

Executive Proposals for OPI - 2009 Biennium  
By Fund and Decision Package Number

Present Law Adjustments			Fiscal 2008	Fiscal 2009	Biennium
Decision Package	Page #				
<b>Statewide Adjustments (All Funds)</b>			<b>966,551</b>	<b>1,014,867</b>	<b>1,981,418</b>
		General Fund	426,713	451,320	878,033
		State Special	4,577	4,781	9,358
		Federal	535,261	558,766	1,094,027
<b>DP6010</b>	<b>NA</b>	<b>Personal Services Reduction for Non-HB447 Items</b>	<b>(98,595)</b>	<b>(103,991)</b>	<b>(202,586)</b>
		General Fund	(31,590)	(33,381)	(64,971)
		State Special	(1,272)	(1,331)	(2,603)
		Federal	(65,733)	(69,279)	(135,012)
<b>DP6015</b>	<b>NA</b>	<b>Lower Motor Pool Rates</b>	<b>(1,480)</b>	<b>(1,530)</b>	<b>(3,010)</b>
		General Fund	(653)	(680)	(1,333)
		State Special	(7)	(8)	(15)
		Federal	(820)	(842)	(1,662)
<b>General Fund</b>					
<b>PL19</b>	<b>E-8</b>	Statewide Student Assessment	\$ 27,500	\$ 42,500	\$ 70,000
<b>PL21</b>	<b>E-8</b>	Hearing Conservation Program	28,007	49,990	77,997
<b>PL30</b>	<b>E-8</b>	Indian Ed for All Reestablished	573,200	573,200	1,146,400
<b>PL51</b>	<b>E-9</b>	Indirect Cost of Base Adjustments	82,301	86,826	169,127
<b>PL33002</b>	<b>E-9</b>	Gifted and Talented Staff Request	\$ 11,776	\$ 11,776	\$ 23,552
<b>Total General Fund</b>			<b>722,784</b>	<b>764,292</b>	<b>1,487,076</b>
<b>State Special Funds</b>					
<b>PL34</b>	<b>E-9</b>	Traffic Education 0.125 FTE	4,046	4,052	8,098
<b>PL51</b>	<b>E-9</b>	Indirect Cost of Base Adjustments	896	937	1,833
<b>Total State Special</b>			<b>4,942</b>	<b>4,989</b>	<b>9,931</b>
<b>Federal Funds</b>					
<b>PL31</b>	<b>E-8/E-9</b>	Federal Grant Increases	865,012	901,966	1,766,978
<b>PL51</b>	<b>E-9</b>	Indirect Cost of Base Adjustments	98,319	102,530	200,849
<b>Total Federal Funds</b>			<b>963,331</b>	<b>1,004,496</b>	<b>1,967,827</b>
<b>Total Present Law Changes</b>			<b>2,657,608</b>	<b>2,788,644</b>	<b>5,446,252</b>
<b>New Proposals</b>			<b>Fiscal 2006</b>	<b>Fiscal 2007</b>	<b>Biennium</b>
<b>General Fund</b>					
<b>NP6</b>	<b>E-10</b>	K-12 Education Data Systems (4 new FTE)	1,866,814	1,592,133	3,458,947
<b>NP8</b>	<b>E-13</b>	Curriculum Specialists Support to Quality Schools (6 FTE)	959,700	924,816	1,884,516
<b>NP16</b>	<b>E-17</b>	Storage Area Network Replacement OTO	160,000	-	160,000
<b>NP53</b>	<b>E-17</b>	Indian Education Programs (1 FTE)	509,928	510,147	1,020,075
<b>NP54</b>	<b>E-17</b>	Indian Ed For All Tribal History	237,500	237,500	475,000
<b>NP23002</b>	<b>E-17</b>	Surplus Computers for Schools	19,237	19,237	38,474
<b>Total General Fund</b>			<b>3,753,179</b>	<b>3,283,833</b>	<b>7,037,012</b>
<b>NP33</b>	<b>E-17</b>	School Support System Assistant (Federal) (1 FTE)	46,107	45,829	91,936
<b>Total New Proposals</b>			<b>3,799,286</b>	<b>3,329,662</b>	<b>7,128,948</b>
<b>Total Present Law and New Proposals</b>			<b>6,456,894</b>	<b>6,118,306</b>	<b>12,575,200</b>
<b>Approval of</b>					
	<b>E-18</b>	Indirect cost rate (19.4 %)			
	<b>E-21</b>	Advanced Drivers Ed rates			

Language: "All appropriations for federal special revenue programs in state level activities and in local education activities, and all general fund appropriations in local educational activities are biennial."

