

### Agency Budget Comparison

The following table summarizes the total legislative budget for the agency by year, type of expenditure, and source of funding.

Agency Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	59.83	59.83	60.83	60.83	59.83	60.83	1.00	1.67%
Personal Services	3,027,304	3,133,626	3,147,870	3,148,657	6,160,930	6,296,527	135,597	2.20%
Operating Expenses	1,509,535	1,843,501	1,849,174	1,742,822	3,353,036	3,591,996	238,960	7.13%
Equipment & Intangible Assets	55,361	7,159	361,054	163,605	62,520	524,659	462,139	739.19%
Grants	87,120	88,389	87,120	87,120	175,509	174,240	(1,269)	(0.72%)
Transfers	0	0	0	0	0	0	0	n/a
<b>Total Costs</b>	<b>\$4,679,320</b>	<b>\$5,072,675</b>	<b>\$5,445,218</b>	<b>\$5,142,204</b>	<b>\$9,751,995</b>	<b>\$10,587,422</b>	<b>\$835,427</b>	<b>8.57%</b>
General Fund	2,824,649	2,934,256	3,418,356	3,118,310	5,758,905	6,536,666	777,761	13.51%
State Special	552,247	581,831	710,814	710,577	1,134,078	1,421,391	287,313	25.33%
Federal Special	752,392	765,318	720,187	719,719	1,517,710	1,439,906	(77,804)	(5.13%)
Other	550,032	791,270	595,861	593,598	1,341,302	1,189,459	(151,843)	(11.32%)
<b>Total Funds</b>	<b>\$4,679,320</b>	<b>\$5,072,675</b>	<b>\$5,445,218</b>	<b>\$5,142,204</b>	<b>\$9,751,995</b>	<b>\$10,587,422</b>	<b>\$835,427</b>	<b>8.57%</b>

### Page Reference

Legislative Budget Analysis, E-56

### Executive Budget Comparison

The following table compares the legislative budget in the 2015 biennium to the budget requested by the Governor, by type of expenditure and source of funding.

Executive Budget Comparison								
Budget Item	Base Budget Fiscal 2012	Executive Budget Fiscal 2014	Legislative Budget Fiscal 2014	Leg – Exec. Difference Fiscal 2014	Executive Budget Fiscal 2015	Legislative Budget Fiscal 2015	Leg – Exec. Difference Fiscal 2015	Biennium Difference Fiscal 14-15
FTE	59.83	60.83	60.83	0.00	60.83	60.83	0.00	
Personal Services	3,027,304	3,213,606	3,147,870	(65,736)	3,214,410	3,148,657	(65,753)	(131,489)
Operating Expenses	1,509,535	1,850,435	1,849,174	(1,261)	1,744,093	1,742,822	(1,271)	(2,532)
Equipment & Intangible Assets	55,361	361,054	361,054	0	163,605	163,605	0	0
Grants	87,120	87,120	87,120	0	87,120	87,120	0	0
Transfers	0	0	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$4,679,320</b>	<b>\$5,512,215</b>	<b>\$5,445,218</b>	<b>(\$66,997)</b>	<b>\$5,209,228</b>	<b>\$5,142,204</b>	<b>(\$67,024)</b>	<b>(\$134,021)</b>
General Fund	2,824,649	3,466,155	3,418,356	(47,799)	3,162,942	3,118,310	(44,632)	(92,431)
State/Other Special	552,247	713,159	710,814	(2,345)	713,056	710,577	(2,479)	(4,824)
Federal Special	752,392	730,154	720,187	(9,967)	729,677	719,719	(9,958)	(19,925)
Proprietary	550,032	602,747	595,861	(6,886)	603,553	593,598	(9,955)	(16,841)
<b>Total Funds</b>	<b>\$4,679,320</b>	<b>\$5,512,215</b>	<b>\$5,445,218</b>	<b>(\$66,997)</b>	<b>\$5,209,228</b>	<b>\$5,142,204</b>	<b>(\$67,024)</b>	<b>(\$134,021)</b>

The legislative budget is \$135,000 less than the executive budget request, about 1.3%. The primary difference is the legislature applied an additional 2% vacancy savings to the agency, in addition to the 4% vacancy savings included in the executive budget.

