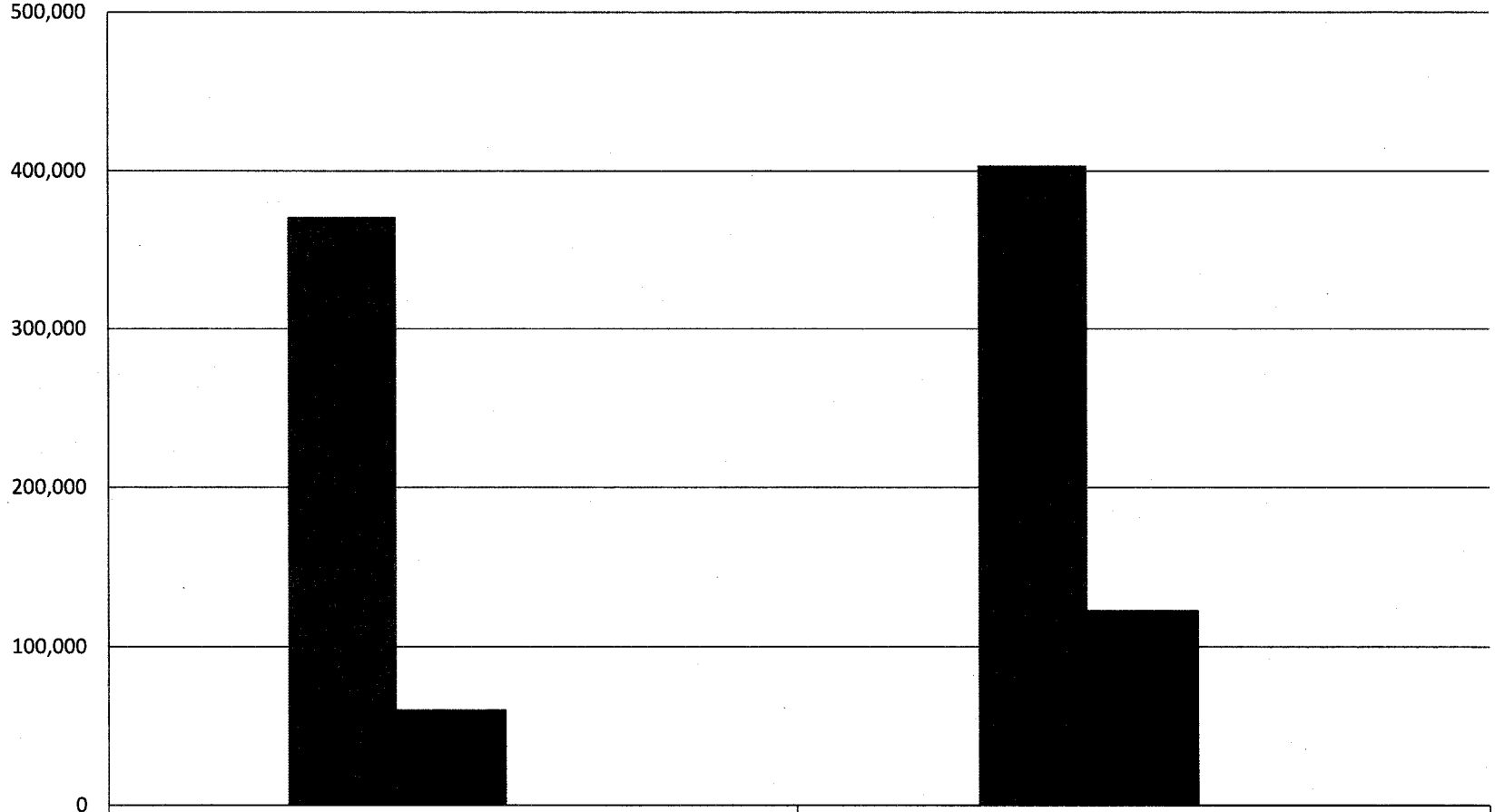
# 2012 Income Tax Season Data

REVENUE & TRANSPORTATION
INTERIM COMMITTEE
April 26, 2012
**Exhibit 12**

# Tax Season 2011 - Comparison of 2010 Income Tax Returns Processed through April 30, 2011 and through December 31, 2011

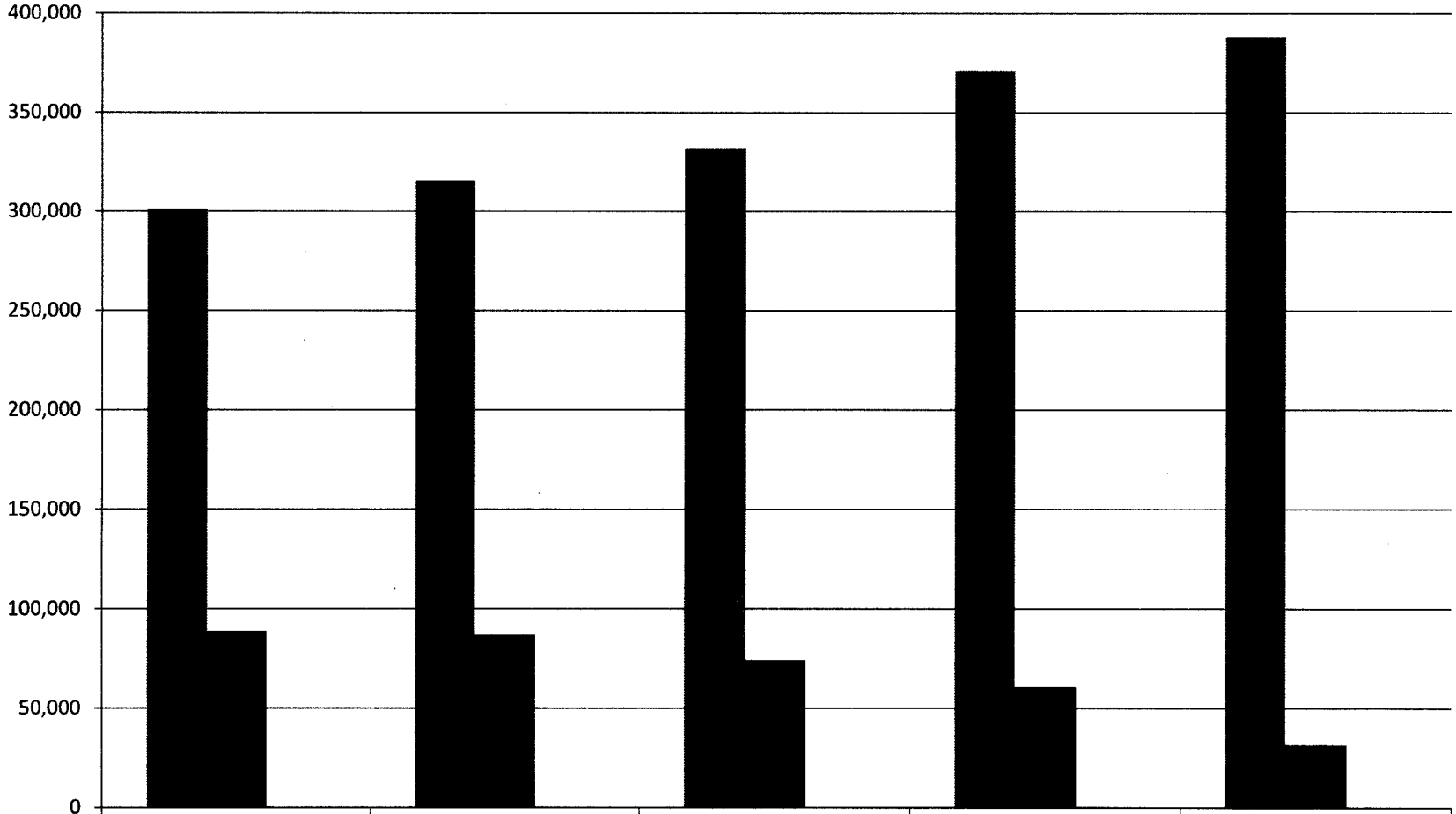



| | Tax Season 2011 (through April 30) | | Tax Season 2011 (through December 31) | |
|---|---|---|---|---|
| ■ Electronic | 370,975 | (86%) | 403,723 | (77%) |
| ■ Paper | 60,710 | (14%) | 123,179 | (23%) |
| Total | 431,685 | (100%) | 526,902 | (100%) |

