

Montana State Legislature

2015 SESSION

ADDITIONAL DOCUMENTS

May include the following:

Business Page

[Signed by Chairman]

Roll Call

Standing Committee Reports

Tabled Bills

Fiscal Reports

Rolls Call Votes

Proxy Forms

Visitor Registrations

***Any other documents, which were submitted after the committee hearing has ended and/or was submitted late [within 48 hours], regarding information in the committee hearing.**

***Witness Statements that were not presented as exhibits.**

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2015 Legislative

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BUSINESS REPORT

**MONTANA SENATE
64th LEGISLATURE - REGULAR SESSION**

SENATE FINANCE AND CLAIMS COMMITTEE

Date: Friday, March 27, 2015
Place: Capitol

Time: 8:00 AM
Room: 317

BILLS and RESOLUTIONS HEARD:

SB 212 - Revise late filing penalties and extension laws - Sen. Scott Sales
SB 326 - Revise state land laws - Sen. Jedediah Hinkle
SB 386 - Revising late file penalty, filing, and withholding for pass-through entities - Sen. Jill Cohenour
SB 394 - Revise intangible personal property exemption and unit valuation methodology - Sen. Mark Blasdel
SB 395 - Revise laws related to youth hunting - Sen. Mark Blasdel

EXECUTIVE ACTION TAKEN:

SB 194 Do Pass
SB 399 Do Pass
SB 411 Do Pass As Amended
SB 413 Be Tabled
SB 416 Do Pass As Amended
SB 419 Be Tabled
SB 407 Be Tabled
SB 193 Reconsider Action
SB 410 Do Pass As Amended
SB 412 Be Tabled
SB 420 Do Pass

Comments:


SEN. Llew Jones, Chair

MONTANA STATE SENATE
 ROLL CALL
 FINANCE AND CLAIMS
 COMMITTEE

DATE: March 27, 2015

NAME	PRESENT	ABSENT/ EXCUSED
Chairman Jones	x	
Vice Chair Keenan	x	
Senator Blasdel	x	
Senator Brenden	x	
Senator Caferro	x	
Senator Hamlett	x	
Senator Hansen	x	
Senator Howard	x	
Senator Keane	x	
Senator Moore	x	
Sen. Phillips	x	
Senator Ripley	x	
Senator Rosendale	x	
Senator Sesso	x	
Senator Smith	x	
Senator Taylor	x	
Senator Webb	x	
Senator Windy Boy	x	<i>WXB</i>
Senator Wolken	x	



SENATE STANDING COMMITTEE REPORT

March 27, 2015

Page 1 of 1

Madame President:

We, your committee on **Finance and Claims** report that **Senate Bill 194** (second reading copy -- yellow) **do pass**.

Signed:

A handwritten signature in black ink, appearing to read "Llew Jones", written over a horizontal line.

Senator Llew Jones, Chair

- END -

Committee Vote:

Yes 19, No 0

Fiscal Note Required X

SB0194003SC.spt



SENATE STANDING COMMITTEE REPORT

March 27, 2015
Page 1 of 1

Madame President:

We, your committee on **Finance and Claims** report that **Senate Bill 399** (second reading copy -- yellow) **do pass**.

Signed: _____

A handwritten signature in cursive script, appearing to read "Llew Jones".

Senator Llew Jones, Chair

- END -

Committee Vote:

Yes 19, No 0

Fiscal Note Required X

SB0399002SC.spt



SENATE STANDING COMMITTEE REPORT

March 27, 2015

Page 1 of 1

Madame President:

We, your committee on **Finance and Claims** report that **Senate Bill 411** (second reading copy -- yellow) **do pass as amended.**

Signed: _____

Senator Llew Jones, Chair

And, that such amendments read:

1. Page 1, line 25.

Strike: "July 1, 2016,"

Insert: "December 31, 2016,"

2. Page 2, line 21 through line 25.

Strike: subsection (3) in its entirety

Renumber: subsequent subsections

3. Page 10, line 5.

Strike: "June 30, 2016"

Insert: "December 31, 2016"

4. Page 10, line 22.

Strike: "June 30, 2016"

Insert: "December 31, 2016"

- END -

Committee Vote:

Yes 14, No 5

Fiscal Note Required X

SB0411001SC.spt



SENATE STANDING COMMITTEE REPORT

March 27, 2015

Page 1 of 3

Madame President:

We, your committee on **Finance and Claims** report that **Senate Bill 416** (first reading copy -- white) **do pass as amended.**

Signed: _____

Senator Llew Jones, Chair

And, that such amendments read:

1. Page 3, line 24.

Following: line 23

Insert: "(6) Infrastructure projects related to exploration or natural resource impacts have priority over other projects."

ReNUMBER: subsequent subsections

2. Page 4, line 20.

Following: "restoration;"

Insert: "and"

3. Page 4, line 21.

Strike: subsection (d) in its entirety

ReNUMBER: subsequent subsections

4. Page 5, line 2.

Strike: "construction"

Insert: "improvement"

5. Page 5, line 5.

Strike: "construction"

Insert: "improvement"

6. Page 8, line 25.

Committee Vote:

Yes 19, No 0

Fiscal Note Required X

Following: "revenue"
Insert: ", including transfers in,"

7. Page 9, line 1.

Following: "revenue"
Insert: ", including transfers in,"

8. Page 9, line 5.

Following: "year 2016"
Insert: ", including transfers in,"

9. Page 9, line 10.

Following: "year 2016"
Insert: ", including transfers in,"

10. Page 10, line 23.

Following: "revenue"
Insert: ", including transfers in,"

11. Page 10, line 28.

Following: "revenue"
Insert: ", including transfers in,"

12. Page 11, line 3.

Following: "year 2016"
Insert: ", including transfers in,"

13. Page 11, line 9.

Following: "revenue"
Insert: ", including transfers in,"

14. Page 14, line 3.

Following: "revenue"
Insert: ", including transfers in,"

15. Page 14, line 7.

Following: "revenue"
Insert: ", including transfers in,"

16. Page 14, line 11.

Following: "year 2016"
Insert: ", including transfers in,"

17. Page 14, line 15.

Following: "revenue"
Insert: ", including transfers in,"

- END -



SENATE STANDING COMMITTEE REPORT

March 27, 2015
Page 1 of 4

Madame President:

We, your committee on **Finance and Claims** report that **Senate Bill 410** (first reading copy -- white) **do pass as amended.**

Signed: _____

Senator Llew Jones, Chair

And, that such amendments read:

1. Title, page 1, line 6.

Strike: "TAXPAYER-DIRECTED TAX PAYMENTS"

Insert: "DONATIONS"

Strike: "FOR DONATIONS TO"

2. Page 1, line 20.

Following: "programs."

