

Program Budget Comparison

The following table summarizes the total Legislative budget by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2014	Approp. Fiscal 2015	Legislative Budget 2016	Legislative Budget 2017	Biennium Fiscal 14-15	Biennium Fiscal 16-17	Biennium Change	Biennium % Change
FTE	14.75	14.75	15.50	15.50	14.75	15.50	0.75	5.08 %
Personal Services	800,479	864,212	952,425	953,229	1,664,691	1,905,654	240,963	14.47 %
Operating Expenses	298,005	352,307	373,848	374,278	650,312	748,126	97,814	15.04 %
Equipment & Intangible Assets	106,779	54,810	58,297	58,847	161,589	117,144	(44,445)	(27.50)%
Total Costs	\$1,205,263	\$1,271,329	\$1,384,570	\$1,386,354	\$2,476,592	\$2,770,924	\$294,332	11.88 %
General Fund	1,058,741	1,124,446	1,236,262	1,237,546	2,183,187	2,473,808	290,621	13.31 %
State/Other Special Rev. Funds	113,185	112,781	113,931	114,055	225,966	227,986	2,020	0.89 %
Federal Spec. Rev. Funds	0	0	0	0	0	0	0	0.00 %
Proprietary Funds	33,337	34,102	34,377	34,753	67,439	69,130	1,691	2.51 %
Total Funds	\$1,205,263	\$1,271,329	\$1,384,570	\$1,386,354	\$2,476,592	\$2,770,924	\$294,332	11.88 %

Program Description

The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public, and assists researchers with published materials, historic records and manuscripts, photographs and related media, and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Highlights

Research Center Major Budget Highlights
<ul style="list-style-type: none"> • The legislature approved a biennial 10.5% increase in ongoing funding for this program that is driven by: <ul style="list-style-type: none"> ◦ The addition of 1.00 permanent FTE for a Digital Project Coordinator position ◦ Increases in fixed costs, which are driven by rates within the Department of Administration ◦ Increases in personal services consisting of agency adjustments (such as longevity, training assignments, reclassifications, etc.)

Funding

The following table shows program funding by source from all sources of authority.

Montana Historical Society, 02-Research Center Funding by Source of Authority						
Funds	HB2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	
01100 General Fund	2,473,808	0	0	2,473,808	89.28 %	
02131 HIS/Dept of Commerce TVMT MOU	0	0	0	0	0.00 %	
02853 Accommodation Tax	227,986	0	0	227,986	100.00 %	
State Special Total	\$227,986	\$0	\$0	\$227,986	8.23 %	
03102 Federal Grants	0	0	0	0	0.00 %	
Federal Special Total	\$0	\$0	\$0	\$0	0.00 %	
06072 Misc Enterprise-Historical Soc	33,292	0	0	33,292	48.16 %	
06076 MHS Library Enterprise Funds	35,838	0	0	35,838	51.84 %	
Proprietary Total	\$69,130	\$0	\$0	\$69,130	2.49 %	
Total All Funds	\$2,770,924	\$0	\$0	\$2,770,924		

This program is funded from general fund, state special revenue from the lodging facility use tax, and proprietary funds. Proprietary revenue comes from the sale of historic photo reproductions and images.

Budget Summary by Category

The following summarizes the total budget utilizing the FY 2015 legislative base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget	Leg. Budget Fiscal 2016	Leg. Budget Fiscal 2017	Leg. Biennium Fiscal 16-17	Percent of Budget
2015 Budget	1,124,446	1,124,446	2,248,892	90.91 %	1,271,329	1,271,329	2,542,658	91.76 %
PL Adjustments	44,735	46,186	90,921	3.68 %	46,160	48,111	94,271	3.40 %
New Proposals	67,081	66,914	133,995	5.42 %	67,081	66,914	133,995	4.84 %
Total Budget	\$1,236,262	\$1,237,546	\$2,473,808		\$1,384,570	\$1,386,354	\$2,770,924	

Present Law Adjustments

The "Present Law Adjustments" table shows the adopted changes from the FY 2015 legislative appropriation. Each is discussed in the narrative that follows.

Present Law Adjustments	-----Fiscal 2016-----					-----Fiscal 2017-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 100 - Other PS	0.00	13,842	0	0	13,842	0.00	14,813	0	0	14,813
DP 515 - State Share Health Insurance	0.00	7,290	0	0	7,290	0.00	7,290	0	0	7,290
DP 525 - Fixed Costs	0.00	23,417	615	0	22,702	0.00	23,659	608	0	22,984
DP 527 - Inflation and Deflation	0.00	194	558	0	2,427	0.00	438	688	0	3,126
DP 550 - Motor Pool Rate Adjustments	0.00	(8)	(23)	0	(101)	0.00	(14)	(22)	0	(102)
DP 200444 - Statewide 4% FTE Reduction - Program 02	(0.25)	0	0	0	0	(0.25)	0	0	0	0
Grand Total All Present Law Adjustments	(0.25)	\$44,735	\$1,150	\$0	\$46,160	(0.25)	\$46,186	\$1,274	\$0	\$48,111

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 100 - Other PS -

The legislature adopted personal service adjustments outside of state share health insurance increases, vacancy savings, and the executive implementation of the 2015 pay increase.

DP 515 - State Share Health Insurance -

The legislature provided appropriation authority for the state share of health insurance, as adopted by the 2013 Legislature.

DP 525 - Fixed Costs -

The legislature adopted proprietary rates for fixed costs charged to state agencies for services such as information technology or rent and grounds maintenance within the capitol complex. Rates for messenger services, legislative audit, grounds maintenance, records management, agency legal costs, and the statewide cost allocation plan were adopted as proposed by the executive. The legislature lowered proprietary rates for warrant writer, payroll services, SABHRS, SITSD fees, and rent. The legislature increased insurance premiums to provide for increased costs of claims and to establish a reserve for the insurance fund.

DP 527 - Inflation and Deflation -

The legislature adopted inflation/deflation factors for budgeted expenditures such as books and motor pool. The legislature concurred with the executive on the factors with the exception of gasoline, aviation gasoline, diesel fuel, and jet fuel. For these factors the legislature further deflated costs to align the budget with more current information on declining prices of oil and gas projected to continue into the 2017 biennium.

DP 550 - Motor Pool Rate Adjustments -

The legislature adopted a reduction to the motor pool rates.

DP 200444 - Statewide 4% FTE Reduction - Program 02 -

The 2015 biennium budget included a 4% vacancy savings reduction. Language included in the boilerplate of HB 2 passed by the 2013 Legislature, indicated legislative intent that the 4% vacancy savings be made permanent as an FTE reduction for the 2017 biennium. Change package 200444 includes a reduction of 0.25 FTE each year.

New Proposals

The "New Proposals" table shows the adopted changes from the FY 2015 legislative appropriation. Each is discussed in the narrative that follows.

New Proposals	-----Fiscal 2016-----					-----Fiscal 2017-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 200001 - Digital Project Coordinator	1.00	67,081	0	0	67,081	1.00	66,914	0	0	66,914
Total	1.00	\$67,081	\$0	\$0	\$67,081	1.00	\$66,914	\$0	\$0	\$66,914

**Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 200001 - Digital Project Coordinator -

The legislature appropriated general fund for a new Digital Project Coordinator position at MHS to make digital projects more unified and consistent and to make more materials freely available online.