

Total Montana Historical Society Funding by Source of Authority
2015 Biennium Budget -

Funds	Non-		Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
	HB 2	Budgeted Proprietary					
General Fund	\$6,629,097	\$0	\$0	\$6,629,097	59.8%		
State Special Total	\$1,426,215	\$0	\$369,054	\$1,795,269	16.2%		
02041 Mt Hist. Society Donations	\$146,317	\$0	\$0	\$146,317	1.3%		
02045 Orig Gov's Mansion Restoration	\$6,350	\$0	\$0	\$6,350	0.1%		
02123 Sites & Signs	\$0	\$0	\$365,010	\$365,010	3.3%		
02853 Accommodation Tax	\$1,273,548	\$0	\$0	\$1,273,548	11.5%		
02986 Lewis & Clark License Plates	\$0	\$0	\$4,044	\$4,044	0.0%		
Federal Special Total	\$1,459,831	\$0	\$0	\$1,459,831	13.2%		
03021 Historic Sites Preservation	\$1,459,831	\$0	\$0	\$1,459,831	13.2%		
Proprietary Total	\$1,206,300	\$0	\$0	\$1,206,300	10.9%		
06002 Mhs Publications Enterprise	\$570,760	\$0	\$0	\$570,760	5.1%		
06013 Shpo Enterprise Fund	\$20,815	\$0	\$0	\$20,815	0.2%		
06022 Mhs Education Enterprise Funds	\$43,380	\$0	\$0	\$43,380	0.4%		
06071 Merchandise - Historical Soc	\$441,013	\$0	\$0	\$441,013	4.0%		
06072 Misc Enterprise-historical Soc	\$33,826	\$0	\$0	\$33,826	0.3%		
06073 Historical Society Management	\$56,714	\$0	\$0	\$56,714	0.5%		
06076 Mhs Library Enterprise Funds	\$34,378	\$0	\$0	\$34,378	0.3%		
06077 Mhs Museum Enterprise Funds	\$5,414	\$0	\$0	\$5,414	0.0%		
Total All Funds	\$10,721,443	\$0	\$369,054	\$11,090,497	100.0%		
Percent - Total All Sources	96.7%	0.0%	3.3%				

5% Base Budget Reduction Form
[17-7-111-3\(f\)](#)

AGENCY CODE & NAME:

51170 Montana Historical Society

Minimum Requirement

TARGETED REDUCTION TO EQUAL 5% OF CURRENT BASE BUDGET

General Fund	State Special Revenue Fund
\$ 139,963	\$ 27,619

Priority

SERVICE(S) TO BE ELIMINATED OR REDUCED

	General Fund Annual Savings	State Special Revenue Annual Savings
1 Program 2 Subscriptions to microfilm of daily newspapers	\$ 22,041	
2 program 2 Cut Library Book Fund	\$ 3,800	
3 Program 2 Cut to Microfilming of Non-Daily Newspapers	\$ 9,750	
4 program 2 Elimination of Montana Shared Catalog, Northwest Digital Archives and Montana Memory Project memberships	\$ 12,496	
5 Program 2 Cut to professional conservation supplies	\$ 3,779	
6 Program 1 Computer and peripheral replacement moves to 5 year cycle	\$ 26,000	
7 Program 1 Reduce Board of Trustees travel	\$ 4,000	
8 Program 3 Reduce professional museum conservation supplies	\$ 55,097	
9 Program 1 Reduce security equipment maintenance	\$ 3,000	
10 Program 1 Reduce Membership benefits		\$ 4,000
11 Program 5 Reduce Sites and Signs program		\$ 14,000
12 Program 5 Reduce Teacher and classroom materials		9619
TOTAL SAVINGS	\$ 139,963	\$ 27,619
DIFFERENCE	0	0

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Elimination of annual subscription to microfilm copies of /digital access to daily newspaper of Montana (Helena, Billings, Kalispell, Missoula, Bozeman, Butte, etc

#2 THE SAVINGS THAT ARE EXPECTED:

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The Research Center is the only library in the state that collects, preserves, and provides access to all newspapers from throughout the state. We currently have over 95% of the newspapers ever published in the state, from 1864 to the present. Our newspaper collection is used on average by 5,200 patrons each year; in addition, an average of 600 patrons request newspapers through inter-library loan each year. By eliminating our annual subscriptions to daily newspapers, we would lose the comprehensiveness of our collection and lower our collection standard. Patrons would lose a valuable—and often requested—research tool and much of our modern history would not be preserved in Montana for Montanans.

