

Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	5.85	5.85	5.85	5.85	5.85	5.85	0.00	0.00%
Personal Services	226,029	285,754	284,463	284,352	511,783	568,815	57,032	11.14%
Operating Expenses	111,189	129,308	125,332	125,249	240,497	250,581	10,084	4.19%
Total Costs	\$337,218	\$415,062	\$409,795	\$409,601	\$752,280	\$819,396	\$67,116	8.92%
General Fund	226,029	285,754	284,435	284,321	511,783	568,756	56,973	11.13%
State Special	89,499	95,231	103,670	103,590	184,730	207,260	22,530	12.20%
Federal Special	0	0	0	0	0	0	0	n/a
Other	21,690	34,077	21,690	21,690	55,767	43,380	(12,387)	(22.21%)
Total Funds	\$337,218	\$415,062	\$409,795	\$409,601	\$752,280	\$819,396	\$67,116	8.92%

Program Description

The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs, and the Volunteer Program. The Outreach and Interpretation Program provides educational public programming of all types, both at the society’s headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials, and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures, and tours for statewide distribution/implementation; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production, and placement of non-Register signage in all parts of the state; assists in the planning, production, and distribution of interpretive permanent, temporary, provides reference services to the general public, teachers, students, technical users, and other like-minded institutions and organizations; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

Program Highlights

Education Program Major Budget Highlights	
◆	The legislature increased funding to this program 9% in the 2015 biennium due largely to: <ul style="list-style-type: none"> • Vacancy savings of 25% in the base year compared to the budgeted 4% • Projected revenue increase from the accommodations tax that will fund additional interpretive components for classrooms and public programming

Funding

The following table shows program funding by source of authority for the 2015 biennium as adopted by the legislature.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget - Education Program							
Funds	HB 2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
General Fund	\$568,756	\$0	\$0	\$568,756	51.5%		
State Special Total	\$207,260	\$0	\$285,872	\$493,132	44.6%		
02123 Sites & Signs	\$0	\$0	\$285,872	\$285,872	25.9%	15-65-121	Direct
02853 Accommodation Tax	\$207,260	\$0	\$0	\$207,260	18.8%		
Proprietary Total	\$43,380	\$0	\$0	\$43,380	3.9%		
06022 Mhs Education Enterprise Funds	\$43,380	\$0	\$0	\$43,380	3.9%		
Total All Funds	\$819,396	\$0	\$285,872	\$1,105,268	100.0%		
Percent - Total All Sources	74.1%	0.0%	25.9%				

The legislature funds this program primarily from general fund.

The state special revenue appropriated in HB 2 is from a 2.6% allocation of the lodging facility use tax and may be used only for the purpose of historical interpretation and costs relating to the Scriver collection. The state special revenue appropriated via a statutory appropriation is from a 1% allocation of the lodging facility use tax and may be used for the installation or maintenance of roadside historical signs and historic sites.

Proprietary funds are the smallest revenue source for this program and are derived from program fees and education enterprises.

Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	226,029	226,029	452,058	79.48%	337,218	337,218	674,436	82.31%
Statewide PL Adjustments	58,434	58,323	116,757	20.53%	62,612	62,421	125,033	15.26%
Other PL Adjustments	(28)	(31)	(59)	(0.01%)	9,965	9,962	19,927	2.43%
New Proposals	0	0	0	0.00%	0	0	0	0.00%
Total Budget	\$284,435	\$284,321	\$568,756		\$409,795	\$409,601	\$819,396	

Present Law Adjustments

The “Present Law Adjustments” table shows the changes to the base budget adopted by the legislature.

	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Present Law Adjustments										
Personal Services					70,287					70,170
Vacancy Savings					(11,853)					(11,847)
Inflation/Deflation					86					178
Fixed Costs					4,092					3,920
Total Statewide Present Law Adjustments		\$58,434	\$4,178	\$0	\$62,612		\$58,323	\$4,098	\$0	\$62,421
DP 50 - Initial Motion to FY 2012 Base	0.00	(58,434)	(4,178)	0	(62,612)	0.00	(58,323)	(4,098)	0	(62,421)
DP 51 - Adjustment for Statewide Personal Services	0.00	54,535	3,899	0	58,434	0.00	54,494	3,829	0	58,323
DP 52 - Adjustment for Statewide Operations	0.00	3,871	272	0	4,143	0.00	3,798	262	0	4,060
DP 15009 - Lodging Facility Use Tax Revenue Increase	0.00	0	10,000	0	10,000	0.00	0	10,000	0	10,000
Total Other Present Law Adjustments	0.00	(\$28)	\$9,993	\$0	\$9,965	0.00	(\$31)	\$9,993	\$0	\$9,962
Grand Total All Present Law Adjustments	0.00	\$58,406	\$14,171	\$0	\$72,577	0.00	\$58,292	\$14,091	\$0	\$72,383

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government Subcommittee.

DP 15009 - Lodging Facility Use Tax Revenue Increase - The legislature increased state special authority from the lodging facility use tax to produce additional interpretive components for classrooms and public programming.