

Otter Creek Coal Development

EXHIBIT 19
 DATE 3/22/13
 HB 606

Timing
 Production begins in 2017
 Railroad is completed in 2018

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 Mine Permitting and Construction
 \$85.8 mill. lease payment
 \$400 mill. equipment purchases
 \$200 mill. in facilities and infrastructure

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 Mine operation
 Ramp up to 20 mill. tons coal annually
 300 employees plus 50 FTE contractors
 Rail transport to Asian and domestic Markets

Compensation Impacts By Phase

<u>Category</u>	<u>Units</u>	<u>Construction</u>	<u>Operations</u>
Wage and Salary	\$ Millions	81.9	88.1
Compensation	\$ Millions	102.9	113.6
Earnings by Place of Work	\$ Millions	123.0	119.4

•The construction and operation of the Otter Creek mine represents a significant contribution to the state economy

•2,648 new jobs would be created in the construction phase of the project, mostly in eastern Montana

•The construction phase would ultimately add \$103.5 million in income to Montana households. The increase in eastern Montana personal income represents 6 percent of the region's total.

•The operations of the mine and railroad ultimately create 1,740 new permanent jobs and add \$167.9 million to after tax income.

•Job increases are across a wide spectrum of industries, affecting all regions of the state.

•As a result of Otter Creek, state and local governments will see \$91.6 million in additional annual revenues.