Insert: "The tax credit for taxpayer donations under [sections 1 through 6] must be administered in compliance with Article V, section 11(5), and Article X, section 6, of the Montana constitution."

3. Page 3, line 26 through line 27.

Strike: "money directed by taxpayers"

Insert: "donations"

4. Page 3, line 29.

Following: "school"

Insert: "district"

Strike: "school's"

Insert: "school district's"

5. Page 3, line 30.

Committee Vote:

Yes 12, No 7

Fiscal Note Required X

SB0410001SC.spt

Strike: "school's"
Insert: "school district's"

6. Page 4, line 5.

Strike: "number of grades"
Insert: "average number belonging"

7. Page 4, line 8.

Following: "used."
Insert: "If a taxpayer specifies that an allocation is to be used
in a:
(i) geographic region, the allocation may not be used in a
large district; and
(ii) large district, the allocation may not be used in a
geographic region."

8. Page 4, line 10.

Following: "."
Insert: "Each district shall report the expenditure of
supplemental funding for specific schools to the
superintendent of public instruction."

9. Page 4, line 16.

Strike: "Taxpayer" through "[section 13]."
Insert: "The department shall accept donations for the purpose of
funding innovative educational programs and deposit the
donations into the account. The department shall preapprove
tax credits for donations as provided in [section 13]."

10. Page 4, line 26.

Following: "programs."
Insert: "The tax credit for taxpayer donations under [sections 7
through 17] must be administered in compliance with Article
V, section 11(5), and Article X, section 6, of the Montana
constitution."

11. Page 8, line 1 through line 2.

Strike: "-- directed tax payment"

12. Page 8, line 3.

Strike: "taxpayer-directed tax payments"
Insert: "donations made"

13. Page 8, line 5.

Strike: "donor"
Insert: "taxpayer"

14. Page 8, line 6.

Strike: "a contribution"
Insert: "the donation"

Following: "district"

Insert: "as provided in [section 4(2)(b)]"

15. Page 8, line 6 through line 7.

Strike: "for the taxpayer-directed tax payment"

16. Page 8, line 11.

Strike: "contribution"

Insert: "donation"

17. Page 8, line 16.

Strike: "directed tax payment"

Insert: "donation"

18. Page 8, line 17.

Strike: "taxpayer-directed tax payments"

Insert: "tax credits"

19. Page 8, line 19 through line 20.

Strike: "directed tax payments"

Insert: "donations"

20. Page 8, line 21.

Strike: "directed tax payments"

Insert: "tax credits"

21. Page 8, line 22.

Following: "amount of"

Insert: "tax"

22. Page 8, line 24.

Strike: "directed tax payment"

Insert: "donation"

Strike: "directed tax payments"

Insert: "donations"

23. Page 8, line 29 through line 30.

Strike: subsection (c) in its entirety

24. Page 9, line 8.

Strike: "donors"

Insert: "taxpayers"

25. Page 9, line 9.

Strike: "contribution"

Insert: "donation"

26. Page 10, line 6 through line 9.

Strike: subsection (c) in its entirety

27. Page 11, line 23.

Strike: "directed tax payments"

Insert: "donations"

28. Page 11, line 30 through page 12, line 1.

Strike: "-- directed tax payment"

29. Page 12, line 2.

Strike: "taxpayer-directed tax payment"

Insert: "donation made"

30. Page 12, line 9.

Strike: "directed"

Strike: "payment"

Insert: "credit"

31. Page 12, line 10.

Strike: "taxpayer-directed tax payment"

Insert: "donation made"

- END -



SENATE STANDING COMMITTEE REPORT

March 27, 2015

Page 1 of 1

Madame President:

We, your committee on **Finance and Claims** report that **Senate Bill 420** (first reading copy -- white) **do pass**.

Signed: _____

A handwritten signature in black ink, appearing to read "Llew Jones", written over a horizontal line.

Senator Llew Jones, Chair

- END -

Committee Vote:

Yes 10, No 9

Fiscal Note Required X

SB0420001SC.spt

BILL TABLED NOTICE

SENATE FINANCE AND CLAIMS COMMITTEE

The **SENATE FINANCE AND CLAIMS COMMITTEE** TABLED

SB 407 - Revise tax-exempt status requirements for certain nonprofit pharmacy operations - Sen. Chas Vincent

SB 412 - Referendum for tax credits for contributions to public and private schools - Sen. Llew Jones

SB 413 - Create informal small claims division within the state tax appeal board - Sen. Elsie Arntzen

SB 419 - Provide funding for predator control - Sen. Bradley Hamlett

by motion, on **Friday, March 27, 2015** (PLEASE USE THIS ACTION DATE IN LAWS BILL STATUS).



(For the Committee)



(For the Secretary of the Senate)

10:45 / 3/27/15
(Time) (Date)

March 27, 2015 (10:42am)

Prudence Gildroy, Secretary

Phone: 444-4816

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: 3-27-15, 2015

BILL # SB 411

VOTE 14-5

MOTION: DP as amended

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN	X			
SENATOR KEANE		X		
SENATOR RIPLEY	X			
SENATOR HANSEN	X			
SENATOR CAFERRO	X			
SENATOR BLASDEL	X			
SENATOR SMITH	X			
SENATOR WEBB	X			
SENATOR WINDY BOY		X	X	
SENATOR WOLKEN	X			
SENATOR HOWARD	X			
SENATOR BRENDEN	X			
SENATOR HAMLETT	X			
SENATOR MOORE	X			
SENATOR PHILLIPS		X		
SENATOR TAYLOR	X			
SENATOR SESSO		X		
SENATOR ROSENDALE	X			
CHAIRMAN JONES		X		

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: 3-27-15, 2015

BILL # SB 413 VOTE 5-14

MOTION: No Pass as Amended

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN		X		
SENATOR KEANE		X		
SENATOR RIPLEY		X		
SENATOR HANSEN	X			
SENATOR CAFERRO		X		
SENATOR BLASDEL	X			
SENATOR SMITH		X		
SENATOR WEBB		X		
SENATOR WINDY BOY		X	X	
SENATOR WOLKEN		X		
SENATOR HOWARD	X			
SENATOR BRENDEN		X		
SENATOR HAMLETT		X		
SENATOR MOORE	X			
SENATOR PHILLIPS		X		
SENATOR TAYLOR		X		
SENATOR SESSO	X			
SENATOR ROSENDALE		X		
CHAIRMAN JONES		X		