"All revenue up to \$1.1 million in the state traffic education account for distribution to schools under the provisions of 20-7-506 and 61-5-121 is appropriated as provide in Title 20, chapter 7, part 5."

"All appropriations for federal special revenue programs in state level activities and in local education activities, and all general fund appropriations in local educational activities are biennial."

# Legislative Fiscal Division

## Distribution to Schools, General Fund, State Special, and Federal Funds

Description	Base Budget 2006	PL Base Adjustments Fiscal 2008	New Proposals Fiscal 2008	Total Fiscal 2008	PL Base Adjustments Fiscal 2009	New Proposals Fiscal 2009	Total Fiscal 2009
Direct State Aid (General Fund & Guarantee Acct)	\$347,864,532	\$7,928,663	-\$63,221	\$355,729,974	\$14,918,977	-\$117,814	\$362,665,695
<b>General Fund</b>							
<b>Base Aid</b>							
Direct State Aid	\$281,180,149	\$7,038,715	\$17,518,496	\$305,737,360	\$7,535,250	\$23,056,488	\$311,771,888
GTB - School General Fund	109,475,518	2,998,235	105,243	112,578,997	4,760,382	250,847	114,486,747
GTB - School Retirement	22,186,712	2,810,569	3,206,275	28,203,556	3,599,908	3,301,564	29,088,185
Indian Ed Ongoing	0	2,956,960	0	2,956,960	2,927,680	0	2,927,680
Close Achievement Gap	0	3,267,400	0	3,267,400	3,255,600	0	3,255,600
Per Educator	0	24,715,598	9,987,890	34,703,488	24,715,598	10,024,388	34,739,986
At Risk	0	5,000,000	0	5,000,000	5,000,000	0	5,000,000
Full-Time Kindergarten	0	0	12,452,158	12,452,158	0	16,627,465	16,627,465
Special Education	38,488,071	860,218	1,086,013	40,434,302	860,218	2,299,042	41,647,331
Transportation	12,142,550	330,000	0	12,472,550	430,000	0	12,572,550
School Facility Reimbursement	9,411,293	0	1,097,744	10,509,037	0	1,097,744	10,509,037
Instate Treatment	858,038	116,857	0	974,895	116,857	0	974,895
Secondary Vo Ed	1,000,000	0	0	1,000,000	0	0	1,000,000
Adult Basic Ed	274,997	3	250,000	525,000	3	250,000	525,000
Gifted & Talented	235,821	14,179	0	250,000	14,179	0	250,000
School Food	648,655	0	0	648,655	0	0	648,655
School District Audits	147,150	29,300	0	176,450	34,600	0	181,750
HB 124 Block Grants	50,213,185	766,141	0	50,979,326	1,153,584	0	51,366,769
State Tuition Payments	0	606,138	0	606,138	606,138	0	606,138
Indian Education For All	239,953	-239,953	0	0	-239,953	0	0
<b>Total General Fund</b>	<b>\$526,502,093</b>	<b>\$51,270,360</b>	<b>\$45,703,819</b>	<b>\$623,476,272</b>	<b>\$54,770,045</b>	<b>\$56,907,538</b>	<b>\$638,179,675</b>
<b>State Special Revenue</b>							
Traffic Safety Distribution	\$750,000	\$0	\$0	\$750,000	\$0	\$0	\$750,000
<b>Total State Special</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$750,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$750,000</b>
<b>Federal Special Revenue</b>							
Federal School Foods Programs	\$22,164,929	\$1,108,247	\$0	\$23,273,176	\$2,271,905	\$0	\$24,436,834
ESEA - Title I - Assistance to Disadvantaged	41,869,959	2,100,210	0	43,970,169	4,100,210	0	45,970,169
ESEA Title II - Teacher & Principal Training	17,309,684	582,881	0	17,892,565	1,082,881	0	18,392,565
ESEA Title III - Language Acquisition	561,232	0	0	561,232	0	0	561,232
ESEA Title IV Drug Free & 21 st Cent Schools	6,366,474	119,418	0	6,485,892	119,418	0	6,485,892
ESEA Title V & VI - Innovative Ed & Rural	939,618	0	0	939,618	0	0	939,618
ESEA Title X - Ed of Homeless Children	104,736	0	0	104,736	0	0	104,736
IDEA	32,361,825	2,969,254	0	35,331,079	5,019,254	0	37,381,079
Adult Basic Education	1,212,269	0	0	1,212,269	0	0	1,212,269
Carl Perkins	2,961,327	0	0	2,961,327	0	0	2,961,327
Learn and Serve Montana	39,721	0	0	39,721	0	0	39,721
Reading First	4,512,465	237,534	0	4,749,999	387,534	0	4,899,999
Advanced Placement Fee Reimbursement	200,426	0	0	200,426	0	0	200,426
Bilingual Education	2,500	0	0	2,500	0	0	2,500
Character Education	521,924	0	0	521,924	0	0	521,924
Christa McAuliffe	25,000	0	0	25,000	0	0	25,000
Comprehensive School Reform	796,132	-796,132	0	0	-796,132	0	0
Foreign Language Assistance	64,314	0	0	64,314	0	0	64,314
Hurricane Katrina	60,750	0	0	60,750	0	0	60,750
Migrant Incentive	273,876	0	0	273,876	0	0	273,876
Rural and Low Income Schools	369,450	0	0	369,450	0	0	369,450
State Tuition Payments	0	0	0	0	0	0	0
Workforce Investment	4,399	0	0	4,399	0	0	4,399
Homeland Security	240,821	0	0	240,821	0	0	240,821
<b>Total Federal Special</b>	<b>\$132,963,831</b>	<b>\$6,321,412</b>	<b>\$0</b>	<b>\$139,285,243</b>	<b>\$12,185,070</b>	<b>\$0</b>	<b>\$145,148,901</b>
<b>Funding</b>							
Total General Fund	\$526,502,093	\$51,270,360	\$45,703,819	\$623,476,272	\$54,770,045	\$56,907,538	\$638,179,675
Total State Special	750,000	0	0	750,000	0	0	750,000
Total Federal Special	132,963,831	6,321,412	0	139,285,243	12,185,070	0	145,148,901
<b>Total Distribution to Public Schools</b>	<b>\$660,215,924</b>	<b>\$57,591,772</b>	<b>\$45,703,819</b>	<b>\$763,511,515</b>	<b>\$66,955,115</b>	<b>\$56,907,538</b>	<b>\$784,078,576</b>
<b>Statutory Appropriations</b>							
Guarantee Account - Interest & Income	\$66,684,383	\$889,948	-\$17,581,717	\$49,992,614	\$7,383,727	-\$23,174,302	\$50,893,808
Guarantee Account - Timber	4,891,695	-1,091,695	0	3,800,000	-491,695	0	4,400,000
<b>Total Statutory</b>	<b>\$71,576,078</b>	<b>-\$201,747</b>	<b>-\$17,581,717</b>	<b>\$53,792,614</b>	<b>\$6,892,032</b>	<b>-\$23,174,302</b>	<b>\$55,293,808</b>

