BUSINESS REPORT

MONTANA HOUSE OF REPRESENTATIVES
61st LEGISLATURE - REGULAR SESSION

HOUSE EDUCATION COMMITTEE

Date: Wednesday, January 28, 2009 **Time:** 3:00 pm
Place: Capitol **Room:** 137

BILLS and RESOLUTIONS HEARD:
Prefix (HB, HR, HJR, SB, SR, or SJR) and number. Add Postponed (PP) when appropriate:

Presentation by Jim Standaert, LFD

EXECUTIVE ACTION TAKEN:
Prefix (HB, HR, HJR, SB, SR, or SJR) and number. Enter P(pass) F(failed) DPAA (do pass as amended) BC(be concurred in) BCAA (be concurred in as amended):

COMMENTS:

Wanda Grinde
REP. Wanda Grinde, Chairman

HOUSE OF REPRESENTATIVES
Roll Call
EDUCATION COMMITTEE

DATE: 1-28-09

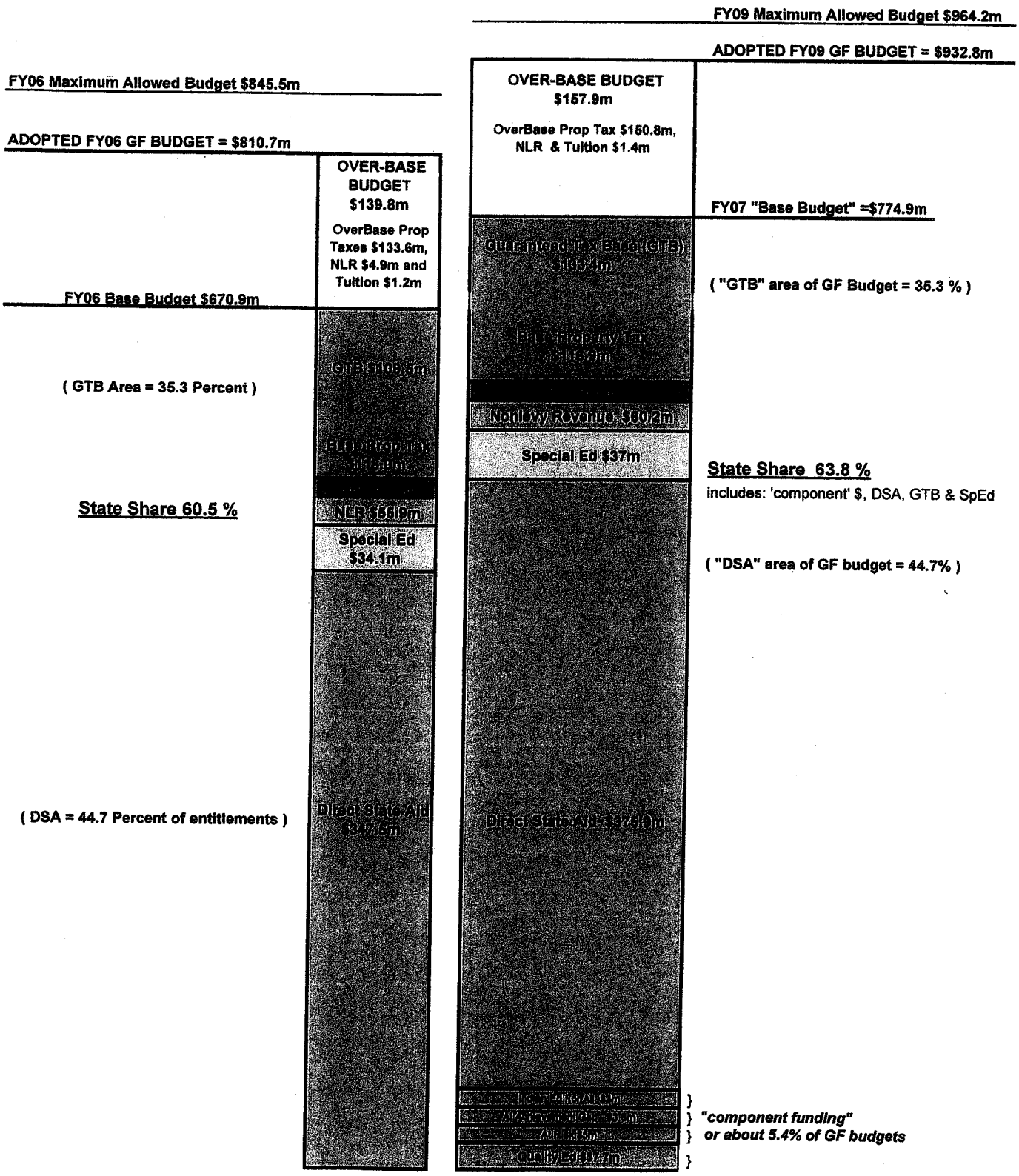
NAME	PRESENT	ABSENT/ EXCUSED
Rep. Hamilton	✓	
Rep. Blasdel	✓	
Rep. Wilmer	✓	
Rep. Boniek	✓	
Rep. Fleming	✓	
Rep. Brown		✓
Rep. Malek	✓	
Rep. Bean	✓	
Rep. Lake		✓
Rep. Butcher	✓	
Rep. McClafferty	✓	
Rep. Wagner	✓	
Rep. Beck	✓	
Rep. Washburn	✓	
Rep. Calf Boss Ribs	✓	
Rep. Grinde	✓	

Additional Documents

SCHOOL GENERAL FUND BUDGETS: FY06 COMPARED TO FY09

Source: MT OPICORE Budget files. Special education $ without COOP funding. ***Chart is NOT proportional.***

Jan.2009



MONTANA SCHOOL GENERAL FUND BUDGETS
STATE FUNDING AMOUNTS AND PERCENTAGES FOR MONTANA SCHOOLS
FISCAL 1950 THROUGH FISCAL 2009

u:/edfund/ed_fund_history_2008.xls

MEA-MFT / May 2008

FY	School Year	ANB	Total General Fund Budget $	State Foundation Prog. Sp.Ed (since FY80) DSA, GTB, "Comp"	STATE SHARE % of GF	General Fund Budget Per ANB	State Funding Per ANB	GF Budget $ Per ANB in CPI Adjusted June 1991 $	State Funding Per ANB in CPI Adjusted June 1991 $	June '91 CPI-U Index	Annual CPI-U % Gain
FY50	1949-50	94,578	25,302,000	20,541,000	**81.2%**	$268	$217	$1,529	$1,241	0.175	
FY51	1950-51	97,974	26,462,000	21,233,000	**80.2%**	$270	$217	$1,418	$1,138	0.190	8.8%
FY52	1951-52	100,287	28,567,000	21,394,000	**74.9%**	$285	$213	$1,462	$1,095	0.195	2.3%
FY53	1952-53	101,908	29,729,000	21,624,000	**72.7%**	$292	$212	$1,480	$1,077	0.197	1.1%
FY54	1953-54	106,056	32,670,000	24,268,000	**74.3%**	$308	$229	$1,557	$1,157	0.198	0.4%
FY55	1954-55	111,648	34,817,000	25,387,000	**72.9%**	$312	$227	$1,588	$1,158	0.196	-0.7%
FY56	1955-56	116,150	37,725,000	27,657,000	**73.3%**	$325	$238	$1,624	$1,191	0.200	1.9%
FY57	1956-57	121,450	40,423,000	28,750,000	**71.1%**	$333	$237	$1,611	$1,146	0.207	3.3%
FY58	1957-58	126,883	44,152,000	32,402,000	**73.4%**	$348	$255	$1,638	$1,202	0.213	2.8%
FY59	1958-59	130,332	46,822,000	33,662,000	**71.9%**	$359	$258	$1,679	$1,207	0.214	0.7%
FY60	1959-60	133,818	50,414,000	35,966,000	**71.3%**	$377	$269	$1,731	$1,235	0.218	1.7%
FY61	1960-61	139,034	54,057,000	37,211,000	**68.8%**	$389	$268	$1,774	$1,221	0.219	0.7%
FY62	1961-62	144,557	58,454,000	39,582,000	**67.7%**	$404	$274	$1,821	$1,233	0.222	1.3%
FY63	1962-63	151,186	62,152,000	41,168,000	**66.2%**	$411	$272	$1,827	$1,210	0.225	1.3%
FY64	1963-64	158,089	68,263,000	48,235,000	**70.7%**	$432	$305	$1,894	$1,339	0.228	1.3%
FY65	1964-65	162,622	71,582,000	49,464,000	**69.1%**	$440	$304	$1,894	$1,309	0.232	1.9%
FY66	1965-66	167,679	77,617,000	53,900,000	**69.4%**	$463	$321	$1,943	$1,349	0.238	2.5%
FY67	1966-67	171,212	82,603,000	54,906,000	**66.5%**	$482	$321	$1,970	$1,310	0.245	2.8%
FY68	1967-68	176,241	95,192,000	69,261,000	**72.8%**	$540	$393	$2,117	$1,540	0.255	4.2%
FY69	1968-69	180,988	102,953,000	70,996,000	**69.0%**	$569	$392	$2,114	$1,458	0.269	5.5%
FY70	1969-70	184,673	117,533,000	81,639,000	**69.5%**	$636	$442	$2,231	$1,550	0.285	6.0%
FY71	1970-71	186,836	126,489,000	82,629,000	**65.3%**	$677	$442	$2,268	$1,481	0.299	4.6%
FY72	1971-72	189,733	134,156,000	86,951,000	**64.8%**	$707	$458	$2,306	$1,495	0.307	2.7%
FY73	1972-73	191,958	144,568,000	91,479,000	**63.3%**	$753	$477	$2,317	$1,466	0.325	6.0%
FY74	1973-74	195,178	152,950,000	97,468,000	**63.7%**	$784	$499	$2,175	$1,386	0.360	10.9%
FY75	1974-75	177,028	177,118,000	108,623,000	**61.3%**	$1,001	$614	$2,539	$1,557	0.394	9.4%
FY76	1975-76	174,451	206,360,000	125,814,000	**61.0%**	$1,183	$721	$2,832	$1,727	0.418	6.0%
FY77	1976-77	171,944	229,392,000	140,630,000	**61.3%**	$1,334	$818	$2,989	$1,832	0.446	6.9%
FY78	1977-78	170,117	249,339,000	150,891,000	**60.5%**	$1,466	$887	$3,057	$1,850	0.479	7.4%
FY79	1978-79	167,664	268,282,000	161,854,000	**60.3%**	$1,600	$965	$3,010	$1,816	0.532	10.9%
FY80	1979-80	163,276	287,413,000	191,143,000	**66.5%**	$1,760	$1,171	$2,895	$1,925	0.608	14.4%
FY81	1980-81	158,185	313,437,000	194,085,000	**61.9%**	$1,981	$1,227	$2,974	$1,842	0.666	9.6%
FY82	1981-82	154,331	349,496,000	221,055,921	**63.2%**	$2,265	$1,432	$3,175	$2,008	0.713	7.1%
FY83	1982-83	152,107	386,316,000	249,109,864	**64.5%**	$2,540	$1,638	$3,471	$2,239	0.732	2.6%
FY84	1983-84	150,685	410,818,000	257,056,622	**62.6%**	$2,726	$1,706	$3,576	$2,237	0.763	4.2%
FY85	1984-85	151,246	443,231,000	266,362,629	**60.1%**	$2,931	$1,761	$3,704	$2,226	0.791	3.8%
FY86	1985-86	151,558	465,039,000	246,498,000	**53.0%**	$3,068	$1,626	$3,811	$2,020	0.805	1.8%
FY87	1986-87	151,811	475,962,000	275,647,564	**57.9%**	$3,135	$1,816	$3,757	$2,176	0.835	3.7%
FY88	1987-88	150,278	472,642,000	272,367,413	**57.6%**	$3,145	$1,812	$3,625	$2,089	0.868	4.0%
FY89	1988-89	149,317	480,612,000	270,578,646	**56.3%**	$3,219	$1,812	$3,527	$1,986	0.913	5.2%
FY90	1989-90	149,090	521,813,262	280,668,117	**53.8%**	$3,500	$1,883	$3,664	$1,971	0.955	4.7%
FY91	1990-91	148,011	569,834,683	407,064,272	**71.4%**	$3,850	$2,750	$3,850	$2,750	1.000	4.7%
FY92	1991-92	148,468	586,870,429	407,762,868	**69.5%**	$3,953	$2,746	$3,834	$2,664	1.031	3.1%
FY93	1992-93	151,071	612,820,775	412,435,842	**67.3%**	$4,057	$2,730	$3,821	$2,571	1.062	3.0%
FY94	1993-94	156,950	612,007,362	411,042,309	**67.2%**	$3,899	$2,619	$3,583	$2,407	1.088	2.5%
FY95	1994-95	162,569	620,246,406	413,466,862	**66.7%**	$3,815	$2,543	$3,402	$2,268	1.121	3.0%
FY96	1995-96	163,768	637,715,816	416,865,552	**65.4%**	$3,894	$2,545	$3,380	$2,209	1.152	2.8%
FY97	1996-97	164,734	653,401,297	420,631,669	**64.4%**	$3,966	$2,553	$3,365	$2,166	1.179	2.3%
FY98	1997-98	163,902	669,574,123	421,916,153	**63.0%**	$4,085	$2,574	$3,409	$2,148	1.199	1.7%
FY99	1998-99	161,753	680,422,336	421,829,757	**62.0%**	$4,207	$2,608	$3,442	$2,134	1.222	2.0%
FY2000	1999-2000	159,742	693,249,749	435,733,361	**62.9%**	$4,340	$2,728	$3,424	$2,152	1.268	3.7%
FY01	2000-01	157,497	717,335,600	455,214,474	**63.5%**	$4,555	$2,890	$3,480	$2,208	1.309	3.2%
FY02	2001-02	154,459	730,441,824	450,212,556	**61.6%**	$4,729	$2,915	$3,575	$2,203	1.323	1.1%
FY03	2002-03	151,511	747,207,224	455,391,459	**60.9%**	$4,932	$3,006	$3,651	$2,225	1.351	2.1%
FY04	2003-04	149,463	754,223,075	456,900,824	**60.6%**	$5,046	$3,057	$3,618	$2,192	1.395	3.3%
FY05	2004-05	147,652	767,491,802	460,959,943	**60.1%**	$5,198	$3,122	$3,635	$2,183	1.430	2.5%
FY06	2005-06	148,899	810,704,672	491,148,353	**60.6%**	$5,445	$3,299	$3,649	$2,211	1.492	4.3%
FY07	2006-07	147,019	856,564,383	531,516,667	**62.1%**	$5,826	$3,615	$3,803	$2,360	1.532	2.7%
FY08	2007-08	149,710	910,824,498	579,058,405	**63.6%**	$6,084	$3,868	$3,818	$2,428	1.593	4.0%
FY09	2008-09*	149,516	938,500,000	592,288,263	**63.1%**	$6,277	$3,961	$3,788	$2,391	1.657	4.0%
	*estimated										

Sources:

The Montana School Foundation Program & State Equalization Aid: A Legislative & Financial History, 1949-1991. Montana Legislative Council (1992).