■ Electronic ■ Paper Total

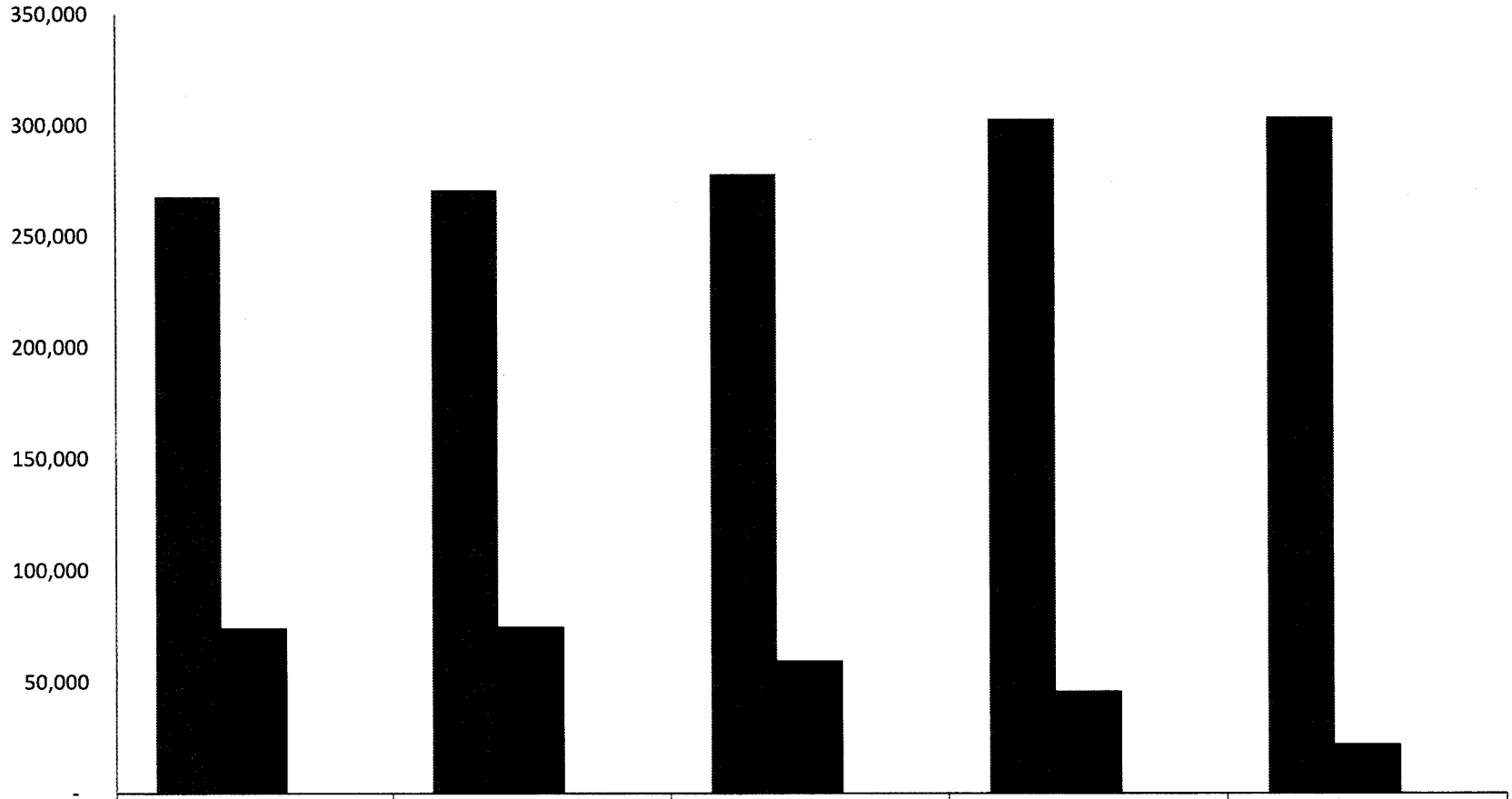
# Individual Income Tax - Electronic and Paper Returns Processed

