

Program Budget Comparison

The following table summarizes the total proposed budget by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2014	Approp. Fiscal 2015	Budget Fiscal 2016	Budget Fiscal 2017	Biennium Fiscal 14-15	Biennium Fiscal 16-17	Biennium Change	Biennium % Change
FTE	8.05	8.05	8.00	8.00	8.05	8.00	(0.05)	(0.62)%
Personal Services	401,585	422,405	464,890	464,538	823,990	929,428	105,438	12.80 %
Operating Expenses	510,589	525,117	539,375	539,769	1,035,706	1,079,144	43,438	4.19 %
Equipment & Intangible Assets	24,375	6,795	24,375	24,375	31,170	48,750	17,580	56.40 %
Total Costs	\$936,549	\$954,317	\$1,028,640	\$1,028,682	\$1,890,866	\$2,057,322	\$166,456	8.80 %
General Fund	535,962	553,815	628,098	628,134	1,089,777	1,256,232	166,455	15.27 %
State/Other Special Rev. Funds	397,573	397,795	397,520	397,527	795,368	795,047	(321)	(0.04)%
Proprietary Funds	3,014	2,707	3,022	3,021	5,721	6,043	322	5.63 %
Total Funds	\$936,549	\$954,317	\$1,028,640	\$1,028,682	\$1,890,866	\$2,057,322	\$166,456	8.80 %

Program Description

The Museum Program collects, preserves, and interprets the history of Montana through its material culture, by collecting fine arts and historical, archaeological, and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours, and traveling exhibits. The program also coordinates with the society's education program to orchestrate events, programs, and materials on Montana history for learners of all ages.

Program Highlights

Museum Program Major Budget Highlights
<ul style="list-style-type: none"> The executive budget would increase this budget primarily due to annualization of personal services and increased fixed costs

Program Discussion -

The following table highlights the differences between the FY 2015 appropriations as shown in the main table and the FY 2015 legislative appropriations used for purposes of the budget base.

FY 2015 Appropriation Transactions - MHS Museum Program				
Program	Legislative Appropriation	Legislative Approps OTO	Direct Transfers	Total Executive Implementation
Personal Services	\$422,405			\$422,405
Operating Expenses	\$525,117	\$27,000	(\$27,000)	\$525,117
Equipment & Intangible Assets	\$6,795			\$6,795
Agency Total	\$954,317	\$27,000	(\$27,000)	\$954,317

The direct transfer was to permanently transfer OTO/Restricted/Biennial authority to the Department of Administration, General Services Division, for repairs to the Original Governor's Mansion.

Comparison of FY 2014 Actual Expenditures to FY 2015 Legislative Appropriation

Actual FY 2014 expenditures are \$17,768 less than the FY 2015 Legislative Appropriation. The majority of this difference is vacancy savings in FY 2014.

Funding

The following table shows proposed program funding by source from all sources of authority.

Montana Historical Society, 03-Museum Program Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	1,256,232	0	0	1,256,232	55.49 %	
02009 Cultural And Aesthetic Project	0	0	0	0	0.00 %	
02045 Orig Gov's Mansion Restoration	6,350	0	0	6,350	0.63 %	
02123 Sites & Signs	0	0	95,348	95,348	9.52 %	
02853 Accommodation Tax	788,697	0	0	788,697	78.74 %	
02986 Lewis & Clark License Plates	0	0	111,271	111,271	11.11 %	
State Special Total	\$795,047	\$0	\$206,619	\$1,001,666	44.24 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
06077 MHS Museum Enterprise Funds	6,043	0	0	6,043	100.00 %	
Proprietary Total	\$6,043	\$0	\$0	\$6,043	0.27 %	
Total All Funds	\$2,057,322	\$0	\$206,619	\$2,263,941		

The program is funded through a combination of general fund, state special revenue from the lodging facility use tax, and donations at the Original Governor’s Mansion, and proprietary funds generated through the sales of books, copies, and photographs, and the rental of traveling exhibits.

Budget Summary by Category

The following summarizes the total budget utilizing the FY 2015 Legislative base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget
2015 Budget	553,815	553,815	1,107,630	88.17 %	954,317	954,317	1,908,634	92.77 %
PL Adjustments	74,283	74,319	148,602	11.83 %	74,323	74,365	148,688	7.23 %
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %
Total Budget	\$628,098	\$628,134	\$1,256,232		\$1,028,640	\$1,028,682	\$2,057,322	

Present Law Adjustments -

The “Present Law Adjustments” table shows the changes from FY 2015 legislative appropriation to the budget proposed by the executive. PSPL adjusts all personal services. LGPL provides for adjustments to other expenditures such as operating expenses. Each is discussed in the narrative that follows. Total funds in the Present Law Adjustments table do not include proprietary funds budgeted in House Bill 2.

	Fiscal 2016					Fiscal 2017				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 98 - LEG. Personal Services Present Law	0.00	42,462	(157)	0	42,305	0.00	42,107	(152)	0	41,955
DP 99 - LEG. Present Law	0.00	31,821	(118)	0	31,703	0.00	32,212	(116)	0	32,096
Grand Total All Present Law Adjustments	0.00	\$74,283	(\$275)	\$0	\$74,008	0.00	\$74,319	(\$268)	\$0	\$74,051

DP 98 - LEG. Personal Services Present Law -

Personal Services Present Law Adjustments						
FY 2016						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	8.00	\$3,888	-	-	-	\$3,888
Executive Implementation of 2015 Pay Increase		7,595	-	-	-	7,595
Other		30,979	(157)	-	180	31,002
Personal Services Present Law Adjustments	8.00	\$42,462	(\$157)	\$0	\$180	\$42,485
FY 2017						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	8.00	\$3,888	-	-	-	\$3,888
Executive Implementation of 2015 Pay Increase		7,595	-	-	-	7,595
Other		30,624	(152)	-	178	30,650
Personal Services Present Law Adjustments	8.00	\$42,107	(\$152)	\$0	\$178	\$42,133

The executive proposes to increase support for personal services by 10.1% in FY 2016 and 10% in FY 2017 when compared to the FY 2015 legislative budget. As shown on the table, about 27% of the change is due to costs associated with HB 13 of the 2013 Legislature. Other adjustments include:

- Reclassification of one position
- Blue collar increase of one position
- Longevity
- Strategic pay increases for two positions

DP 99 - LEG. Present Law -

These adjustments consist of:

- Fixed costs
- Inflation and deflation