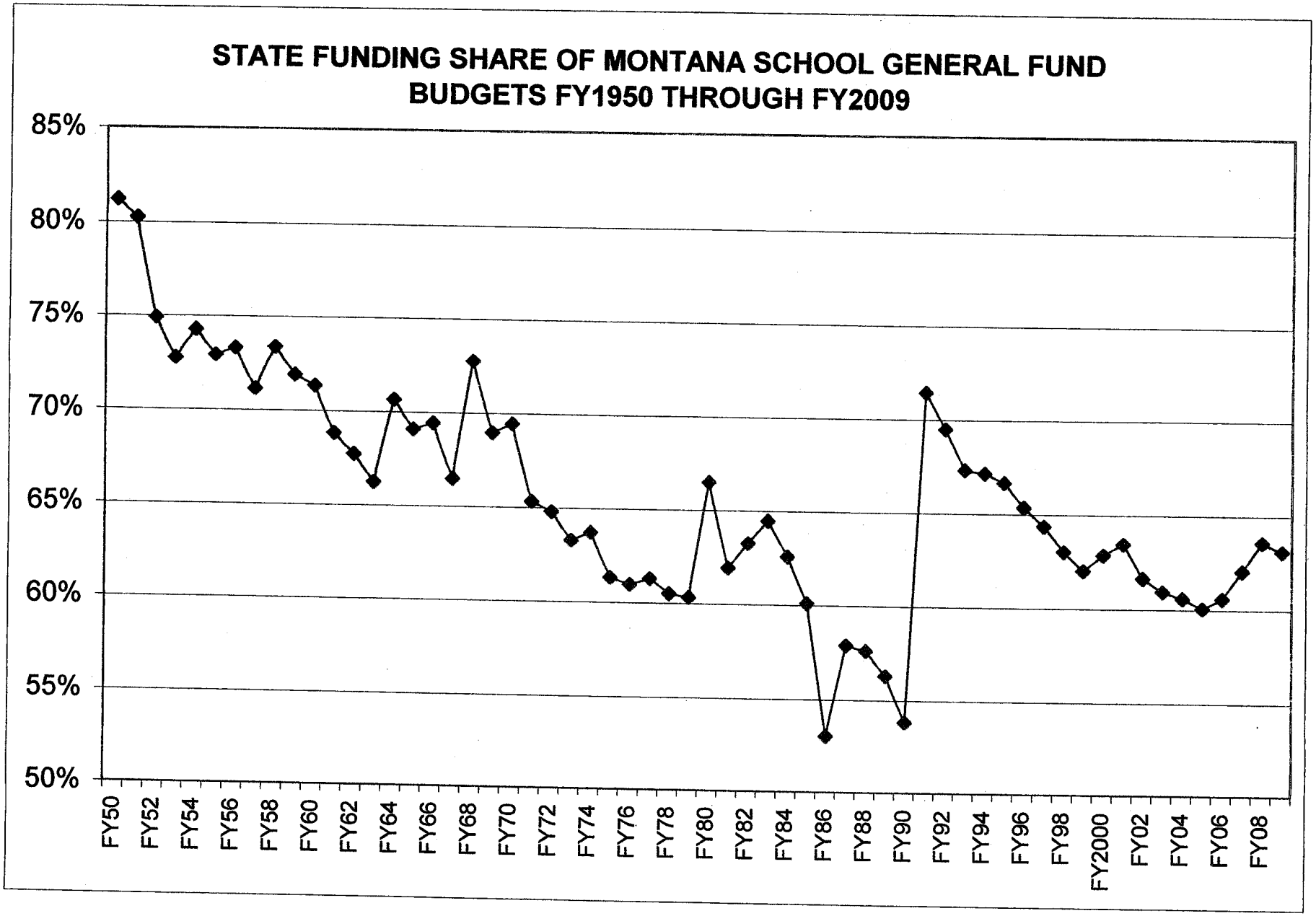
Various OPI reports and OPICORE Budget files since FY91and the historical section of the 1981 Edition of Montana Taxation, Montana Tax Foundation, Inc.

Biennium Appropriations Reports, Office of Fiscal Analyst and/or Governor's Office, 1974, FY80 thru FY2009.

The Montana Historical Revenue & Expenditure Report Fiscal Years 1979 Through 1991. Legislative Fiscal Analyst, 1992.

Data for FY1991 through current year from annual OPICORE budget, expenditure and revenue files.

State special education funding could only be identified since FY1980. "CPI Adjusted "dollars based on US Department of Labor - Bureau of Labor Statistics, June 1991 CPI-U index.


STATE FUNDING SHARE OF MONTANA SCHOOL GENERAL FUND
BUDGETS FY1950 THROUGH FY2009
85%
80%
75%
70%
65%
60%
55%
50%
FY50
FY52
FY54
FY56
FY58
FY60
FY62
FY64
FY66
FY68
FY70
FY72
FY74
FY76
FY78
FY80
FY82
FY84
FY86
FY88
FY90
FY92
FY94
FY96
FY98
FY2000
FY02
FY04
FY06
FY08

School District Budget Trends
General Fund
Fiscal Years 1991 - 2009

Enrollment data added 8/13/2008
Source: OPIBUDfy & OPI "Profile/per-Pupil" files.

*Full-time kindergarten funding begun in FY08.
current year enrollment is estimated as of January 2009

Jan.2009

FY08=FTK

#		FY 1991	FY 1992	FY 1993	FY 1994	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY2003	FY2004	FY2005	FY2006	FY2007	FY2008*	FY2009*	— Change FY09 vs FY91 — $ or #	%	— Change FY09 vs FY05 — $ or #	%
a	Public School Enrollment	162,757	155,779	159,752	162,825	164,149	165,390	164,464	162,164	159,813	157,383	154,694	151,947	149,959	148,168	146,552	145,259	144,258	143,282	142,450	(10,307)	-6.7%	(4,102)	-2.8%
b	*Annual Enrollment Change #*		3,022	3,973	3,073	1,324	1,241	(926)	(2,300)	(2,351)	(2,430)	(2,689)	(2,747)	(1,988)	(1,791)	(1,616)	(1,293)	(1,001)	(976)	(832)				
c	*Annual Enrollment Change %*		2.0%	2.6%	1.9%	0.8%	0.8%	-0.6%	-1.4%	-1.4%	-1.5%	-1.7%	-1.8%	-1.3%	-1.2%	-1.1%	-0.9%	-0.7%	-0.7%	-0.6%				
1	Public School ANB	147,970	148,468	151,071	156,950	162,569	163,768	164,734	163,902	161,753	159,742	157,497	154,459	151,511	149,463	147,652	148,899	147,019	150,157	149,728	1,758	1.2%	2,076	1.4%
2	*Annual ANB Change #*		498	2,603	5,879	5,619	1,199	966	(832)	(2,149)	(2,011)	(2,245)	(3,038)	(2,948)	(2,048)	(1,811)	1,247	(1,880)	3,138	(429)				
3	*Annual ANB Change %*		0.3%	1.8%	3.9%	3.6%	0.7%	0.6%	-0.5%	-1.3%	-1.2%	-1.4%	-1.9%	-1.9%	-1.4%	-1.2%	0.8%	-1.3%	2.1%	-0.3%				
4	ADOPTED GENERAL FUND BUDGETS	$569,934,683	$586,970,429	$612,920,776	$612,087,362	$620,248,406	$637,718,816	$653,401,297	$669,574,123	$680,422,336	$693,249,749	$717,335,600	$730,441,824	$747,207,224	$754,223,075	$767,491,802	$810,704,672	$856,564,383	$910,824,498	$932,840,192	363,005,509	63.7%	165,348,390	21.5%
5	*Annual Budget Change $*		$17,035,746	$25,950,346	($813,413)	$8,239,044	$17,469,410	$15,685,481	$16,172,826	$10,848,213	$12,827,413	$24,085,851	$13,106,224	$16,765,401	$7,015,851	$13,268,727	$43,212,870	$45,859,711	$54,260,115	$22,015,694				
6	*Annual Budget Change %*		3.0%	4.4%	-0.1%	1.3%	2.8%	2.5%	2.5%	1.6%	1.9%	3.5%	1.8%	2.3%	0.9%	1.8%	5.6%	5.7%	6.3%	2.4%				
	General Fund Revenues																							
7	Direct State Aid	$347,064,135	$347,917,978	$353,293,612	$270,673,484	$267,312,868	$289,784,306	$271,991,031	$274,846,739	$274,553,299	$284,945,461	$321,608,233	$321,948,034	$322,744,068	$322,630,652	$325,948,059	$347,517,883	$350,651,443	$366,441,641	$375,926,132				
8	Special Education	$29,166,944	$27,994,005	$28,722,668	$28,533,557	$29,314,703	$28,869,448	$28,545,130	$28,532,882	$28,724,419	$30,033,452	$30,318,376	$30,030,295	$30,909,484	$30,940,144	$32,320,398	$34,151,539	$34,932,173	$35,895,348	$36,987,515				
9	GTB Aid	$30,813,193	$31,850,883	$30,419,562	$111,835,268	$118,839,291	$118,191,798	$120,095,508	$118,738,532	$118,952,039	$120,589,129	$103,283,063	$98,234,227	$101,737,909	$102,893,633	$102,371,114	$109,478,932	$110,295,918	$127,416,929	$133,353,630				
10	Quality Educator Payment																	$24,358,536	$37,947,462	$37,758,320				
11	Achievement Gap																	$3,279,600	$3,293,800	$3,246,800				
12	Indian Education for All																	$2,999,398	$3,063,336	$3,055,010				
13	At Risk Component																	$5,000,000	$4,899,891	$5,000,000				
14	Full-Time Kindergarten (FY08)																		*$13,143,203*	*FTK in other aid*				
15	Total State Aid	$407,064,272	$407,762,866	$412,435,842	$411,042,309	$413,466,862	$416,865,552	$420,631,669	$421,916,163	$421,829,757	$435,568,042	$455,209,672	$450,212,556	$455,391,459	$456,464,429	$460,639,571	$491,148,353	$531,516,667	$579,058,405	$595,327,407	188,263,135	46.2%	134,687,836	29.2%
16	*Annual State Aid Change $*		$698,594	$4,672,976	($1,393,533)	$2,424,553	$3,398,690	$3,766,117	$1,284,464	($86,396)	$13,738,285	$19,641,630	($4,997,116)	$5,178,903	$1,072,970	$4,175,142	$30,508,782	$40,368,313	$47,541,739	$16,269,002				
17	*Annual State Aid Change %*		0.2%	1.1%	-0.3%	0.6%	0.8%	0.9%	0.3%	0.0%	3.3%	4.5%	-1.1%	1.2%	0.2%	0.9%	6.6%	8.2%	8.9%	2.8%				
18	*State increase as % of Budget*		0.1%	0.8%	-0.2%	0.4%	0.5%	0.6%	0.2%	0.0%	2.0%	2.8%	-0.7%	0.7%	0.1%	0.6%	4.0%	5.0%	5.6%	1.8%				
19	Fund Balance Reapprop	$30,066,193	$37,861,965	$62,626,436	$26,573,498	$15,985,045	$11,879,735	$10,968,519	$10,424,692	$10,322,840	$7,231,592	$14,382,490	$15,170,067	$13,332,484	$7,357,727	$10,990,328	$12,665,751	$14,078,937	$12,786,446	$14,583,237				
20	Non-Levy Revenue	$32,397,719	$32,564,899	$25,360,750	$34,415,399	$32,544,525	$35,893,218	$33,875,871	$42,667,521	$46,924,568	$42,057,410	$62,365,090	$61,079,063	$55,656,827	$55,680,476	$54,714,699	$55,855,880	$57,165,810	$59,220,326	$60,196,324				
21	District Property Taxes	$75,518,464	$92,992,685	$99,555,883	$139,959,356	$158,425,235	$172,384,966	$183,986,480	$193,991,986	$201,098,863	$207,681,297	$184,749,570	$205,687,928	$224,425,025	$235,037,827	$241,428,801	$251,694,161	$255,641,825	$262,154,627	$267,857,268				
22	Total Local Support	$138,002,376	$163,419,549	$187,543,071	$200,949,255	$206,954,805	$220,147,919	$228,830,870	$247,084,199	$258,346,271	$256,970,299	$261,497,160	$281,937,059	$293,616,335	$298,076,030	$307,133,828	$320,215,791	$326,886,572	$334,161,399	$342,636,829	204,634,453	148.3%	35,503,001	11.6%
23	*Annual Local Support Change $*		$25,417,173	$24,123,522	$13,406,184	$6,006,550	$13,193,114	$8,682,951	$18,253,329	$11,262,072	($1,375,972)	$4,526,851	$20,439,908	$11,679,276	$4,459,695	$9,057,788	$13,081,963	$6,670,780	$7,274,827	$8,475,430				
24	*Annual Local Support Change %*		18.4%	14.8%	7.1%	3.0%	6.4%	3.9%	8.0%	4.6%	-0.5%	1.8%	7.8%	4.1%	1.5%	3.0%	4.3%	2.1%	2.2%	2.5%				
d	State Support per Enrollment	$2,665	$2,618	$2,582	$2,524	$2,519	$2,521	$2,558	$2,602	$2,640	$2,768	$2,943	$2,963	$3,037	$3,081	$3,143	$3,381	$3,684	$4,041	$4,179	1,514	56.8%	1,036	33.0%
e	GF Budget per Enrollment	$3,730	$3,767	$3,838	$3,759	$3,778	$3,856	$3,973	$4,129	$4,258	$4,405	$4,637	$4,807	$4,983	$5,090	$5,237	$5,581	$5,938	$6,357	$6,549	2,818	75.5%	1,312	25.0%
25	State Support per ANB	$2,751	$2,746	$2,730	$2,619	$2,543	$2,545	$2,553	$2,574	$2,608	$2,727	$2,890	$2,916	$3,006	$3,054	$3,120	$3,299	$3,615	$3,856	$3,976	1,225	44.5%	856	27.4%
26	*Annual State Aid per ANB Change $*		($5)	($16)	($111)	($76)	$2	$8	$21	$34	$119	$164	$24	$91	$48	$66	$179	$317	$241	$120				
27	%		-0.2%	-0.6%	-4.1%	-2.9%	0.1%	0.3%	0.8%	1.3%	4.6%	6.0%	0.8%	3.1%	1.6%	2.2%	5.7%	9.6%	6.7%	3.1%				
28	GF Budget per ANB	$3,851	$3,953	$4,057	$3,899	$3,815	$3,894	$3,966	$4,085	$4,207	$4,340	$4,555	$4,729	$4,932	$5,046	$5,138	$5,445	$5,926	$6,066	$6,230	2,379	61.8%	1,032	19.9%
29	$		$102	$104	($157)	($84)	$79	$72	$119	$121	$133	$215	$174	$203	$115	$152	$247	$382	$240	$164				
30	%		2.6%	2.6%	-3.9%	-2.2%	2.1%	1.9%	3.0%	3.0%	3.2%	4.9%	3.8%	4.3%	2.3%	3.0%	4.7%	7.0%	4.1%	2.7%				
	Fiscal Year -- Share of Budget	FY 1991	FY 1992	FY 1993	FY 1994	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY2003	FY04	FY05	FY06	FY07	FY08	FY09				
31	State Share % of GF Budget	71.44%	69.48%	67.30%	67.16%	66.86%	65.37%	64.38%	63.01%	62.00%	62.83%	63.46%	61.64%	60.95%	60.52%	60.02%	60.58%	62.05%	63.58%	63.82%				
32	DSA Share %	60.91%	59.28%	57.65%	44.23%	43.10%	42.30%	41.63%	41.02%	40.35%	41.10%	44.83%	44.08%	43.19%	42.78%	42.47%	42.87%	40.94%	40.23%	40.30%				
33	Special Ed Share %	5.12%	4.77%	4.69%	4.66%	4.73%	4.53%	4.37%	4.26%	4.22%	4.33%	4.23%	4.11%	4.14%	4.10%	4.21%	4.21%	4.06%	3.94%	3.97%				
34	GTB Share %	5.41%	5.43%	4.96%	18.27%	18.84%	18.53%	18.38%	17.73%	17.42%	17.39%	14.40%	13.45%	13.62%	13.64%	13.34%	13.50%	12.88%	13.90%	14.30%				
35	Quality Ed Share %																	2.84%	4.17%	4.05%				
36	Achievement Gap Share %																	0.38%	0.36%	0.35%				
37	Indian Ed for All Share %																	0.35%	0.34%	0.33%				
38	At Risk Component Share %																	0.56%	0.55%	0.54%				
39	GF																		*1.44%*	*FTK in other aid*				
40	Local Share % of GF Budget	24.22%	27.85%	30.60%	32.85%	33.37%	34.63%	35.02%	36.90%	37.97%	37.07%	36.45%	38.60%	39.30%	38.52%	40.02%	38.50%	38.16%	36.69%	36.73%				
41	Fund Balance Reapprop Share %	5.28%	6.45%	10.22%	4.34%	2.58%	1.86%	1.68%	1.56%	1.52%	1.04%	2.00%	2.08%	1.78%	0.98%	1.43%	1.56%	1.64%	1.40%	1.56%				
42	Non-Levy Revenue Share %	5.69%	5.55%	4.14%	5.62%	5.25%	5.63%	5.18%	6.37%	6.90%	6.07%	8.69%	8.36%	7.48%	7.38%	7.13%	6.89%	6.67%	6.50%	6.45%				
43	Property Tax Share %	13.25%	15.85%	16.25%	22.87%	25.54%	27.03%	28.16%	28.97%	29.56%	29.96%	25.75%	28.16%	30.04%	31.16%	31.46%	31.05%	29.85%	28.78%	28.71%				
44	General Fund Maximum Budget																			964,174,768				
45	Actual Budget % of Max Budget																			96.75%				

