

Program Budget Comparison

The following table summarizes the total executive budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	8.05	8.05	8.05	8.05	8.05	8.05	0.00	0.00%
Personal Services	381,462	368,727	388,800	388,849	750,189	777,649	27,460	3.66%
Operating Expenses	402,055	458,302	603,067	552,324	860,357	1,155,391	295,034	34.29%
Equipment & Intangible Assets	6,795	205	6,795	6,795	7,000	13,590	6,590	94.14%
Total Costs	\$790,312	\$827,234	\$998,662	\$947,968	\$1,617,546	\$1,946,630	\$329,084	20.34%
General Fund	487,866	508,411	598,373	547,456	996,277	1,145,829	149,552	15.01%
State Special	299,739	306,192	397,582	397,805	605,931	795,387	189,456	31.27%
Other	2,707	12,631	2,707	2,707	15,338	5,414	(9,924)	(64.70%)
Total Funds	\$790,312	\$827,234	\$998,662	\$947,968	\$1,617,546	\$1,946,630	\$329,084	20.34%

Program Description

The Museum Program collects, preserves, and interprets the history of Montana through its material culture, collecting fine arts and historical, archaeological, and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours, and traveling exhibits. The program also coordinates with the society's Education program to orchestrate events, programs, and materials on Montana history for learners of all ages.

Program Highlights

Museum Program Major Budget Highlights	
<ul style="list-style-type: none"> ◆ The executive budget would increase this budget 20% due to: <ul style="list-style-type: none"> • Projected revenue increases from the accommodations tax that would fund operating expense increases to enhance the agency's ability to collect, preserve, and interpret Montana history • A one-time budget proposal adding \$102,000 general fund to complete interior repairs at the original governor's mansion 	

Funding

The following table shows program funding, by source for the 2015 biennium as recommended by the Governor.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget - Museum Program							
Funds	HB 2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
General Fund	\$1,145,829	\$0	\$0	\$1,145,829	56.5%		
State Special Total	\$795,387	\$0	\$83,182	\$878,569	43.3%		
02045 Orig Gov's Mansion Restoration	\$6,350	\$0	\$0	\$6,350	0.3%		
02123 Sites & Signs	\$0	\$0	\$79,138	\$79,138	3.9%	15-65-121	Direct
02853 Accommodation Tax	\$789,037	\$0	\$0	\$789,037	38.9%		
02986 Lewis & Clark License Plates	\$0	\$0	\$4,044	\$4,044	0.2%	90-1-115	Direct
Proprietary Total	\$5,414	\$0	\$0	\$5,414	0.3%		
06077 Mhs Museum Enterprise Funds	\$5,414	\$0	\$0	\$5,414	0.3%		
Total All Funds	\$1,946,630	\$0	\$83,182	\$2,029,812	100.0%		
Percent - Total All Sources	95.9%	0.0%	4.1%				

The program is funded through a combination of general fund, state special revenue from the lodging facility use tax and undesignated donations at the Original Governor’s Mansion, and proprietary funds generated through the sales of books, copies, photographs, and the rental of traveling exhibits.

LFD COMMENT	Museum enterprise fund expenditures in FY 2012 were significantly less than the budgeted amount. Revenues to this fund have decreased from \$14,000 in FY 2003 to \$2,900 in FY 2012. For a further discussion, see the Summary section of this narrative.
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Budget Summary by Category

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	487,866	487,866	975,732	85.16%	790,312	790,312	1,580,624	81.20%
Statewide PL Adjustments	35,314	32,397	67,711	5.91%	40,157	37,463	77,620	3.99%
Other PL Adjustments	0	0	0	0.00%	93,000	93,000	186,000	9.55%
New Proposals	75,193	27,193	102,386	8.94%	75,193	27,193	102,386	5.26%
Total Budget	\$598,373	\$547,456	\$1,145,829		\$998,662	\$947,968	\$1,946,630	

Present Law Adjustments

The “Present Law Adjustments” table shows the changes to the adjusted base budget proposed by the executive. “Statewide Present Law” adjustments are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Present Law Adjustments										
Personal Services					23,538					23,590
Vacancy Savings					(16,200)					(16,203)
Inflation/Deflation					(11)					4
Fixed Costs					32,830					30,072
Total Statewide Present Law Adjustments		\$35,314	\$4,843	\$0	\$40,157		\$32,397	\$5,066	\$0	\$37,463
DP 15008 - Lodging Facility Use Tax Revenue Increase	0.00	0	93,000	0	93,000	0.00	0	93,000	0	93,000
Total Other Present Law Adjustments	0.00	\$0	\$93,000	\$0	\$93,000	0.00	\$0	\$93,000	\$0	\$93,000
Grand Total All Present Law Adjustments	0.00	\$35,314	\$97,843	\$0	\$133,157	0.00	\$32,397	\$98,066	\$0	\$130,463

DP 15008 – Increase Accommodations Tax Appropriation for Higher Projected Revenue - The executive budget would add state special revenue from the lodging facility use tax to increase historical interpretation expenditures.

New Proposals

Program	-----Fiscal 2014-----					-----Fiscal 2015-----					
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 6101 - Professional Development Center Fee Allocation	03	0.00	193	0	0	193	0.00	193	0	0	193
DP 15004 - Original Gov's Mansion Repair (Rst/Bien/OTO)	03	0.00	75,000	0	0	75,000	0.00	27,000	0	0	27,000
Total	0.00	\$75,193	\$0	\$0	\$75,193	0.00	\$27,193	\$0	\$0	\$27,193	

DP 61013 - Professional Development Center Training Fee Alloc - NP- 6101 - The executive requests an increase for training services purchased from the Professional Development Center (PDC) of the Department of Administration. This request reflects the difference between the amount paid in the base for PDC services and a fixed cost allocation based on agency FTE counts. Starting in the 2015 biennium and beyond, the executive recommends funding the PDC as a fixed cost item. For a further discussion, see the narrative for the Department of Administration.

DP 15004 - Original Gov's Mansion Interior Repair OTO (Bien) - The executive budget would add \$102,000 (Bien/OTO) general fund in the 2015 biennium for the purpose of interior work on the Original Governor's Mansion, including plaster repair, window repair, electrical work, and concrete work. The funding would be transferred to the Department of Administration to manage the project.

LFD COMMENT	This project is not included in the proposed HB 5, the long range building program funded with cash.
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