EXHIBIT 4
DATE 3/16/11
HB 9

# Cultural and Aesthetic Grants (C&A) Fund 02009

## 2013 Biennium - LRP Recommendation to HAC

| | | | |
|---|---|---|---|
| Estimated Beginning Fund Balance (7/1/2011) | | | $0 |
| Revenue Projections | | | |
| FY 2012 Interest Earnings (HJ 2) | | $543,000 | |
| FY 2013 Interest Earnings (HJ 2) | | 560,000 | |
| 2011 Biennium Revenues | | | 1,103,000 |
| Proposed Expenditures | | | |
| Administration and Folklife | | (406,245) | |
| Capitol Complex Works of Art | | (30,000) | |
| Total Expenditures | | | (436,245) |
| Estimated Ending Fund Balance (6/30/2013) | | | $666,755 |

| R | Grant # | Applicant | Grant Req. | Grant Recom. | Cumm. Total | Declining Balance | Notes |
|---|---|---|---|---|---|---|---|
| **Special Project < = $4500** | | | | | | | |
| 1 | 1607 | Signatures from Big Sky | $4,500 | $4,500 | $4,500 | $662,255 | |
| 2 | 1604 | Miles City Speakers Bureau | 4,000 | 4,000 | 8,500 | 658,255 | |
| 3 | 1609 | Upper Swan Valley Historical Society Inc | 4,400 | 4,400 | 12,900 | 653,855 | |
| 4 | 1603 | Mai Wah Society | 4,400 | 3,000 | 15,900 | 650,855 | |
| 5 | 1606 | Montana Storytelling Roundup | 4,500 | 3,000 | 18,900 | 647,855 | |
| 6 | 1608 | String Orchestra of the Rockies | 4,500 | 3,000 | 21,900 | 644,855 | |
| 7 | 1610 | Yellowstone Ballet Company | 4,500 | 3,000 | 24,900 | 641,855 | |
| 8 | 1600 | Clay Arts Guild | 3,560 | 2,500 | 27,400 | 639,355 | |
| 9 | 1605 | Mission Valley Friends of the Arts | 4,500 | 2,000 | 29,400 | 637,355 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 10 | 1601 | Council for the Arts | 4,000 | 0 | 29,400 | 637,355 | |
| 11 | 1602 | Granite County Museum and Cultural Center | 4,500 | 0 | 29,400 | 637,355 | |
| | | Total Special Projects < $4500 | $47,360 | $29,400 | | | |
| **Special Project > $4500** | | | | | | | |
| 1 | 1621 | Humanities Montana | $50,000 | $14,220 | 43,620 | 623,135 | |
| 2 | 1632 | The CoMotion Dance Project | 17,477 | 9,480 | 53,100 | 613,655 | |
| 3 | 1617 | Emerson Center for the Arts & Culture | 8,000 | 6,636 | 59,736 | 607,019 | |
| 4 | 1630 | Musikanten Inc | 8,009 | 7,593 | 67,329 | 599,426 | |
| 5 | 1622 | KUFM-TV | 25,090 | 7,110 | 74,439 | 592,316 | |
| 6 | 1634 | Whitefish Theatre Co | 20,000 | 8,532 | 82,971 | 583,784 | |
| 7 | 1611 | Bitter Root Cultural Heritage Trust | 10,000 | 4,740 | 87,711 | 579,044 | |
| 8 | 1626 | Montana Historical Society | 36,035 | 7,110 | 94,821 | 571,934 | |
| 9 | 1614 | Broadwater Productions, Inc. | 29,945 | 9,480 | 104,301 | 562,454 | |
| 10 | 1620 | Hockaday Museum of Art | 38,343 | 8,532 | 112,833 | 553,922 | |
| 11 | 1631 | Queen City Ballet Company | 14,000 | 4,740 | 117,573 | 549,182 | |
| 12 | 1624 | Missouri Valley Development Corporation | 20,000 | 4,740 | 122,313 | 544,442 | |