School District Budget Trends in Inflation Adjusted Dollars
General Fund
Fiscal Years 1991- 2009

Source: OPIBUDfy & 'Profile/per-Pupil' files.

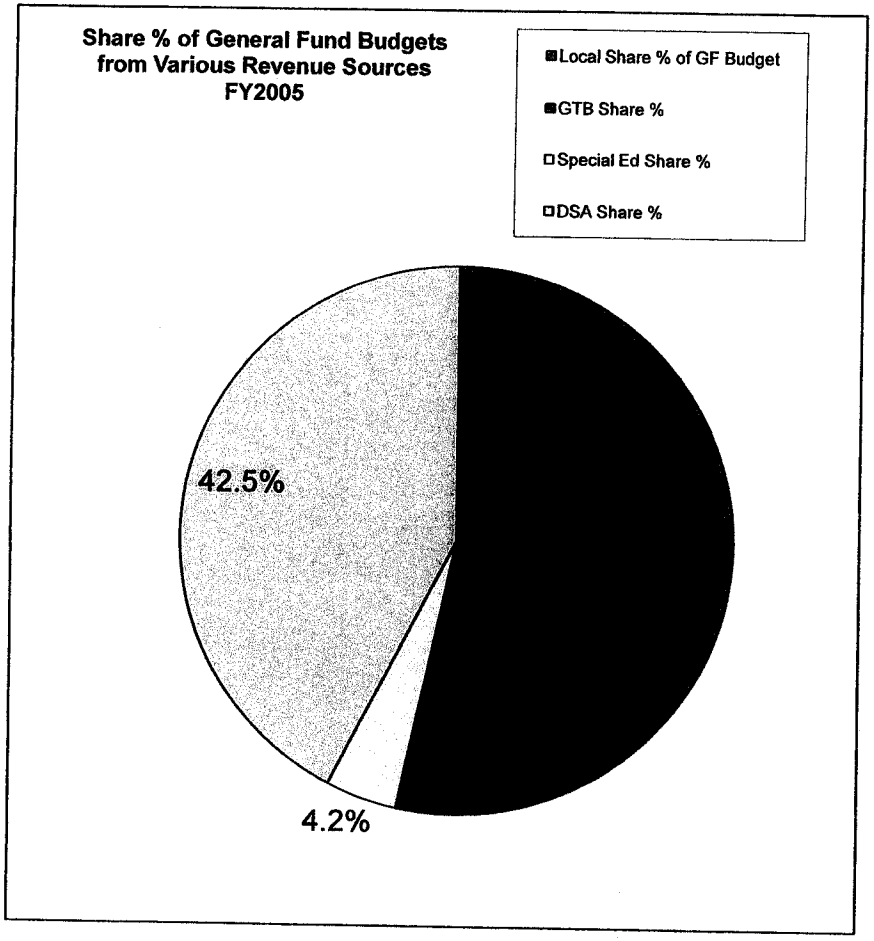
*Full-time kindergarten funding begun in FY08.
current year enrollment is estimated as of January 2009