### Agency Highlights

<b>Montana Historical Society Major Budget Highlights</b>	
<ul style="list-style-type: none"> <li>◆ The biennial budget increases over 8.6% largely due to               <ul style="list-style-type: none"> <li>• Three new budget proposals, one that adds a permanent 1.00 FTE and two proposals that are one-time-only</li> <li>• Increased historical interpretation expenses funded from the lodging facility use tax</li> <li>• Vacancy savings in the base year of 7% compared to the budgeted 6%</li> </ul> </li> <li>◆ The legislative budget establishes authority for proprietary funds at a level about 10% above the FY 2012 base level</li> <li>◆ The budget increase is funded from the general fund and the accommodations tax</li> </ul>	

### Agency Discussion

The legislature approved three new proposals, funded from general fund, totaling \$620,633 for the biennium. These include:

- \$116,633 was added to the biennial base budget to fund a full-time security guard supervisor position in the administration program
- \$402,000 was added as a restricted, biennial, one-time-only appropriation for shelving in the historical society archives
- \$102,000 was added as a restricted, biennial, one-time-only appropriation for interior maintenance projects at the Original Governor's Mansion

### Funding

The following table shows agency funding by source of authority. Funding for each program is discussed in detail in the individual program narratives that follow.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget					
Funds	HB 2	Non- Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds
General Fund	\$6,536,666	\$0	\$0	\$6,536,666	59.7%
State Special Total	1,421,391	-	369,054	1,790,445	16.3%
Federal Special Total	1,439,906	-	-	1,439,906	13.1%
Proprietary Total	1,189,459	-	-	1,189,459	10.9%
Current Unrestricted	-	-	-	-	0.0%
Other Total	-	-	-	-	0.0%
<b>Total All Funds</b>	<b><u>\$10,587,422</u></b>	<b><u>\$0</u></b>	<b><u>\$369,054</u></b>	<b><u>\$10,956,476</u></b>	
Percent - Total All Sources	96.6%	0.0%	3.4%		

General fund is the primary funding source for this agency.

State special revenue includes:

- Donations to the Society and the Original Governor's Mansion
- An allocation of the lodging facility use tax (2.6%)

Federal funds are from the National Park Service for historic preservation. Proprietary funds for the agency are derived from the sale of documents and merchandise, charges for services, rental of lobby and galleries for receptions, and magazine advertising. Proprietary funds are budgeted to decline when compared on a biennial basis.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	2,824,649	2,824,649	5,649,298	86.42%	4,679,320	4,679,320	9,358,640	88.39%
Statewide PL Adjustments	206,902	149,774	356,676	5.46%	247,556	190,654	438,210	4.14%
Other PL Adjustments	598	623	1,221	0.02%	150,719	150,709	301,428	2.85%
New Proposals	386,207	143,264	529,471	8.10%	367,623	121,521	489,144	4.62%
<b>Total Budget</b>	<b>\$3,418,356</b>	<b>\$3,118,310</b>	<b>\$6,536,666</b>		<b>\$5,445,218</b>	<b>\$5,142,204</b>	<b>\$10,587,422</b>	

### Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	17.43	17.43	18.43	18.43	17.43	18.43	1.00	5.74%
Personal Services	871,415	945,299	949,385	948,423	1,816,714	1,897,808	81,094	4.46%
Operating Expenses	408,447	560,417	479,960	426,067	968,864	906,027	(62,837)	(6.49%)
Transfers	0	0	0	0	0	0	0	n/a
<b>Total Costs</b>	<b>\$1,279,862</b>	<b>\$1,505,716</b>	<b>\$1,429,345</b>	<b>\$1,374,490</b>	<b>\$2,785,578</b>	<b>\$2,803,835</b>	<b>\$18,257</b>	<b>0.66%</b>
General Fund	888,251	929,938	1,003,128	951,765	1,818,189	1,954,893	136,704	7.52%
State Special	98,010	115,408	96,839	96,411	213,418	193,250	(20,168)	(9.45%)
Federal Special	96,870	100,818	86,920	86,932	197,688	173,852	(23,836)	(12.06%)
Other	196,731	359,552	242,458	239,382	556,283	481,840	(74,443)	(13.38%)
<b>Total Funds</b>	<b>\$1,279,862</b>	<b>\$1,505,716</b>	<b>\$1,429,345</b>	<b>\$1,374,490</b>	<b>\$2,785,578</b>	<b>\$2,803,835</b>	<b>\$18,257</b>	<b>0.66%</b>

