

Program Budget Comparison

The following table summarizes the total proposed budget by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2014	Approp. Fiscal 2015	Budget Fiscal 2016	Budget Fiscal 2017	Biennium Fiscal 14-15	Biennium Fiscal 16-17	Biennium Change	Biennium % Change
FTE	5.00	5.00	5.00	5.00	5.00	5.00	0.00	0.00 %
Personal Services	290,366	285,277	314,870	314,094	575,643	628,964	53,321	9.26 %
Operating Expenses	167,734	163,683	171,150	171,154	331,417	342,304	10,887	3.28 %
Total Costs	\$458,100	\$448,960	\$486,020	\$485,248	\$907,060	\$971,268	\$64,208	7.08 %
General Fund	189,968	152,948	158,581	158,189	342,916	316,770	(26,146)	(7.62)%
Proprietary Funds	268,132	296,012	327,439	327,059	564,144	654,498	90,354	16.02 %
Total Funds	\$458,100	\$448,960	\$486,020	\$485,248	\$907,060	\$971,268	\$64,208	7.08 %

Program Description

The Publications Program promotes the study of Montana history and education through lectures, publications, and curriculum materials. The program publishes quarterly editions of the award-winning *Montana The Magazine of Western History*. It also publishes books under the Montana Historical Society Press imprint.

Program Highlights

Publications Program Major Budget Highlights
<ul style="list-style-type: none"> • The increase in expenditures is due exclusively to annualization of personal services and increased fixed costs • The reduction in general fund is due to a transfer in FY 2014 to supplement personal services due to increased workload that is not anticipated to continue

Program Discussion -

The following highlights the differences between the FY 2015 appropriations as shown in the main table and the FY 2015 legislative appropriations used for purposes of the budget base.

There are no differences between FY 2015 Legislative Appropriation and FY 2015 as implemented by the executive.

Comparison of FY 2014 Actual Expenditures to FY 2015 Legislative Appropriation

Actual FY 2014 expenditures are \$9,140 greater than the FY 2015 Legislative Appropriation due primarily to a transfer to supplement personal services due to a one-time increase in workload.

Funding

The following table shows proposed program funding by source from all sources of authority.

Montana Historical Society, 04-Publications Program Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	316,770	0	0	316,770	32.61 %	
State Special Total	\$0	\$0	\$0	\$0	0.00 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
06002 MHS Publications Enterprise	654,498	0	0	654,498	100.00 %	
Proprietary Total	\$654,498	\$0	\$0	\$654,498	67.39 %	
Total All Funds	\$971,268	\$0	\$0	\$971,268		

The program is funded with a combination of general fund and proprietary funds. Proprietary funds are derived from subscription sales for the magazine and sales of books published by the program. General fund pays a portion of 2.00 FTE, the program manager and an editor, involved in publishing *Montana The Magazine of Western History*.

Budget Summary by Category

The following summarizes the total budget utilizing the FY 2015 Legislative base, present law adjustments, and new proposals.

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget
2015 Budget	152,948	152,948	305,896	96.57 %	448,960	448,960	897,920	92.45 %
PL Adjustments	5,633	5,241	10,874	3.43 %	37,060	36,288	73,348	7.55 %
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %
Total Budget	\$158,581	\$158,189	\$316,770		\$486,020	\$485,248	\$971,268	

Present Law Adjustments -

The "Present Law Adjustments" table shows the changes from FY 2015 legislative appropriation to the budget proposed by the executive. PSPL adjusts all personal services. LGPL provides for adjustments to other expenditures such as operating expenses. Each is discussed in the narrative that follows. Total funds in the Present Law Adjustments table do not include proprietary funds budgeted in House Bill 2.

	Fiscal 2016					Fiscal 2017				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 98 - LEG. Personal Services Present Law	0.00	4,498	0	0	4,498	0.00	4,162	0	0	4,162
DP 99 - LEG. Present Law	0.00	1,135	0	0	1,135	0.00	1,079	0	0	1,079
Grand Total All Present Law Adjustments	0.00	\$5,633	\$0	\$0	\$5,633	0.00	\$5,241	\$0	\$0	\$5,241

DP 98 - LEG. Personal Services Present Law -

Personal Services Present Law Adjustments						
FY 2016						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	5.00	\$1,224	-	-	\$1,206	\$2,430
Executive Implementation of 2015 Pay Increase		2,636	-	-	2,597	5,233
Other		639	-	-	21,291	21,930
Personal Services Present Law Adjustments	5.00	\$4,498	\$0	\$0	\$25,095	\$29,593
FY 2017						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	5.00	\$1,224	-	-	\$1,206	\$2,430
Executive Implementation of 2015 Pay Increase		2,635	-	-	2,598	5,233
Other		303	-	-	20,851	21,154
Personal Services Present Law Adjustments	5.00	\$4,162	\$0	\$0	\$24,655	\$28,817

The executive proposes to increase support for personal services by 10.4% in FY 2016 and 10.1% in FY 2017 when compared to the FY 2015 legislative budget. As shown on the table, about 26% of the changes are due to costs associated with HB 13 of the 2013 Legislature. Other adjustments are primarily due to statutory longevity increases.

DP 99 - LEG. Present Law -

These adjustments consist of:

- Fixed costs
- Inflation and deflation