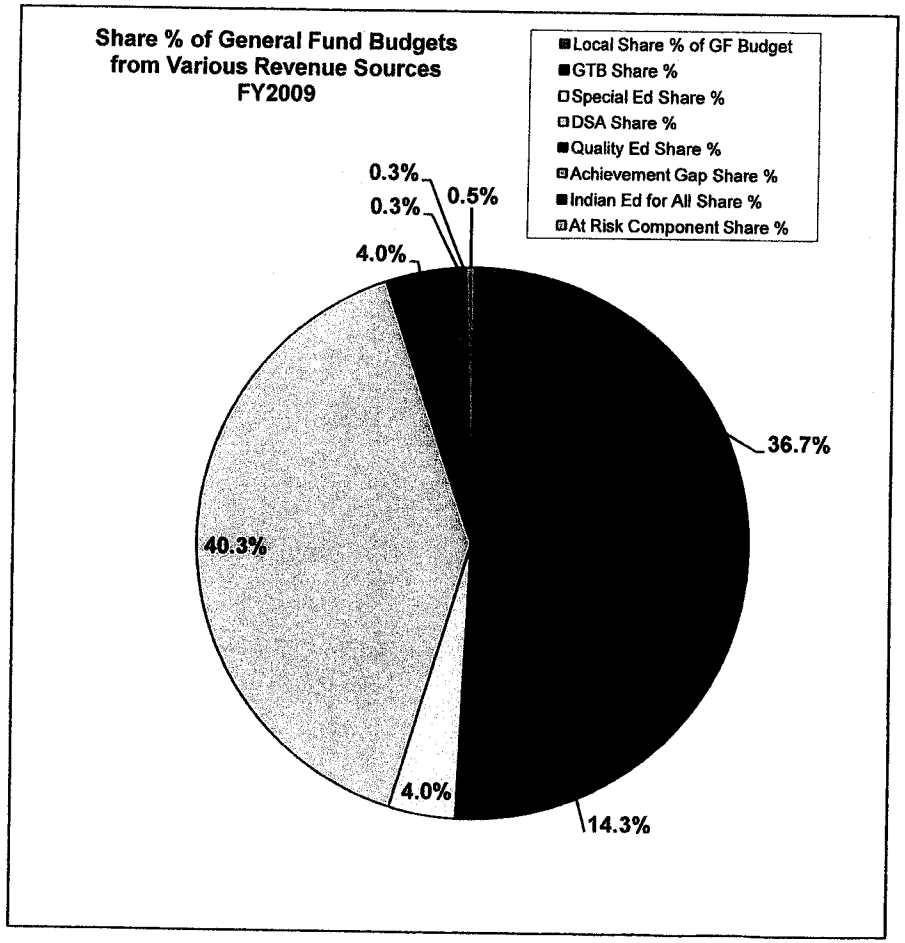
Jan.2009

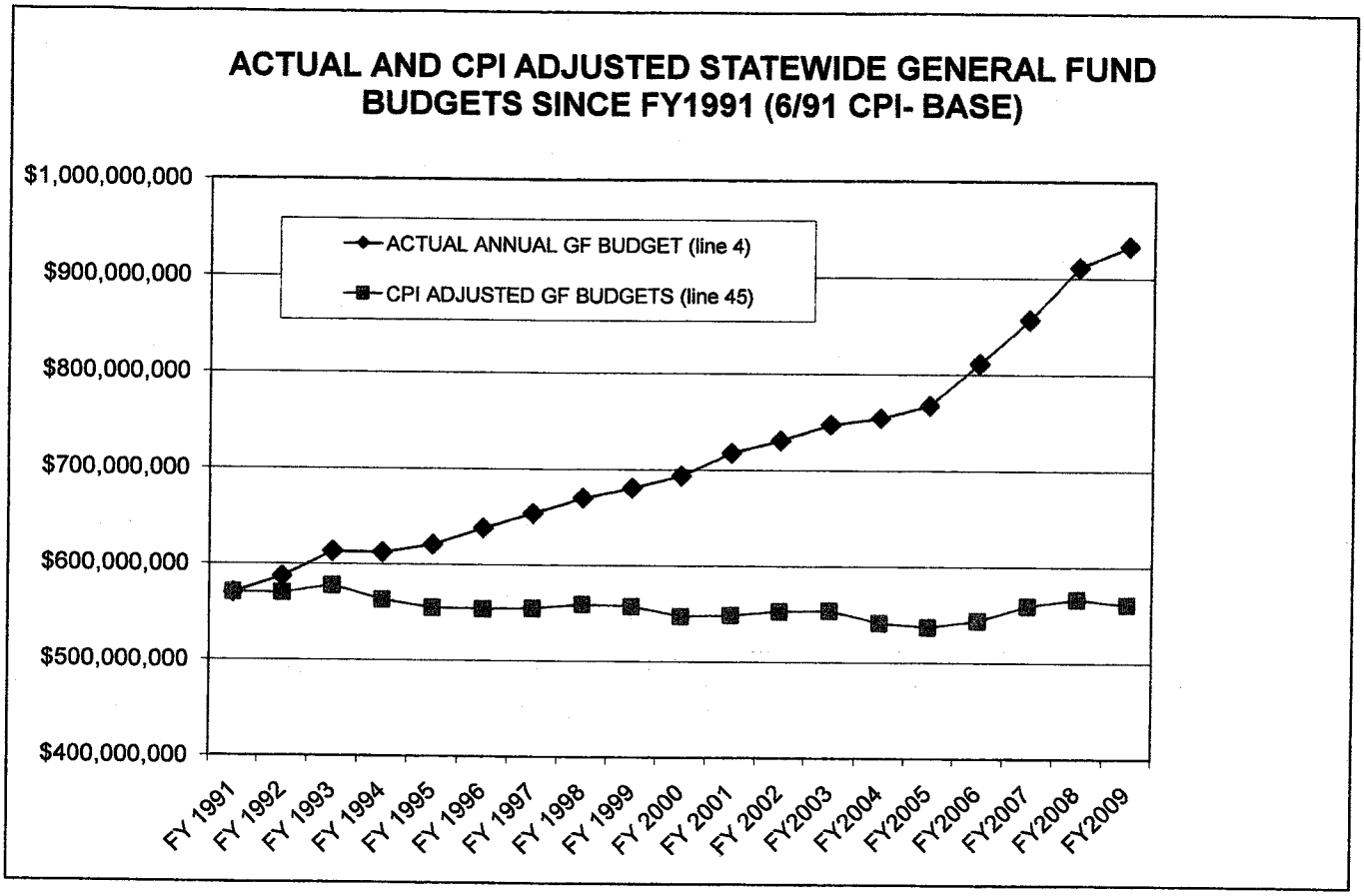
INFLATION ADJUSTED DATA -- CPI-U June 1991 Base
Source: US Dept of Labor-BLS

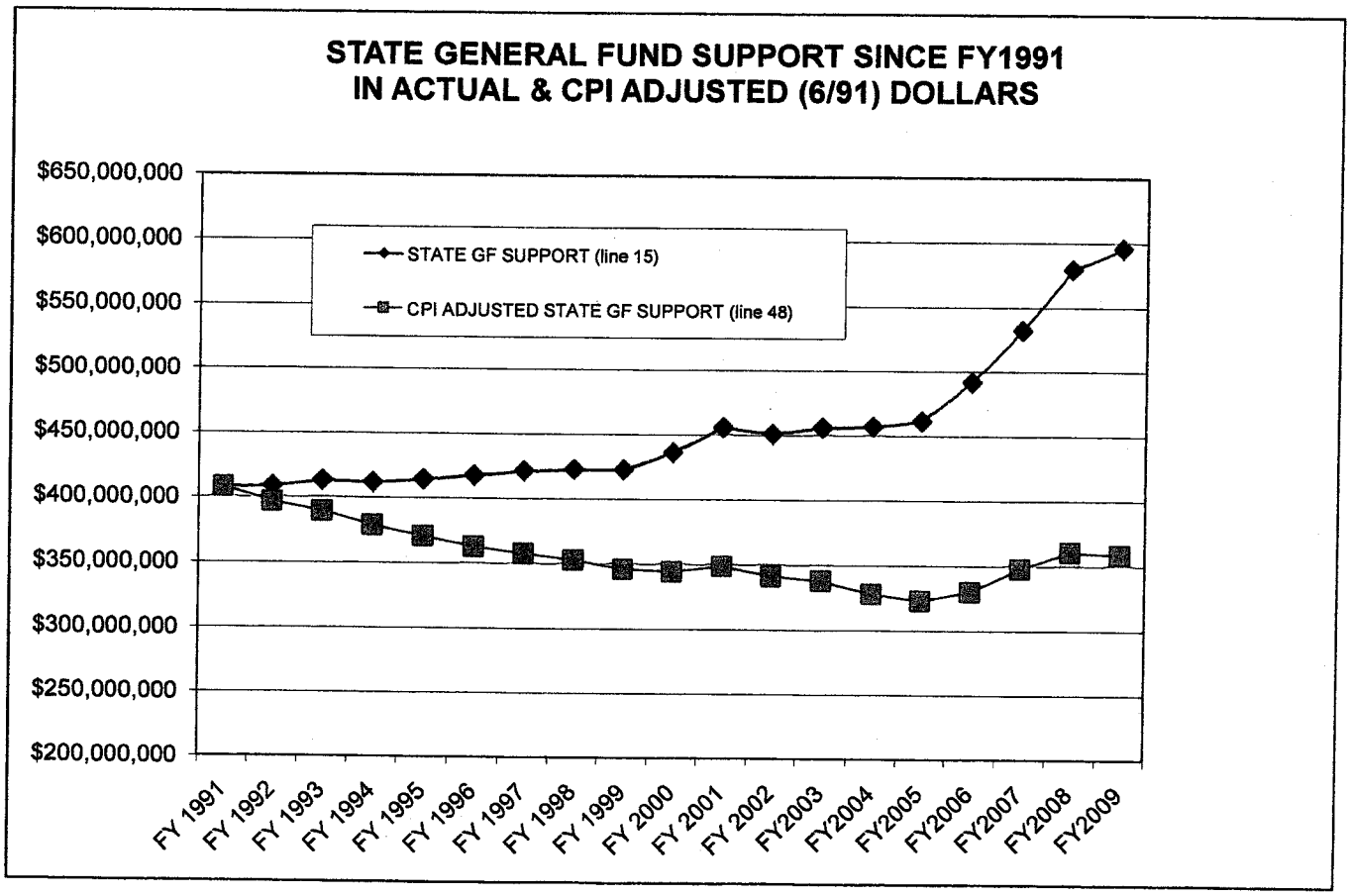
#		FY 1991	FY 1992	FY 1993	FY 1994	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000	FY 2001	FY 2002	FY2003	FY04	FY05	FY06	FY07	FY08	FY09*	— Change FY09 vs FY91 — $ or #	%	— Change FY09 vs FY05 — $ or #	%
	CPI-U Annual June Inflation Rates	BASE	3.1%	3.0%	2.6%	2.8%	3.0%	2.3%	1.7%	2.0%	3.7%	3.3%	1.1%	2.1%	3.3%	2.5%	4.3%	2.7%	5.0%	3.4%				
16	CPI-U Index Values (6/91 base)	1.00	1.03	1.06	1.09	1.12	1.15	1.18	1.20	1.22	1.27	1.31	1.32	1.35	1.39	1.43	1.49	1.53	1.61	1.66				
17	ADOPTED GF BUDGETS (CPI-U)	$569,934,683	$569,279,687	$577,162,736	$562,403,384	$554,236,803	$553,476,667	$554,340,627	$558,676,782	$556,764,860	$546,899,455	$548,086,491	$552,193,898	$553,199,988	$540,700,462	$536,670,024	$543,404,164	$559,969,188	$566,116,289	$560,668,465	(9,166,218)	-1.6%	23,998,440	4.5%
18	*Annual Budget Change $*		-$554,996	$7,873,049	-$14,749,352	-$8,166,581	-$760,136	$863,960	$4,336,155	-$1,911,921	-$9,865,406	$1,187,037	$4,107,207	$1,006,290	-$12,499,526	-$4,030,438	$6,734,139	$15,565,024	$7,147,102	-$5,447,824				
19	*Annual Budget Change %*		-0.1%	1.4%	-2.6%	-1.5%	-0.1%	0.2%	0.8%	-0.3%	-1.8%	0.2%	0.7%	0.2%	-2.3%	-0.7%	1.3%	2.9%	1.3%	-1.0%				
20	TOTAL STATE AID (CPI-U)	$407,064,272	$395,540,660	$388,430,817	$377,726,805	$369,463,732	$361,799,646	$356,860,668	$352,036,840	$345,167,954	$343,616,316	$347,806,801	$340,349,167	$337,152,187	$327,238,102	$322,103,049	$329,209,869	$346,852,432	$359,509,608	$357,811,891	(49,252,391)	-12.1%	35,708,831	11.1%
21	*Annual State Aid Change $*		-$11,523,612	-$7,109,842	-$10,704,013	-$8,263,073	-$7,664,086	-$4,938,978	-$4,823,828	-$6,868,886	-$1,551,638	$4,190,585	-$7,458,734	-$3,195,980	-$9,914,085	-$5,135,053	$7,106,820	$17,642,462	$13,057,074	-$2,097,626				
22	*Annual State Aid Change %*		-2.8%	-1.8%	-2.8%	-2.2%	-2.1%	-1.4%	-1.4%	-2.0%	-0.4%	1.2%	-2.1%	-0.9%	-2.9%	-1.6%	2.2%	5.4%	3.8%	-0.6%				
23	TOTAL LOCAL SUPPORT (CPI-U)	$138,002,376	$158,521,243	$176,627,492	$184,661,142	$184,929,680	$191,067,453	$194,138,347	$206,161,200	$211,395,361	$202,721,915	$199,789,167	$213,136,572	$217,380,866	$213,689,892	$214,763,882	$214,636,230	$213,316,740	$207,695,668	$205,936,388	67,933,932	49.2%	(8,827,574)	-4.1%
24	*Annual Local Support Change $*		$20,518,867	$18,106,249	$8,033,650	$268,538	$6,137,773	$3,070,895	$12,022,853	$5,234,161	-$8,673,447	-$2,922,747	$13,337,405	$4,244,293	-$3,690,974	$1,073,990	-$127,652	-$1,319,490	-$5,621,172	-$1,759,260				
25	*Annual Local Support Change %*		14.9%	11.4%	4.5%	0.1%	3.3%	1.6%	6.2%	2.5%	-4.1%	-1.4%	6.7%	2.0%	-1.7%	0.5%	-0.1%	-0.6%	-2.6%	-0.8%				
6	GF BUDGETS PER ANB (CPI-U)	$3,851	$3,834	$3,820	$3,583	$3,409	$3,380	$3,365	$3,409	$3,442	$3,424	$3,480	$3,575	$3,651	$3,618	$3,635	$3,649	$3,802	$3,770	$3,745	(106)	-2.8%	110	3.0%
7	*Annual Budget Change $*		-$17	-$14	-$237	-$174	-$30	-$15	$44	$33	-$18	$56	$95	$76	-$34	$17	$15	$153	-$32	-$26				
8	*Annual Budget Change %*		-0.4%	-0.4%	-6.2%	-4.9%	-0.9%	-0.4%	1.3%	1.0%	-0.5%	1.6%	2.7%	2.1%	-0.9%	0.5%	0.4%	4.2%	-0.8%	-0.7%				
9	STATE AID PER ANB (CPI-U)	$2,751	$2,664	$2,571	$2,407	$2,273	$2,209	$2,166	$2,148	$2,134	$2,151	$2,208	$2,203	$2,225	$2,189	$2,182	$2,211	$2,359	$2,397	$2,390	(361)	-13.1%	208	9.5%
0	*Annual State Aid Change $*		-$87	-$93	-$165	-$134	-$63	-$43	-$18	-$14	$17	$57	-$5	$22	-$36	-$8	$29	$148	$38	-$7				
1	*Annual State Aid Change %*		-3.2%	-3.5%	-6.4%	-5.6%	-2.8%	-1.9%	-0.8%	-0.6%	0.8%	2.7%	-0.2%	1.0%	-1.6%	-0.4%	1.4%	6.7%	1.6%	-0.3%				
2	U)	$933	$1,068	$1,169	$1,177	$1,138	$1,167	$1,178	$1,258	$1,307	$1,269	$1,289	$1,380	$1,435	$1,430	$1,455	$1,441	$1,451	$1,383	$1,375	443	47.5%	(79)	-5.4%
3	*Annual Local Support Change $*		$135	$101	$7	-$39	$29	$12	$79	$49	-$38	$0	$111	$55	-$5	$25	-$13	$9	-$68	-$8				
4	*Annual Local Support Change %*		14.5%	9.5%	0.6%	-3.3%	2.6%	1.0%	6.7%	3.9%	-2.9%	0.0%	8.6%	4.0%	-0.4%	1.7%	-0.9%	0.7%	-4.7%	-0.6%				

