease overhead Costs to MSU for Research/Pub Serv. Agencies - [illegible]TS (100% general fund)		$ 450	$ [illegible]2
* DP 9040 - Present Law Adjustments - FSTS (100% general fund)		$ 45,004	$ 42,544
* DP 9065 - FSTS Miscelleaneous Adjustments (100% state special revenue)		$ 6,010	$ 6,955
4 - New Proposals: By DP #			
* DP 9055 - Research Agencies Equipment (OTO) (100% general fund)		$ 1,000,000	
* DP 68 - Add One Fire Trainer to FSTS (100% general fund)		$ 108,983	$ 74,000

5 - Others….language – Action Required (See LFD Analysis Pages Referenced Below)

* Revenue Projections for Public Service/Research Agencies (Page E-149)
* Yellow Bay is a restricted line-item

Subcommittee New Motions:

Program: (09) Appropriation Distribution Program (Univ. Educational Units)...LFD Analysis Page E-157

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (89% general fund and 11% state special revenue funds):	$ 123,579,694		
* Do this by sub-program level			
** Educational Units ... Page E-128			
2- To approve statewide present law adjustments:			
** Statewide present law adjustments are then done by DP not as a global motion			
3- Agency Specific Present Law Adjustments: By DP #			
* DP 9001 – Present Law Adjustments - Ed Units - Resident Students (100% general fund)		$ 9,767,959	$ 13,507,974
** Consider any modifications in the state percent share formula...or present law factors			
** Tuition CAP ... consider any modifications to this proposal...			
** Consider converting this DP to a New Proposal...it represents a new policy for the formula calculation			
* DP 9002 – Present Law Adjustments - Ed Units - WUE Students (100% general fund)		$ 524,003	$ 752,168
** Consider any modifications in the state percent share formula...or present law factors			
** Tuition CAP ... consider any modifications to this proposal...			
** Consider converting this DP to a New Proposal...it represents a new policy for the formula calculation			
* DP 9008 – Tuition Waivers - HS Honors Program - OTO - (100% state special revenue)		$ 500,000	$ 500,000
** Consider accountability measures for this related to student assitance programs...			
** Consider converting this DP to a New Proposal			
4- New Proposals: By DP #			
* DP 9053 – Equip & Tech in High Demand Fields MUS & CC - OTO (50% general fund 50% state special)		$ 4,000,000	
** Consider removing six-mill levy from this appropriation...replace with general fund..			
** Consider making this a biennial appropriation to allow spending across biennium...			
* DP 9054 – Wrkfce Train. in High Demand Fields MUS & CC -OTO (100% general fund)		$ 1,500,000	

5- Others....language – Action Required (See LFD Analysis Pages Referenced Below)

* Appropriation of Other Revenue...investment earnings (Page E-86)
* Legislative Audit Costs (Page E-87)
* Energy Conservation Transfer (Page E-149)
* Natural Resource Information System - NRIS (Page E-149)

6- Issue Options:

** RIT contingency plan for MSU - Northern...

** Additional six-mill levy revenue appropriation...

Subcommittee New Motions:

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget:	$ 400,000		
2- To approve statewide present law adjustments:		$ -	$ -
None…			
3- Agency Specific Present Law Adjustments: By DP #			
* DP 1101 – Biennial Appropriation Adjustment: (100% general fund)		$ (200,000)	$ (200,000)
* DP 1102 - Increase Non-Beneficiary Student Assistance (100% general fund)		$ 250,000	$ 250,000
** Consider other levels of student assistance, as per statutory authority			
4- New Proposals: By DP #			
None			

Subcommittee New Motions:

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (100% federal funds):	$ 29,222,633		
2- To approve statewide present law adjustments (100% federal funds):		$ 589,483	$ 577,815
** Non HB447 adjustments removed...see attached DP 6010 detail			
**** Move approval to remove ALL or SOME PORTION _____ of DP 6010			
3- Agency Specific Present Law Adjustments: By DP #			
None...			
4- New Proposals: By DP #			
* DP 1251 – GSL Increase Claim Payments (100% federal funds)		$ 13,000,000	$ 15,000,000
* DP 1252 – Increase GSL Collection Costs (100% federal funds)		$ 5,700,000	$ 6,800,000
* DP 1253 – GSL Federal Fund Reserve Recall (100% federal funds)		$ 382,813	
* DP 1254 – GSL Guarantee Servicing System (100% federal funds)			$ 150,000
* DP 1255 – Transfer 1.00 FTE from GSL to Student Assistance (100% federal funds)		($42,894)	($42,907)

Subcommittee New Motions:

Program Level Decision Package Detail Report

Date: 1/15/2007
Time: 13:27:03

Department: 5102 COMMISSIONER OF HIGHER ED
Version: 2009-5102-L01

Program: 12 - GUARANTEED STUDENT LOAN PGM	**DP Type:** NP	**DP Status:** Included
Sub-Program: n/a	**DP Number:** 6010	**DP Category:** None
Reporting Level: n/a	**DP Description:** Non-Statutory Statewide Personal Service /	**Bill Number:** n/a

Request Expenditures

	FY08	FY09	Biennium Total
61098 UNALLOCATED PERSONAL SERVICES	($163,282)	($166,312)	($329,594)
61605 VACANCY SAVINGS	$6,531	$6,649	$13,180
First Level Subtotal	**($156,751)**	**($159,663)**	**($316,414)**
Total Request Expenditures	**($156,751)**	**($159,663)**	**($316,414)**

Request Funding

	Line Item	FY08 Funding and Percents		FY09 Funding and Percents		Biennium Total Funding and Percents	
03400 Guaranteed Stdt. Loan-Admin.	Yes	($156,751)	100.00%	($159,663)	100.00%	($316,414)	100.00%
Fund Type Subtotal		**($156,751)**	**100.00%**	**($159,663)**	**100.00%**	**($316,414)**	**100.00%**
Total Request Funding		**($156,751)**		**($159,663)**		**($316,414)**	

Description and Justification

The legislature did not approve a portion of the statewide personal services adjustment proposed by the Governor.

This represents the Non-HB447 portion of the Statewide Personal Services Present Law Adjustments ⟹ FOR PROGRAM 12

Program (13) Board of Regents Program…LFD Analysis Page E-195

Motions/Votes:	FY 2006 Base	FY 2008	FY 2009
1- To approve base year budget (100% general fund):	$ 28,401		
2- To approve statewide present law adjustments (100% general fund):		$ (2,900)	$ (2,900)
3- Agency Specific Present Law Adjustments: By DP #			
None…			
4- New Proposals: By DP #			
* DP 1301 – Restore Board of Regents per-diem (100% general fund)		$ 6,300	$ 6,300

Subcommittee New Motions: