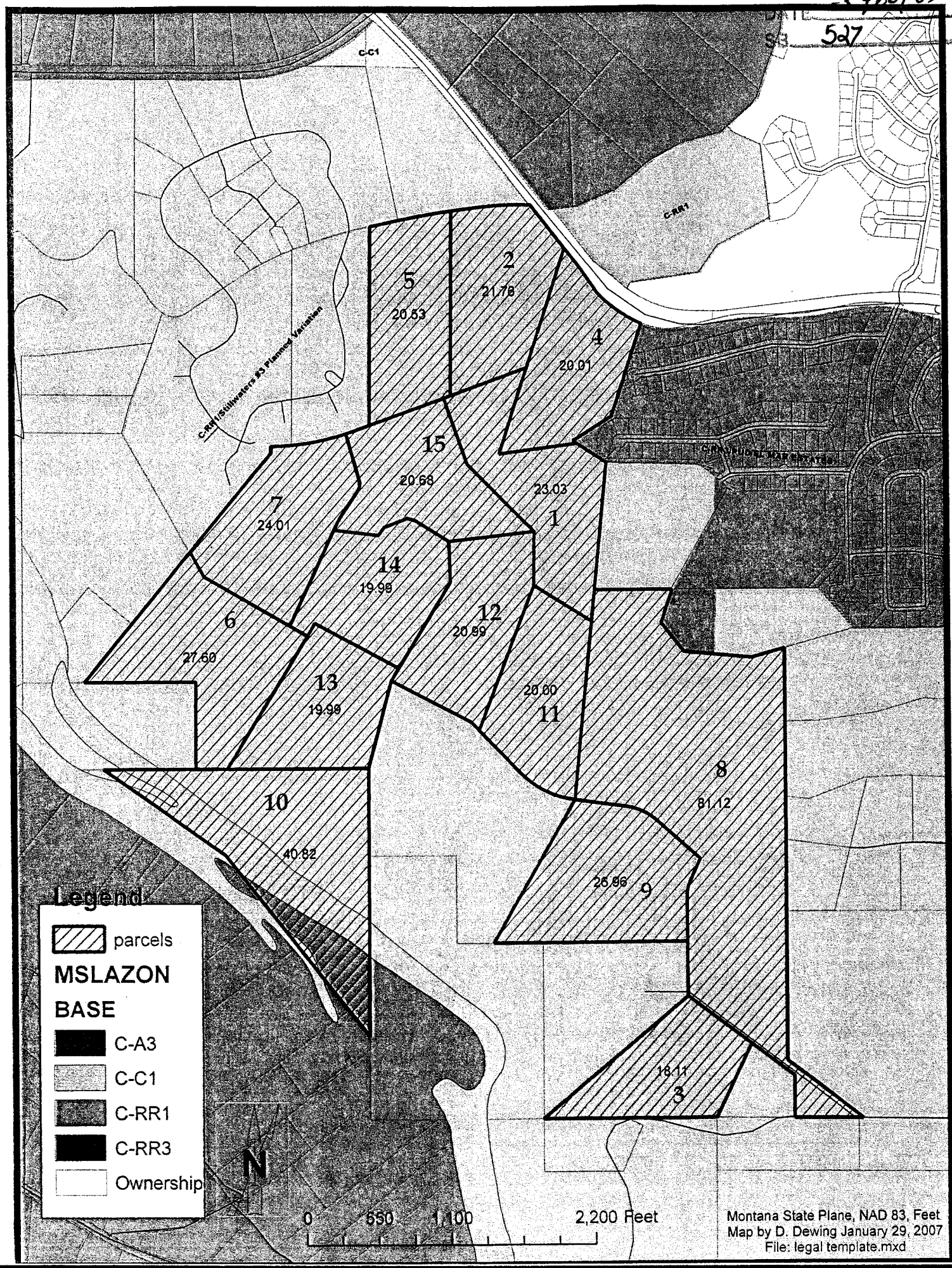
EXHIBIT 5 2/07

DATE

SB 527