

MINUTES

MONTANA SENATE 63rd LEGISLATURE - REGULAR SESSION

COMMITTEE ON TAXATION

Call to Order: Chair Bruce Tutvedt, on January 11, 2013 at 8:00 AM, in Room 405
Capitol

ROLL CALL

Members Present:

Sen. Bruce Tutvedt, Chair (R)
Sen. Fred Thomas, Vice Chair (R)
Sen. Ron Arthun (R)
Sen. Dick Barrett (D)
Sen. Christine Kaufmann (D)
Sen. Sue Malek (D)
Sen. Jim Peterson (R)
Sen. Mike Phillips (D)
Sen. Janna Taylor (R)

Members Excused:

Sen. Jeff Essmann (R)
Sen. Greg Jergeson (D)
Sen. Art Wittich (R)

Members Absent: None

Staff Present: Jaret Coles, Legislative Branch
Charlene Rich, Committee Secretary

Audio Committees: These minutes are in outline form only. They provide a list of participants and a record of official action taken by the committee. The link to the audio recording of the meeting is available on the Legislative Branch website.

Committee Business Summary:

Hearing & Date Posted: SB 15, 1/4/2013; SB 16, 1/4/2013; SB 34, 1/4/2013

HEARING ON SB 16

Opening Statement by Sponsor:

00:15:18 Sen. Dick Barrett (D), SD 47, opened the hearing on SB 16, Revise tax increment financing laws related to distribution.

Proponents' Testimony:

00:17:38 Maureen Connor, Montana Association of Counties (MACO)

Opponents' Testimony: None

Informational Testimony: None

Questions from Committee Members and Responses: None

Closing by Sponsor:

00:18:26 Senator Barrett

00:20:24 Recess

00:22:00 Reconvene

HEARING ON SB 34

Opening Statement by Sponsor:

00:22:10 Sen. Mary Caferro (D), SD 40, opened the hearing on SB 34, Create unclaimed life insurance benefits act.

Proponents' Testimony:

00:24:35 Adam Schafer, Office of the Commissioner of Securities and Insurance, State Auditor (CSI)

EXHIBIT(tas05a01)

00:26:52 Jacqueline Lenmark, American Council of Life Insurers (ACLI)

00:28:01 Marilynn Lemm, Volunteer Advocate with American Association of Retired Persons (AARP)

EXHIBIT(tas05a02)

Opponents' Testimony: None

Informational Testimony:

00:29:49 Lee Baerlocher, Department of Revenue (DOR)

Questions from Committee Members and Responses:

00:30:17 Sen. Peterson
00:31:25 Sen. Kaufmann
00:31:47 Jacqueline Lenmark, ACLI
00:33:41 Sen. Kaufmann
00:34:02 Adam Schafer, CSI
00:35:14 Sen. Kaufmann
00:35:27 Carol Roy, Office of the Commissioner of Securities and Insurance, State Auditor (CSI)
00:35:49 Sen. Arthun
00:37:16 Adam Schafer
00:37:30 Jesse Laslovich, Office of the Commissioner of Securities and Insurance, State Auditor (CSI)
00:39:09 Sen. Arthun
00:39:21 Jesse Laslovich, CSI
00:40:13 Sen. Taylor
00:41:02 Adam Schafer
00:41:24 Jesse Laslovich
00:42:44 Sen. Taylor
00:43:17 Jesse Laslovich
00:44:07 Sen. Phillips
00:44:35 Jesse Laslovich
00:44:43 Lee Baerlocher, DOR
00:45:04 Sen. Phillips
00:45:26 Lee Baerlocher
00:45:56 Sen. Phillips
00:48:37 Jesse Laslovich
00:49:52 Sen. Kaufmann
00:50:12 Adam Schafer
00:50:25 Sen. Malek
00:51:25 Jesse Laslovich
00:52:20 Sen. Barrett
00:52:57 Jesse Laslovich
00:53:04 Sen. Malek
00:54:24 Jesse Laslovich
00:55:25 Chairman Tutvedt
00:55:51 Jesse Laslovich
00:56:27 Lee Baerlocher
00:57:17 Chairman Tutvedt
00:57:43 Lee Baerlocher
00:57:57 Sen. Thomas

Closing by Sponsor:

00:59:05 Sen. Caferro
01:02:32 Recess
01:04:00 Reconvened

HEARING ON SB 15**Opening Statement by Sponsor:**

01:04:50 Sen. David Wanzenried (D), SD 49, opened the hearing on SB 15, Provide for marriage filling separate disclosure solution.

Proponents' Testimony:

01:06:47 Holly Franz, Montana Society of Certified Public Accountants (MSCPA)

Opponents' Testimony: None

Informational Testimony:

01:07:57 Brian Olsen, Montana Department of Revenue (DOR)

Questions from Committee Members and Responses:

01:08:14 Sen. Kaufmann
01:08:44 Sen. Wanzenried
01:09:05 Brian Olsen, DOR
01:09:57 Sen. Malek
01:10:19 Brian Olsen

Closing by Sponsor:

01:11:36 Sen. Wanzenried

Committee Business:

01:12:31 Sen. Peterson
01:17:26 Chairman Tutvedt
01:18:27 Sen. Barrett
01:19:56 Sen. Peterson
01:21:22 Chairman Tutvedt
01:21:54 Sen. Malek
01:22:35 Chairman Tutvedt
01:22:44 Sen. Peterson
01:24:21 Sen. Malek
01:25:04 Sen. Taylor
01:26:09 Chairman Tutvedt
01:26:31 Sen. Peterson
01:27:16 Sen. Malek
01:27:52 Sen. Kaufmann
01:28:20 Chairman Tutvedt

ADJOURNMENT

Adjournment: 9:44 AM

Charlene Rich, Secretary

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Additional Documents:

EXHIBIT([tas05aad.pdf](#))