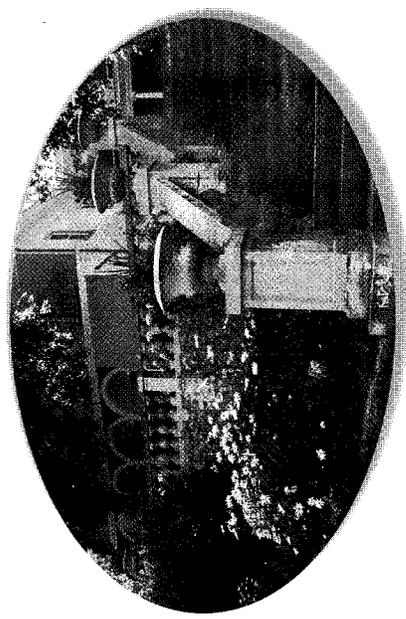


EXHIBIT 3

DATE 1/21/09

HB 239

MONTANA'S DALY MANSION



Restore  
the memories  
at **Riverside** . . .



  
MONTANA'S DALY MANSION, SET AT THE FOOT OF THE BITTERROOT  
MOUNTAINS IN HAMILTON, WAS THE SUMMER HOME OF MARCUS DALY,  
A MONTANA "COPPER KING." AN ENTREPRENEUR OF  
EXTRAORDINARY VISION, DALY HELPED ESTABLISH MONTANA'S  
COPPER INDUSTRY DURING THE LATE 1800S.



AS THE FINEST EXAMPLE OF GEORGIAN REVIVAL ARCHITECTURE IN  
THE STATE, THE DALY MANSION CONSISTS OF MORE THAN 50 ROOMS  
AND 24,000 SQUARE FEET. THE DALY FAMILY COULD SIT ON  
THEIR VERANDA, LISTEN TO THE BITTERROOT RIVER AND BE  
INSPIRED BY THE BREATHTAKING MOUNTAINS. THE HOME WAS  
REFERRED TO AS "RIVERSIDE," WHICH IS NOW ON THE  
NATIONAL REGISTRY OF HISTORIC HOMES.

THE DALY MANSION PRESERVATION TRUST DEDICATES ITSELF TO PRESERVING AND  
INTERPRETING THE DALY MANSION, ITS BUILDINGS, GROUNDS AND HISTORY. THE TRUST  
WANTS TO RESTORE THE MEMORIES AT RIVERSIDE BY REJUVENATING THE MANSION  
AS WELL AS BRINGING THE PROPERTIES INTO THE 21ST CENTURY BY CREATING A  
HERITAGE AND CULTURAL CENTER FOR EDUCATIONAL AND COMMUNITY ACTIVITIES.



*The Mansion is a state-owned property managed by the Daly Mansion Preservation Trust  
in partnership with The University of Montana.*

*The Trust is an independent non-profit organization under Internal Revenue Service 501(c)(3) designations.*



## **DALY MANSION QUICK FACTS**

- Owned by the citizens of the state of MT since 1986
- Celebrated 21 years of being open to the public in 2008
- Administered by a citizens' board of volunteers, the Daly Mansion Preservation Trust, with a goal to keep the Mansion accessible to the people of MT
- Raised over \$2 million dollars through private donors, grants such as Murdoch Foundation , Save America's Treasures and federal funds for major restoration of the house – new wiring, plumbing, insulation, boilers, plaster, wallpaper, paint, elevator
- 2008 Actual expenses \$284,293  
2009 Operating budget \$265,452
- Governor Schweitzer visited in August 2008 and pledged support
- Open year-round, 7 days/week April through December
- Staff of 3 full-time employees and 81 volunteers
- Filed Articles of Incorporation to create Daly Mansion Preservation Foundation, Inc. to build an endowment for long-term sustainability of the Mansion

**DALY MANSION PRESERVATION TRUST  
2008 NOTABLES**

**RESTORATION**

- Continued restoration of 2<sup>nd</sup> and 3<sup>rd</sup> floors – wallpaper, plaster repair
- Stabilization of laundry house – exterior replaced, new roof

