

Help Montanans prepare to meet their own long term care needs or those of a relative or a friend.		Agency/Program #: 69010-22-G2
		Division: Senior & Long Term Care
		Program: Aging Services
Agency Name:	Department of Public Health and Human Services	
Agency Contact:	Mary Dalton	444-4084
LFC Contact:	Senator Wanzenried; Senator Lewis	
LFD Liaison:	Kris Wilkinson	444-2722
OBPP Liaison:	Pat Sullivan	444-1207

Program or Project Description:
 This division plans, administers, and provides publicly funded long term care services for Montana's senior citizens and persons with physical disabilities, including Medicaid funded skilled nursing facility and home and community services, programs funded from the federal older American Act, adult protective services, and two state-operated veterans' homes.

Appropriation, Expenditure and Source					Approp & Expenditure numbers are as of August 31, 2010
Fund Name:	2010		2011		
	Approp.	Expended	Approp.	Expended	
General Fund	0	0	0	0	
State Special	0	0	0	0	
Federal Funds	0	0	0	0	
Total:	\$0	\$0	\$0	\$0	

Goal(s):
 Increase the ability of Montanans to prepare to meet their own long term care needs or the long term care needs of a relative or a friend.

Performance Measures :
 Maintain or increase the number of home delivered meals served through the Aging network.
 Increase the number of care givers receiving supportive services (including respite care) and increase the project income for these services.
 Develop a coordinated continuing public education campaign to inform Montanans about long term care issues and options emphasizing the need for long term care planning and personal responsibility.
 There are some other measures that apply as well that SLTC doesn't really control but would measure the level of personal responsibility and planning that folks are doing to meet their future needs that SLTC would use as other measures as to whether this goal is being attained. (ie long term care insurance claimed on state tax forms).

2011 Biennium Significant Milestones:	Completion Dates	
	Target	Actual
1 In 2009 661,51 home delivered meals were provided compared to 657,490 in FY 2008.		661,551
2 Project income specifically from caregiver services has gone from \$35,115 to \$33,801 between 2008 and 2009. The number of care givers receiving respite services has declined from 642 in 2008 to 589 in 2009. (Some of the reduction is due to Alz. grant ending)		\$33,801/589
3 Continuing public education about LTC issues and options were provided through 99 Aging Horizons TV shows in 8 markets broadcast over Bresnan cable network		99 shows
4 FY 2009 78,327 phone and personal contacts were made by I & A techs to provide information on aging services and assist callers. In 2008 89,144 contacts were made and in 2007, 60,322		2009 - 78,327
5 The number of individuals taking the elderly/dependent tax credit on state income tax return was 46 in 2008 compared to 36 in 2007. The number of individuals for 2010 (tax year 2009) is not available from the Department of Revenue at this time.		
6 The number of individuals claiming the LTC insurance tax deduction on state income tax returns was 13,540 in 2008 up from 12,074 in 2007 and 10,911 in 2006. 2009 is not available from the Department of Revenue at this time.		

Performance Report:

1. The number of home delivered meals served through the Aging network.
FY 08 - 657,490 FY 09 - 661,511
2. Increase the number of caregivers receiving supportive services (including respite) and increase the project income for these services.
Income FY 08 - \$35,115 FY 09 - \$33,801 **Respite Services** FY 08 - 642 FY 09 - 589
3. 99 Aging Horizon TV shows in 8 markets
4. Personal and Phone Contacts: FY 09 - 78,327 FY 08 - 89,144
5. Individuals claiming tax credit: FY 07 - 36 FY 08 - 46
6. Individuals claiming LTC insurance deductions: FY 07 - 12,074 FY 08 - 13,540

LFD Narrative:

LFD Assessment: On track overall

Data Relevance: The data has been updated for the latest year available, at the December workgroup meeting the department reported on FY 2009 using estimated numbers for the first 4 measures and FY 2006 and FY 2007 information for the remaining 2 measures.

Appropriation Status: Appropriation and expenditure status for these programs in FY 2010 and FY 2011 was not provided as requested

Comments/Issues - The data provided indicates the programs for elderly persons to live independently have remained stable or increased for the number of home delivered meals serviced through the Aging Network, the number of Aging Horizon TV shows, the individuals claiming tax credits for elderly or dependent care, and the individuals claiming the long-term care insurance deductions. The number of caregivers receiving supportive services including respite have declined both as measured through program income and numbers receiving services. The workgroup may wish to discuss with the department the program income for FY 2010 and the number of caregivers receiving respite services to determine if the trend has changed.

Options: Change the LFD Assessment
 Release from reporting
 Request the department update the Joint Appropriations Subcommittee on DPHHS on the status of the measures for FY 2010

D	Date	Author
6901-22-G2	9/23/08	Steinbeck
6901-22-G2 BO - 3	11/30/09	Steinbeck
6901-22-G2	10/4/2010	Wilkinson

Change Description	
LFD narrative added	
LFD narrative added	
LFD narrative added	