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: 3-27-15, 2015

BILL # SB419 VOTE 9-10

MOTION: Do Pass

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN		X		
SENATOR KEANE	X			
SENATOR RIPLEY	X			
SENATOR HANSEN		X		
SENATOR CAFERRO	X			
SENATOR BLASDEL		X		
SENATOR SMITH		X		
SENATOR WEBB		X		
SENATOR WINDY BOY	X		X	
SENATOR WOLKEN	X			
SENATOR HOWARD		X		
SENATOR BRENDEN	X			
SENATOR HAMLETT	X			
SENATOR MOORE		X		
SENATOR PHILLIPS	X			
SENATOR TAYLOR		X		
SENATOR SESSO	X			
SENATOR ROSENDALE		X		
CHAIRMAN JONES		X		

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: 3-27, 2015

BILL # SB 407 VOTE 13-6

MOTION: Table SB 407 - Substitute Motion

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN	X			
SENATOR KEANE	X			
SENATOR RIPLEY		X		
SENATOR HANSEN	X			
SENATOR CAFERRO	X			
SENATOR BLASDEL	X			
SENATOR SMITH		X		
SENATOR WEBB	X			
SENATOR WINDY BOY	X		X	
SENATOR WOLKEN	X			
SENATOR HOWARD	X			
SENATOR BRENDEN		X		
SENATOR HAMLETT	X			
SENATOR MOORE		X		
SENATOR PHILLIPS	X			
SENATOR TAYLOR	X			
SENATOR SESSO	X			
SENATOR ROSENDALE		X		
CHAIRMAN JONES		X		

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: March 27, 2015

BILL # SB 193 VOTE 8-10

MOTION: Move from Table

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN	X			
SENATOR KEANE		X		
SENATOR RIPLEY	X			
SENATOR HANSEN		X		
SENATOR CAFERRO	X			
SENATOR BLASDEL	X			
SENATOR SMITH		X		
SENATOR WEBB		X		
SENATOR WINDY BOY		X	X	
SENATOR WOLKEN	X			
SENATOR HOWARD		X		
SENATOR BRENDEN		X		
SENATOR HAMLETT		X		
SENATOR MOORE	X			
SENATOR PHILLIPS	X			
SENATOR TAYLOR		X		
SENATOR SESSO		X		
SENATOR ROSENDALE		X		
CHAIRMAN JONES	X			

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: 3/27/15, 2015

BILL # SB 410

VOTE 13-6

MOTION: Amend 005.gjc

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN	X			
SENATOR KEANE		X		
SENATOR RIPLEY	X			
SENATOR HANSEN	X		X	
SENATOR CAFERRO		X		
SENATOR BLASDEL	X			
SENATOR SMITH	X			
SENATOR WEBB	X			
SENATOR WINDY BOY	X			
SENATOR WOLKEN		X		
SENATOR HOWARD	X			
SENATOR BRENDEN	X			
SENATOR HAMLETT		X		
SENATOR MOORE	X			
SENATOR PHILLIPS		X		
SENATOR TAYLOR	X			
SENATOR SESSO		X		
SENATOR ROSENDALE	X			
CHAIRMAN JONES	1			

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: March 27, 2015

BILL # SB 410 VOTE B-6

MOTION: Amend 006.ajc

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN	X			
SENATOR KEANE		X		
SENATOR RIPLEY	X			
SENATOR HANSEN	X			
SENATOR CAFERRO		X		
SENATOR BLASDEL	X			
SENATOR SMITH	X			
SENATOR WEBB	X			
SENATOR WINDY BOY	X			
SENATOR WOLKEN		X		
SENATOR HOWARD	X			
SENATOR BRENDEN	X			
SENATOR HAMLETT		X		
SENATOR MOORE	X			
SENATOR PHILLIPS		X		
SENATOR TAYLOR	X			
SENATOR SESSO		X		
SENATOR ROSENDALE	X			
CHAIRMAN JONES	X			

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: March 27, 2015

BILL # SB 910

VOTE 12-7

MOTION: As Pass As Amended

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN	X			
SENATOR KEANE		X		
SENATOR RIPLEY	X			
SENATOR HANSEN	X			
SENATOR CAFERRO		X		
SENATOR BLASDEL	X			
SENATOR SMITH	X			
SENATOR WEBB	X			
SENATOR WINDY BOY		X		
SENATOR WOLKEN		X		
SENATOR HOWARD	X			
SENATOR BRENDEN	X			
SENATOR HAMLETT		X		
SENATOR MOORE	X			
SENATOR PHILLIPS		X		
SENATOR TAYLOR	X			
SENATOR SESSO		X		
SENATOR ROSENDALE	X			
CHAIRMAN JONES	X			

**MONTANA STATE SENATE
ROLL CALL VOTE
FINANCE AND CLAIMS
COMMITTEE**

DATE: March 27, 2015

BILL # SB420 VOTE 10-9

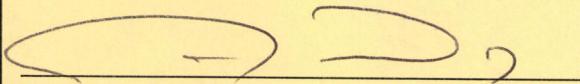
MOTION: Yo Pmz

NAME	AYE	NO	PROXY	EXCUSED
VICE CHAIR KEENAN		X		
SENATOR KEANE	X			
SENATOR RIPLEY		X		
SENATOR HANSEN	X			
SENATOR CAFERRO	X			
SENATOR BLASDEL		X		
SENATOR SMITH		X		
SENATOR WEBB	X			
SENATOR WINDY BOY	X			
SENATOR WOLKEN	X			
SENATOR HOWARD		X		
SENATOR BRENDEN	X			
SENATOR HAMLETT	X			
SENATOR MOORE		X		
SENATOR PHILLIPS	X			
SENATOR TAYLOR		X		
SENATOR SESSO	X			
SENATOR ROSENDALE		X		
CHAIRMAN JONES		X		

SENATE PROXY

I, Senator Jonathan Windy Boy, hereby authorize Senator _____ to vote my proxy before the Senate

Finance & Claims Committee meeting held on _____, 2015.



 Senator Signature

3-27-15

 Date

Said authorization is as follows: *(mark only one)*

- All votes, including amendments.
- All votes as directed below on the listed bills, and all other votes.
- Votes only as directed below.