### Page Reference

Legislative Budget Analysis, E-61

### Funding

The legislature funded this program with a combination of general fund, state special revenue funds from membership fees and donations and a portion of the lodging facility use tax, federal funds generated through indirect cost recoveries, and proprietary funds from museum entrance fees and merchandise sales.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	888,251	888,251	1,776,502	90.87%	1,279,862	1,279,862	2,559,724	91.29%
Statewide PL Adjustments	103,031	48,581	151,612	7.76%	156,048	101,295	257,343	9.18%
Other PL Adjustments	639	669	1,308	0.07%	812	812	1,624	0.06%
New Proposals	11,207	14,264	25,471	1.30%	(7,377)	(7,479)	(14,856)	(0.53%)
<b>Total Budget</b>	<b>\$1,003,128</b>	<b>\$951,765</b>	<b>\$1,954,893</b>		<b>\$1,429,345</b>	<b>\$1,374,490</b>	<b>\$2,803,835</b>	

### Present Law Adjustments

The "Present Law Adjustments" table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments										
	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					125,212					124,315
Vacancy Savings					(39,865)					(39,828)
Inflation/Deflation					312					597
Fixed Costs					70,389					16,211
<b>Total Statewide Present Law Adjustments</b>		<b>\$103,031</b>	<b>\$881</b>	<b>\$0</b>	<b>\$156,048*</b>		<b>\$48,581</b>	<b>\$585</b>	<b>\$0</b>	<b>\$101,295*</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	(103,031)	(881)	0	(156,048)*	0.00	(48,581)	(585)	0	(101,295)*
DP 51 - Adjustment for Statewide Personal Services	0.00	56,350	482	0	85,347*	0.00	40,520	487	0	84,487*
DP 52 - Adjustment for Statewide Operations	0.00	47,320	436	0	71,513*	0.00	8,730	167	0	17,620*
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>\$639</b>	<b>\$37</b>	<b>\$0</b>	<b>\$812*</b>	<b>0.00</b>	<b>\$669</b>	<b>\$69</b>	<b>\$0</b>	<b>\$812*</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$103,670</b>	<b>\$918</b>	<b>\$0</b>	<b>\$156,860*</b>	<b>0.00</b>	<b>\$49,250</b>	<b>\$654</b>	<b>\$0</b>	<b>\$102,107*</b>

\* "Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.

### New Proposals

New Proposals											
	-----Fiscal 2014-----					-----Fiscal 2015-----					
Program	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 54 - Additional Vacancy Savings	01	0.00	(47,152)	(2,089)	(9,950)	(65,736)*	0.00	(44,010)	(2,253)	(9,938)	(65,753)*
DP 15001 - Security Guard Supervisor 1.0 FTE	01	1.00	58,359	0	0	58,359	1.00	58,274	0	0	58,274
<b>Total</b>	<b>1.00</b>	<b>\$11,207</b>	<b>(\$2,089)</b>	<b>(\$9,950)</b>	<b>(\$7,377)*</b>	<b>1.00</b>	<b>\$14,264</b>	<b>(\$2,253)</b>	<b>(\$9,938)</b>	<b>(\$7,479)*</b>	

\* "Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 54 - Additional Vacancy Savings - The legislature applied an additional 2% vacancy savings to all positions except those exempt in statute or that must be filled 24/7. Language was included in HB 2 that allows the agency to allocate the reduction among programs.

DP 15001 - Security Guard Supervisor 1.0 FTE - The legislature added general fund and 1.00 FTE for a business operations supervisor to supervise the security staff and daily operations of the museum security office.

**Language and Statutory Authority**

The legislature approved the following language for HB 2:

"Administration Program includes a reduction in general fund of \$47,152 in fiscal year 2014 and \$44,010 in fiscal year 2015, state special revenue of \$2,089 in fiscal year 2014 and \$2,253 in fiscal year 2015, federal special revenue of \$9,950 in fiscal year 2014 and \$9,938 in fiscal year 2015, and proprietary funds of \$6,545 in fiscal year 2014 and \$9,552 in fiscal year 2015. The reduction is equivalent of an additional 2% vacancy savings. The agency may allocate this reduction in funding among programs when developing 2015 biennium operating plans."

### Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	14.75	14.75	14.75	14.75	14.75	14.75	0.00	0.00%
Personal Services	794,895	792,509	795,555	796,615	1,587,404	1,592,170	4,766	0.30%
Operating Expenses	292,955	371,266	354,166	352,307	664,221	706,473	42,252	6.36%
Equipment & Intangible Assets	48,566	6,954	354,259	156,810	55,520	511,069	455,549	820.51%
<b>Total Costs</b>	<b>\$1,136,416</b>	<b>\$1,170,729</b>	<b>\$1,503,980</b>	<b>\$1,305,732</b>	<b>\$2,307,145</b>	<b>\$2,809,712</b>	<b>\$502,567</b>	<b>21.78%</b>
General Fund	1,037,315	1,036,075	1,357,146	1,158,849	2,073,390	2,515,995	442,605	21.35%
State Special	64,999	65,000	112,732	112,781	129,999	225,513	95,514	73.47%
Federal Special	0	0	0	0	0	0	0	n/a
Other	34,102	69,654	34,102	34,102	103,756	68,204	(35,552)	(34.27%)
<b>Total Funds</b>	<b>\$1,136,416</b>	<b>\$1,170,729</b>	<b>\$1,503,980</b>	<b>\$1,305,732</b>	<b>\$2,307,145</b>	<b>\$2,809,712</b>	<b>\$502,567</b>	<b>21.78%</b>

### Page Reference

Legislative Budget Analysis, E-64

### Funding

The legislature funded this program primarily from general fund, as well as state special revenue from the lodging facility use tax and proprietary funds. Proprietary revenue comes from the sale of historic photo reproductions and images.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	1,037,315	1,037,315	2,074,630	82.46%	1,136,416	1,136,416	2,272,832	80.89%
Statewide PL Adjustments	19,838	19,542	39,380	1.57%	20,589	20,343	40,932	1.46%
Other PL Adjustments	(7)	(8)	(15)	0.00%	46,975	46,973	93,948	3.34%
New Proposals	300,000	102,000	402,000	15.98%	300,000	102,000	402,000	14.31%
<b>Total Budget</b>	<b>\$1,357,146</b>	<b>\$1,158,849</b>	<b>\$2,515,995</b>		<b>\$1,503,980</b>	<b>\$1,305,732</b>	<b>\$2,809,712</b>	

### Present Law Adjustments

The "Present Law Adjustments" table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments										
-----Fiscal 2014-----						-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					33,810					34,912
Vacancy Savings					(33,150)					(33,192)
Inflation/Deflation					745					1,398
Fixed Costs					19,184					17,225
<b>Total Statewide Present Law Adjustments</b>		<b>\$19,838</b>	<b>\$751</b>	<b>\$0</b>	<b>\$20,589</b>		<b>\$19,542</b>	<b>\$801</b>	<b>\$0</b>	<b>\$20,343</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	(19,838)	(751)	0	(20,589)	0.00	(19,542)	(801)	0	(20,343)
DP 51 - Adjustment for Statewide Personal Services	0.00	636	24	0	660	0.00	1,652	68	0	1,720
DP 52 - Adjustment for Statewide Operations	0.00	19,195	709	0	19,904	0.00	17,882	714	0	18,596
DP 15007 - Lodging Facility Use Tax Revenue Increase	0.00	0	47,000	0	47,000	0.00	0	47,000	0	47,000
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>(\$7)</b>	<b>\$46,982</b>	<b>\$0</b>	<b>\$46,975</b>	<b>0.00</b>	<b>(\$8)</b>	<b>\$46,981</b>	<b>\$0</b>	<b>\$46,973</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$19,831</b>	<b>\$47,733</b>	<b>\$0</b>	<b>\$67,564</b>	<b>0.00</b>	<b>\$19,534</b>	<b>\$47,782</b>	<b>\$0</b>	<b>\$67,316</b>

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.

DP 15007 - Lodging Facility Use Tax Revenue Increase - The legislature increased state special revenue funding from the lodging facility use tax to provide additional accessibility to archival materials for the public and researchers.