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

a small percentage of these funds could potentially be replaced by proprietary funds, earned through fees charged to the public for research and reproductions.

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-101, MCA 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Cut Library Book Fund

#2 THE SAVINGS THAT ARE EXPECTED:

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The Research Center Library is charged with collecting and preserving published materials related to Montana and its history. Those materials include subscriptions to journals, books, maps, and reference materials. Without sufficient annual funding to purchase new materials or rare materials that are have become available, the Library collection will stagnate and a significant portion of materials related to Montana will not be collected and preserved for future generations.

#4 HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

a small percentage of these funds could potentially be replaced by proprietary funds, earned through fees charged to the public for research and reproductions.

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-101, MCA 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Cut to Microfilming of Non-Daily Newspapers

#2 THE SAVINGS THAT ARE EXPECTED:

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The Research Center is the only library in the state that collects, preserves, and provides access to all newspapers from throughout the state. We currently have over 95% of the newspapers ever published in the state, from 1864 to the present. Our newspaper collection is used on average by 5,200 patrons each year; in addition, an average of 600 patrons request newspapers through inter-library loan each year. By eliminating our program to microfilm non-daily newspapers, we would lose the comprehensiveness of our collection and lower our collection standard. Patrons would lose a valuable—and often requested—research tool and much of our modern history would not be preserved in Montana for Montanans.

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

a small percentage of these funds could potentially be replaced by proprietary funds, earned through fees charged to the public for research and reproductions.

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

- YES MCA 22-3-101, 22-3-201, 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Elimination of Montana Shared Catalog, Northwest Digital Archives and Montana Memory Project memberships

#2 THE SAVINGS THAT ARE EXPECTED:

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

This elimination would be the most devastating to the Research Center. Since 2001 the Research Center has been a member of a statewide consortium of libraries who share the cost of a comprehensive library management system and online catalog. Staff members use this system to catalog all materials in the collection and it serves as our collection management software. Without MSC membership, staff could not manage the collections; patrons could not search the collections; and our materials would be virtually inaccessible. In addition, we also utilize the Northwest Digital Archives to provide detailed access to our archival collections. The Northwest Digital Archives is a regional consortium of archival repositories. Membership in this consortium is essential to providing access to our archival collections. The Montana Memory Project is a statewide consortium of libraries, museums and archives seeking to making their historical resources freely available online. Withdrawing our support from this project would mean not only that digital reproductions of our materials are no longer freely available online, but that the project would most likely fail. There are currently 30 libraries statewide participating in this project.

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

a small percentage of these funds could potentially be replaced by proprietary funds, earned through fees charged to the public for research and reproductions.

#5

WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-101, MCA 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1

BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Cut to professional conservation supplies

#2

THE SAVINGS THAT ARE EXPECTED:

#3

THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The Research Center is charged with the long-term preservation and care of the materials documenting Montana's history, including archival documents, historic photographs and films, maps, books, newspapers, and oral histories. The proper care of these materials requires appropriate professional conservation supplies. A cut to this area of our budget would endanger our collections and hamper our ability to provide the best possible care for those materials.

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

no alternative

#5

WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

yes MCA 22-3-101, MCA 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1

BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

personal computer replacement moves to 5 year cycle

#2

THE SAVINGS THAT ARE EXPECTED:

#3

THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

MHS is currently behind other state agencies with up-to-date PCs and software. This reduction will result in additional loss in timing for bringing MHS to current PC and software standards

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

No alternatives

#5

WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-101

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Reduce Board of Trustees travel

#2 THE SAVINGS THAT ARE EXPECTED:

4000

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The Board of Trustees would have limited interaction and might impede discussion making and discussion on topics

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

Video conference and telephone conference calls

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

yes MCA 22-3-104

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Reduce professional museum conservation supplies

#2 THE SAVINGS THAT ARE EXPECTED:

55097

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The museum program is charged with the long-term preservation and care of the art and artifacts documenting Montana's history. The proper care of these materials requires appropriate professional conservation supplies and services. A cut to this area of our budget would endanger our collections and hamper our ability to provide the best possible care for those materials.