| 13 | 1635 | Zootown Arts Community Center | 11,000 | 4,740 | 127,053 | 539,702 | |
| 14 | 1623 | Missoula Art Museum | 22,500 | 7,110 | 134,163 | 532,592 | |
| 15 | 1613 | Bozeman Symphony Society | 20,000 | 7,584 | 141,747 | 525,008 | |
| 16 | 1633 | Tobacco Valley Improvement Assoc, Board of Arts | 12,256 | 2,500 | 144,247 | 522,508 | |
| 17 | 1619 | Hamilton Players, Inc. | 37,750 | 4,400 | 148,647 | 518,108 | |
| 18 | 1612 | Bitter Root Valley Historical Soc/Ravalli Co Musm | 15,000 | 3,000 | 151,647 | 515,108 | |
| 19 | 1615 | Butte-Silver Bow Public Archives | 20,000 | 4,740 | 156,387 | 510,368 | |
| 20 | 1629 | Museum of the Rockies | 44,967 | 4,740 | 161,127 | 505,628 | |
| 21 | 1627 | Montana Museum of Art & Culture | 25,800 | 4,740 | 165,867 | 500,888 | |
| 22 | 1618 | Fraternal Order of Eagles | 25,000 | 4,000 | 169,867 | 496,888 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 23 | 1625 | Montana Ballet Company | 4,500 | 0 | 169,867 | 496,888 | |
| 24 | 1616 | Butte-Silver Bow Public Library | 21,000 | 0 | 169,867 | 496,888 | |
| | | Total Special Projects > $4500 | $536,672 | $140,467 | | | |
| **Operational Support** | | | | | | | |
| SSO1 | 1668 | Museums Association of Montana | $13,800 | $10,000 | 179,867 | 486,888 | |
| SSO2 | 1665 | Montana Preservation Alliance | 40,000 | 15,000 | 194,867 | 471,888 | |
| SSO3 | 1662 | Montana Arts | 40,600 | 12,500 | 207,367 | 459,388 | |
| SSO4 | 1657 | MAGDA | 25,000 | 12,000 | 219,367 | 447,388 | |
| SSO5 | 1628 | Montana Performing Arts Consortium | 36,600 | 12,500 | 231,867 | 434,888 | |
| SSO6 | 1663 | Montana Association of Symphony Orchestras | 21,500 | 12,500 | 244,367 | 422,388 | |
| SSO7 | 1664 | Montana Dance Arts Association | 24,850 | 12,000 | 256,367 | 410,388 | |
| 1 | 1689 | YMCA Writer's Voice | 31,000 | 14,220 | 270,587 | 396,168 | |
| 2 | 1685 | VSA Arts of Montana | 13,050 | 9,586 | 280,173 | 386,582 | |
| 3 | 1649 | District 7 Human Resources Development Council | 30,000 | 14,220 | 294,393 | 372,362 | |
| 4 | 1666 | Montana Shakespeare in the Parks | 40,000 | 14,220 | 308,613 | 358,142 | |
| 5 | 1638 | Archie Bray Foundation | 50,000 | 11,850 | 320,463 | 346,292 | |
| 6 | 1647 | Carbon County Historical Society | 30,000 | 15,168 | 335,631 | 331,124 | |
| 7 | 1654 | Helena Symphony Society, Inc. | 40,000 | 14,220 | 349,851 | 316,904 | |
| 8 | 1648 | Custer County Art & Heritage Center | 32,000 | 12,324 | 362,175 | 304,580 | |
| 9 | 1679 | Stillwater Historical Society | 17,500 | 11,376 | 373,551 | 293,204 | |
| 10 | 1640 | Beaverhead County Museum | 22,550 | 15,168 | 388,719 | 278,036 | |
| 11 | 1651 | Glacier Symphony and Chorale | 30,000 | 12,324 | 401,043 | 265,712 | |