Tax Seasons 2008 - 2012

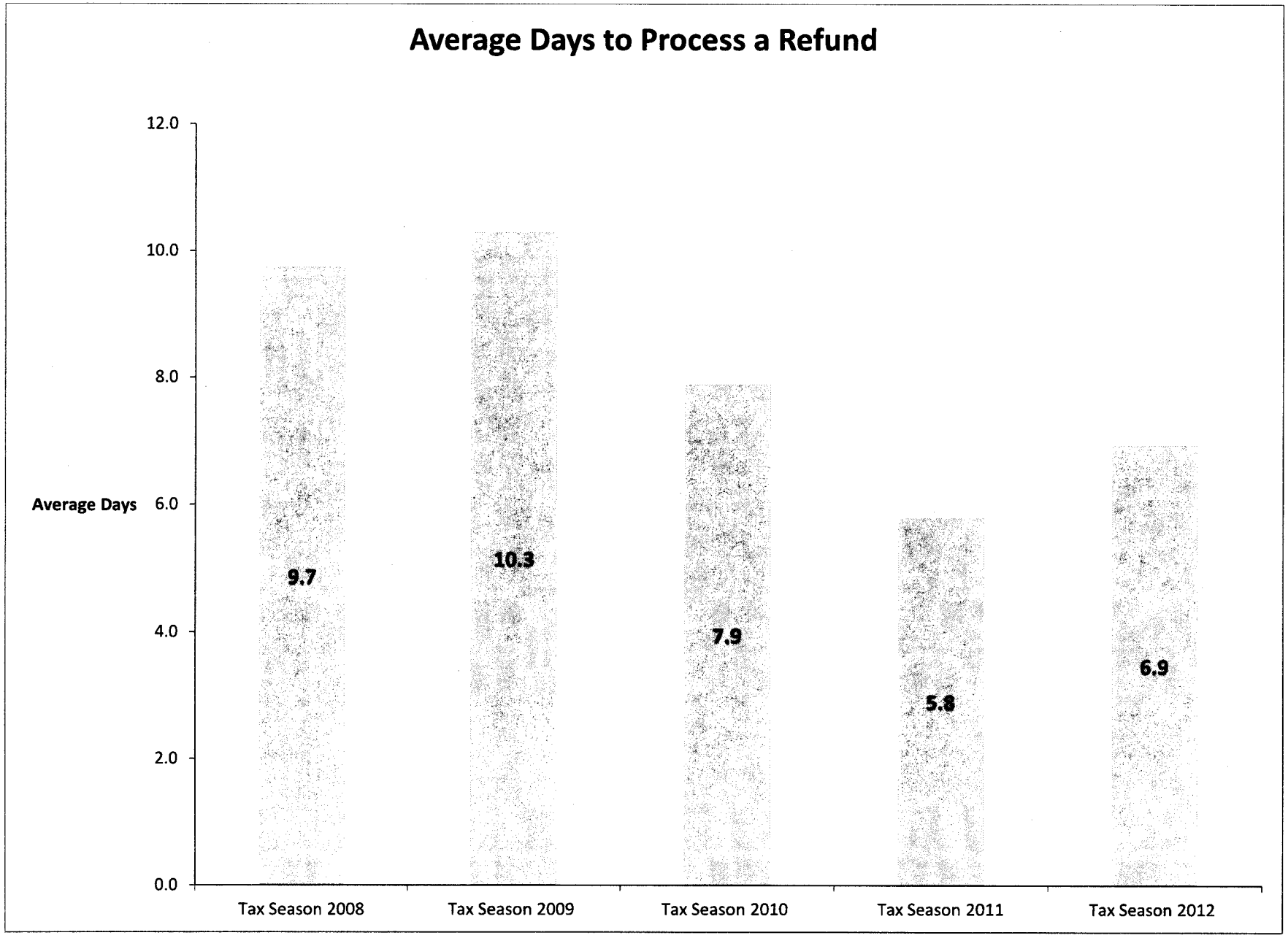


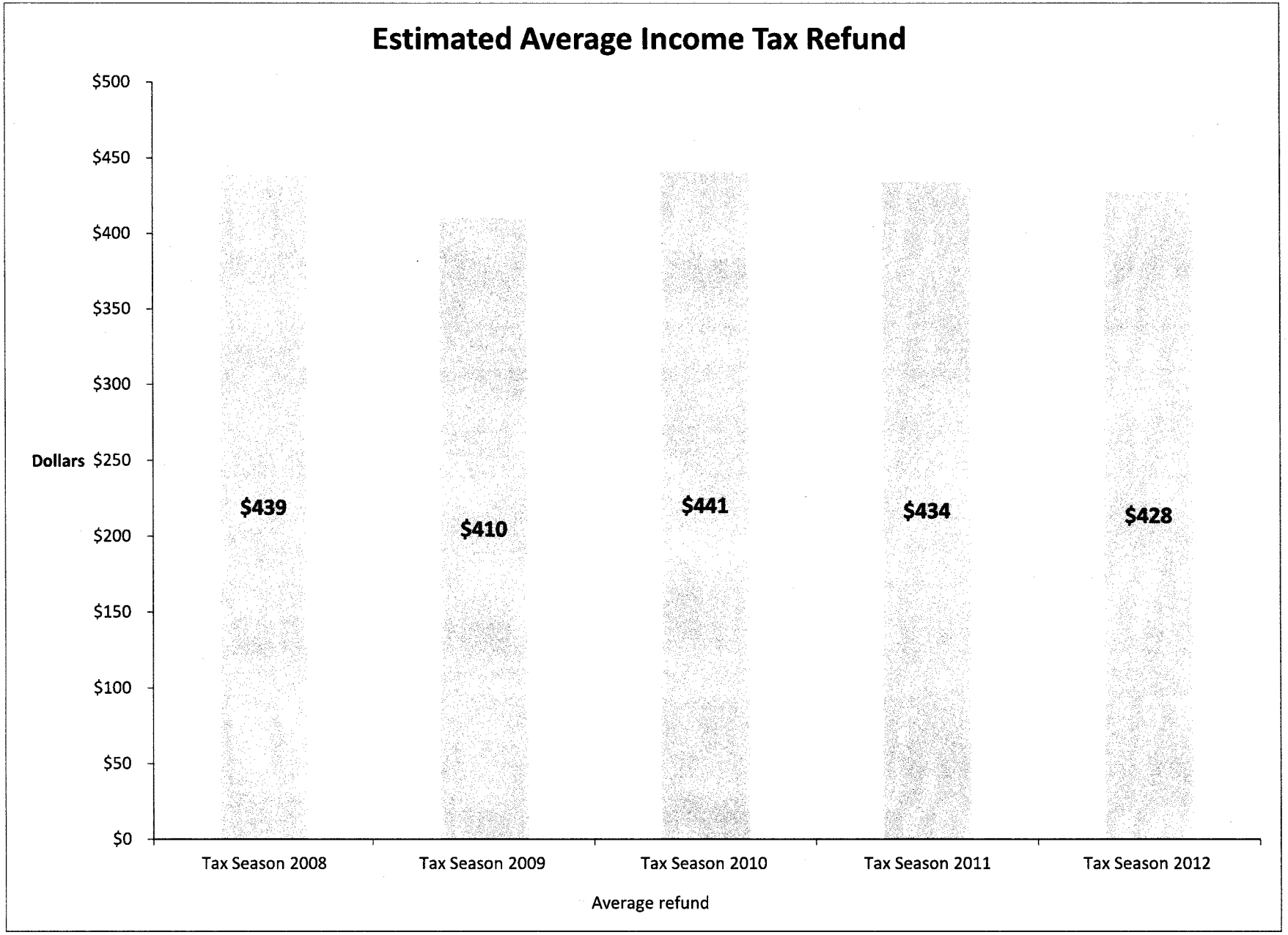

| | Tax Season 2008 (as of May 2, 2008) | Tax Season 2009 (as of April 30, 2009) | Tax Season 2010 (as of April 30, 2010) | Tax Season 2011 (as of April 30, 2011) | Tax Season 2012 (as of April 20, 2012) |
|---|---|---|---|---|---|
| ■ Electronic | 301,412 | 315,473 | 332,183 | 370,975 | 388,366 |
| ■ Paper | 88,759 | 86,902 | 74,319 | 60,710 | 31,426 |
| Total | 390,171 | 402,375 | 406,502 | 431,685 | 419,792 |