Bill No./Amendment No.	Aye	No
SB 194	X	
SB 399	X	
SB 411 Amend	X	
SP 411 Amend	X	
SB 411		X
SB 413		X
SB 416 Amend	X	
SB 416 Amend	X	
SB 416 Amend	X	
SB 416	X	
SB 419	X	
SB 407 Amend	X	
SB 407 Table	X	

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Handwritten notes in the middle right section.

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Date: 3-27-15

Bill No. SB 326

GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNINGFiscal Note 2017 Biennium

Bill #	SB0326
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Title:	Revise state land laws
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Primary Sponsor:	Hinkle, Jedediah
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Status:	As Amended in Senate Committee
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- Significant Local Gov Impact
 Needs to be included in HB 2
 Technical Concerns
 Included in the Executive Budget
 Significant Long-Term Impacts
 Dedicated Revenue Form Attached

FISCAL SUMMARY

	<u>FY 2016 Difference</u>	<u>FY 2017 Difference</u>	<u>FY 2018 Difference</u>	<u>FY 2019 Difference</u>
Expenditures:				
General Fund	\$9,420	\$9,453	\$822	\$833
Trust Admin Account SSR (02)	\$10,900	\$10,900	\$914	\$927
Revenue:				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	\$1,480	\$1,447	\$92	\$94
Other	(\$1,480)	(\$1,482)	(\$126)	(\$128)
Net Impact-General Fund Balance:	<u>(\$9,420)</u>	<u>(\$9,453)</u>	<u>(\$822)</u>	<u>(\$833)</u>

Description of fiscal impact: SB 326, as amended, requires the Department of Natural Resources and Conservation (DNRC) Trust Land Management Division (TLMD) to post notice and issue a press release or public service announcement prior to implementing restrictions to recreational use on state lands. It also requires a biennial report to the Environmental Quality Council (EQC) on existing and proposed road closures and restrictions, as well as travel management planning by the department and in conjunction with federal agencies.

FISCAL ANALYSIS**Assumptions:**

1. TLMD manages approximately five million surface acres and six million subsurface acres on behalf of the numerous trust beneficiaries. Land management activities on these acres are in four programs: agriculture and grazing (including recreational use), real estate, minerals and forest management. The land management activities are diverse and statewide, including minerals management for oil, gas, and coal; real estate activities, including commercial development, rights-of-way, utility leases, land sales, exchanges, and acquisitions; agriculture and grazing leases, and recreational use; and forest management, including timber

- harvest, and forest improvement activities. The division has four bureaus, six area offices and numerous unit offices that are responsible for land management activities statewide.
2. For fiscal note purposes, it is assumed that three restrictions would be implemented on an annual basis. Section 1 of the bill requires public notice and posting of the proposed restriction at frequent access points on the tract. Public notice costs are estimated to be \$250 and posting costs are estimated to be \$50 for each restriction, for a total annual cost of \$900.
 3. Approximately 66 tracts have restrictions in place under current administrative rules.
 4. Section 2 of the bill requires reporting to EQC on road closures and restrictions and travel management planning. Additional GIS work will be necessary to develop a road layer map that can be used for planning and reporting to the EQC. Contracted services costs to develop these maps are estimated to be \$10,000 for FY 16 and \$10,000 for FY 17.
 5. These costs would be paid from the division's primary funding source, the state special revenue account – trust administration account (fund 02938). The account is funded by a portion of the revenues generated by land management activities from the trust beneficiaries' distributable revenue stream.
 6. An inflation factor of 1.5% has been added to costs for FY 18 and FY 19.
 7. An increase in the trust administration account represents a reduction in the distributable revenue stream for the trust beneficiaries. The costs for fiscal note purposes were allocated based on surface acres by trust. The trust beneficiaries are common schools (K-12), the university system (Montana State University, Montana Tech, the state normal school [Eastern and Western] and University of Montana), other trusts (School for the Deaf and Blind, State Reform School – Pine Hills) and the public buildings trust.
 8. Reductions to the common schools distributable revenue are allocated 95% to the guarantee account and 5% to the common schools permanent fund.
 9. Reductions in the deposits to the common schools permanent fund reduce interest in the fund and distributable interest to the trust.
 10. The permanent fund generates interest for the trust beneficiaries. Interest for the common schools trust is distributed 95% to the common school guarantee account annually with 5% reinvested in the permanent fund. Interest on the common schools permanent fund is forecasted at a rate of 3.70% for FY 2016, 3.50% for FY 2017, 3.30% for FY 2018, and 3.10 for FY 2019. Interest rates were provided by the Board of Investments, whose responsibility it is to manage the trust and legacy fund.

Fiscal Note Request – As Amended

(continued)

Expenditures:

Operating Expenses	<u>\$10,900</u>	<u>\$10,900</u>	<u>\$914</u>	<u>\$927</u>
TOTAL Expenditures	<u><u>\$10,900</u></u>	<u><u>\$10,900</u></u>	<u><u>\$914</u></u>	<u><u>\$927</u></u>

Funding of Expenditures:

General Fund (01)	\$9,420	\$9,453	\$822	\$833
Trust Admin Account SSR (02)	\$10,900	\$10,900	\$914	\$927
SSR Guarantee Acct - Base Aid	<u>(\$9,420)</u>	<u>(\$9,453)</u>	<u>(\$822)</u>	<u>(\$833)</u>
TOTAL Funding of Exp.	<u><u>\$10,900</u></u>	<u><u>\$10,900</u></u>	<u><u>\$914</u></u>	<u><u>\$927</u></u>

Revenues:

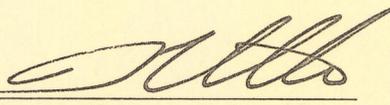
General Fund (01)	\$0	\$0	\$0	\$0
Trust Admin Account	\$10,900	\$10,900	\$914	\$927
SSR Com School Guar Acct	(\$9,420)	(\$9,453)	(\$822)	(\$833)
Perm Fund (09)-CS Trust	(\$495)	(\$497)	(\$43)	(\$44)
University Trusts Dist	(\$367)	(\$367)	(\$31)	(\$31)
Other Trusts Dist	(\$222)	(\$222)	(\$19)	(\$19)
Public Buildings Dist	<u>(\$396)</u>	<u>(\$396)</u>	<u>(\$33)</u>	<u>(\$34)</u>
TOTAL Revenues	<u><u>\$0</u></u>	<u><u>(\$35)</u></u>	<u><u>(\$34)</u></u>	<u><u>(\$34)</u></u>