Prepared by Cathy Duncan, LFD
3/15/2011
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| R | Grant # | Applicant | Grant Req. | Grant Recom. | Cumm. Total | Declining Balance | Notes |
|---|---|---|---|---|---|---|---|
| 12 | 1673 | Pondera History Association (PHA) | 24,000 | 11,376 | 412,419 | 254,336 | |
| 13 | 1677 | Schoolhouse History & Art Center | 58,474 | 14,220 | 426,639 | 240,116 | |
| 14 | 1655 | Holter Museum of Art | 70,000 | 11,850 | 438,489 | 228,266 | |
| 15 | 1686 | Western Heritage Center | 30,000 | 11,376 | 449,865 | 216,890 | |
| 16 | 1652 | Great Falls Symphony | 24,000 | 11,376 | 461,241 | 205,514 | |
| 17 | 1644 | Butte Citizens for Preservation and Revitalization | 16,940 | 11,376 | 472,617 | 194,138 | |
| 18 | 1642 | Billings Symphony Society | 25,000 | 11,376 | 483,993 | 182,762 | |
| 19 | 1641 | Big Horn Arts and Craft Association | 20,000 | 11,376 | 495,369 | 171,386 | |
| 20 | 1636 | Alberta Bair Theater | 60,000 | 9,480 | 504,849 | 161,906 | |
| 21 | 1639 | Art Mobile of Montana | 30,000 | 11,376 | 516,225 | 150,530 | |
| 22 | 1680 | Sunburst Foundation | 12,800 | 7,584 | 523,809 | 142,946 | |
| 23 | 1661 | Montana Artists Refuge | 10,000 | 4,740 | 528,549 | 138,206 | |
| 24 | 1643 | Butte Center for the Performing Arts | 30,000 | 7,584 | 536,133 | 130,622 | |
| 25 | 1671 | Paris Gibson Square Museum of Art | 60,000 | 9,480 | 545,613 | 121,142 | |
| 26 | 1656 | Intermountain Opera Association | 20,000 | 7,584 | 553,197 | 113,558 | |
| 27 | 1658 | MCT, Inc. | 30,000 | 7,110 | 560,307 | 106,448 | |
| 28 | 1674 | Rimrock Opera | 25,532 | 7,110 | 567,417 | 99,338 | |
| 29 | 1683 | The Montana Repertory Theatre | 50,028 | 4,740 | 572,157 | 94,598 | |
| 30 | 1645 | Butte Symphony Association | 23,020 | 7,110 | 579,267 | 87,488 | |
| 31 | 1676 | Rocky Mountain Ballet Theatre | 23,090 | 7,584 | 586,851 | 79,904 | |
| 32 | 1669 | North Valley Music School | 19,379 | 7,584 | 594,435 | 72,320 | |
| 33 | 1650 | Gallatin Historical Society | 14,000 | 5,688 | 600,123 | 66,632 | |
| 34 | 1678 | Southwest Montana Arts Council | 23,105 | 7,584 | 607,707 | 59,048 | |
| 35 | 1687 | World Museum of Mining | 46,458 | 4,740 | 612,447 | 54,308 | |
| 36 | 1688 | Yellowstone Art Museum | 100,000 | 7,584 | 620,031 | 46,724 | |
| 37 | 1653 | Helena Presents/Myrna Loy Center | 24,000 | 7,584 | 627,615 | 39,140 | |
| 38 | 1637 | Alpine Artisans | 23,150 | 4,000 | 631,615 | 35,140 | |
| 39 | 1670 | Northwest Montana Historical Society | 20,000 | 4,740 | 636,355 | 30,400 | |
| 40 | 1660 | Missoula Cultural Council | 3,680 | 3,680 | 640,035 | 26,720 | |
| 41 | 1682 | The Equinox Theatre | 50,000 | 2,000 | 642,035 | 24,720 | |
| 42 | 1667 | Friends of the Museum of the Plains Indian | 7,960 | 2,000 | 644,035 | 22,720 | |
| 43 | 1672 | Pondera Arts Council | 21,900 | 2,000 | 646,035 | 20,720 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 44 | 1646 | Carbon County Arts Guild & Depot Gallery | 62,900 | 0 | 646,035 | 20,720 | |
| 45 | 1675 | River and Plains Society, Inc | 24,000 | 0 | 646,035 | 20,720 | |
| 46 | 1681 | The Children's Museum of Northeast Montana | 32,084 | 0 | 646,035 | 20,720 | |
| 47 | 1659 | Miles City Preservation Office | 6,000 | 0 | 646,035 | 20,720 | |
| 48 | 1684 | Vigilante Theatre Company | 28,500 | 0 | 646,035 | 20,720 | |
| | | Total Operational Support | $1,688,450 | $476,168 | | | |
| **Capital Expenditure** | | | | | | | |
| 1 | 1691 | Fort Peck Fine Arts Council, Inc. | $18,380 | $15,524 | $661,559 | 5,196 | |
| 2 | 1692 | Laurel Revitalization League Inc. | 8,000 | 4,740 | 666,299 | 456 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 3 | 1690 | Ewam | 30,000 | 0 | 666,299 | 456 | |
| | | Total Capital Expenditure | $56,380 | $20,264 | | | |
| Total C&A Grants Requested/Recommended | | | $2,328,862 | $666,299 | | | |
| | | Estimated Ending Fund Balance (6/30/2013) | | | | $456 | |

