



GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNING

Fiscal Note 2009 Biennium

Bill # SB0566

Title: University system incentives and accountability measures

Primary Sponsor: Hawks, Bob

Status: As Introduced

- | | | |
|---|--|--|
| <input type="checkbox"/> Significant Local Gov Impact | <input type="checkbox"/> Needs to be included in HB 2 | <input type="checkbox"/> Technical Concerns |
| <input type="checkbox"/> Included in the Executive Budget | <input type="checkbox"/> Significant Long-Term Impacts | <input type="checkbox"/> Dedicated Revenue Form Attached |

FISCAL SUMMARY

	<u>FY 2008 Difference</u>	<u>FY 2009 Difference</u>	<u>FY 2010 Difference</u>	<u>FY 2011 Difference</u>
Expenditures:				
General Fund	\$0	\$0	\$537,500	\$537,500
Revenue:				
General Fund	\$0	\$0	\$0	\$0
Net Impact-General Fund Balance	<u>\$0</u>	<u>\$0</u>	<u>(\$537,500)</u>	<u>(\$537,500)</u>

Description of fiscal impact: An Act providing accountability measures for the university system.

FISCAL ANALYSIS

Assumptions:

1. The Montana University System will meet the accountability measures in SB 566.
2. \$312,000 contained in HB 820 for the credit transferability incentive will be treated as present law base and be part of the fiscal year 2008 base budget submitted to the 61st legislature.
3. The credit transferability incentive will include 2.50 FTE that will be on-going for a cost of \$218,834. Related operating costs will be \$93,666.
4. \$225,000 contained in HB 820 for the distance learning incentive will be treated as present law base and be part of the fiscal year 2008 base budget submitted to the 61st legislature.
5. The distance learning incentive will include 1.00 FTE that will be on-going for a cost \$99,232. Related operating costs will be \$125,768.

	<u>FY 2008</u> <u>Difference</u>	<u>FY 2009</u> <u>Difference</u>	<u>FY 2010</u> <u>Difference</u>	<u>FY 2011</u> <u>Difference</u>
<u>Fiscal Impact:</u>				
FTE	0.00	0.00	3.50	3.50
<u>Expenditures:</u>				
Personal Services	\$0	\$0	\$318,066	\$318,066
Operating Expenses	<u>\$0</u>	<u>\$0</u>	<u>\$219,434</u>	<u>\$219,434</u>
TOTAL Expenditures	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$537,500</u></u>	<u><u>\$537,500</u></u>
<u>Funding of Expenditures:</u>				
General Fund (01)	\$0	\$0	\$537,500	\$537,500
<u>Revenues:</u>				
General Fund (01)	\$0	\$0	\$0	\$0
<u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u>				
General Fund (01)	\$0	\$0	(\$537,500)	(\$537,500)

Sponsor's Initials

Date

Budget Director's Initials

Date