# Number of Income Tax Refunds Processed
## Electronic and Paper Returns
Tax Seasons 2008 Through 2012



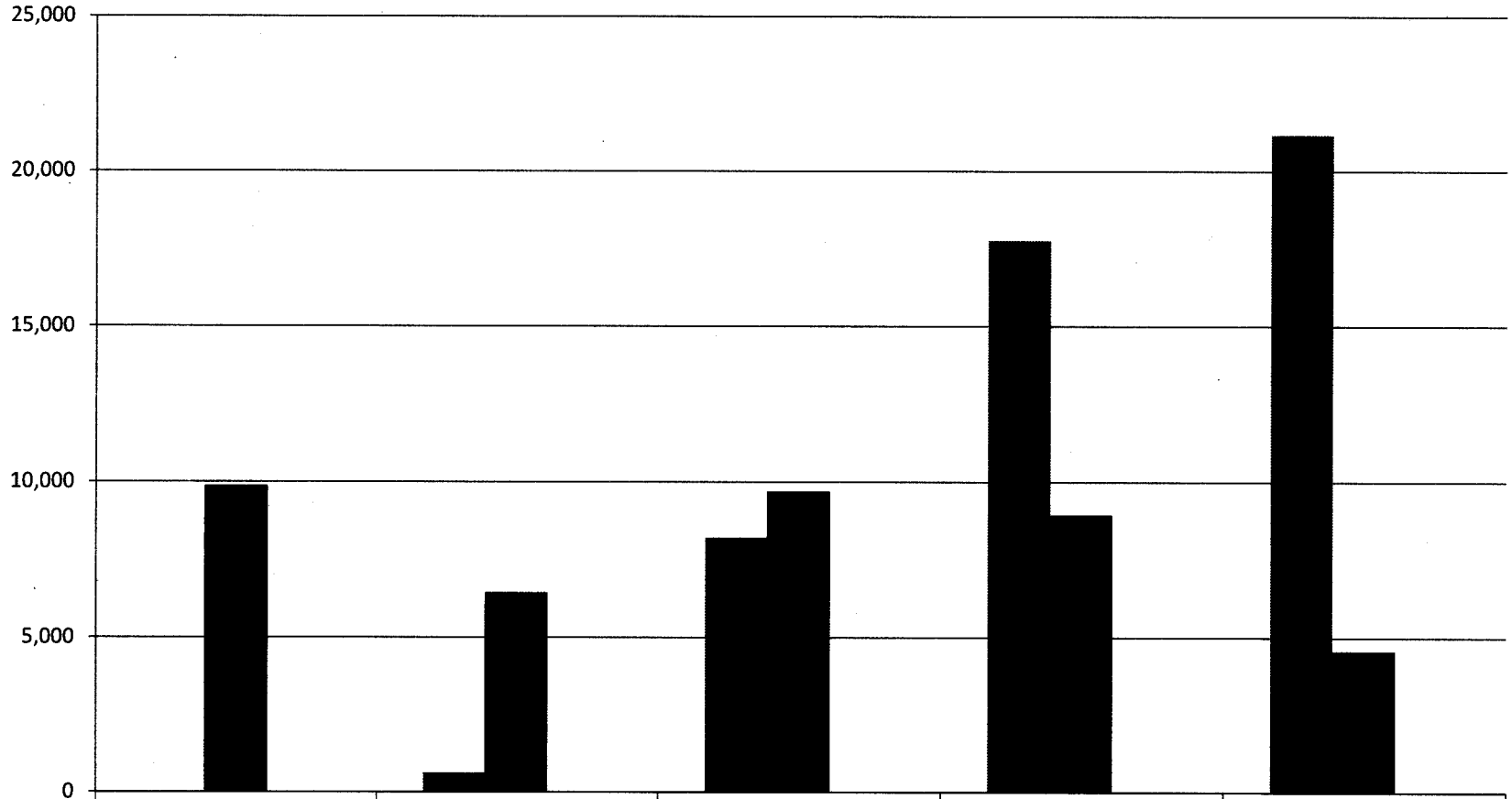

| | Tax Season 2008 (as of May 2, 2008) | Tax Season 2009 (as of April 30, 2009) | Tax Season 2010 (as of April 30, 2010) | Tax Season 2011 (as of April 30, 2011) | Tax Season 2012 (as of April 23, 2012) |
|---|---|---|---|---|---|
| Electronic | 267,929 | 270,960 | 278,126 | 303,168 | 303,929 |
| Paper | 74,538 | 75,044 | 59,873 | 46,075 | 22,040 |
| Total | 342,467 | 346,004 | 337,999 | 349,243 | 325,969 |


Average Days to Process a Refund
Average Days
12.0
10.0
8.0
6.0
4.0
2.0
0.0
9.7
10.3
7.9
5.8
6.9
Tax Season 2008
Tax Season 2009
Tax Season 2010
Tax Season 2011
Tax Season 2012


Estimated Average Income Tax Refund
$500
$450
$400
$350
$300
Dollars $250
$200
$150
$100
$50
$0
$439
$410
$441
$434
$428
Tax Season 2008
Tax Season 2009
Tax Season 2010
Tax Season 2011
Tax Season 2012
Average refund