| Cultural and Aesthetic Program Appropriations of HB 9<br>Fiscal Summary of Legisltative Activity to Date (LRP Recommendation) | | | | |
|---|---|---|---|---|
| Appropriation | Executive Proposal | LRP Proposal | Change | % change |
| Capitol Complex Works of Art | $30,000 | $30,000 | $0 | 0.0% |
| Cultural and Aesthetic Grants | 694,976 | 666,299 | (28,677) | -4.1% |
| Total HB 9 Appropriations | $724,976 | $696,299 | ($28,677) | -4.0% |

Prepared by Cathy Duncan, LFD
3/15/2011
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EXHIBIT 4
DATE 3/16/11
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# Cultural and Aesthetic Grants (C&A) Fund 02009

2013 Biennium - LRP Recommendation to HAC

| | | |
|---|---|---|
| Estimated Beginning Fund Balance (7/1/2011) | | $0 |
| Revenue Projections | | |
| FY 2012 Interest Earnings (HJ 2) | $543,000 | |
| FY 2013 Interest Earnings (HJ 2) | 560,000 | |
| 2011 Biennium Revenues | | 1,103,000 |
| Proposed Expenditures | | |
| Administration and Folklife | (406,245) | |
| Capitol Complex Works of Art | (30,000) | |
| Total Expenditures | | (436,245) |
| Estimated Ending Fund Balance (6/30/2013) | | $666,755 |