Net Impact to Fund Balance (Revenue minus Funding of Expenditures):

General Fund (01)	(\$9,420)	(\$9,453)	(\$822)	(\$833)
Trust Admin Account	\$0	\$0	\$0	\$0
SSR Com School Guar Acct	(\$9,420)	(\$9,453)	(\$822)	(\$833)
Perm Fund (09)-CS Trust	(\$495)	(\$497)	(\$43)	(\$44)
University Trusts Dist	(\$367)	(\$367)	(\$31)	(\$31)
Other Trusts Dist	(\$222)	(\$222)	(\$19)	(\$19)
Public Buildings Dist	(\$396)	(\$396)	(\$33)	(\$34)

Sponsor's Initials

Date


Budget Director's Initials

3/26/15
Date



GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNING

Fiscal Note 2017 Biennium

Bill #	SB0411
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Title:	Plan for the closure of Montana developmental center at Boulder
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Primary Sponsor:	Caferro, Mary
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Status:	As Introduced
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- | | | |
|--|---|--|
| <input checked="" type="checkbox"/> Significant Local Gov Impact | <input checked="" type="checkbox"/> Needs to be included in HB 2 | <input checked="" type="checkbox"/> Technical Concerns |
| <input type="checkbox"/> Included in the Executive Budget | <input checked="" type="checkbox"/> Significant Long-Term Impacts | <input type="checkbox"/> Dedicated Revenue Form Attached |

FISCAL SUMMARY

	<u>FY 2016 Difference</u>	<u>FY 2017 Difference</u>	<u>FY 2018 Difference</u>	<u>FY 2019 Difference</u>
Expenditures:				
General Fund	\$3,573,708	(\$3,765,027)	(\$9,223,201)	(\$9,025,667)
State Special Revenue	\$2,790,000	\$1,803,653	(\$1,803,653)	(\$1,626,953)
Federal Special Revenue	\$3,759,769	\$2,261,725	\$2,586,530	\$2,867,209
Revenue:				
General Fund	(\$1,405,353)	(\$7,021,410)	(\$6,981,773)	(\$7,194,879)
State Special Revenue	\$2,790,000	\$1,803,653	(\$1,803,653)	(\$1,626,953)
Federal Special Revenue	\$3,759,769	\$2,261,725	\$2,586,530	\$2,867,209
Net Impact-General Fund Balance:	<u>(\$4,979,061)</u>	<u>(\$3,256,383)</u>	<u>\$2,241,428</u>	<u>\$1,830,788</u>

Description of fiscal impact: SB 411 reduces the number of residents at the Montana Developmental Center (MDC) to no more than 12 people by June 30, 2016. The bill requires MDC to reduce capacity from 56 to 12 by transferring the remaining individuals to services in community settings. The bill ends new admissions to MDC as of 7/1/2016 unless there are fewer than 12 individuals at MDC. The bill creates a committee to research, develop, and make recommendations for the closure of MDC. The bill closes the facility completely by June 30, 2017.

FISCAL ANALYSIS

Assumptions:

Department of Public Health and Human Services

Developmental Services Division

Timeframes

1. The department will work to reduce the number of individuals at MDC to no more than 12 people by June 30, 2016 and completely close the facility by June 30, 2017.

Fiscal Note Request – As Introduced

(continued)

2. The timeframes for reduction of the population and closure of the facility necessitate a plan that can begin implementation by July 1, 2015.
3. It is assumed that DPHHS will pursue a new waiver with CMS and will have the new waiver in place as of January 1, 2016 in order to transfer people to the community.

Financial Impacts

The following assumptions are summarized in the table on page 4.

4. Advisory Committee
 - a. There will be a committee that will work with the department throughout the reduction and closure process that will meet at least quarterly in Helena or Boulder.
 - b. There will be 11 members of the committee who will incur travel and/or salary expenses related to their service on the committee.
 - c. Committee costs are estimated to be \$13,773 in FY 2016 and FY 2017. These expenses would be paid 50% General Fund and 50% Federal Funds.
5. Contracted Activities. The department will contract for the following activities:
 - a. MDC Closure Support
 - i. A contractor will evaluate the existing clients; advise in transitioning clients under forensic commitments; inventory the existing resources in the community; assist with the transition of clients to community services, and assist with stabilizing work force at MDC during closure.
 - ii. MDC closure support is estimated to cost \$438,000 in FY 2016 and \$444,570 in FY 2017. This is funded 100% General Fund.
 - b. Community Based Services – ICF/IID and Forensic Commitments
 - i. A contractor will provide community based ICF/IID facilities and/or forensic facilities.
 - ii. The contractor will be required to serve any and all individuals, who meet the criteria set by the department. The Department will establish entrance and exit criteria.
 - iii. Two community facilities are assumed to be established serving 16 clients at an average cost of \$845 client per day at the standard FMAP rate. The costs are estimated to increase at 6% per year.
 - iv. The contractor will begin providing services January 1, 2016.
 - v. FY 2016 costs are estimated at \$1,233,700 (\$845 x 91 days x 16 clients).
 - c. Community Based Services – Home and Community Based Services
 - i. The contractor will provide a variety of community based services beginning January 1, 2016.
 - ii. The contractor will be required to serve any and all individuals, who meet the criteria set by the department. The Department will establish entrance and exit criteria.
 - iii. Twenty-eight clients are assumed to be transferred to community services and will have a cost plan averaging \$200,000 per year at the standard FMAP rate.
 - iv. FY 2016 costs are estimated at \$1,400,000 (\$200,000 x ¼ year x 28 clients).
 - d. State Plan Medicaid Services
 - i. State Plan Medicaid Services such as doctor, pharmacy, speech therapy, mental health services, etc. average approximately \$25,000 in SFY 2016 per year for adults with disabilities in community settings. These costs are estimated to grow at 6% per year and are funded at the standard FMAP
 - e. Crisis Services
 - i. The department will contract for community crisis services beginning January 1, 2016 including crisis respite beds and a mobile response team.
 - ii. Crisis respite beds are estimated at \$600 per day for 8 beds.
 - iii. The mobile response team is estimated at \$200,000 in FY 2016 with a 1.5% cost increase per year.
 - iv. Crisis services are funded 50% General fund and 50% Federal funds.