## Corporate License Tax, Partnerships, and Small Business Corporations
## Electronic vs. Paper Returns Processed

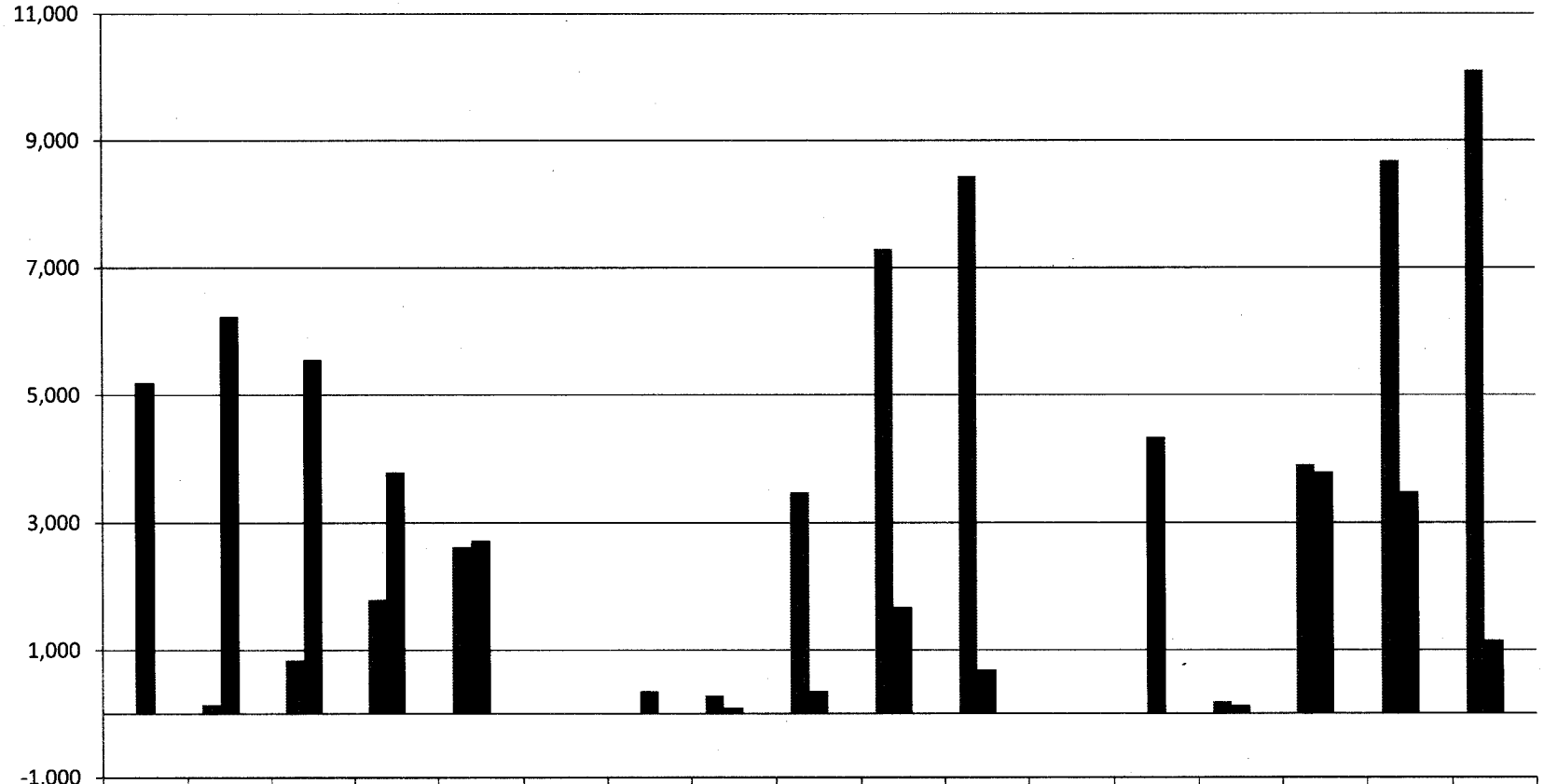
Tax Seasons 2008 - 2012




| | Tax Season 2008 (as of May 2, 2008) | Tax Season 2009 (as of April 30, 2009) | Tax Season 2010 (as of April 30, 2010) | Tax Season 2011 (as of April 30, 2011) | Tax Season 2012 (as of April 20, 2012) |
|---|---|---|---|---|---|
| Electronic | 0 | 625 | 8,237 | 17,777 | 21,177 |
| Paper | 9,883 | 6,454 | 9,696 | 8,951 | 4,573 |
| Total | 9,883 | 7,079 | 17,933 | 26,728 | 25,750 |

## Corporate License Tax, Partnerships, and Small Business Corporations
## Electronic and Paper Returns Processed

Tax Seasons Through: May 2, 2008 - April 30, 2009 - April 30, 2010 - April 30, 2011 - April 20, 2012




| | CLT-4: Corporation License Tax | | | | | PR-1: Partnership | | | | | CLT-4S: Small Business Corporation | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 2008 | 2009 | 2010 | 2011 | 2012 | 2008 | 2009 | 2010 | 2011 | 2012 | 2008 | 2009 | 2010 | 2011 | 2012 |
| Electronic | 0 | 143 | 846 | 1,801 | 2,623 | 0 | 287 | 3,479 | 7,297 | 8,444 | 0 | 195 | 3,912 | 8,679 | 10,110 |
| Paper | 5,195 | 6,234 | 5,555 | 3,794 | 2,725 | 351 | 95 | 350 | 1,676 | 693 | 4,337 | 125 | 3,791 | 3,481 | 1,155 |
| Total | 5,195 | 6,377 | 6,401 | 5,595 | 5,348 | 351 | 382 | 3,829 | 8,973 | 9,137 | 4,337 | 320 | 7,703 | 12,160 | 11,265 |