

Program Budget Comparison

The following table summarizes the total Legislative budget by year, type of expenditure, and source of funding.

| Program Budget Comparison | | | | | | | | |
|---------------------------|--------------------|---------------------|-------------------------|-------------------------|-----------------------|-----------------------|--------------------|-------------------|
| Budget Item | Base Fiscal 2014 | Approp. Fiscal 2015 | Legislative Budget 2016 | Legislative Budget 2017 | Biennium Fiscal 14-15 | Biennium Fiscal 16-17 | Biennium Change | Biennium % Change |
| FTE | 19.90 | 19.90 | 19.90 | 19.90 | 19.90 | 19.90 | 0.00 | 0.00 % |
| Personal Services | 894,697 | 1,202,492 | 1,260,108 | 1,257,017 | 2,097,189 | 2,517,125 | 419,936 | 20.02 % |
| Operating Expenses | 1,669,035 | 1,542,547 | 1,666,325 | 1,666,300 | 3,211,582 | 3,332,625 | 121,043 | 3.77 % |
| Grants | 775,779 | 616,624 | 1,400,000 | 1,400,000 | 1,392,403 | 2,800,000 | 1,407,597 | 101.09 % |
| Transfers | 460,144 | 1,289,703 | 900,000 | 900,000 | 1,749,847 | 1,800,000 | 50,153 | 2.87 % |
| Total Costs | \$3,799,655 | \$4,651,366 | \$5,226,433 | \$5,223,317 | \$8,451,021 | \$10,449,750 | \$1,998,729 | 23.65 % |
| General Fund | 96,468 | 96,864 | 103,937 | 103,656 | 193,332 | 207,593 | 14,261 | 7.38 % |
| Federal Spec. Rev. Funds | 3,703,187 | 4,554,502 | 5,122,496 | 5,119,661 | 8,257,689 | 10,242,157 | 1,984,468 | 24.03 % |
| Total Funds | \$3,799,655 | \$4,651,366 | \$5,226,433 | \$5,223,317 | \$8,451,021 | \$10,449,750 | \$1,998,729 | 23.65 % |

Program Description

This program is primarily a federally-funded program to decrease the dropout rate of disadvantaged students in high schools and increase their enrollment and retention in post-secondary education. The Educational Outreach and Diversity program has three components providing services to the target populations:

- Gaining Early Awareness and Readiness for Undergraduate Programs (GEAR-UP) is an early intervention and scholarship program that provides mentoring, counseling and outreach to build academic success that will lead to postsecondary education enrollment and achievement. The program provides these services to an entire cohort of students at participating schools starting in seventh grade, and the program services follow that cohort through high school completion
- Montana Educational Talent Search (METS) creates a long-term academic contract with middle school students that subsequently provide academic support, skills building, and counseling to encourage the planning, preparation and pursuit of a postsecondary education
- American Indian/Minority Achievement (AIMA) is responsible for American Indian and minority recruitment and retention in the university system, oversight for the campus diversity plans, and implementation of Indian Education for All programs in the university system. An overall objective of the program is to work with the campuses of the MUS in order to increase recruitment, enrollment, and graduation rates of American Indian and other minority students

Program Highlights

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|---|
| <p>Educational Outreach & Diversity Program Major Budget Highlights</p> |
| <ul style="list-style-type: none"> • General fund revenue in this program supports the American Indian/ Minority Achievement function and is about 2% of the total biennial program expenditures • The legislature increased federal special revenue authority about 13.4% over the 2015 biennium appropriation |

Funding

The following table shows program funding by source from all sources of authority.

| Commissioner of Higher Education, 06-Educational Outreach & Diversity Funding by Source of Authority | | | | | | |
|---|---------------------|-----------------------------|----------------------------|----------------------|----------------------|--|
| Funds | HB2 | Non-Budgeted Proprietary | Statutory Appropriation | Total All Sources | % Total All Funds | |
| 01100 General Fund | 207,593 | 0 | 0 | 207,593 | 1.99 % | |
| State Special Total | \$0 | \$0 | \$0 | \$0 | 0.00 % | |
| 03042 2nd Gear Up Grant | 6,695,459 | 0 | 0 | 6,695,459 | 65.37 % | |
| 03411 Gear Up Trio Scholarship | 0 | 0 | 0 | 0 | 0.00 % | |
| 03412 2005 Gear Up Fed School Trust | 1,948,936 | 0 | 0 | 1,948,936 | 19.03 % | |
| 03806 Talent Search | 1,597,762 | 0 | 0 | 1,597,762 | 15.60 % | |
| Federal Special Total | \$10,242,157 | \$0 | \$0 | \$10,242,157 | 98.01 % | |
| Proprietary Total | \$0 | \$0 | \$0 | \$0 | 0.00 % | |
| Total All Funds | \$10,449,750 | \$0 | \$0 | \$10,449,750 | | |