| R | Grant # | Applicant | Grant Req. | Grant Recom. | Cumm. Total | Declining Balance | Notes |
|---|---|---|---|---|---|---|---|
| **Special Project < = $4500** | | | | | | | |
| 1 | 1607 | Signatures from Big Sky | $4,500 | $4,500 | $4,500 | $662,255 | |
| 2 | 1604 | Miles City Speakers Bureau | 4,000 | 4,000 | 8,500 | 658,255 | |
| 3 | 1609 | Upper Swan Valley Historical Society Inc | 4,400 | 4,400 | 12,900 | 653,855 | |
| 4 | 1603 | Mai Wah Society | 4,400 | 3,000 | 15,900 | 650,855 | |
| 5 | 1606 | Montana Storytelling Roundup | 4,500 | 3,000 | 18,900 | 647,855 | |
| 6 | 1608 | String Orchestra of the Rockies | 4,500 | 3,000 | 21,900 | 644,855 | |
| 7 | 1610 | Yellowstone Ballet Company | 4,500 | 3,000 | 24,900 | 641,855 | |
| 8 | 1600 | Clay Arts Guild | 3,560 | 2,500 | 27,400 | 639,355 | |
| 9 | 1605 | Mission Valley Friends of the Arts | 4,500 | 2,000 | 29,400 | 637,355 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 10 | 1601 | Council for the Arts | 4,000 | 0 | 29,400 | 637,355 | |
| 11 | 1602 | Granite County Museum and Cultural Center | 4,500 | 0 | 29,400 | 637,355 | |
| | | Total Special Projects < $4500 | $47,360 | $29,400 | | | |
| **Special Project > $4500** | | | | | | | |
| 1 | 1621 | Humanities Montana | $50,000 | $14,220 | 43,620 | 623,135 | |
| 2 | 1632 | The CoMotion Dance Project | 17,477 | 9,480 | 53,100 | 613,655 | |
| 3 | 1617 | Emerson Center for the Arts & Culture | 8,000 | 6,636 | 59,736 | 607,019 | |
| 4 | 1630 | Musikanten Inc | 8,009 | 7,593 | 67,329 | 599,426 | |
| 5 | 1622 | KUFM-TV | 25,090 | 7,110 | 74,439 | 592,316 | |
| 6 | 1634 | Whitefish Theatre Co | 20,000 | 8,532 | 82,971 | 583,784 | |
| 7 | 1611 | Bitter Root Cultural Heritage Trust | 10,000 | 4,740 | 87,711 | 579,044 | |
| 8 | 1626 | Montana Historical Society | 36,035 | 7,110 | 94,821 | 571,934 | |
| 9 | 1614 | Broadwater Productions, Inc. | 29,945 | 9,480 | 104,301 | 562,454 | |
| 10 | 1620 | Hockaday Museum of Art | 38,343 | 8,532 | 112,833 | 553,922 | |
| 11 | 1631 | Queen City Ballet Company | 14,000 | 4,740 | 117,573 | 549,182 | |
| 12 | 1624 | Missouri Valley Development Corporation | 20,000 | 4,740 | 122,313 | 544,442 | |
| 13 | 1635 | Zootown Arts Community Center | 11,000 | 4,740 | [illegible] | [illegible] | |