#4 HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

no alternative

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

yes, MCA 22-3-101, MCA 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Reduce security equipment maintenance

#2 THE SAVINGS THAT ARE EXPECTED:

\$ 3,000

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

maintenance or faulty equipment replacement would be limited

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

no alternative

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-101, 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1 BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

reduction of membership benefit package

#2 THE SAVINGS THAT ARE EXPECTED:

4000

#3

THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

potential decrease in revenue stream if numbers of members are not renewed

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

no alternative

#5

WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-107

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1

BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Program 5 Sites and Signs program

#2

THE SAVINGS THAT ARE EXPECTED:

\$14,000

#3

THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

The program is the only source for Montana citizens to receive the National Register plaques

#4

HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

no alternative

#5

WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

YES MCA 22-3-101

5% Base Budget Reduction Form

AGENCY CODE & NAME:

51170 Montana Historical Society

#1

BRIEF DESCRIPTION OF SERVICE TO BE CONSIDERED FOR ELIMINATION OR REDUCTION:

Program 5 Reduce public, teacher and classroom materials

#2

THE SAVINGS THAT ARE EXPECTED:

\$9,619

#3 THE CONSEQUENCES OR IMPACTS OF THE PROPOSED ELIMINATION OR REDUCTION:

Reduce the number of printed and/or interpretive materials that the Education Program produces. The materials are distributed statewide to inform citizens of services offered, to interpret Montana history and to provide resources for students, teachers and the general public.

#4 HOW THE IMPACT TO CONSTITUENTS AND STAFF MIGHT BE MITIGATED:

Some materials currently distributed in print format could be available on the MHS website. However, this would not be a workable solution for all materials and would limit access to patrons who have no computers and are not familiar with the internet. This would impact the availability of materials for the teacher in classroom activity. This would have greater impact on educators and students who live outside the Helena and are therefore more reliant on published materials than those who live in Helena and can more readily access exhibit tours and other in-house programs.

#5 WHETHER THE SERVICE IS SPECIFICALLY REQUIRED BY STATE & /OR FEDERAL STATUTE - YES OR NO:

Montana Historical Society
Agency's Goals and Objectives

Measurable Objectives for the 2015 Biennium

Goal	Measurable Objectives	Current status of Measures
<p>Increase engagement and visibility of services and products to rural Montana towns, museums, and libraries, and in turn their input gathered on improvement of services and projects</p>	<ol style="list-style-type: none"> 1. Number of meetings, consultations, and professional workshops held around the state. 2. Attendance and participation in annual state history conference. 	<ol style="list-style-type: none"> 1. Traveling exhibits, grant management meetings, oral history workshops, teacher training, and board development meetings 2. Annual state history conference held in other locations than Helena
<p>Enhance partnerships with other state agencies, with nonprofit groups, and with other levels of government.</p>	<p>Number of formalized partnerships that further the causes of heritage preservation and history education.</p>	<ol style="list-style-type: none"> 1. Partnerships with Office of Public Instruction, Indian Education for All, Montana Heritage Commission, Moss Mansion-Billings, Certified Local, Department of Commerce, Western History Association. 2. Additional partnerships Montana's tribal peoples, with Mountain-Plains Museums Association, Great Montana Foundation and Internationally with sister state of Kumamoto Japan and with museums in Alberta Province, Canada.

<p>Planning and executing a capital and endowment campaign for the Montana Heritage Center and MHS renovation</p>	<ol style="list-style-type: none"> 1. Revise marketing materials to compliment campaign activities. 2. Design and implement three-phase capital campaign 3. Complete major business and individual gift commitments; 	<ol style="list-style-type: none"> 1. Materials and branding redesigned, produced and utilized. 2. Business and individual Leadership Gift prospects identified and cultivated. 3. \$5 mil in total gifts from business and individuals thru Phase Three.
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