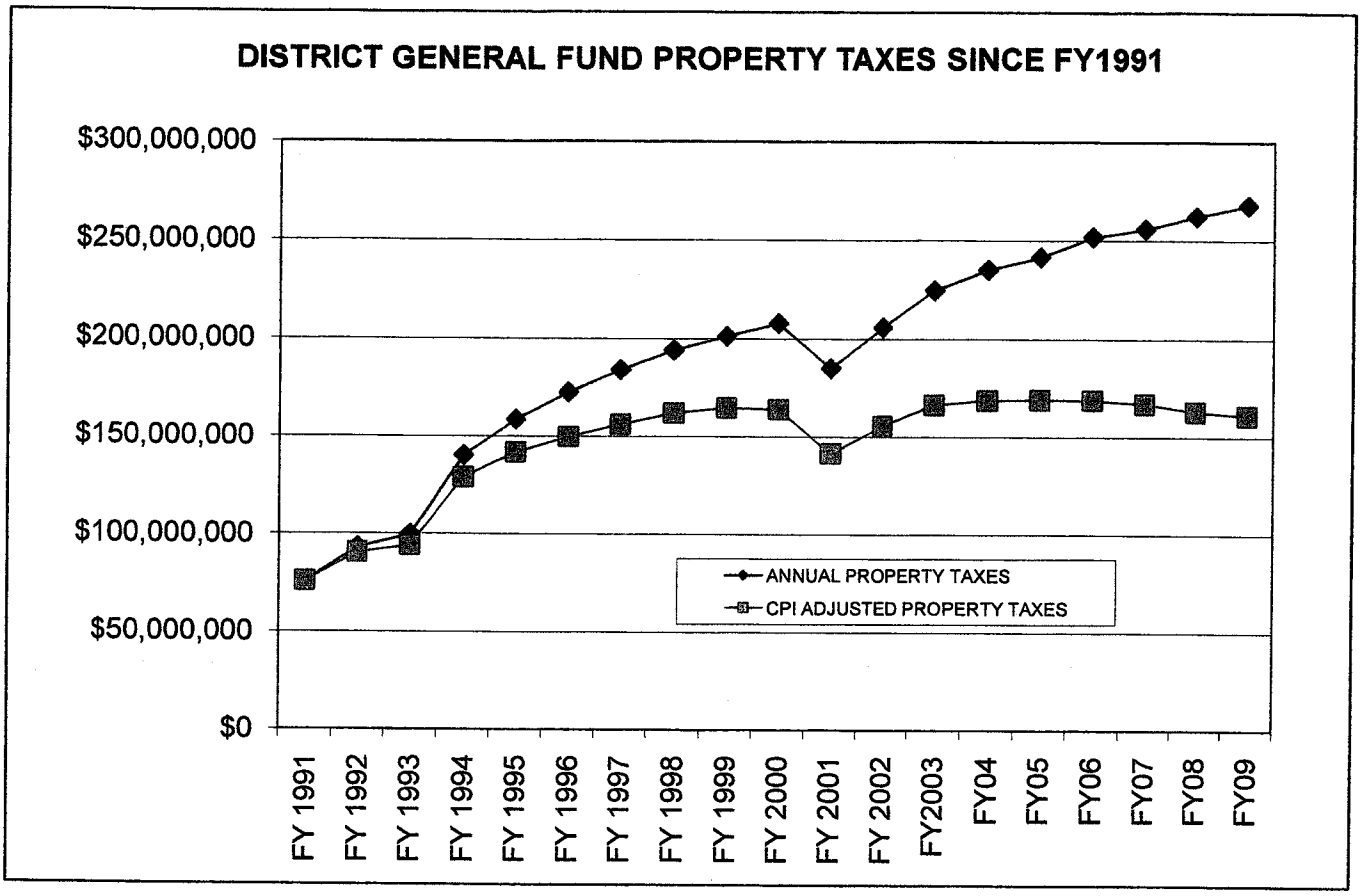
General Fund	FY05	FY09		% in FY09
Local Share % of GF Budget	40.0%	36.7%		
GTB Share %	13.3%	14.3%	}	
Special Ed Share %	4.2%	4.0%	}	
DSA Share %	42.5%	40.3%	}	
Quality Ed Share %	0.0%	4.0%	}	63.82% (up from 60.2% in FY05)
Achievement Gap Share %	0.0%	0.3%	}	
Indian Ed for All Share %	0.0%	0.3%	}	
At Risk Component Share %	0.0%	0.5%	}	