**CHILDREN & EDUCATION**

- Over 690 school children from 17 different schools on tour
- Arbor Day – 90 students attended educational seminars and planted trees
- \$1,000 Scholarship funded by volunteers awarded to MT High School student
- Venue for HS Cross Country Meet – Over 300 participants and spectators from 7 high schools
- Kids in the Garden – Beatrix Potter style – hundreds of kids with hands-on learning, hosted by the Hamilton Garden Club

**VOLUNTEERS**

- 81 volunteers
- 5,695 hours of service provided equal to \$56,950 of donated labor

**GROUNDS**

- New committee consisting of arborist, master gardeners and birders formed to address needs of grounds and creation of Arboretum
- Planted 28 trees, trimmed 59 and removed 8
- Banded 238 hummingbirds
- Identified 100 birds, including recording of Barred Owl during Annual Audubon Society's Christmas Bird Count
- Spraying and fertilizing

**UNIQUE SPECIAL EVENTS**

- 3 Original Buggies returned to the Mansion by Marcus Daly III family
- Daly Days – Living history re-enactments, 317 adults and many children
- Holiday Tour of Homes – Daly Mansion and 5 area houses decorated for the holidays
- MOLLI (MT Osher Life-Long Learning Institute) classes offered at the Mansion through University of Montana

**DALY MANSION PRESERVATION TRUST**  
**MASTER PLAN FOR TREES AND GROUNDS**

*Margaret Daly Memorial Arboretum & Botanical Gardens*

**PURPOSE**

To promote the enhancement and development of the grounds with the specific goal of becoming an Arboretum in the state of Montana.

To serve as a center for education, research, outreach and horticultural display for the citizens of Montana.

To develop a plan that will enhance, develop and promote the grounds at the Daly Mansion while at the same time maintaining the essence of its heritage.

**PLAN**

Incorporating landscape plans requested by Margaret Daly in the 1920s and in keeping with the vision of Marcus Daly, we will provide long term goals and a clear plan to assist in maintaining the grounds in an appropriate and historic manner, enabling visitors to enjoy not only the beauty of the Mansion but the serenity and appeal of a diverse landscape.

Species selections and landscape design should be within the scope of what would have been appropriate and available to the Dalys between the 1880s and 1940, without excluding improved cultivars of those species.

Each area should have its own desired density population determined in order to meet specific needs within that area. This information would also define desired variety of genera, species and type (i.e., crown, understory, flowering, non-flowering, etc) in order to meet that area's specified objective and goals. Increasing the diversity of species will not only be appealing, but will demonstrate to the public trees, shrubs and plants that do well and thrive in our area.

To maximize the grounds, it is desirable to use all available space in a well thought out manner. This may mean "naturalizing" some areas for low maintenance and habitat. It may mean planting easy care ground cover, shrubs, and/or trees. Mulching flower beds will assist in holding water and minimizing weeds. Even "debris" or storage areas can be maintained in a manner that shows care and thought are being exercised.

*Arboretum definition: A place where trees and shrubs are cultivated for scientific or educational purposes*