| R | Grant # | Applicant | Grant Req. | Grant Recom. | Cumm. Total | Declining Balance | Notes |
|---|---|---|---|---|---|---|---|
| 12 | 1673 | Pondera History Association (PHA) | 24,000 | 11,376 | 412,419 | 254,336 | |
| 13 | 1677 | Schoolhouse History & Art Center | 58,474 | 14,220 | 426,639 | 240,116 | |
| 14 | 1655 | Holter Museum of Art | 70,000 | 11,850 | 438,489 | 228,266 | |
| 15 | 1686 | Western Heritage Center | 30,000 | 11,376 | 449,865 | 216,890 | |
| 16 | 1652 | Great Falls Symphony | 24,000 | 11,376 | 461,241 | 205,514 | |
| 17 | 1644 | Butte Citizens for Preservation and Revitalization | 16,940 | 11,376 | 472,617 | 194,138 | |
| 18 | 1642 | Billings Symphony Society | 25,000 | 11,376 | 483,993 | 182,762 | |
| 19 | 1641 | Big Horn Arts and Craft Association | 20,000 | 11,376 | 495,369 | 171,386 | |
| 20 | 1636 | Alberta Bair Theater | 60,000 | 9,480 | 504,849 | 161,906 | |
| 21 | 1639 | Art Mobile of Montana | 30,000 | 11,376 | 516,225 | 150,530 | |
| 22 | 1680 | Sunburst Foundation | 12,800 | 7,584 | 523,809 | 142,946 | |
| 23 | 1661 | Montana Artists Refuge | 10,000 | 4,740 | 528,549 | 138,206 | |
| 24 | 1643 | Butte Center for the Performing Arts | 30,000 | 7,584 | 536,133 | 130,622 | |
| 25 | 1671 | Paris Gibson Square Museum of Art | 60,000 | 9,480 | 545,613 | 121,142 | |
| 26 | 1656 | Intermountain Opera Association | 20,000 | 7,584 | 553,197 | 113,558 | |
| 27 | 1658 | MCT, Inc. | 30,000 | 7,110 | 560,307 | 106,448 | |
| 28 | 1674 | Rimrock Opera | 25,532 | 7,110 | 567,417 | 99,338 | |
| 29 | 1683 | The Montana Repertory Theatre | 50,028 | 4,740 | 572,157 | 94,598 | |
| 30 | 1645 | Butte Symphony Association | 23,020 | 7,110 | 579,267 | 87,488 | |
| 31 | 1676 | Rocky Mountain Ballet Theatre | 23,090 | 7,584 | 586,851 | 79,904 | |
| 32 | 1669 | North Valley Music School | 19,379 | 7,584 | 594,435 | 72,320 | |
| 33 | 1650 | Gallatin Historical Society | 14,000 | 5,688 | 600,123 | 66,632 | |
| 34 | 1678 | Southwest Montana Arts Council | 23,105 | 7,584 | 607,707 | 59,048 | |
| 35 | 1687 | World Museum of Mining | 46,458 | 4,740 | 612,447 | 54,308 | |
| 36 | 1688 | Yellowstone Art Museum | 100,000 | 7,584 | 620,031 | 46,724 | |
| 37 | 1653 | Helena Presents/Myrna Loy Center | 24,000 | 7,584 | 627,615 | 39,140 | |
| 38 | 1637 | Alpine Artisans | 23,150 | 4,000 | 631,615 | 35,140 | |
| 39 | 1670 | Northwest Montana Historical Society | 20,000 | 4,740 | 636,355 | 30,400 | |
| 40 | 1660 | Missoula Cultural Council | 3,680 | 3,680 | 640,035 | 26,720 | |
| 41 | 1682 | The Equinox Theatre | 50,000 | 2,000 | 642,035 | 24,720 | |
| 42 | 1667 | Friends of the Museum of the Plains Indian | 7,960 | 2,000 | 644,035 | 22,720 | |
| 43 | 1672 | Pondera Arts Council | 21,900 | 2,000 | 646,035 | 20,720 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 44 | 1646 | Carbon County Arts Guild & Depot Gallery | 62,900 | 0 | 646,035 | 20,720 | |
| 45 | 1675 | River and Plains Society, Inc | 24,000 | 0 | 646,035 | 20,720 | |
| 46 | 1681 | The Children's Museum of Northeast Montana | 32,084 | 0 | 646,035 | 20,720 | |
| 47 | 1659 | Miles City Preservation Office | 6,000 | 0 | 646,035 | 20,720 | |
| 48 | 1684 | Vigilante Theatre Company | 28,500 | 0 | 646,035 | 20,720 | |
| | | Total Operational Support | $1,688,450 | $476,168 | | | |
| **Capital Expenditure** | | | | | | | |
| 1 | 1691 | Fort Peck Fine Arts Council, Inc. | $18,380 | $15,524 | $661,559 | 5,196 | |
| 2 | 1692 | Laurel Revitalization League Inc. | 8,000 | 4,740 | 666,299 | 456 | |
| | | Projects below this line are not recommended for funding | | | | | |
| 3 | 1690 | Ewam | 30,000 | 0 | 666,299 | 456 | |
| | | Total Capital Expenditure | $56,380 | $20,264 | | | |
| Total C&A Grants Requested/Recommended | | | $2,328,862 | $666,299 | | | |
| | | Estimated Ending Fund Balance (6/30/2013) | | | | $456 | |

| Cultural and Aesthetic Program Appropriations of HB 9<br>Fiscal Summary of Legisltative Activity to Date (LRP Recommendation) | | | | |
|---|---|---|---|---|
| Appropriation | Executive Proposal | LRP Proposal | Change | % change |
| Capitol Complex Works of Art | $30,000 | $30,000 | $0 | 0.0% |
| Cultural and Aesthetic Grants | 694,976 | 666,299 | (28,677) | -4.1% |
| Total HB 9 Appropriations | $724,976 | $696,299 | ($28,677) | -4.0% |