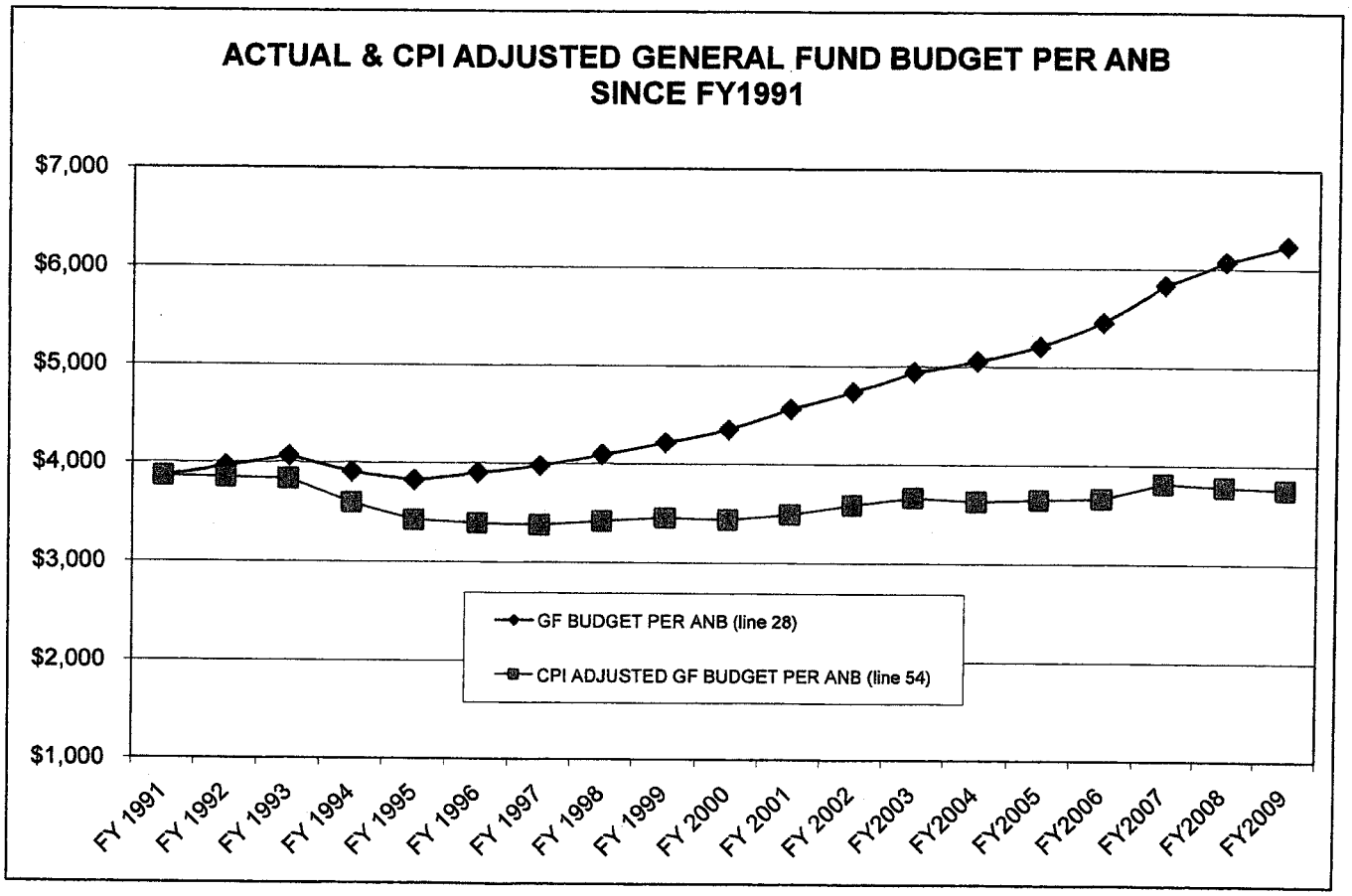


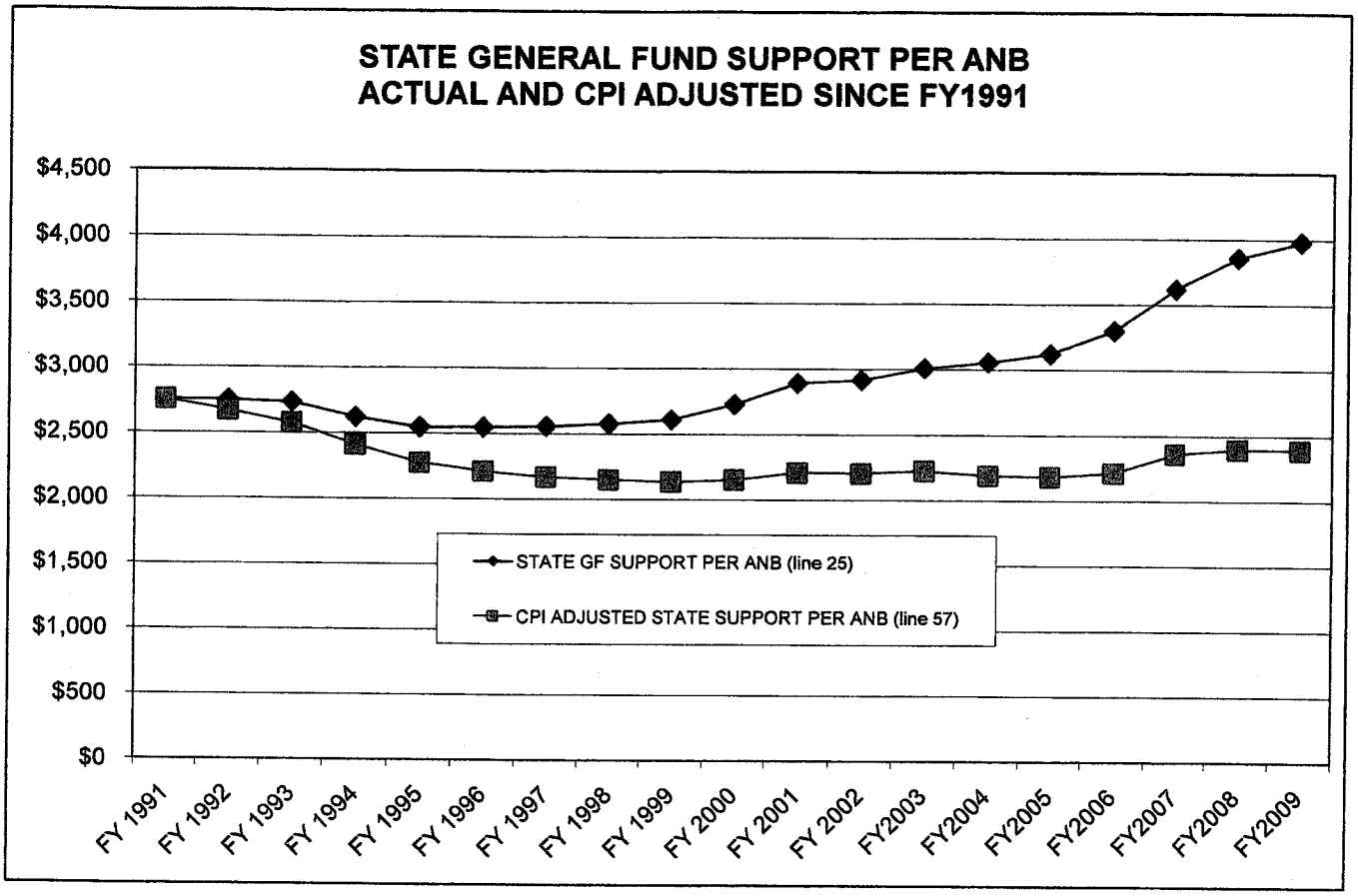


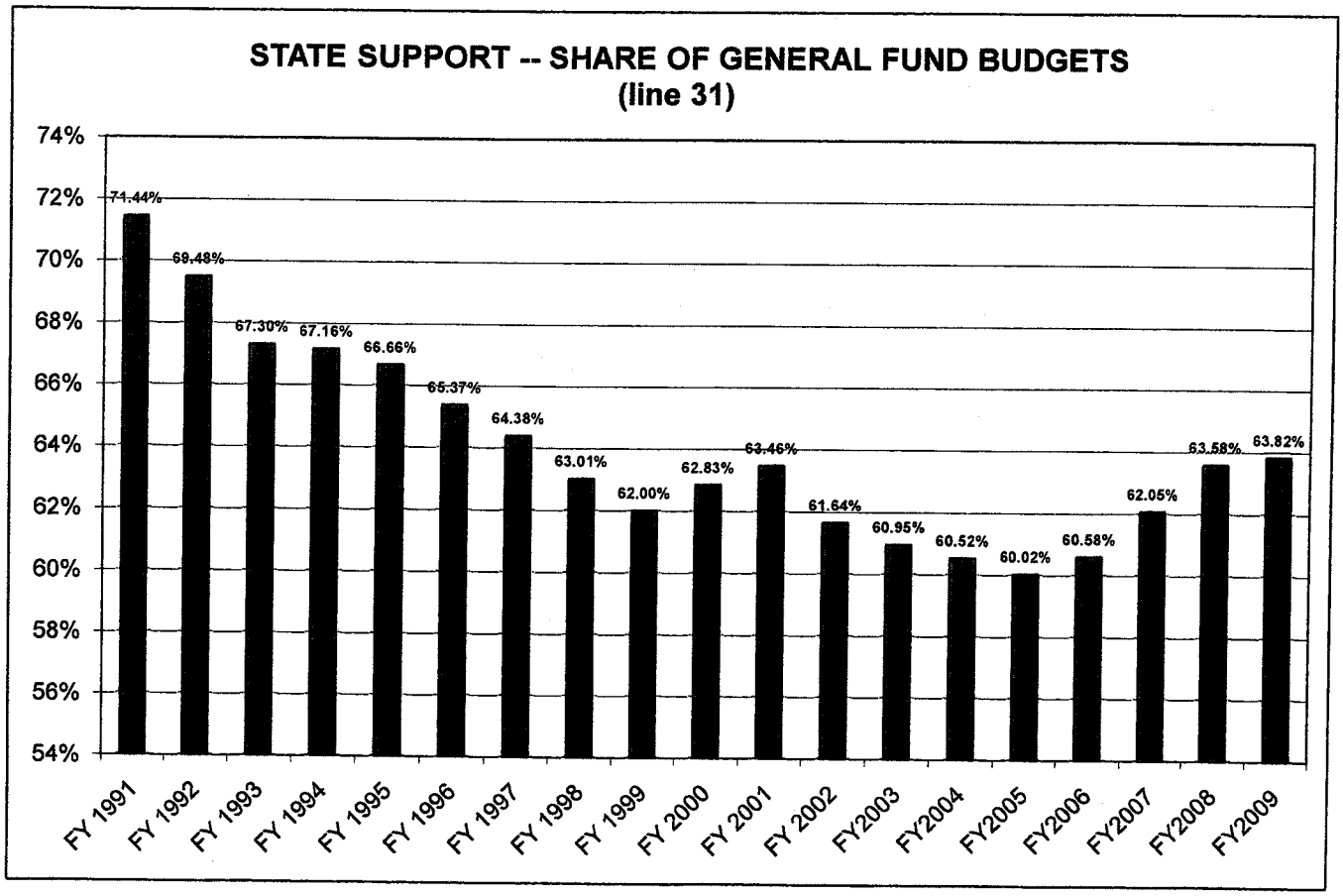

ACTUAL AND CPI ADJUSTED STATEWIDE GENERAL FUND BUDGETS SINCE FY1991 (6/91 CPI- BASE)
$1,000,000,000
$900,000,000
$800,000,000
$700,000,000
$600,000,000
$500,000,000
$400,000,000
ACTUAL ANNUAL GF BUDGET (line 4)
CPI ADJUSTED GF BUDGETS (line 45)
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009

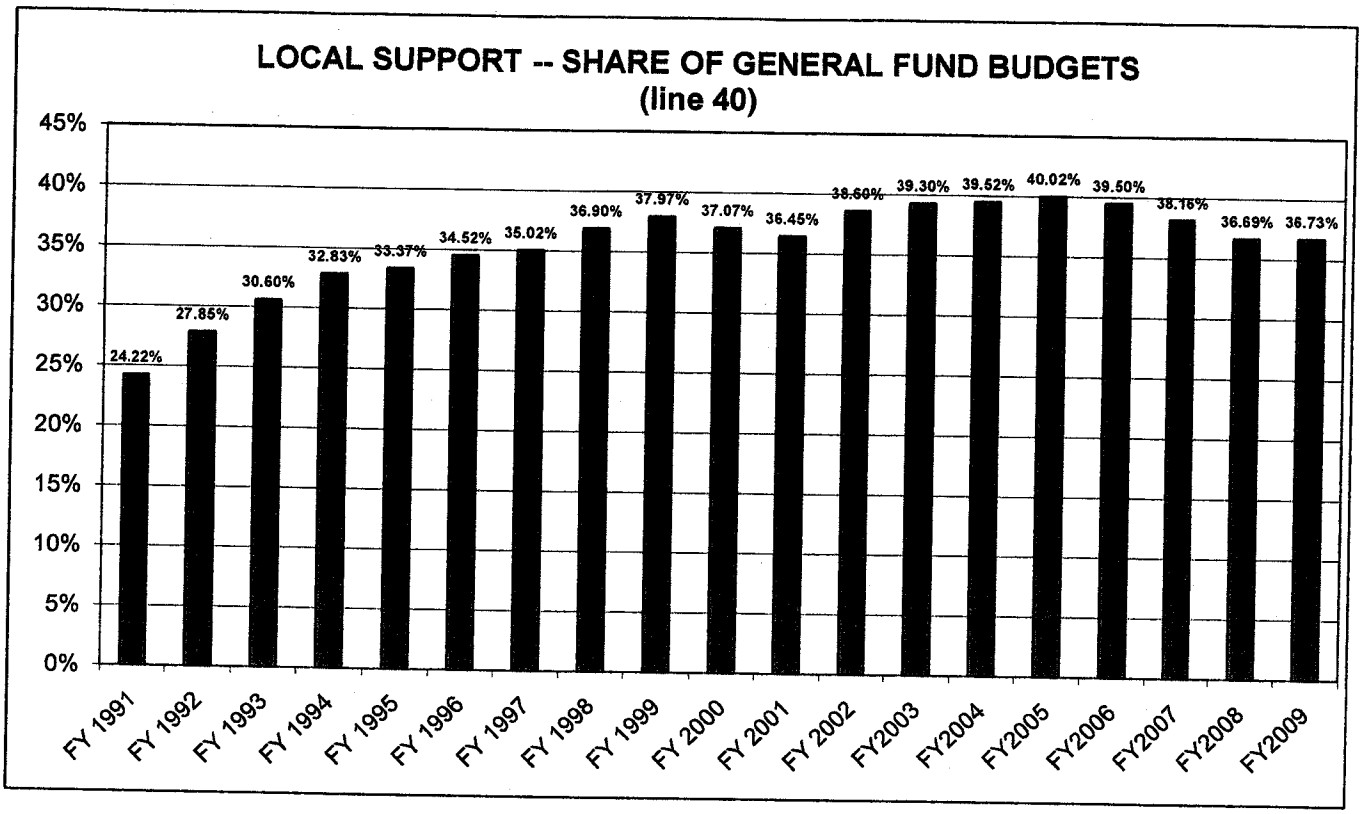

STATE GENERAL FUND SUPPORT SINCE FY1991 IN ACTUAL & CPI ADJUSTED (6/91) DOLLARS
$650,000,000
$600,000,000
$550,000,000
$500,000,000
$450,000,000
$400,000,000
$350,000,000
$300,000,000
$250,000,000
$200,000,000
STATE GF SUPPORT (line 15)
CPI ADJUSTED STATE GF SUPPORT (line 48)
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009

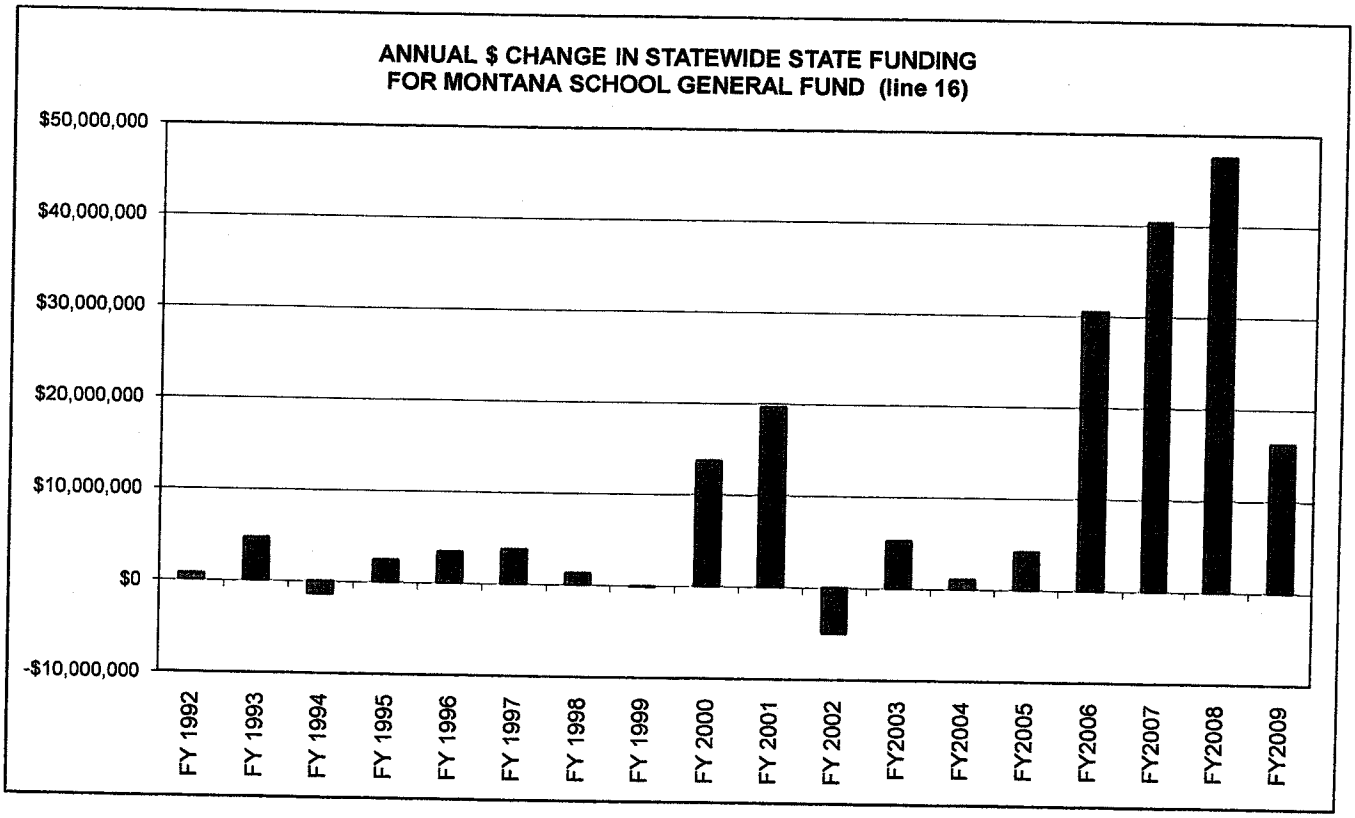

DISTRICT GENERAL FUND PROPERTY TAXES SINCE FY1991
$300,000,000
$250,000,000
$200,000,000
$150,000,000
$100,000,000
$50,000,000
$0
ANNUAL PROPERTY TAXES
CPI ADJUSTED PROPERTY TAXES
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY04
FY05
FY06
FY07
FY08
FY09

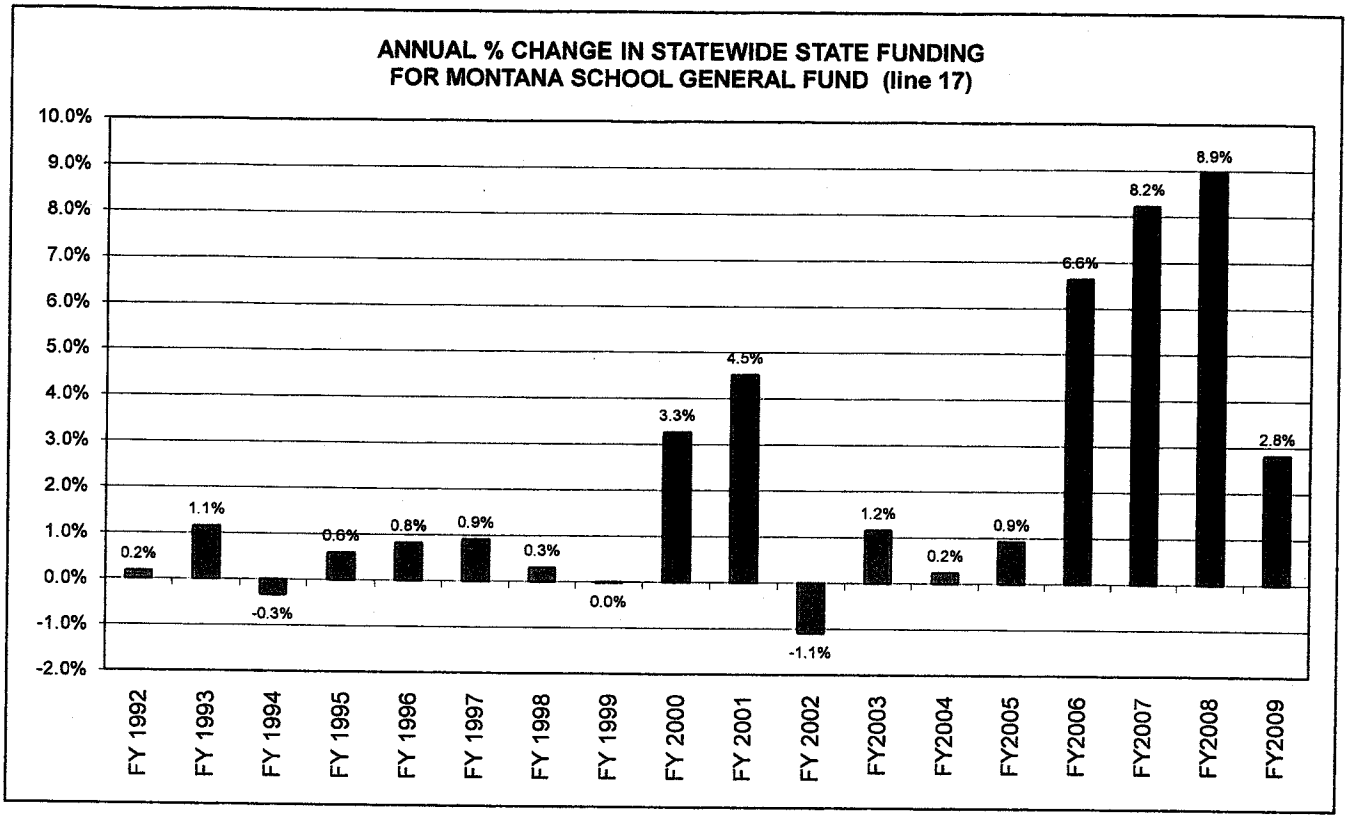

ACTUAL & CPI ADJUSTED GENERAL FUND BUDGET PER ANB
SINCE FY1991
$7,000
$6,000
$5,000
$4,000
$3,000
$2,000
$1,000
GF BUDGET PER ANB (line 28)
CPI ADJUSTED GF BUDGET PER ANB (line 54)
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009

