Program Budget Comparison

The following Program Budget Comparison table compares the 2017 biennium appropriated budget to the 2019 biennium adopted budget by type of expenditure and source of funding.

Program Budget Comparison

Budget Item	Appropriated Budget 16-17	Legislative Budget 18-19	Biennium Change	Biennium % Change
Personal Services	1,986,115	1,952,928	(33,187)	(1.67)%
Operating Expenses	745,601	663,985	(81,616)	(10.95)%
Equipment & Intangible Assets	129,169	117,694	(11,475)	(8.88)%
Total Expenditures	**$2,860,885**	**$2,734,607**	**($126,278)**	**(4.41)%**
General Fund	2,530,769	2,436,991	(93,778)	(3.71)%
State/Other Special Rev. Funds	260,986	228,110	(32,876)	(12.60)%
Proprietary Funds	69,130	69,506	376	0.54 %
Total Funds	**$2,860,885**	**$2,734,607**	**($126,278)**	**(4.41)%**
Total Ongoing	**$2,860,885**	**$2,734,607**	**($126,278)**	**(4.41)%**
Total OTO	**$0**	**$0**	**$0**	**0.00 %**

Program Description

The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public, and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online, and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Highlights

Research Center
Major Budget Highlights

The legislature approved a decrease of $126,278 or 4.4% below the 2017 biennium appropriation.

Personal Services - Total appropriation for personal services decreased by 1.7% or $33,187

- $25,483 increase - Annualize FY 2016 appropriation to FY 2017 base funding levels
- $17,118 decrease - The legislature approved statewide present law adjustments for personal
- services
- $41,552 decrease - The legislature approved an additional 2% vacancy savings

Operating Expense - Total appropriation for operating expense decreased by 11.0% or $81,616

- $2,955 increase - Annualize FY 2016 appropriation to FY 2017 base funding levels
- $13,915 increase - The legislature approved present law adjustments for fixed costs, inflation, IT rate adjustment, liability insurance, motor pool adjustments
- $98,486 decrease - The legislature approved targeted budget reductions

Equipment & Intangible Assets - Total appropriation for equipment and intangible assets decreased by 8.9% or $11,475

- $11,475 decrease - Annualize FY 2016 appropriation to FY 2017 base funding levels

Program Actuals and Budget Comparison

The following table compares the program's FY 2016 actual expenditures with FY 2016 through FY 2019 appropriations.

Program Actuals and Budget Comparison

Budget Item	Actuals Fiscal 2016	Approp. Fiscal 2016	Approp. Fiscal 2017	Legislative Fiscal 2018	Legislative Fiscal 2019
FTE	15.50	15.50	15.50	15.50	15.50
Personal Services	980,252	980,316	1,005,799	975,606	977,322
Operating Expenses	367,060	371,323	374,278	331,774	332,211
Equipment & Intangible Assets	70,631	70,322	58,847	58,847	58,847
Total Expenditures	**$1,417,943**	**$1,421,961**	**$1,438,924**	**$1,366,227**	**$1,368,380**
General Fund	1,240,592	1,240,653	1,290,116	1,217,419	1,219,572
State/Other Special Rev. Funds	146,778	146,931	114,055	114,055	114,055
Proprietary Funds	30,573	34,377	34,753	34,753	34,753
Total Funds	**$1,417,943**	**$1,421,961**	**$1,438,924**	**$1,366,227**	**$1,368,380**
Total Ongoing	**$1,417,943**	**$1,421,961**	**$1,438,924**	**$1,366,227**	**$1,368,380**
Total OTO	**$0**	**$0**	**$0**	**$0**	**$0**

Funding

The following table shows adopted program funding by source of authority.

Montana Historical Society, 02-Research Center Funding by Source of Authority					
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
01100 General Fund	2,436,991	0	0	2,436,991	89.12 %
02131 HIS/LSD MOU	0	0	0	0	0.00 %
02853 Accommodation Tax	228,110	0	0	228,110	100.00 %
State Special Total	**$228,110**	**$0**	**$0**	**$228,110**	**8.34 %**
03102 Federal Grants	0	0	0	0	0.00 %
Federal Special Total	**$0**	**$0**	**$0**	**$0**	**0.00 %**
06072 MHS Photo Archives Enterprise	33,558	0	0	33,558	48.28 %
06076 MHS Library Enterprise Funds	35,948	0	0	35,948	51.72 %
Proprietary Total	**$69,506**	**$0**	**$0**	**$69,506**	**2.54 %**
Total All Funds	**$2,734,607**	**$0**	**$0**	**$2,734,607**	

The program is funded with a combination of:

- General fund
- State special revenue from the lodging facility use tax
- Proprietary fund revenue from the sale of historic photo reproductions and images

Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals. For a description of these categories, please see the glossary section of the Budget Analysis.