## Daly Mansion Preservation Trust

## Tree Species Summary

January 2009

Species		1992	2008	2009
<i>Acer negundo</i>	Boxelder	2	2	2
<i>A. freemanii</i>	Autumn Blaze			6
<i>A. platanoides</i>	Norway maple	71	70	71
<i>A. rubrum</i>	Red maple	2	1	6
<i>A. saccharum</i>	Sugar maple	78	91	78
<i>A. sac v. nigra</i>	Black maple	2	2	14
<i>A. saccharinum</i>	Silver maple	73	66	64
<i>Aesculus hippocastanum</i>	Horsechestnut	5	5	5
<i>Betula papyrifera</i>	Paper birch		1	1
<i>Craetegus sp</i>	Hawthorne	1	1	1
<i>Eleagnus angustifolia</i>	Russian olive	5	1	1
<i>Fraxinus Americana</i>	White ash	12	27	27
<i>Juglans nigra</i>	Black walnut	1	1	1
<i>Malus sp</i>	Apple/crabapples	13	17	17
<i>Morus rubra</i>	Red mulberry	1	0	0
<i>Picea abies</i>	Norway spruce	39	39	39
<i>P. pungens</i>	Blue spruce	11	9	9
<i>Pinus nigra</i>	Austrian pine	2	2	2
<i>P. monticola</i>	W. white pine	2	2	2
<i>P. strobus</i>	E. white pine	1	1	1
<i>Platanus x acerifolia</i>	London planetree			1
<i>P. occidentalis</i>	American sycamore	1	1	1
<i>Populus alba</i>	White poplar	14	11	10
<i>P. deltoides</i>	Eastern cottonwood	44	25	28
<i>Prunus virginiana</i>	Chokecherry	2	2	2
<i>Pseudotsuga menzeisii</i>	Douglas fir	5	3	3
<i>Rhus typhina</i>	Staghorn sumac	1	1	1
<i>Robinia pseudoacacia</i>	Black locust	1	1	0
<i>Quercus alba</i>	White oak	1	1	1
<i>Q. macrocarpa</i>	Bur oak		1	1
<i>Q. rubra</i>	Red oak	1	1	1
<i>Salix alba</i>	White willow	0	0	3
<i>S. pentandra</i>	Bay willow	9	7	7
<i>Sorbus aucuparia</i>	Eur. Mtn ash	2	0	0
<i>Thuja occidentalis</i>	Arborvitae	14	0	17
<i>Thuja occidentalis</i>	White cedar	40	20	20
<i>Tilia Americana</i>	Basswood	30	31	40
<i>T. cordata</i>	Littleleaf linden	1	1	1
<i>Tsuga canadensis</i>	Canada hemlock	1	0	0
<i>Ulmus Americana</i>	American elm	2	1	1
<i>U. pumila</i>	Siberian elm	11	8	8
<b>46 Genera and 108 species</b>		<b>501</b>	<b>453</b>	<b>493</b>

## **Daly Mansion Path to State Ownership**

- 1886** Marcus Daly purchased the Chaffin Ranch as a summer home for his family. Although he died in 1900, he and Margaret had agreed to remodel the Mansion. Margaret hired Architect A. J. Gibson of Missoula to transform the house into a 24,000 square foot Georgian Revival style home with 25 bedrooms, 15 bathroom, 3 dining rooms and 7 fireplaces. The remodel was completed in 1910.
- July 14, 1941** Margaret Daly dies in the Mansion at age 87. The house was boarded up until 1985.
- October 26, 1984** Countess Margit Sigray Besseney, last lineal grandchild of Marcus Daly dies of heart attack in New York City.
- 1985** Frances Besseney, stepson of the Countess and heir to the Daly Mansion, begins talks with state of MT to exchange Daly Mansion with forgiveness of inheritance taxes.
- May 15, 1985** Governor signs HB 701 which allows state to accept Daly Mansion in lieu of inheritance taxes. Process has until April 1986 to be completed within the 18-month probate period.
- August 25, 1986** Mansion contents auctioned. Local group gathers enough funds to purchase original dining room set.
- December 31, 1986** Legislature forgives \$400,000 of inheritance tax. Local citizens sign agreement to pay additional \$200,000 to Besseney estate by 1990.
- May 1987** Daly Mansion opened to the public. It has remained opened since that date, with longer hours during the summer season.
- 1990** Local group has only raised \$50,000 needed to pay the debt. The National Historic Trust steps forward and pays \$150,000 to estate to clear the Mansion, at which point the debt is now owed to the National Historic Trust.
- 1993** \$120,000 of the National Historic Trust note is paid with funds from the State of MT long-term Cultural Trust. The National Historic Trust forgives the remainder of the note.
- 2005** Major restoration of the Mansion begins with Save America's Treasure grant, and private donations. To date, \$1.7 million has been raised to restore the Mansion. Total project cost to restore house is estimated at \$2.2 million.