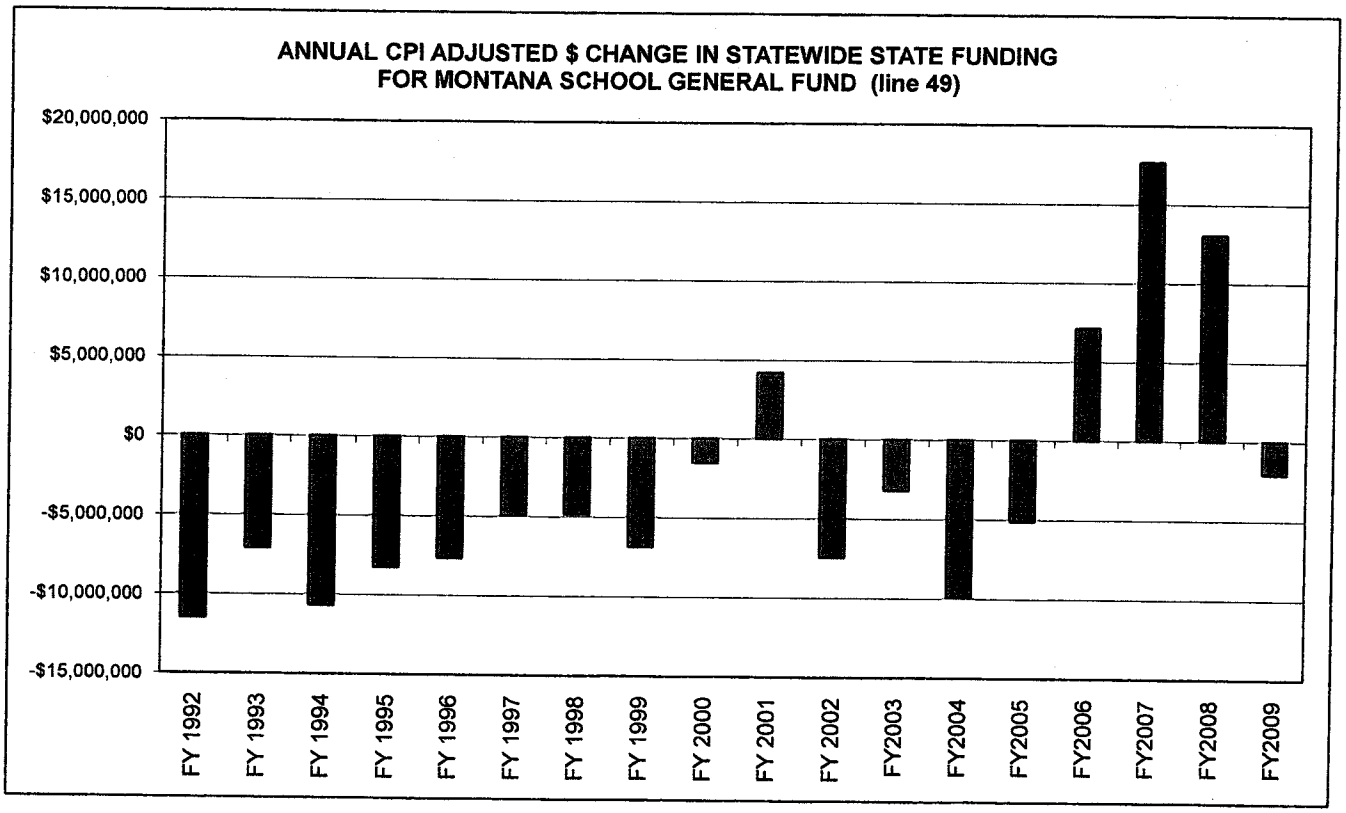

STATE GENERAL FUND SUPPORT PER ANB
ACTUAL AND CPI ADJUSTED SINCE FY1991
$4,500
$4,000
$3,500
$3,000
$2,500
$2,000
$1,500
$1,000
$500
$0
STATE GF SUPPORT PER ANB (line 25)
CPI ADJUSTED STATE SUPPORT PER ANB (line 57)
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009

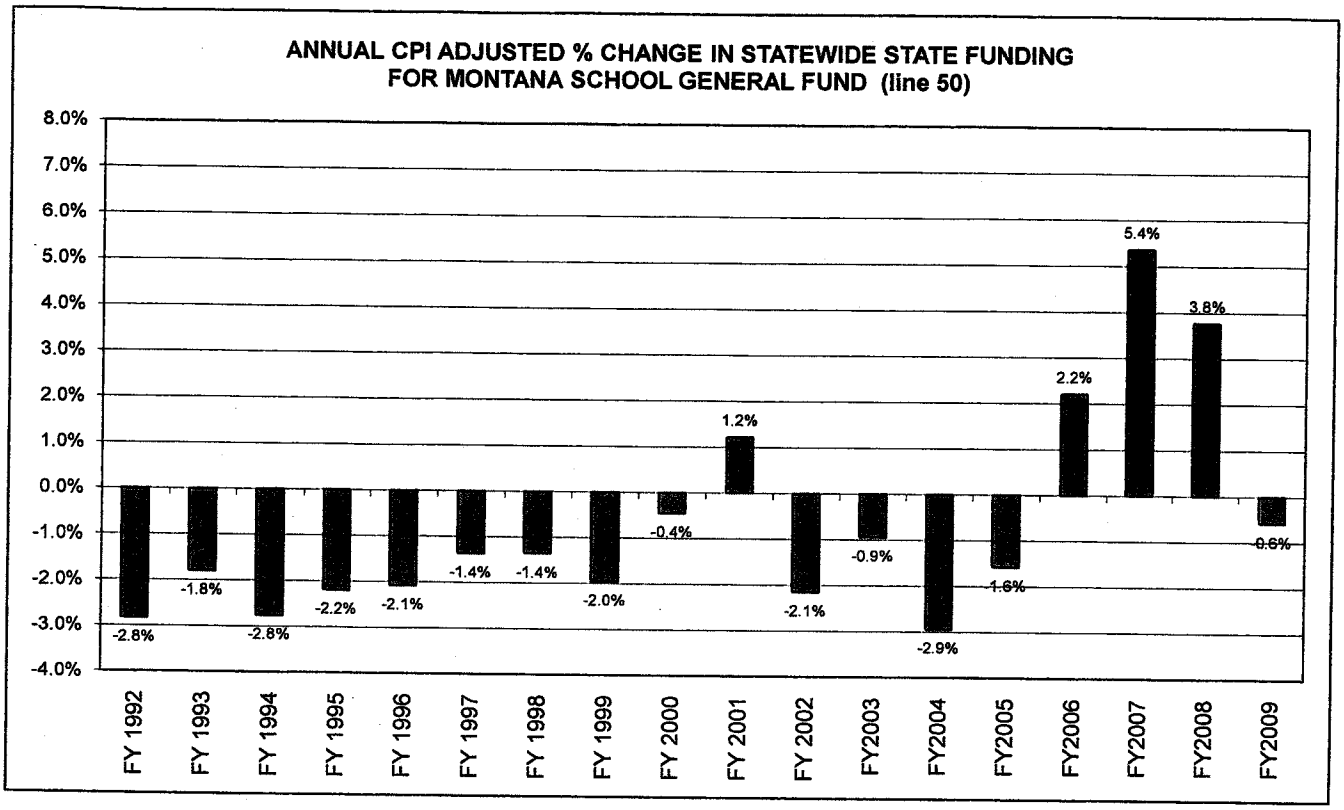

STATE SUPPORT -- SHARE OF GENERAL FUND BUDGETS
(line 31)
74%
72%
70%
68%
66%
64%
62%
60%
58%
56%
54%
74.44%
69.48%
67.30%
67.16%
66.66%
65.37%
64.38%
63.01%
62.00%
62.83%
63.46%
61.64%
60.95%
60.52%
60.02%
60.58%
62.05%
63.58%
63.82%
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009

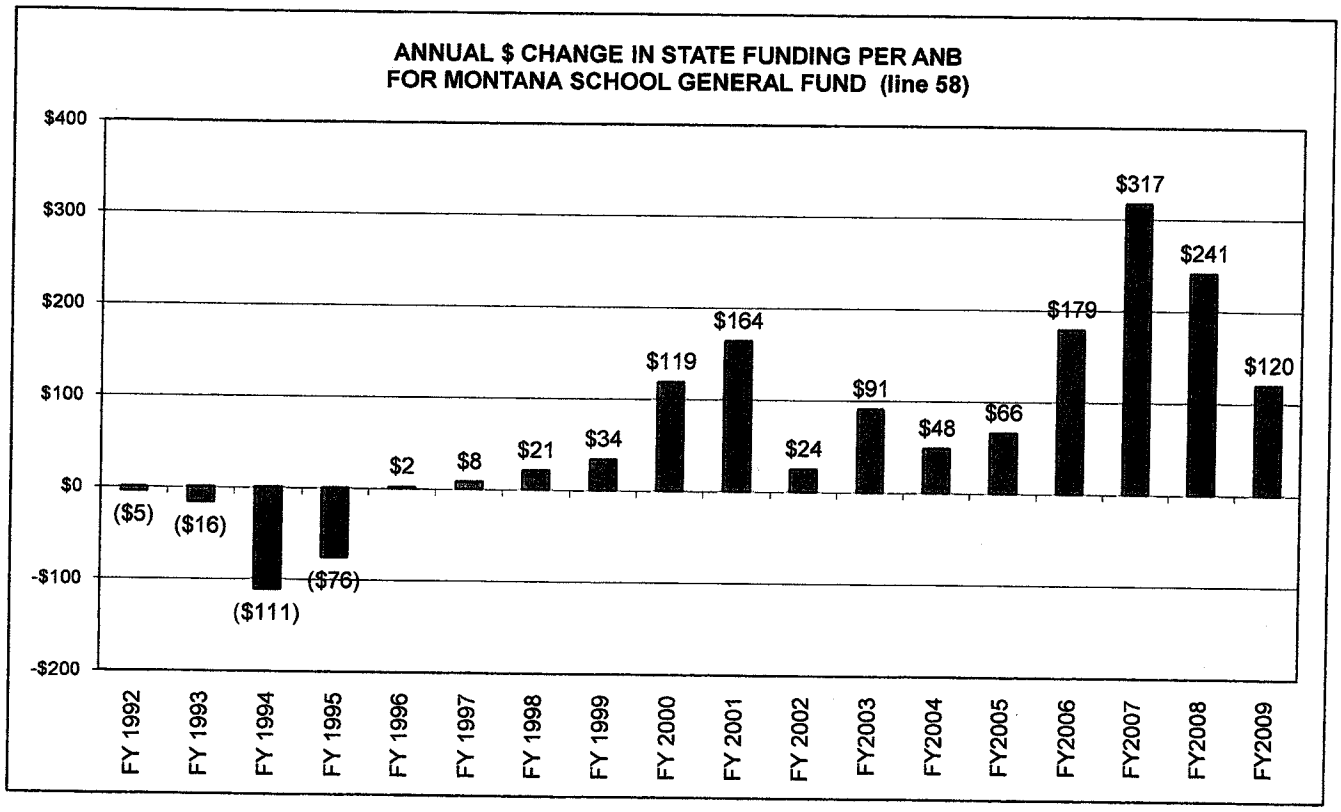

LOCAL SUPPORT -- SHARE OF GENERAL FUND BUDGETS
(line 40)
45%
40%
35%
30%
25%
20%
15%
10%
5%
0%
24.22%
27.85%
30.60%
32.83%
33.37%
34.52%
35.02%
36.90%
37.97%
37.07%
36.45%
38.60%
39.30%
39.52%
40.02%
39.50%
38.16%
36.69%
36.73%
FY 1991
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009