**Executive Proposals for K-12 Distribution to Schools - 2009 Biennium  
By Fund and Decision Package Number**

<b>Present Law Adjustments</b>			Fiscal 2008	Fiscal 2009	Biennium
<b>Decision Package</b>	<b>General Fund Page</b>				
		Base Aid Changes			
PL03	E-27	Enrollment Changes (-0.7% per year)	(336,457)	(5,445,720)	\$ (5,782,177)
PL03	E-27	Inflation Adjustment (2.76% - FY08; 3.0% FY09) (SB 152)	\$ 13,937,039	\$ 28,583,064	\$ 42,520,103
PL27	E-30	School District Audit Filing Fee Increase	29,300	34,600	63,900
PL28	E-30	Special Education Increase to FY2007 for Maintenance of Effort	136,885	141,924	278,809
PL36	E-31	Adjustment for higher Common School Revenue	(889,948)	(7,383,727)	(8,273,675)
PL37	E-31	Adjust for 2005 Special Session Funding	35,939,958	35,898,878	71,838,836
		<b>Total Base Aid Changes</b>	<b>\$ 48,816,777</b>	<b>\$ 51,829,019</b>	<b>\$ 100,645,795</b>
PL24	E-29	Transportation	330,000	430,000	760,000
PL25	E-29	County and District HB 124 Block Grants - 0.76 percent per year	766,141	1,153,584	1,919,725
PL26	E-29	State Tuition Payments (HB 83 - 2005 session)	606,138	606,138	1,212,276
PL28	E-30	Special Education	860,218	860,218	1,720,436
PL29	E-30	Other Biennial	131,039	131,039	262,078
PL38	E-31	Remove Indian Ed For All (Replaced by Special Session IEFA)	(239,953)	(239,953)	(479,906)
		<b>Total General Fund</b>	<b>\$ 51,270,360</b>	<b>\$ 54,770,045</b>	<b>\$ 106,040,404</b>
PL32	E-30	<b>Federal Increases</b>	\$ 6,321,412	\$ 12,185,070	\$ 18,506,482
		<b>Total Federal</b>	<b>\$ 6,321,412</b>	<b>\$ 12,185,070</b>	<b>\$ 18,506,482</b>
		<b>Total Present Law Adjustments</b>	<b>57,591,772</b>	<b>66,955,115</b>	<b>124,546,886</b>
<b>New Proposals</b>			Fiscal 2006	Fiscal 2007	Biennium
<b>Decision Package</b>	<b>General Fund Page</b>				
		Base Aid Changes			
NP01	E-32	Full Time Kindergarten (SB 152 & SB 123)	\$ 12,452,158	\$ 16,627,465	29,079,622
NP02	E-34	Require State and Local Payment for Federal Retirees (SB56)	3,172,623	3,266,850	6,439,473
NP07	E-35	Base Aid Increase Due to Increasing Special Ed by Inflation	179,932	338,225	518,158
NP40	NA	Divert Royalties from State Lands to Facility Trust (SB152,SB55)	17,581,717	23,174,302	40,756,019
NP39	E-35	Increase Quality Educator Payment from \$2,000 to \$2,790 (SB152)	9,987,890	10,024,388	20,012,278
NP39	E-35	Create New Middle School Basic Entitlement at \$55,500 (SB152)	(104,258)	(170,478)	(274,736)
		<b>Total Base Aid Changes</b>	<b>43,270,062</b>	<b>53,260,752</b>	<b>96,530,814</b>
NP07	E-35	Increase Special Ed by Inflation	1,086,013	2,299,042	3,385,055
NP13	E-35	Increase Adult Basic Education Payment	250,000	250,000	500,000
NP23	E-35	Increase School Facility Payment	1,097,744	1,097,744	2,195,488
		<b>Total Other Changes in Distribution to Schools</b>	<b>2,433,757</b>	<b>3,646,786</b>	<b>6,080,543</b>
		<b>Total General Fund - New Proposals</b>	<b>\$ 45,703,819</b>	<b>\$ 56,907,538</b>	<b>\$ 102,611,356</b>
		<b>Net Change General Fund Over FY06 Base (Present Law + New Proposals)</b>	<b>96,974,179</b>	<b>111,677,582</b>	<b>208,651,761</b>
		<b>Net Change All Funds Over FY06 Base</b>	<b>\$ 103,295,591</b>	<b>\$ 123,862,652</b>	<b>\$ 227,158,243</b>
		<b>State Spending in the 2006 general fund base budget</b>			<b>\$ 526,502,093</b>
		<b>BASE Aid paid for out of the Guarantee Fund (Interest and Income on State Lands)</b>			<b>66,684,383</b>
		<b>Total State Spending on K-12 - FY2006</b>			<b>\$ 593,186,476</b>