6. Montana Developmental Center – Operating Savings
 - a. MDC will be closed by June 30, 2017. The remaining 12 individuals will be transferred to community services by that time.
 - b. MDC operational costs will decrease by \$423,771 in FY 2016, \$11,913,898 in FY 2017 and \$16,301,676 in FY 2018 and FY 2019.
 - c. MDC costs in FY 2018 and FY 2019 are reduced to minimal facility maintenance to avoid asset denigration.
7. Montana Developmental Center – Closure Costs
 - a. There will be 39 FTE reduced at MDC by March 30, 2016 and an additional 147.67 by June 30, 2016. Layoffs will be done per the union contract requirements and state policy for reduction in force. This will result in termination payouts and layoff benefits estimated at \$2,046,629 in FY 2016.
 - b. There will be 64 FTE reduced at MDC on June 30, 2017 when the facility is completely closed. Layoffs will be done per union contract requirements and state policy for reduction in force. This will result in termination payouts and layoff benefits estimated at \$901,921 in FY 2017.
 - c. The MDC bond payoff is at the end of SFY 2016 is estimated at \$2,780,000. It is assumed that the bond is paid off from the final facility reimbursement receipts in FY 2016.
8. Miscellaneous Costs
 - a. Administrative Rules
 - i. To meet the requirements of this bill, changes to administrative rules would be necessary. The Secretary of State's office charges \$50 per page for printing and publication of administrative rules. It is estimated to enact the requirements of this bill will take printing and publication of approximately 30 pages of rules for an estimated cost of \$1,500. This activity would be funded with 100% general funds.
 - b. Child Care
 - i. The Human and Community Services Division child care program appropriated with the ICF/MR bed tax is assumed to be moved to the general fund.
9. Revenue Impacts
 - a. The ICFMR Bed tax revenues will be reduced as clients are moved into community services.
 - i. The ICFMR bed tax collections are currently deposited into a state special fund.
 - b. Facility Reimbursement
 - i. Facility Reimbursements from MDC are currently deposited into the general fund. It is assumed that revenues sufficient to pay the bond payoff in SFY 16 are transferred to the state special fund.
 - ii. The loss to general fund revenue (via institutional reimbursements) as a result of the closure of MDC is outlined in the table on page 4.

SB 411 Summary of Financial Impacts

	FY 2016	FY 2017	FY 2018	FY 2019
Financial Impacts				
Total Expenditures				
Advisory Committee	\$ 13,773	\$ 13,773		
MDC Closure Support	\$ 438,000	\$ 444,570		
ICF/IID and/or Forensic Commitments	\$ 1,233,700	\$ 5,230,888	\$ 5,544,741	\$ 5,877,426
Home and Community Based Services	\$ 1,400,000	\$ 8,000,000	\$ 8,000,000	\$ 8,000,000
State Plan Medicaid Services	\$ 175,000	\$ 1,060,000	\$ 1,123,600	\$ 1,191,016
Crisis Services	\$ 1,064,000	\$ 1,955,000	\$ 2,063,165	\$ 2,177,683
Montana Developmental Center Operating Savings	\$ (423,771)	\$ (11,913,898)	\$ (16,212,257)	\$ (16,212,257)
Montana Developmental Center Closure Costs	\$ 2,046,629	\$ 901,921		
MDC Bond	\$ 2,790,000	\$ (988,900)	\$ (988,900)	\$ (812,200)
Administrative Rules	\$ 1,500			
MDC Reimbursement Federal Medicaid Share	\$ 1,384,647	\$ (8,010,310)	\$ (7,970,673)	\$ (8,007,079)
Total Cost (State & Federal)	\$ 10,123,477	\$ (3,306,956)	\$ (8,440,324)	\$ (7,785,411)
Federal Expenditures				
Advisory Committee	\$ 6,887	\$ 6,887		
MDC Closure Support	\$ -	\$ -		
ICF/IID and/or Forensic Commitments	\$ 806,223	\$ 3,399,554	\$ 3,600,755	\$ 3,816,800
Home and Community Based Services	\$ 914,900	\$ 5,199,200	\$ 5,195,200	\$ 5,195,200
State Plan Medicaid Services	\$ 114,363	\$ 688,894	\$ 729,666	\$ 773,446
Crisis Services	\$ 532,000	\$ 977,500	\$ 1,031,583	\$ 1,088,841
Montana Developmental Center Operating Savings				
Montana Developmental Center Closure Costs				
Administrative Rules	\$ 750			
MDC Reimbursement Federal Medicaid Share	\$ 1,384,647	\$ (8,010,310)	\$ (7,970,673)	\$ (8,007,079)
Total Federal Cost	\$ 3,759,769	\$ 2,261,725	\$ 2,586,530	\$ 2,867,209
State Special Cost				
Child Care	\$ -	\$ (814,753)	\$ (814,753)	\$ (814,753)
MDC Bond	\$ 2,790,000	\$ (988,900)	\$ (988,900)	\$ (812,200)
Total State Special Cost	\$ 2,790,000	\$ (1,803,653)	\$ (1,803,653)	\$ (1,626,953)
General Fund Expenditures				
Advisory Committee	\$ 6,887	\$ 6,887	\$ -	\$ -
MDC Closure Support	\$ 438,000	\$ 444,570	\$ -	\$ -
ICF/IID and/or Forensic Commitments	\$ 427,477	\$ 1,831,334	\$ 1,943,986	\$ 2,060,625
Home and Community Based Services	\$ 485,100	\$ 2,800,800	\$ 2,804,800	\$ 2,804,800
State Plan Medicaid Services	\$ 60,638	\$ 371,106	\$ 393,934	\$ 417,570
Crisis Services	\$ 532,000	\$ 977,500	\$ 1,031,583	\$ 1,088,841
Montana Developmental Center Operating Savings	\$ (423,771)	\$ (11,913,898)	\$ (16,212,257)	\$ (16,212,257)
Montana Developmental Center Closure Costs	\$ 2,046,629	\$ 901,921	\$ -	\$ -
Administrative Rules	\$ 750	\$ -	\$ -	\$ -
Child Care	\$ -	\$ 814,753	\$ 814,753	\$ 814,753
Total General Fund Cost	\$ 3,573,709	\$ (3,765,027)	\$ (9,223,201)	\$ (9,025,667)
	\$ -	\$ -	\$ -	\$ -
Revenue Impacts State Special				
ICFMR Bed Tax		\$ (814,753)	\$ (814,753)	\$ (814,753)
MDC Reimbursement Revenue Transfer for Bond Payment	\$ 2,790,000	\$ (988,900)	\$ (988,900)	\$ (812,200)
Total State Special Revenue Impact	\$ 2,790,000	\$ (1,803,653)	\$ (1,803,653)	\$ (1,626,953)
Revenue Impacts General Fund				
MDC Facility Revenues	\$ 1,384,647	\$ (7,021,410)	\$ (6,981,773)	\$ (7,194,879)
MDC Reimbursement Revenue Transfer for Bond Payment	\$ (2,790,000)			
Total General Fund Revenue Impact	\$ (1,405,353)	\$ (7,021,410)	\$ (6,981,773)	\$ (7,194,879)