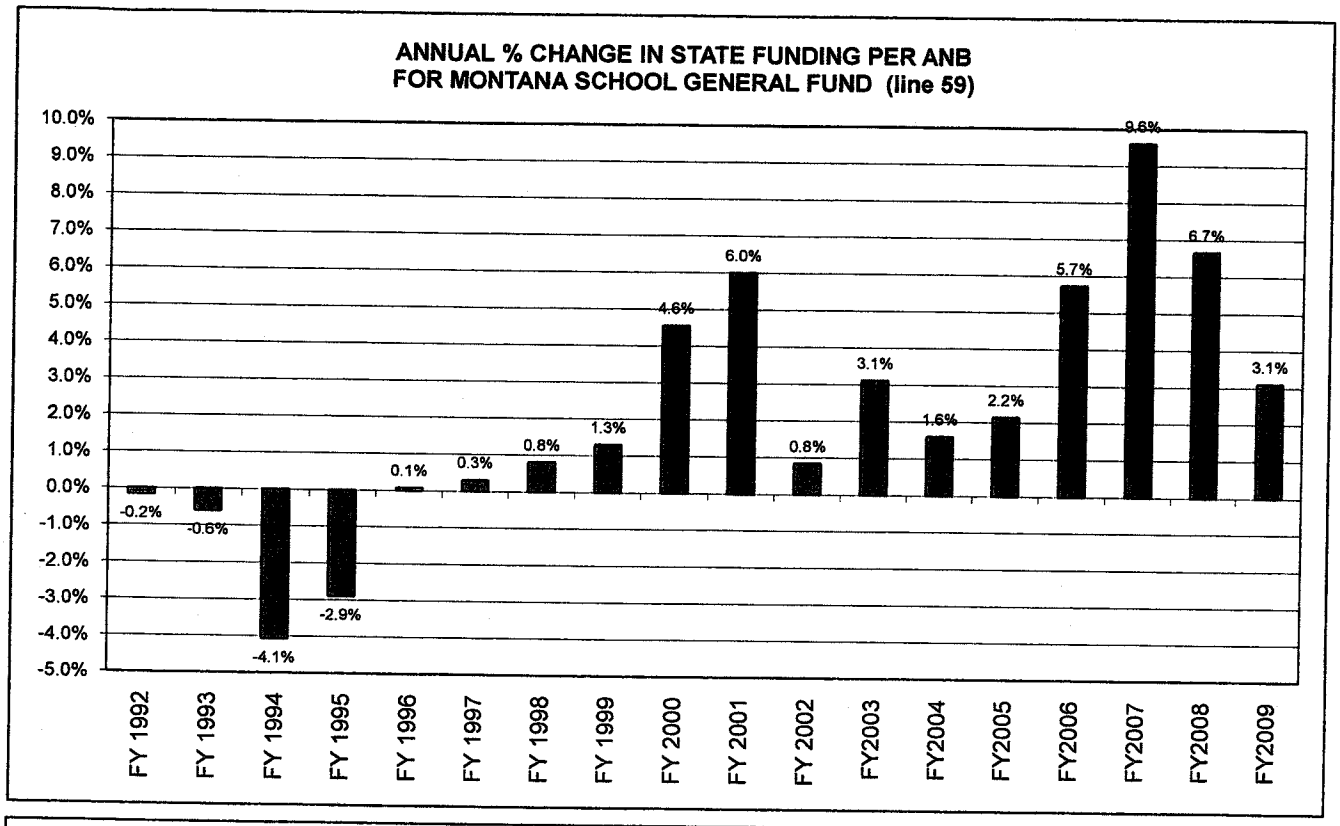

ANNUAL $ CHANGE IN STATEWIDE STATE FUNDING
FOR MONTANA SCHOOL GENERAL FUND (line 16)
$50,000,000
$40,000,000
$30,000,000
$20,000,000
$10,000,000
$0
-$10,000,000
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009


ANNUAL % CHANGE IN STATEWIDE STATE FUNDING
FOR MONTANA SCHOOL GENERAL FUND (line 17)
10.0%
9.0%
8.0%
7.0%
6.0%
5.0%
4.0%
3.0%
2.0%
1.0%
0.0%
-1.0%
-2.0%
0.2%
1.1%
-0.3%
0.6%
0.8%
0.9%
0.3%
0.0%
3.3%
4.5%
-1.1%
1.2%
0.2%
0.9%
6.6%
8.2%
8.9%
2.8%
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009


ANNUAL CPI ADJUSTED $ CHANGE IN STATEWIDE STATE FUNDING
FOR MONTANA SCHOOL GENERAL FUND (line 49)
$20,000,000
$15,000,000
$10,000,000
$5,000,000
$0
-$5,000,000
-$10,000,000
-$15,000,000
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009


ANNUAL CPI ADJUSTED % CHANGE IN STATEWIDE STATE FUNDING
FOR MONTANA SCHOOL GENERAL FUND (line 50)
8.0%
7.0%
6.0%
5.0%
4.0%
3.0%
2.0%
1.0%
0.0%
-1.0%
-2.0%
-3.0%
-4.0%
-2.8%
-1.8%
-2.8%
-2.2%
-2.1%
-1.4%
-1.4%
-2.0%
-0.4%
1.2%
-2.1%
-0.9%
-2.9%
-1.6%
2.2%
5.4%
3.8%
-0.6%
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009


ANNUAL $ CHANGE IN STATE FUNDING PER ANB
FOR MONTANA SCHOOL GENERAL FUND (line 58)
$400
$300
$200
$100
$0
-$100
-$200
($5)
($16)
($111)
($76)
$2
$8
$21
$34
$119
$164
$24
$91
$48
$66
$179
$317
$241
$120
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
FY2003
FY2004
FY2005
FY2006
FY2007
FY2008
FY2009


ANNUAL % CHANGE IN STATE FUNDING PER ANB
FOR MONTANA SCHOOL GENERAL FUND (line 59)
10.0%
9.0%
8.0%
7.0%
6.0%
5.0%
4.0%
3.0%
2.0%
1.0%
0.0%
-1.0%
-2.0%
-3.0%
-4.0%
-5.0%
-0.2%
-0.6%
-4.1%
-2.9%
0.1%
0.3%
0.8%
1.3%
4.6%
6.0%
0.8%
3.1%
1.6%
2.2%
5.7%
9.6%
6.7%
3.1%
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
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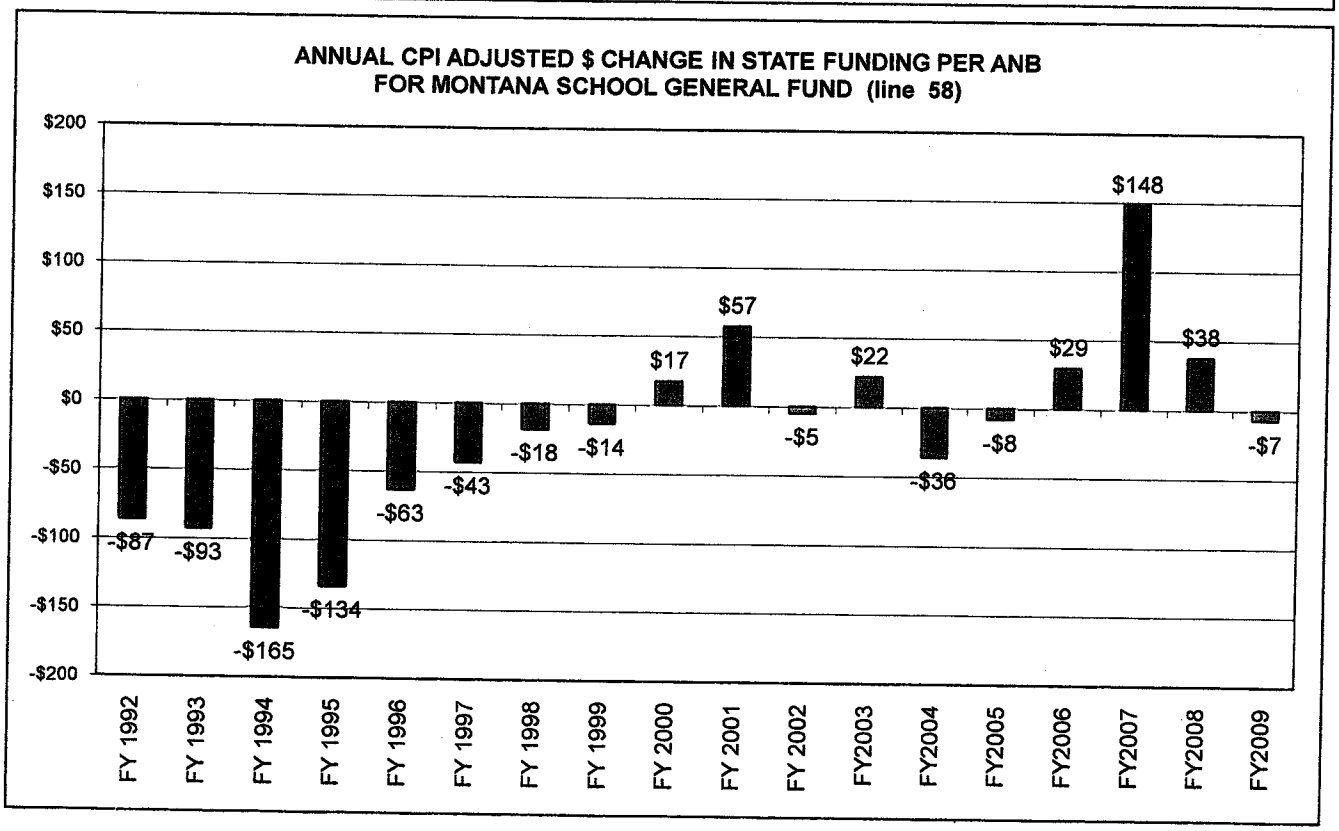
ANNUAL CPI ADJUSTED $ CHANGE IN STATE FUNDING PER ANB
FOR MONTANA SCHOOL GENERAL FUND (line 58)
$200
$150
$100
$50
$0
-$50
-$100
-$150
-$200
-$87
-$93
-$165
-$134
-$63
-$43
-$18
-$14
$17
$57
-$5
$22
-$36
-$8
$29
$148
$38
-$7
FY 1992
FY 1993
FY 1994
FY 1995
FY 1996
FY 1997
FY 1998
FY 1999
FY 2000
FY 2001
FY 2002
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FY2004
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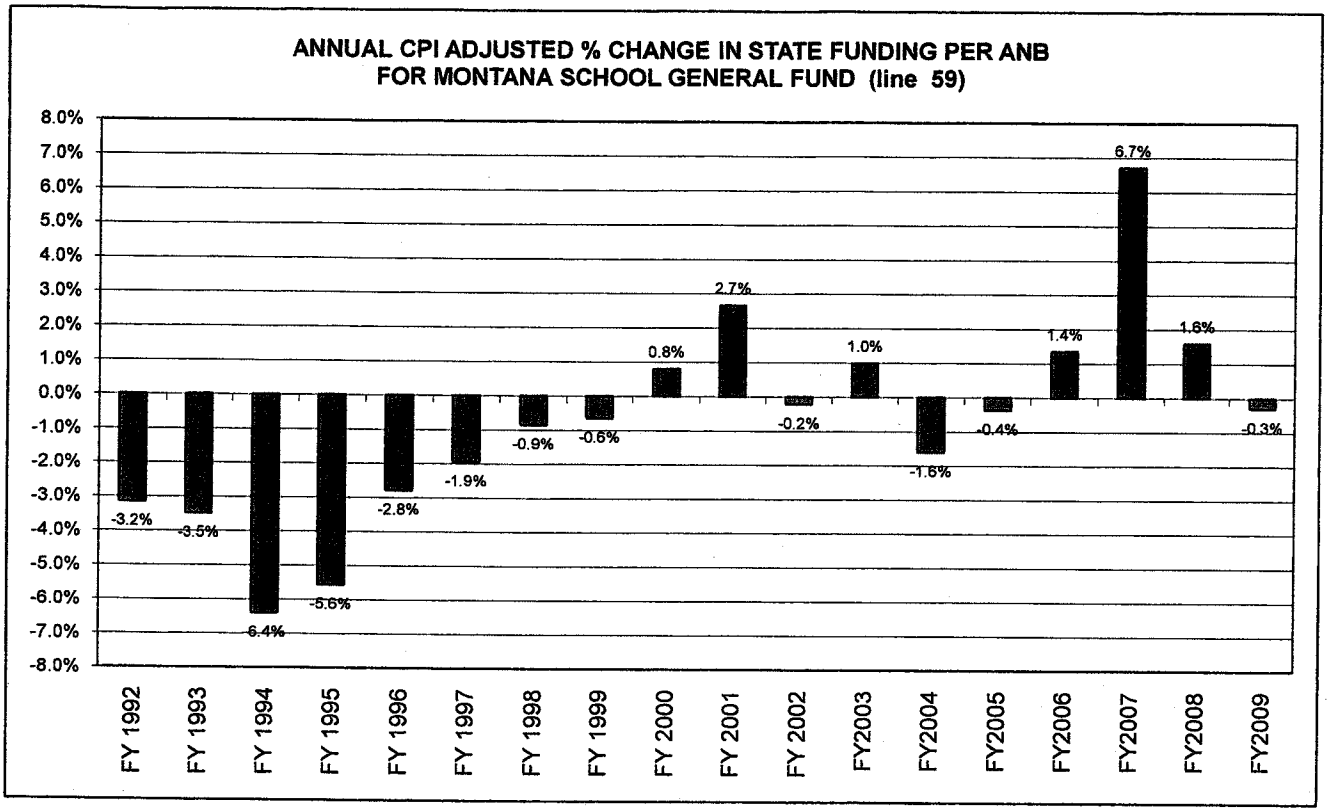
FY2008
FY2009


ANNUAL CPI ADJUSTED % CHANGE IN STATE FUNDING PER ANB
FOR MONTANA SCHOOL GENERAL FUND (line 59)
8.0%
7.0%
6.0%
5.0%
4.0%
3.0%
2.0%
1.0%
0.0%
-1.0%
-2.0%
-3.0%
-4.0%
-5.0%
-6.0%
-7.0%
-8.0%
-3.2%
-3.5%
-6.4%
-5.6%
-2.8%
-1.9%
-0.9%
-0.6%
0.8%
2.7%
-0.2%
1.0%
-1.6%
-0.4%
1.4%
6.7%
1.6%
-0.3%
FY 1992
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