



Revenue and Transportation Interim Committee

64th Montana Legislature

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COMMITTEE STAFF

MEGAN MOORE, Lead Staff
JARET COLES, Staff Attorney
FONG HOM, Secretary

TENTATIVE AGENDA

Nov. 30 - Dec. 2, 2015
Room 317, State Capitol

Monday, November 30

Agenda times are approximate. Some items may take more or less time than scheduled.

- 1:00 1. Call to Order -- Roll Call -- Sen. Fred Thomas, Presiding Officer
- 1:05 2. SB 410 Poll Results
- a. Results and reporting of the results -- Jaret Coles, staff attorney
 - b. Public comment on poll results
- 1:40 3. Tax Increment Finance Study
- a. Establishment, operation, and termination of TIFs -- Janet Cornish, Community Development Services of Montana
 - 2:25 b. Impacts on local taxing jurisdictions and citizens who pay taxes -- Dave Nielsen, Montana League of Cities and Towns
 - 2:45 c. Panel discussion: Are TIF statutes and rules appropriate?
 - i. Joe Briggs, Cascade County Commissioner
 - ii. Sharon Haugen, Community Development Director, City of Helena
 - iii. Dan Kemmis, Commissioner, Missoula Redevelopment Authority
- 3:35 Break
- 3:50 d. Urban renewal policies authorized in statute -- Megan Moore, committee staff
 - 4:00 e. Role of state agencies, local governments, and TIF district boards in interpreting statutes and mechanism for resolving conflicting interpretations -- Jaret Coles
 - 4:10 f. Public comment* on tax increment financing study
- 4:30 4. Agency Monitoring: Administrative Rule Review
- a. Administrative rule review report -- Jaret Coles
 - b. Public comment* on administrative rule review
- 4:55 5. Public Comment* on any other topic within the committee's jurisdiction

Recess until 8 a.m. on December 1, 2015

Tuesday, December 1

Agenda times are approximate. Some items may take more or less time than scheduled.

- 8:00 1. Reconvene -- Roll Call -- Sen. Fred Thomas, Presiding Officer
- 8:05 2. Agency Oversight: Department of Transportation -- Mike Tooley, Director
 - a. Inventory and maintenance of shared use trails report
 - b. Update on federal highway funding
 - c. Public comment* on agency oversight report
- 8:45 3. Highway State Special Revenue Account Study
 - a. Overview of Asset Management Program -- Lynn Zanto, Montana Department of Transportation
 - 9:15 b. History of HRSA funding for Highway Patrol and Motor Vehicle Division -- Cathy Duncan, Legislative Fiscal Division
 - 9:30 c. Discussion of short- and long-term sufficiency of funding in support of highway maintenance and construction, Highway Patrol, and Motor Vehicle Division
 - i. Mike Tooley, Director, Department of Transportation
 - ii. Department of Justice
 - A. Sarah Garcia, Administrator, Motor Vehicle Division
 - B. Col. Tom Butler, Highway Patrol
 - C. Mike Milburn, Deputy Chief of Staff
 - 10:15 d. Public comment* on Highway State Special Revenue Account study
 - 10:30 e. Committee work session to determine scope of study, requests for information on options
- 10:45 4. Break
- 11:00 5. Elderly Homeowner and Renter Credit Study
 - a. History of credit related to residence in tax-exempt facilities -- Megan Moore
 - 11:15 b. Panel on types of facilities that provide housing to elderly citizens, services provided, and how the facilities set rates
 - i. Panelists to be determined
 - 11:50 c. Public comment* on elderly homeowner and renter credit study
- 12:00 6. Lunch
- 1:00 7. Adequacy of Local Government Revenue Generating Capacity Study
 - a. Cities and counties at max levies and levy elections overview -- Megan Moore
 - 1:05 b. Update on carry forward under section 15-10-420, MCA -- Harold Blattie, Montana Association of Counties

- 1:15 c. Panel discussions on revenue and costs considerations, impact of 15-10-420, additional revenue generation options, and use of special districts
 - i. City panel
 - Jon Engen, Mayor, Missoula
 - Doug Kaercher, Finance Officer, Havre
 - Susan Nicosia, City Manager, Columbia Falls/President, MLCT
 - 2:20 ii. County panel
 - Eric Bryson, Chief Administrative Officer, Lewis and Clark County
 - Maureen Davey, Commissioner, Stillwater County/President, MACo
 - Susan Geise, Commissioner, Lewis and Clark County
 - Marty Malone, Commissioner, Park County
- 3:30 d. Public comment* on adequacy of local government study
- 3:45 e. Committee work session on scope, requests for information on revenue generation options

- 4:00 8. Property Taxable Value Neutrality Study
 - a. Overview of valuation methodologies -- Mike Kadas, Director, Department of Revenue
 - b. Public comment* on property taxable value neutrality study

- 4:30 9. Agency Oversight: Department of Revenue -- Mike Kadas, Director
 - a. Quality of reappraisal report
 - b. Appeals update
 - c. Litigation report
 - d. Response to TIF questions
 - e. Public comment* on agency oversight report

- 5:00 10. Public Comment* on any other topic within the committee's jurisdiction

- 5:15 11. Recess until 8 a.m. on December 2, 2015

Wednesday, December 2

Agenda times are approximate. Some items may take more or less time than scheduled.

- 8:00 1. Reconvene -- Roll Call -- Sen. Fred Thomas, Presiding Officer
- 8:05 2. Revenue Estimating and Monitoring
 - a. General Fund Revenue Trend Update for 2017 Biennium -- Legislative Fiscal Division staff
 - 8:45 b. Vehicle tax revenue analysis -- Sam Schaefer, Legislative Fiscal Division
 - c. Public comment* on revenue estimating and monitoring reports
- 9:00 3. Taxation of International Corporations Doing Business in Montana Study
 - a. Overview of corporate income tax systems -- Megan Moore
 - b. Public comment* on taxation of international corporations study
 - c. Committee work session on scope, requests for information on possible alternatives
- 9:40 4. Treatment of Intangible Property for Centrally Assessed Property Valuation Study
 - a. Review of taxation of intangibles in other states -- Karen Powell, Professor of Law, Ohio Northern University
 - b. Public comment* on treatment of intangible property study
- 10:20 5. Agency Oversight: Montana Tax Appeal Board -- Dave McAlpin, Chair
 - a. Update
 - b. Public comment* on agency oversight report
- 10:35 6. Nonprofit Reporting of Community Benefits Study
 - a. Examination of state/local nonprofit reporting requirements -- Megan Moore
 - b. Public comment* on nonprofit reporting of community benefit study
- 11:00 7. Legislative Performance Audit: Railroad Safety
 - a. Audit overview -- Kendrick McCormick, Legislative Audit Division
 - b. Committee questions
 - c. Public comment* on audit
- 11:15 8. Public Comment* on any other topic within the committee's jurisdiction

Instructions to staff -- next meeting date

Adjourn

*Public comment provided in person to the committee is a public record that is videotaped, archived, and available on the Internet. Public comment submitted in writing at a committee meeting is a public record that will be posted to the legislative Web site as part of the minutes log for the committee meeting.

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