Department of Corrections

10. SB 411 would terminate the Montana Development Center (MDC) in Boulder as an option for housing for persons with severe developmental disabilities.
11. Currently, there are eight individuals housed at MDC who have committed criminal acts and are committed to the custody of the Montana Department of Public Health and Human Services (DPHHS).
 - a. If the Montana Developmental Center closes, DPHHS would have fewer placement options. There could be potential impact to the Department of Corrections, if DPHHS requests that the individuals who have committed criminal acts be transferred to the Department of Corrections for placement per § 46-14-312 Mont. Code Annotated. Cost per year per inmate in a female prison is \$38,515 and male prison is \$34,175.
12. Regardless of a transfer or not, the Montana Board of Pardons and Parole is responsible for granting parole to the eight individuals who have committed criminal acts. This bill could create an increase in the Board's travel expenses depending on where the offenders are placed.
13. The Department of Corrections recognizes that the number of crimes committed by persons with severe developmental disabilities in Montana may increase and could have a future impact.

Board of Visitors

14. New section 2 of SB411 creates a transition planning committee to make recommendations and help the department of public health and human services plan for carrying out the purposes of sections 1 through 4 of the bill. The transition planning committee includes one member of the mental disabilities board of visitors provided for in 2-15-211 MCA. This fiscal note assumes that a non-employee board member from the Board of Visitors (BOV) is selected to serve on the transition planning committee.
15. The transition planning committee is required to meet at least quarterly and is to be disbanded no later than June 30, 2017. It is assumed that the board member representative from BOV will attend a total of eight two-day-long meetings associated with participation in this committee. These costs, as well as travel, lodging, and per diem are accounted for in the DPHHS portion of this fiscal note.
16. Other costs incurred by the board member, relating to their participation in the committee meetings, will be absorbed within the budget of the Board of Visitors.

	<u>FY 2016</u> <u>Difference</u>	<u>FY 2017</u> <u>Difference</u>	<u>FY 2018</u> <u>Difference</u>	<u>FY 2019</u> <u>Difference</u>
<u>Fiscal Impact:</u>				
FTE	(186.67)	(250.67)	(250.67)	(250.67)
<u>Expenditures:</u>				
Personal Services	\$1,622,857	(\$8,893,758)	(\$14,031,822)	(\$14,031,822)
Operating Expenses	\$1,517,273	\$295,124	(\$1,172,270)	(\$2,752)
Benefits/Claims	\$4,193,347	\$6,280,578	\$6,697,668	\$7,061,363
Debt Service	\$2,790,000	(\$988,900)	(\$988,900)	(\$812,200)
TOTAL Expenditures	\$10,123,477	(\$3,306,956)	(\$9,495,324)	(\$7,785,411)
<u>Funding of Expenditures:</u>				
General Fund (01)	\$3,573,708	(\$3,765,028)	(\$9,223,201)	(\$9,025,667)
State Special Revenue (02)	\$2,790,000	(\$1,803,653)	(\$1,803,653)	(\$1,626,953)
Federal Special Revenue (03)	\$3,759,769	\$2,261,725	\$2,586,530	\$2,867,209
TOTAL Funding of Exp.	\$10,123,477	(\$3,306,956)	(\$8,440,324)	(\$7,785,411)
<u>Revenues:</u>				
General Fund (01)	(\$1,405,353)	(\$7,021,410)	(\$6,981,773)	(\$7,194,879)
State Special Revenue (02)	\$2,790,000	(\$1,803,653)	(\$1,803,653)	(\$1,626,953)
Federal Special Revenue (03)	\$3,759,769	\$2,261,725	\$2,586,530	\$2,867,209
TOTAL Revenues	\$5,144,416	(\$6,563,338)	(\$6,198,896)	(\$5,954,623)

Net Impact to Fund Balance (Revenue minus Funding of Expenditures):

General Fund (01)	(\$4,979,061)	(\$3,256,382)	\$2,241,428	\$1,830,788
State Special Revenue (02)	\$0	\$0	\$0	\$0
Federal Special Revenue (03)	\$0	\$0	\$0	\$0

Effect on County or Other Local Revenues or Expenditures:

1. With the closure of the MDC facility, the town of Boulder is expected to experience financial impacts due to reduction of workforce, and ancillary economic impacts of the facility's closure.

Long-Term Impacts:

1. In FY 2020 and beyond, the general fund revenue reduction will increase commensurate with the debt service payment, as the general fund savings attributable to pre-paying the existing bond obligations assumed in this fiscal note will cease, thereby causing a further decrease to general fund revenue.

Technical Notes:

1. This note assumes a Medicaid waiver would be obtained to transfer individuals to the community. If Medicaid waiver approval is not obtained, non-Medicaid approved expenses would be paid 100% from general fund, thereby increasing the cost of this fiscal note.
2. It is unknown if there are community providers willing or able to receive the placement of individuals eligible for ICF/IID services.
3. Based on the department's past experience attempting to place individuals in a community setting, it is unknown if the rates assumed in this fiscal note would be sufficient and/or acceptable to the provider.

Fiscal Note Request – As Introduced

(continued)

community. To the extent the assumed rates are insufficient, the cost of this note would rise commensurate with the actual rates paid to place individuals, or the department may seek placement of these individuals with out-of-state providers where services may be provided at a more competitive cost.

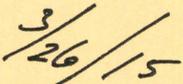
4. This note assumes federal funding participation of a portion of the closing costs for the facility which are reflected as general fund revenue (via institutional reimbursements) in FY 2016. To the extent federal funding is not recouped, the revenue would not be deposited in the general fund, and the net cost of closure would increase in FY 16 by approximately \$1.4 million general fund.
5. Per New Section 2, the transition planning committee is not expected to complete its work until June 30, 2017, bringing into question the feasibility of implementing the committees plan, considering that the MDC facility is directed to close no later than June 30, 2017.