### New Proposals

New Proposals											
-----Fiscal 2014-----						-----Fiscal 2015-----					
Program	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 15003 - Research Program Shelving (Rst/Bien/OTO)	02	0.00	300,000	0	0	300,000	0.00	102,000	0	0	102,000
<b>Total</b>	<b>0.00</b>	<b>\$300,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,000</b>	<b>0.00</b>	<b>\$102,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$102,000</b>	

DP 15003 - Research Program Shelving (Rst/Bien/OTO) - The legislature added general fund in the 2015 biennium as a restricted, biennial, one-time-only appropriation to add 9,000 linear feet of regular shelving in the Archives storage area with 12,000 linear feet of compact shelving.

### Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	8.05	8.05	8.05	8.05	8.05	8.05	0.00	0.00%
Personal Services	381,462	368,727	388,800	388,849	750,189	777,649	27,460	3.66%
Operating Expenses	402,055	458,302	602,862	552,117	860,357	1,154,979	294,622	34.24%
Equipment & Intangible Assets	6,795	205	6,795	6,795	7,000	13,590	6,590	94.14%
<b>Total Costs</b>	<b>\$790,312</b>	<b>\$827,234</b>	<b>\$998,457</b>	<b>\$947,761</b>	<b>\$1,617,546</b>	<b>\$1,946,218</b>	<b>\$328,672</b>	<b>20.32%</b>
General Fund	487,866	508,411	598,177	547,259	996,277	1,145,436	149,159	14.97%
State Special	299,739	306,192	397,573	397,795	605,931	795,368	189,437	31.26%
Other	2,707	12,631	2,707	2,707	15,338	5,414	(9,924)	(64.70%)
<b>Total Funds</b>	<b>\$790,312</b>	<b>\$827,234</b>	<b>\$998,457</b>	<b>\$947,761</b>	<b>\$1,617,546</b>	<b>\$1,946,218</b>	<b>\$328,672</b>	<b>20.32%</b>

### Page Reference

Legislative Budget Analysis, E-67

### Funding

The program is funded through a combination of general fund, state special revenue from the lodging facility use tax and undesignated donations at the Original Governor's Mansion, and proprietary funds generated through the sales of books, copies, photographs, and the rental of traveling exhibits.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	487,866	487,866	975,732	85.18%	790,312	790,312	1,580,624	81.22%
Statewide PL Adjustments	35,314	32,397	67,711	5.91%	40,157	37,463	77,620	3.99%
Other PL Adjustments	(3)	(4)	(7)	0.00%	92,988	92,986	185,974	9.56%
New Proposals	75,000	27,000	102,000	8.90%	75,000	27,000	102,000	5.24%
<b>Total Budget</b>	<b>\$598,177</b>	<b>\$547,259</b>	<b>\$1,145,436</b>		<b>\$998,457</b>	<b>\$947,761</b>	<b>\$1,946,218</b>	

### Present Law Adjustments

The "Present Law Adjustments" table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					23,538					23,590
Vacancy Savings					(16,200)					(16,203)
Inflation/Deflation					(11)					4
Fixed Costs					32,830					30,072
<b>Total Statewide Present Law Adjustments</b>		<b>\$35,314</b>	<b>\$4,843</b>	<b>\$0</b>	<b>\$40,157</b>		<b>\$32,397</b>	<b>\$5,066</b>	<b>\$0</b>	<b>\$37,463</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	(35,314)	(4,843)	0	(40,157)	0.00	(32,397)	(5,066)	0	(37,463)
DP 51 - Adjustment for Statewide Personal Services	0.00	6,453	885	0	7,338	0.00	6,388	999	0	7,387
DP 52 - Adjustment for Statewide Operations	0.00	28,858	3,949	0	32,807	0.00	26,005	4,057	0	30,062
DP 15008 - Lodging Facility Use Tax Revenue Increase	0.00	0	93,000	0	93,000	0.00	0	93,000	0	93,000
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>(\$3)</b>	<b>\$92,991</b>	<b>\$0</b>	<b>\$92,988</b>	<b>0.00</b>	<b>(\$4)</b>	<b>\$92,990</b>	<b>\$0</b>	<b>\$92,986</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$35,311</b>	<b>\$97,834</b>	<b>\$0</b>	<b>\$133,145</b>	<b>0.00</b>	<b>\$32,393</b>	<b>\$98,056</b>	<b>\$0</b>	<b>\$130,449</b>

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.

