EXHIBIT 2
DATE 2-16-2009
HB HB 207

2008 MTADA BOARD OF DIRECTORS

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City Motor Co., Inc.
Great Falls

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Prestige Toyota
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Helena

Montana Automobile Dealers Association
501 North Sanders
Helena, MT 59601

MTADA

Montana Automobile Dealers Association

The Economic Impact Of Montana's Franchised New Car and Truck Dealers

Driving Montana's Economy

Montana's Dealers maintain a multi-BILLION dollar retail industry.

Average sales per dealership.....$19.5 million

Total Sales of all new –vehicle dealerships in Montana.....$2.6 billion

Dealership sales as % of total retail sales in the state.....16.1%

Estimated number of new-vehicle dealerships.....132

Annual Contribution of Montana's New-Vehicle Dealers*

Dealers provide thousands of well-paying jobs in Montana

Total number of new-vehicle dealership employees in Montana 4,280

Average number of employees per dealership.....32

Average annual earnings of new-vehicle dealership employees.....$37,807

Dealership payroll as % of total state retail payroll.....12.1%

Annual payroll of new-vehicle dealerships.....$161 million

Average annual payroll per new-vehicle dealership.....$1.22 million

* Numbers reflect annual economic activity during 2007