

### Agency Budget Comparison

The following table summarizes the total proposed budget by year, type of expenditure, and source of funding.

Agency Budget Comparison								
Budget Item	Base Fiscal 2014	Approp. Fiscal 2015	Budget Fiscal 2016	Budget Fiscal 2017	Biennium Fiscal 14-15	Biennium Fiscal 16-17	Biennium Change	Biennium % Change
FTE	60.83	60.83	59.39	59.39	60.83	59.39	(1.44)	(2.37)%
Personal Services	3,222,166	3,427,285	3,672,203	3,675,915	6,649,451	7,348,118	698,667	10.51 %
Operating Expenses	1,646,599	1,715,822	1,767,126	1,721,887	3,362,421	3,489,013	126,592	3.76 %
Equipment & Intangible Assets	158,163	61,605	160,130	161,144	219,768	321,274	101,506	46.19 %
Grants	82,098	87,120	82,098	82,098	169,218	164,196	(5,022)	(2.97)%
<b>Total Costs</b>	<b>\$5,109,026</b>	<b>\$5,291,832</b>	<b>\$5,681,557</b>	<b>\$5,641,044</b>	<b>\$10,400,858</b>	<b>\$11,322,601</b>	<b>\$921,743</b>	<b>8.86 %</b>
General Fund	3,087,505	3,188,640	3,515,939	3,475,422	6,276,145	6,991,361	715,216	11.40 %
State/Other Special Rev. Funds	712,165	714,464	721,825	721,951	1,426,629	1,443,776	17,147	1.20 %
Federal Spec. Rev. Funds	736,335	774,554	768,998	769,030	1,510,889	1,538,028	27,139	1.80 %
Proprietary Funds	573,021	614,174	674,795	674,641	1,187,195	1,349,436	162,241	13.67 %
<b>Total Funds</b>	<b>\$5,109,026</b>	<b>\$5,291,832</b>	<b>\$5,681,557</b>	<b>\$5,641,044</b>	<b>\$10,400,858</b>	<b>\$11,322,601</b>	<b>\$921,743</b>	<b>8.86 %</b>

### Mission Statement

The Montana Historical Society promotes an understanding and appreciation of Montana's cultural heritage – past, present and future. To fulfill this mission the Montana Historical Society (MHS) collects, preserves, and provides access to historical resources held in trust by the MHS; produces educational and engaging exhibits, public programs, and publications; protects and preserves historic sites and cultural resources; and provides leadership to those with similar goals.

There is additional, more detailed information about the department in the agency profile. <http://leg.mt.gov/fbp-2017.asp>

### Agency Highlights

Montana Historical Society Major Budget Highlights
<ul style="list-style-type: none"> <li>The Governor's proposal would increase this agency's budget largely due to increases in fixed costs and annualization of personal services, including the 2015 biennium pay plan, as well as a new proposal adding 1.00 FTE</li> <li>General fund authority is the primary funding source for the overall proposed increase</li> </ul>

### Agency Personal Services

Personal services comprise 63.1% of base expenditures, while the Governor proposes 63.5% in FY 2016 and 64% in FY 2017. The 2013 Legislature applied 4% vacancy savings to the personal services budget for this agency for the 2015 biennium. The agency actually accrued more vacancy savings than budgeted. In terms of hours budgeted, the agency realized 7.3% vacancy savings.

#### 5% Reduction Plan

Statute requires that agencies submit plans to reduce general fund and certain state special revenue funds by 5%. A summary of the entire 2017 biennium 5% plan submitted for this agency is in the appendix.

**Comparison of FY 2015 Legislative Base to FY 2015 Appropriation**

The following table highlights the differences between the FY 2015 appropriations as shown in the main table and the FY 2015 legislative appropriations used for purposes of the budget base, by program.

FY 2015 Appropriation Transactions - Montana Historical Society					
Program	Legislative Appropriation	Legislative Approps OTO	Direct Transfers	Consol Biennial Approp	of Total Executive Implementation
01 ADMINISTRATION	\$1,505,899	-	-	-	\$1,505,899
02 RESEARCH CENTER	1,271,329	102,000	-	(102,000)	1,271,329
03 MUSEUM	954,317	27,000	(27,000)	-	954,317
04 PUBLICATIONS	448,960	-	-	-	448,960
05 EDUCATION	385,848	-	-	-	385,848
06 HISTORIC PRESERVATION	725,479	-	-	-	725,479
Agency Total	\$5,291,832	\$129,000	(\$27,000)	(\$102,000)	\$5,291,832

The agency transferred one appropriation to the Department of Administration for repairs to the Original Governor's Mansion and one biennial appropriation to expend fully in the first fiscal year of the biennium.

**Funding**

The following table shows proposed agency funding by source of authority as proposed. Funding for each program is discussed in detail in the individual program narratives that follow.

Total Montana Historical Society Funding by Source of Authority 2017 Biennium Budget - Montana Historical Society					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	6,991,361	0	0	6,991,361	58.79 %
State Special Total	1,443,776	0	568,665	2,012,441	16.92 %
Federal Special Total	1,538,028	0	0	1,538,028	12.93 %
Proprietary Total	1,349,436	0	0	1,349,436	11.35 %
Other Total	0	0	0	0	0.00 %
<b>Total All Funds</b>	<b>\$11,322,601</b>	<b>\$0</b>	<b>\$568,665</b>	<b>\$11,891,266</b>	
<b>Percent - Total All Sources</b>	<b>95.22 %</b>	<b>0.00 %</b>	<b>4.78 %</b>		

General fund is the primary funding source for this agency.

State special revenue includes:

- Donations to the Society and the Original Governor's Mansion
- An allocation of the lodging facility use tax

The remaining authority is made up of Federal Special and Proprietary funds.

Funding sources are discussed in more detail in the program narratives that follow.

**Statutory Appropriations**

The Montana Historical Society has two statutory appropriations that support specific programs. The agency receives:

- A 1% allocation from the lodging facility use tax for the installation or maintenance of roadside historical signs and historic sites
- 25% of the revenue from the sales of Lewis and Clark bicentennial license plates for projects related to Lewis and Clark

### Budget Summary by Category

The following summarizes the total budget utilizing the FY 2015 Legislative base, present law adjustments, and new proposals.

Budget Summary by Category								
Budget Item	-----General Fund-----				-----Total Funds-----			
	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget
2015 Budget	3,188,640	3,188,640	6,377,280	91.22 %	5,291,832	5,291,832	10,583,664	93.47 %
PL Adjustments	260,218	219,868	480,086	6.87 %	287,644	247,298	534,942	4.72 %
New Proposals	67,081	66,914	133,995	1.92 %	102,081	101,914	203,995	1.80 %
<b>Total Budget</b>	<b>\$3,515,939</b>	<b>\$3,475,422</b>	<b>\$6,991,361</b>		<b>\$5,681,557</b>	<b>\$5,641,044</b>	<b>\$11,322,601</b>	