DP 15008 - Lodging Facility Use Tax Revenue Increase - The legislature increased state special authority from the lodging facility use tax to increase historical interpretation expenditures.

### New Proposals

New Proposals	-----Fiscal 2014-----					-----Fiscal 2015-----					
	Program	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 15004 - Original Gov's Mansion Repair (Rst/Bien/OTO)	03	0.00	75,000	0	0	75,000	0.00	27,000	0	0	27,000
<b>Total</b>		<b>0.00</b>	<b>\$75,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$75,000</b>	<b>0.00</b>	<b>\$27,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$27,000</b>

DP 15004 - Original Gov's Mansion Repair (Rst/Bien/OTO) - The legislature added \$102,000 (Bien/OTO) general fund in the 2015 biennium for the purpose of interior work on the Original Governor's Mansion, including plaster repair, window repair, electrical work, and concrete work. The funding will be transferred to the Department of Administration to manage the project.

### Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	5.00	5.00	5.00	5.00	5.00	5.00	0.00	0.00%
Personal Services	266,964	259,259	261,575	262,862	526,223	524,437	(1,786)	(0.34%)
Operating Expenses	168,187	181,236	163,519	163,683	349,423	327,202	(22,221)	(6.36%)
<b>Total Costs</b>	<b>\$435,151</b>	<b>\$440,495</b>	<b>\$425,094</b>	<b>\$426,545</b>	<b>\$875,646</b>	<b>\$851,639</b>	<b>(\$24,007)</b>	<b>(2.74%)</b>
General Fund	151,048	141,826	140,267	140,958	292,874	281,225	(11,649)	(3.98%)
Federal Special	0	0	0	0	0	0	0	n/a
Other	284,103	298,669	284,827	285,587	582,772	570,414	(12,358)	(2.12%)
<b>Total Funds</b>	<b>\$435,151</b>	<b>\$440,495</b>	<b>\$425,094</b>	<b>\$426,545</b>	<b>\$875,646</b>	<b>\$851,639</b>	<b>(\$24,007)</b>	<b>(2.74%)</b>

### Page Reference

Legislative Budget Analysis, E-70

### Funding

The program is funded with a combination of general fund and proprietary funds. Proprietary funds are derived from subscription sales for the magazine and sales of books published by the program. General fund pays a portion of 2.00 FTE, the program manager and an editor, involved in publishing *Montana The Magazine of Western History*.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	151,048	151,048	302,096	107.42%	435,151	435,151	870,302	102.19%
Statewide PL Adjustments	(10,778)	(10,086)	(20,864)	(7.42%)	(10,054)	(8,602)	(18,656)	(2.19%)
Other PL Adjustments	(3)	(4)	(7)	0.00%	(3)	(4)	(7)	0.00%
New Proposals	0	0	0	0.00%	0	0	0	0.00%
<b>Total Budget</b>	<b>\$140,267</b>	<b>\$140,958</b>	<b>\$281,225</b>		<b>\$425,094</b>	<b>\$426,545</b>	<b>\$851,639</b>	

### Present Law Adjustments

The "Present Law Adjustments" table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					5,511					6,851
Vacancy Savings					(10,900)					(10,953)
Inflation/Deflation					146					269
Fixed Costs					(4,811)					(4,769)
<b>Total Statewide Present Law Adjustments</b>		<b>(\$10,778)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$10,054)*</b>		<b>(\$10,086)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$8,602)*</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	10,778	0	0	10,054*	0.00	10,086	0	0	8,602*
DP 51 - Adjustment for Statewide Personal Services	0.00	(5,777)	0	0	(5,389)*	0.00	(4,810)	0	0	(4,102)*
DP 52 - Adjustment for Statewide Operations	0.00	(5,004)	0	0	(4,668)*	0.00	(5,280)	0	0	(4,504)*
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>(\$3)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$3)*</b>	<b>0.00</b>	<b>(\$4)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$4)*</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>(\$10,781)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$10,057)*</b>	<b>0.00</b>	<b>(\$10,090)</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$8,606)*</b>

\* "Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.

### Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	5.85	5.85	5.85	5.85	5.85	5.85	0.00	0.00%
Personal Services	226,029	285,754	284,463	284,352	511,783	568,815	57,032	11.14%
Operating Expenses	111,189	129,308	125,332	125,249	240,497	250,581	10,084	4.19%
<b>Total Costs</b>	<b>\$337,218</b>	<b>\$415,062</b>	<b>\$409,795</b>	<b>\$409,601</b>	<b>\$752,280</b>	<b>\$819,396</b>	<b>\$67,116</b>	<b>8.92%</b>
General Fund	226,029	285,754	284,435	284,321	511,783	568,756	56,973	11.13%
State Special	89,499	95,231	103,670	103,590	184,730	207,260	22,530	12.20%
Federal Special	0	0	0	0	0	0	0	n/a
Other	21,690	34,077	21,690	21,690	55,767	43,380	(12,387)	(22.21%)
<b>Total Funds</b>	<b>\$337,218</b>	<b>\$415,062</b>	<b>\$409,795</b>	<b>\$409,601</b>	<b>\$752,280</b>	<b>\$819,396</b>	<b>\$67,116</b>	<b>8.92%</b>

### Page Reference

Legislative Budget Analysis, E-72

### Funding

The legislature budget funds this program primarily from general fund.

The 2011 Legislature added state special revenue from the lodging facility use tax as an ongoing revenue source for this program, for the purpose of historical interpretation and costs relating to the Scriver collection. The executive budget anticipates the lodging facility use tax will increase in the 2015 biennium and increases the operating expenses in the program accordingly.

Proprietary funds are the smallest revenue source for this program and are derived from program fees and education enterprises.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	226,029	226,029	452,058	79.48%	337,218	337,218	674,436	82.31%
Statewide PL Adjustments	58,434	58,323	116,757	20.53%	62,612	62,421	125,033	15.26%
Other PL Adjustments	(28)	(31)	(59)	(0.01%)	9,965	9,962	19,927	2.43%
New Proposals	0	0	0	0.00%	0	0	0	0.00%
<b>Total Budget</b>	<b>\$284,435</b>	<b>\$284,321</b>	<b>\$568,756</b>		<b>\$409,795</b>	<b>\$409,601</b>	<b>\$819,396</b>	

### Present Law Adjustments

The "Present Law Adjustments" table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					70,287					70,170
Vacancy Savings					(11,853)					(11,847)
Inflation/Deflation					86					178
Fixed Costs					4,092					3,920
<b>Total Statewide Present Law Adjustments</b>		<b>\$58,434</b>	<b>\$4,178</b>	<b>\$0</b>	<b>\$62,612</b>		<b>\$58,323</b>	<b>\$4,098</b>	<b>\$0</b>	<b>\$62,421</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	(58,434)	(4,178)	0	(62,612)	0.00	(58,323)	(4,098)	0	(62,421)
DP 51 - Adjustment for Statewide Personal Services	0.00	54,535	3,899	0	58,434	0.00	54,494	3,829	0	58,323
DP 52 - Adjustment for Statewide Operations	0.00	3,871	272	0	4,143	0.00	3,798	262	0	4,060
DP 15009 - Lodging Facility Use Tax Revenue Increase	0.00	0	10,000	0	10,000	0.00	0	10,000	0	10,000
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>(\$28)</b>	<b>\$9,993</b>	<b>\$0</b>	<b>\$9,965</b>	<b>0.00</b>	<b>(\$31)</b>	<b>\$9,993</b>	<b>\$0</b>	<b>\$9,962</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$58,406</b>	<b>\$14,171</b>	<b>\$0</b>	<b>\$72,577</b>	<b>0.00</b>	<b>\$58,292</b>	<b>\$14,091</b>	<b>\$0</b>	<b>\$72,383</b>

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government Subcommittee.

DP 15009 - Lodging Facility Use Tax Revenue Increase - The legislature increased state special authority from the lodging facility use tax to produce additional interpretive components for classrooms and public programming.