General fund supports the American Indian/Minority Achievement component of the program while Federal funds are from two grant sources:

- The Talent Search grant, comprising 16% of the biennial program funding, has no non-federal matching requirement
- The GEAR-UP grant, comprising 84% of the biennial budget, requires a 50% non-federal fund match, which is provided through allowable in-kind services

Budget Summary by Category

The following summarizes the total budget utilizing the FY 2015 legislative base, present law adjustments, and new proposals.

| Budget Item | -----General Fund----- | | | | -----Total Funds----- | | | |
|---------------------|-------------------------------|-------------------------------|----------------------------------|----------------------|-------------------------------|-------------------------------|----------------------------------|----------------------|
| | Leg. Budget Fiscal 2016 | Leg. Budget Fiscal 2017 | Leg. Biennium Fiscal 16-17 | Percent of Budget | Leg. Budget Fiscal 2016 | Leg. Budget Fiscal 2017 | Leg. Biennium Fiscal 16-17 | Percent of Budget |
| 2015 Budget | 96,864 | 96,864 | 193,728 | 93.32 % | 4,651,366 | 4,651,366 | 9,302,732 | 89.02 % |
| PL Adjustments | 7,073 | 6,792 | 13,865 | 6.68 % | 575,067 | 571,951 | 1,147,018 | 10.98 % |
| New Proposals | 0 | 0 | 0 | 0.00 % | 0 | 0 | 0 | 0.00 % |
| Total Budget | \$103,937 | \$103,656 | \$207,593 | | \$5,226,433 | \$5,223,317 | \$10,449,750 | |

Present Law Adjustments

The “Present Law Adjustments” table shows the adopted changes from the FY 2015 legislative appropriation. Each is discussed in the narrative that follows.

| Present Law Adjustments | -----Fiscal 2016----- | | | | | -----Fiscal 2017----- | | | | |
|---|-----------------------|----------------|---------------|------------------|------------------|-----------------------|----------------|---------------|------------------|------------------|
| | FTE | General Fund | State Special | Federal Special | Total Funds | FTE | General Fund | State Special | Federal Special | Total Funds |
| DP 520 - Fully Fund 2015 Legislatively Authorized FTE | 0.00 | 0 | 0 | 20,165 | 20,165 | 0.00 | 0 | 0 | 20,165 | 20,165 |
| DP 1600 - Operating Increases | 0.00 | 1,727 | 0 | 123,778 | 125,505 | 0.00 | 1,716 | 0 | 123,753 | 125,469 |
| DP 1601 - Grants | 0.00 | 0 | 0 | 783,376 | 783,376 | 0.00 | 0 | 0 | 783,376 | 783,376 |
| DP 1602 - Transfers | 0.00 | 0 | 0 | (389,703) | (389,703) | 0.00 | 0 | 0 | (389,703) | (389,703) |
| DP 1603 - OCHE Pay Increase | 0.00 | 5,346 | 0 | 1,702 | 7,048 | 0.00 | 5,076 | 0 | 1,702 | 6,778 |
| DP 1604 - Other Pay | 0.00 | 0 | 0 | 28,676 | 28,676 | 0.00 | 0 | 0 | 25,866 | 25,866 |
| Grand Total All Present Law Adjustments | 0.00 | \$7,073 | \$0 | \$567,994 | \$575,067 | 0.00 | \$6,792 | \$0 | \$565,159 | \$571,951 |

***Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 520 - Fully Fund 2015 Legislatively Authorized FTE -

The legislature provided appropriation authority to restore personal services funding to create a vacancy savings rate of zero.

DP 1600 - Operating Increases -

The legislature approved operating expense increases to reflect the higher operating expense levels related to increased outreach to the GEAR-UP program, including inflationary costs.

DP 1601 - Grants -

The legislature approved additional federal special revenue spending authority to grants and to fully fund federal scholarships to students.

DP 1602 - Transfers -

The legislature approved a reduction in federal special revenue for transfers as the FY 2015 base year transfer level is in excess of the FY 2016 and FY 2017 requests.

DP 1603 - OCHE Pay Increase -

The legislature approved general fund revenue for the implementation of the Commissioner of Higher Education's 2015 pay increase.

DP 1604 - Other Pay -

The legislature adopted personal service adjustments outside of state share health insurance increases, vacancy savings, and the Commissioner of Higher Education's implementation of the 2015 pay increase.