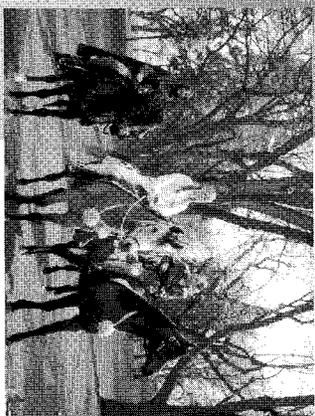
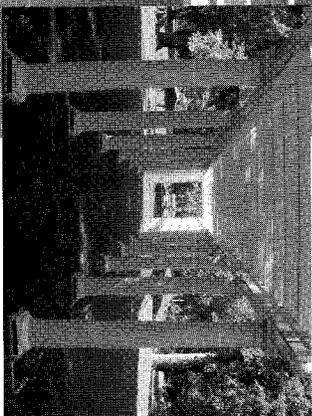
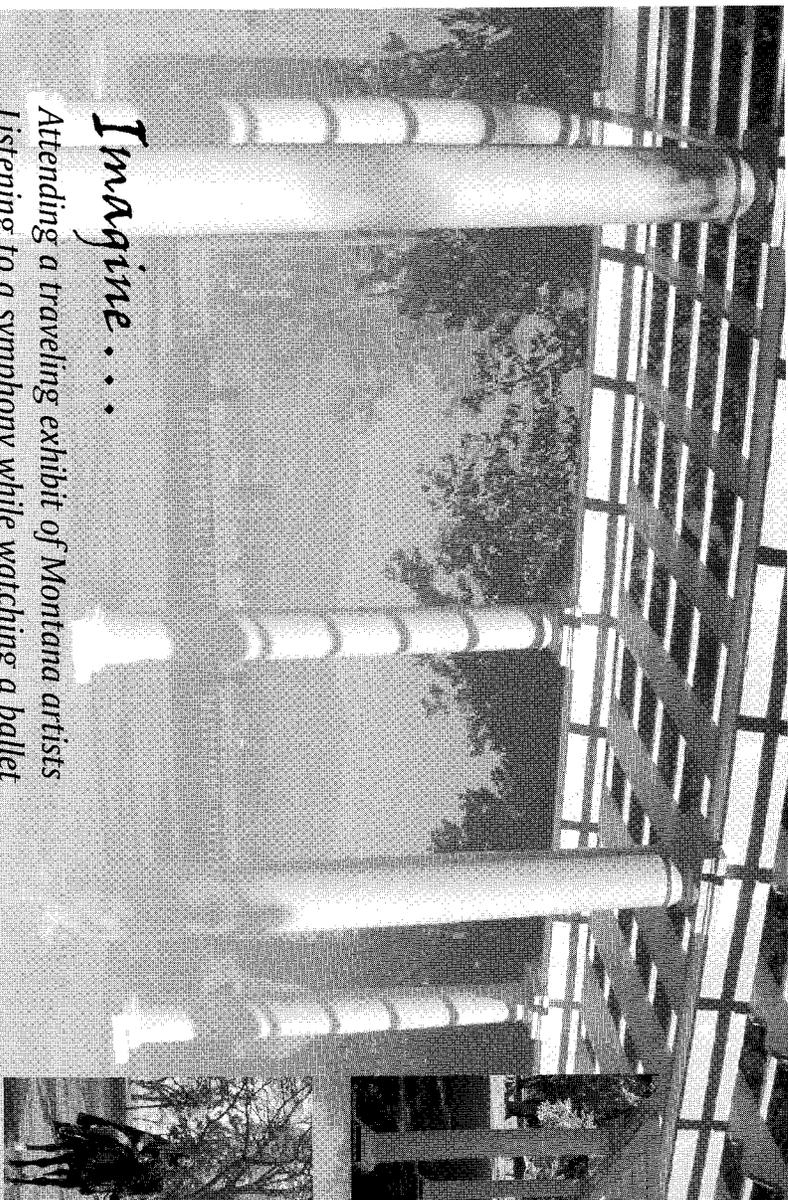
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2009 Board of Directors