Sponsor's Initials

Date



Budget Director's Initials



Date

Date: 3-27-15

Bill No. SB 411

TO: Members of the Senate Finance and Claims Committee:

RE: Statement by Robert J. Charette, Sr., Billings, regarding Montana Developmental Center (MDC)

I am sorry I cannot be at the hearing in person, as I did not have enough notice. I am a retired educator. I live on the edge of the Crow Reservation. My son is 36 years old and has been at MDC for 15 years. He came to me when he was five years old. Both of his biological parents died of alcoholism.

My son has Fetal Alcohol Syndrome. FAS carries a lot of defects. When he came to me, he was labeled severely "retarded" – a term they used at that time. Later he was pronounced moderately so. He has had great difficulties his entire life.

My son was sexually molested in a safe house on a Montana reservation when he was very little. He was a little boy when he told my wife what happened to him. Security is supposed to be heightened and observation is supposed to be keen in such places.

He fulfilled the prognosis of becoming an offender himself. It is a pattern that happens to these victims. He grew up, and at a later time he offended. He was admitted to a treatment center that took him out of Montana to Arizona. They cut him off from his family and medicated him so heavily that his tongue was so swollen he couldn't communicate. I knew a doctor in that system who helped take him off the meds and he could talk again.

At one point he spent some time at MDC, and then was released back to the Billings community to an agency that was rather difficult to communicate with. They tried to dismiss me as a parent. Long story short, he got into trouble. He can't control his impulses; consequently he makes poor decisions. The person in charge of him was afraid of him and let him walk off into the community, where he got involved with some very bad people.

His best interests were not served by that agency. I got him back to MDC.

He has been through the mill. Everywhere he has been has been unsafe. At MDC it has been the opposite. He is safe at MDC. I have always been kept informed. Staff have always been professional, always answered my questions. I always have known that the people there cared about him. They have been very communicative with me – as communicative as they can be given HIPAA.

At this point in time he has come so far. I think he could come back, perhaps to the Special K Ranch. It's a working farm and ranch, heavily supervised.

I'm pleased at how far he has come, but it takes consistency to ensure this. If he were to leave MDC and be placed willy nilly, he'd do something that would land him in Deer Lodge. He would be a victim again. He would not survive there. That's my great concern about closing MDC. My son and others would have to go somewhere. They would not get the care they get at MDC.

MDC is a contained unit. If something happens there, they deal with it. They inform you. You're still able to communicate and remedy the problem and continue care. I never got that from the treatment center or foster care – never a report from the safe house to say my son was molested in their care. It's important to have an agency that will inform you right away.

MDC is a learning environment. With people like my son, when you have FAS, as long as you receive constant therapy, you're progressing.

Taking residents from a controlled, structured environment and putting them out in situations where staff are underpaid, where good staff members only stay until they get a better job – it throws kids for a loop. Group homes, foster care, safe houses – they try, but they don't pay people enough for a continuity of service.

Thank heavens we've got MDC to meet the needs of these people. If we lose MDC, people will be hurt. And it'll hurt Montana.

On reservations, we do not possess adequate hospitals, treatment centers, or numbers of group homes to support these individuals. I'm all for tribal people being in their community, but we don't have the facilities to take care of them. If the tribes could provide funding to send key family members to visit their loved ones at MDC, that would be wonderful. It would keep residents close to their people.



GOVERNOR'S OFFICE OF BUDGET AND PROGRAM PLANNING

Fiscal Note 2017 Biennium

Bill # SB0395

Title: Revise laws related to youth hunting

Primary Sponsor: Blasdel, Mark

Status: As Amended

- Significant Local Gov Impact
- Needs to be included in HB 2
- Technical Concerns
- Included in the Executive Budget
- Significant Long-Term Impacts
- Dedicated Revenue Form Attached

FISCAL SUMMARY

	<u>FY 2016</u> <u>Difference</u>	<u>FY 2017</u> <u>Difference</u>	<u>FY 2018</u> <u>Difference</u>	<u>FY 2019</u> <u>Difference</u>
Expenditures:				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	\$0	\$0	\$0	\$0
Revenue:				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	\$36,975	\$36,975	\$36,975	\$36,975
Net Impact-General Fund Balance:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

Description of fiscal impact: SB 395 would create a new "apprentice hunting certificate" for \$5.00 each for youth between 10 and 17 years of age.

FISCAL ANALYSIS

Assumptions:

1. Licensing:

- a. In calendar year 2014, FWP sold 385,000 resident and non-resident over-the-counter hunting licenses for \$9,600,000.
- b. FWP assumes a 0.35% increase in the sale of over-the-counter licenses by individuals who qualify for the apprentice hunting certificate (ages 10 to 17). The additional 1,350 licenses sold (385,000 x .0035) would generate \$33,600 in revenue (\$9,600,000 x .0035).
- c. Hunters purchase an average of 2 hunting licenses each, so FWP estimates that these 1,350 licenses would be purchased by 675 hunters (1,350/2). Apprentice certificates would raise \$3,375 (\$5 x 675) earmarked for Hunter Education.
- d. The creation of the apprentice certificates and issuance of additional licenses would be absorbed in normal operating expenses.

	<u>FY 2016 Difference</u>	<u>FY 2017 Difference</u>	<u>FY 2018 Difference</u>	<u>FY 2019 Difference</u>
<u>Fiscal Impact:</u>				
<u>Expenditures:</u>				
TOTAL Expenditures	\$0	\$0	\$0	\$0
<u>Funding of Expenditures:</u>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$0	\$0	\$0	\$0
TOTAL Funding of Exp.	\$0	\$0	\$0	\$0
<u>Revenues:</u>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$36,975	\$36,975	\$36,975	\$36,975
TOTAL Revenues	\$36,975	\$36,975	\$36,975	\$36,975
<u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$36,975	\$36,975	\$36,975	\$36,975

Technical Notes:

1. Bill language states that a person who is 10 years of age or older and who has not completed a hunter safety and education course is eligible to apply for an apprentice hunting certificate. This may create a problem for those between 10 and 12 that choose to complete a Hunter Education course. By current policy FWP does not certify anyone less than 12 years of age, but they are allowed to take and complete the course. This could make those who complete the course ineligible for the apprentice certificate.
2. If HB 140 and SB 395 pass in their current form, coordinating language is needed.



Sponsor's Initials

Date



Budget Director's Initials

3/26/15

Date