Budget Summary by Category								
	----------General Fund----------				----------Total Funds----------			
Budget Item	Budget Fiscal 2018	Budget Fiscal 2019	Biennium Fiscal 18-19	Percent of Budget	Budget Fiscal 2018	Budget Fiscal 2019	Biennium Fiscal 18-19	Percent of Budget
2017 Base Budget	1,290,116	1,290,116	2,580,232	105.88 %	1,438,924	1,438,924	2,877,848	105.24 %
SWPL Adjustments	13,346	17,904	31,250	1.28 %	13,346	17,904	31,250	1.14 %
PL Adjustments	(16,042)	(18,411)	(34,453)	(1.41)%	(16,042)	(18,411)	(34,453)	(1.26)%
New Proposals	(70,001)	(70,037)	(140,038)	(5.75)%	(70,001)	(70,037)	(140,038)	(5.12)%
Total Budget	**$1,217,419**	**$1,219,572**	**$2,436,991**		**$1,366,227**	**$1,368,380**	**$2,734,607**	

Present Law Adjustments

The “Present Law Adjustments” table shows the changes from the FY 2017 base appropriation to the budget approved by the legislature. “Statewide Present Law” adjustments are standard statewide categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies.

Present Law Adjustments

	Fiscal 2018					Fiscal 2019				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 1 - Personal Services	0.00	(9,435)	0	0	(9,435)	0.00	(7,683)	0	0	(7,683)
DP 2 - Fixed Costs	0.00	22,925	0	0	22,925	0.00	25,728	0	0	25,728
DP 3 - Inflation Deflation	0.00	(144)	0	0	(144)	0.00	(141)	0	0	(141)
DP 53 - SWPLA Fixed Cost Reductions	0.00	(3,969)	0	0	(3,969)	0.00	(5,521)	0	0	(5,521)
DP 54 - SWPLA Fixed Cost Reductions Adjustment	0.00	(15,132)	0	0	(15,132)	0.00	(16,978)	0	0	(16,978)
DP 55 - SWPLA Technical Amendment	0.00	2,791	0	0	2,791	0.00	2,791	0	0	2,791
DP 56 - Oracle License Funding Reinstatement	0.00	268	0	0	268	0.00	1,297	0	0	1,297
Grand Total All Present Law Adjustments	**0.00**	**($2,696)**	**$0**	**$0**	**($2,696)**	**0.00**	**($507)**	**$0**	$0	($507)

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 1 - Personal Services -

The legislature approved adjustments to annualize personal services costs including FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the personal services snapshot.

DP 2 - Fixed Costs -

The legislature approved adjustments to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. The rates charged for these services are approved in the section of the budget for the programs that provide the services.

DP 3 - Inflation Deflation -

The legislature approved adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

DP 53 - SWPLA Fixed Cost Reductions -

The legislature reduced fixed costs for warrant writer, rent, and information technology.

DP 54 - SWPLA Fixed Cost Reductions Adjustment -
The legislature approved further reductions in fixed costs for rent and information technology.

DP 55 - SWPLA Technical Amendment -

The legislature approved a technical amendment to SWPL adjustments impacting rent.

DP 56 - Oracle License Funding Reinstatement -

The legislature increased funding for Oracle license costs included in the State Information Technology Service Division. The license costs are allocated through fixed cost adjustments.

New Proposals

The “New Proposals” table shows new changes to expenditures.

New Proposals

	Fiscal 2018					Fiscal 2019				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 51 - Additional 2% Vacancy Savings										
	0.00	(20,758)	0	0	(20,758)	0.00	(20,794)	0	0	(20,794)
DP 555 - Appropriation Rebase										
	0.00	(49,243)	0	0	(49,243)	0.00	(49,243)	0	0	(49,243)
Total	**0.00**	**($70,001)**	**$0**	**$0**	**($70,001)**	**0.00**	**($70,037)**	**$0**	$0	($70,037)

*"Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 51 - Additional 2% Vacancy Savings -

The legislature adopted an additional 2% vacancy savings for the 2019 biennium, resulting in a total 6% vacancy savings for the 2019 biennium.

DP 555 - Appropriation Rebase -

Under 17-7-111, MCA state agencies are required to submit plans to reduce general fund and certain state special revenue funds by 5%. The legislature approved reductions to the present law budget based on either the 5% reduction plans or FY 2016 reversions.