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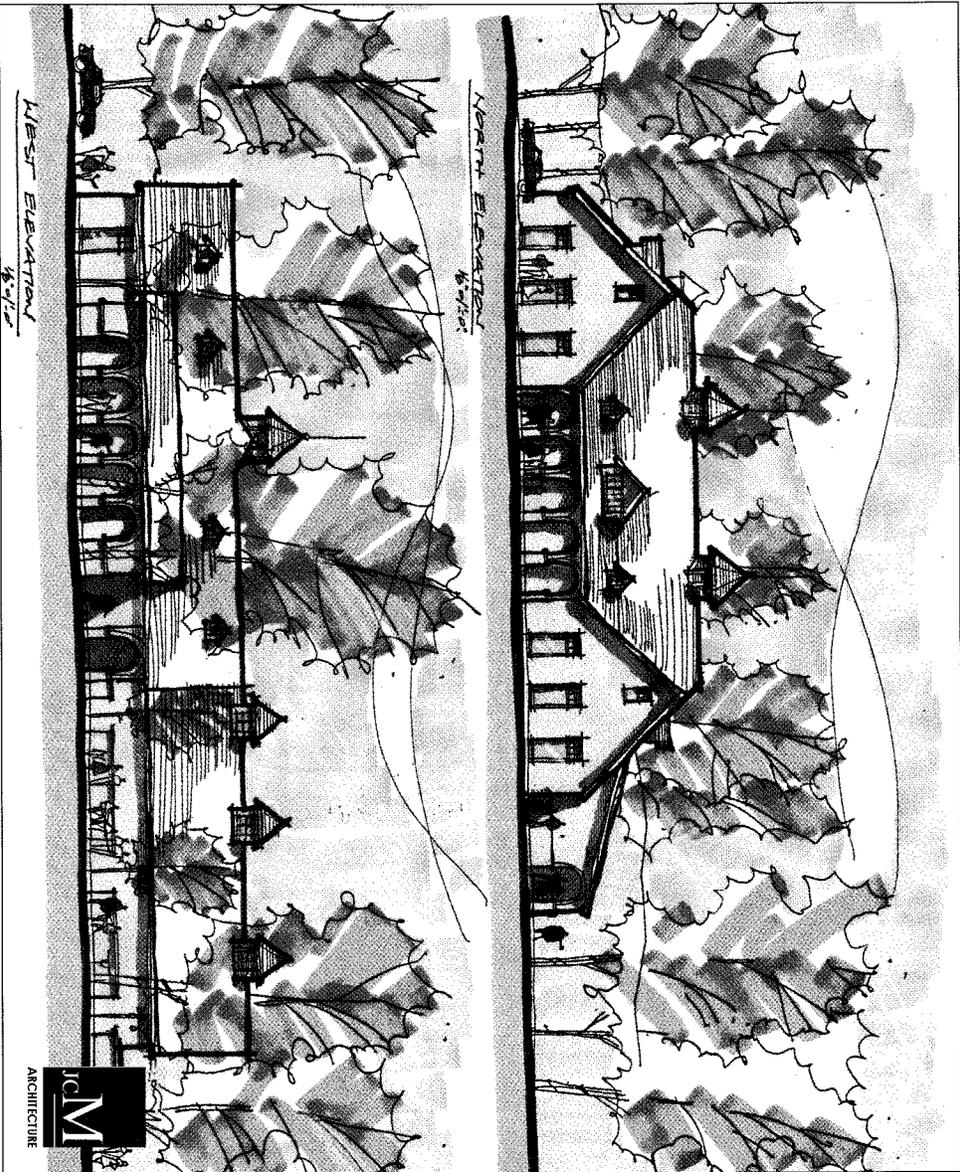
# Restore the memories at Riverside

## Imagine . . .

- Attending a traveling exhibit of Montana artists
- Listening to a symphony while watching a ballet
- Participating in a hands-on educational workshop with your children
- Celebrating a wedding with the Bitterroot Mountains as the backdrop
- Riding your horses in the beautiful grounds of Riverside



# Bringing Yesterday into Today



PROPOSED CULTURAL AND EDUCATIONAL CENTER