### Program Budget Comparison

The following table summarizes the total legislative budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	8.75	8.75	8.75	8.75	8.75	8.75	0.00	0.00%
Personal Services	486,539	482,078	468,092	467,556	968,617	935,648	(32,969)	(3.40%)
Operating Expenses	126,702	142,972	123,335	123,399	269,674	246,734	(22,940)	(8.51%)
Grants	87,120	88,389	87,120	87,120	175,509	174,240	(1,269)	(0.72%)
<b>Total Costs</b>	<b>\$700,361</b>	<b>\$713,439</b>	<b>\$678,547</b>	<b>\$678,075</b>	<b>\$1,413,800</b>	<b>\$1,356,622</b>	<b>(\$57,178)</b>	<b>(4.04%)</b>
General Fund	34,140	32,252	35,203	35,158	66,392	70,361	3,969	5.98%
Federal Special	655,522	664,500	633,267	632,787	1,320,022	1,266,054	(53,968)	(4.09%)
Other	10,699	16,687	10,077	10,130	27,386	20,207	(7,179)	(26.21%)
<b>Total Funds</b>	<b>\$700,361</b>	<b>\$713,439</b>	<b>\$678,547</b>	<b>\$678,075</b>	<b>\$1,413,800</b>	<b>\$1,356,622</b>	<b>(\$57,178)</b>	<b>(4.04%)</b>

### Page Reference

Legislative Budget Analysis, E-75

### Funding

The program is funded through a combination of general fund, federal special revenue from the National Park Service (NPS), and proprietary funds. Proprietary funds are generated from fees for historical preservation assistance and services and are used to enhance and maintain the agency's antiquities data base. The federal grants from the NPS have a 60:40 federal/state matching requirement. MHS uses funding at the local level to match the federal grant. The NPS grant funds are subject to federal sequestration.

### Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	34,140	34,140	68,280	97.04%	700,361	700,361	1,400,722	103.25%
Statewide PL Adjustments	1,063	1,017	2,080	2.96%	(21,796)	(22,266)	(44,062)	(3.25%)
Other PL Adjustments	0	1	1	0.00%	(18)	(20)	(38)	0.00%
New Proposals	0	0	0	0.00%	0	0	0	0.00%
<b>Total Budget</b>	<b>\$35,203</b>	<b>\$35,158</b>	<b>\$70,361</b>		<b>\$678,547</b>	<b>\$678,075</b>	<b>\$1,356,622</b>	

### Present Law Adjustments

The "Present Law Adjustments" table shows the changes to the base budget adopted by the legislature.

Present Law Adjustments	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					1,057					500
Vacancy Savings					(19,504)					(19,483)
Inflation/Deflation					(50)					49
Fixed Costs					(3,299)					(3,332)
<b>Total Statewide Present Law Adjustments</b>		<b>\$1,063</b>	<b>\$0</b>	<b>(\$22,238)</b>	<b>(\$21,796)*</b>		<b>\$1,017</b>	<b>\$0</b>	<b>(\$22,715)</b>	<b>(\$22,266)*</b>
DP 50 - Initial Motion to FY 2012 Base	0.00	(1,063)	0	22,238	21,796*	0.00	(1,017)	0	22,715	22,266*
DP 51 - Adjustment for Statewide Personal Services	0.00	900	0	(18,821)	(18,447)*	0.00	867	0	(19,366)	(18,983)*
DP 52 - Adjustment for Statewide Operations	0.00	163	0	(3,434)	(3,367)*	0.00	151	0	(3,369)	(3,303)*
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$17)</b>	<b>(\$18)*</b>	<b>0.00</b>	<b>\$1</b>	<b>\$0</b>	<b>(\$20)</b>	<b>(\$20)*</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$1,063</b>	<b>\$0</b>	<b>(\$22,255)</b>	<b>(\$21,814)*</b>	<b>0.00</b>	<b>\$1,018</b>	<b>\$0</b>	<b>(\$22,735)</b>	<b>(\$22,286)*</b>

\* "Total Funds" amount includes funding from sources other than General Fund, State Special, or Federal Special (i.e. Proprietary).

DP 50 - Initial Motion to FY 2012 Base - The legislature adopted a motion to establish the starting point for budget deliberations as the FY 2012 base. This adjustment removes statewide present law adjustments for personal services, vacancy savings, fixed costs, and inflation/deflation.

DP 51 - Adjustment for Statewide Personal Services - This adjustment funds statewide personal services and vacancy savings.

DP 52 - Adjustment for Statewide Operations - This adjustment establishes the fixed cost and inflation/deflation rates as approved by the General Government subcommittee.