

**Program Budget Comparison**

The following table summarizes the total proposed budget by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2014	Approp. Fiscal 2015	Budget Fiscal 2016	Budget Fiscal 2017	Biennium Fiscal 14-15	Biennium Fiscal 16-17	Biennium Change	Biennium % Change
FTE	5.85	5.85	4.95	4.95	5.85	4.95	(0.90)	(15.38)%
Personal Services	252,483	260,599	276,946	276,903	513,082	553,849	40,767	7.95 %
Operating Expenses	119,996	125,249	123,753	123,818	245,245	247,571	2,326	0.95 %
<b>Total Costs</b>	<b>\$372,479</b>	<b>\$385,848</b>	<b>\$400,699</b>	<b>\$400,721</b>	<b>\$758,327</b>	<b>\$801,420</b>	<b>\$43,093</b>	<b>5.68 %</b>
General Fund	252,483	260,101	276,946	276,903	512,584	553,849	41,265	8.05 %
State/Other Special Rev. Funds	103,639	104,057	107,476	107,543	207,696	215,019	7,323	3.53 %
Proprietary Funds	16,357	21,690	16,277	16,275	38,047	32,552	(5,495)	(14.44)%
<b>Total Funds</b>	<b>\$372,479</b>	<b>\$385,848</b>	<b>\$400,699</b>	<b>\$400,721</b>	<b>\$758,327</b>	<b>\$801,420</b>	<b>\$43,093</b>	<b>5.68 %</b>

**Program Description**

The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs, and the Volunteer Program. The Education Program provides educational public programming of all types, both at the society's headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials, and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures, and tours for statewide distribution/implementation; provides reference services to the general public, teachers, students, technical users, and other like-minded institutions and organizations; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production, and placement of non-Register permanent and/or temporary signage in all parts of the state; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

**Program Highlights**

<p><b>Education Program Major Budget Highlights</b></p>
<ul style="list-style-type: none"> <li>• General fund and state special revenue fund would fund this increase</li> </ul>

**Program Discussion -**

The following highlights the differences between the FY 2015 appropriations as shown in the main table and the FY 2015 legislative appropriations used for purposes of the budget base.

There are no differences between FY 2015 Legislative Appropriation and FY 2015 as implemented by the executive.

*Comparison of FY 2014 Actual Expenditures to FY 2015 Legislative Appropriation*

Actual FY 2014 expenditures are \$13,369 less than the FY 2015 Legislative Appropriation. The majority of this difference is vacancy savings in FY 2014.

**Funding**

The following table shows proposed program funding by source from all sources of authority.

Montana Historical Society, 05-Education Program Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	553,849	0	0	553,849	47.60 %	
02123 Sites & Signs	0	0	362,046	362,046	62.74 %	
02853 Accommodation Tax	215,019	0	0	215,019	37.26 %	
<b>State Special Total</b>	<b>\$215,019</b>	<b>\$0</b>	<b>\$362,046</b>	<b>\$577,065</b>	<b>49.60 %</b>	
<b>Federal Special Total</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>0.00 %</b>	
06022 MHS Education Enterprise Funds	32,552	0	0	32,552	100.00 %	
<b>Proprietary Total</b>	<b>\$32,552</b>	<b>\$0</b>	<b>\$0</b>	<b>\$32,552</b>	<b>2.80 %</b>	
<b>Total All Funds</b>	<b>\$801,420</b>	<b>\$0</b>	<b>\$362,046</b>	<b>\$1,163,466</b>		

The executive budget funds this program primarily from general fund.

The state special revenue appropriated in HB 2 is from a 2.6% allocation of the lodging facility use tax and may be used only for the purpose of historical interpretation and costs relating to the Scriver collection. The state special revenue appropriated via a statutory appropriation is from a 1% allocation of the lodging facility use tax and may be used for the installation or maintenance of roadside historical signs and historic sites.

Proprietary funds are the smallest revenue source for this program and are derived from program fees and education enterprises. The executive budget reduces the reliance on proprietary funds, shifting cost increases to the state general fund and the accommodations tax.

**Budget Summary by Category**

The following summarizes the total budget utilizing the FY 2015 Legislative base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget
2015 Budget	260,101	260,101	520,202	93.92 %	385,848	385,848	771,696	96.29 %
PL Adjustments	16,845	16,802	33,647	6.08 %	14,851	14,873	29,724	3.71 %
New Proposals	0	0	0	0.00 %	0	0	0	0.00 %
<b>Total Budget</b>	<b>\$276,946</b>	<b>\$276,903</b>	<b>\$553,849</b>		<b>\$400,699</b>	<b>\$400,721</b>	<b>\$801,420</b>	

**Present Law Adjustments -**

The "Present Law Adjustments" table shows the changes from FY 2015 legislative appropriation to the budget proposed by the executive. PSPL adjusts all personal services. LGPL provides for adjustments to other expenditures such as operating expenses. Each is discussed in the narrative that follows. Total funds in the Present Law Adjustments table do not include proprietary funds budgeted in House Bill 2.

	Fiscal 2016					Fiscal 2017				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 98 - LEG. Personal Services Present Law	0.00	18,542	3,763	0	22,305	0.00	18,419	3,821	0	22,240
DP 99 - LEG. Present Law	0.00	(1,697)	(344)	0	(2,041)	0.00	(1,617)	(335)	0	(1,952)
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$16,845</b>	<b>\$3,419</b>	<b>\$0</b>	<b>\$20,264</b>	<b>0.00</b>	<b>\$16,802</b>	<b>\$3,486</b>	<b>\$0</b>	<b>\$20,288</b>

DP 98 - LEG. Personal Services Present Law -

Personal Services Present Law Adjustments						
FY 2016						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	4.95	\$2,406	-	-	-	\$2,406
Executive Implementation of 2015 Pay Increase		4,262	-	-	-	4,262
Fully Fund 2015 Legislatively Authorized FTE		44,010	-	-	-	44,010
Other		(32,135)	3,763	-	(5,958)	(34,330)
<b>Personal Services Present Law Adjustments</b>	<b>4.95</b>	<b>\$18,542</b>	<b>\$3,763</b>	<b>\$0</b>	<b>(\$5,958)</b>	<b>\$16,347</b>
FY 2017						
CP 98 PSPL Item	FTE	General Fund	State Special	Federal Special	Proprietary Fund	Total Funds
State Share Health Insurance	4.95	\$2,406	-	-	-	\$2,406
Executive Implementation of 2015 Pay Increase		4,262	-	-	-	4,262
Fully Fund 2015 Legislatively Authorized FTE		44,010	-	-	-	44,010
Other		(32,258)	3,821	-	(5,936)	(34,373)
<b>Personal Services Present Law Adjustments</b>	<b>4.95</b>	<b>\$18,419</b>	<b>\$3,821</b>	<b>\$0</b>	<b>(\$5,936)</b>	<b>\$16,304</b>

The executive proposes to increase support for personal services by 6.3% in FY 2016 and 6.3% in FY 2017 when compared to the FY 2015 legislative budget. As shown on the table, about 41% of the change is due to costs associated with HB 13 of the 2013 Legislature. Other adjustments are primarily due to an intra-agency transfer.

DP 99 - LEG. Present Law -

These adjustments consist of:

- Fixed costs
- Inflation and deflation