

**Program Budget Comparison**

The following table summarizes the total executive budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	14.75	14.75	14.75	14.75	14.75	14.75	0.00	0.00%
Personal Services	794,895	792,509	795,555	796,615	1,587,404	1,592,170	4,766	0.30%
Operating Expenses	292,955	371,266	354,641	352,784	664,221	707,425	43,204	6.50%
Equipment & Intangible Assets	48,566	6,954	354,259	156,810	55,520	511,069	455,549	820.51%
<b>Total Costs</b>	<b>\$1,136,416</b>	<b>\$1,170,729</b>	<b>\$1,504,455</b>	<b>\$1,306,209</b>	<b>\$2,307,145</b>	<b>\$2,810,664</b>	<b>\$503,519</b>	<b>21.82%</b>
General Fund	1,037,315	1,036,075	1,357,603	1,159,307	2,073,390	2,516,910	443,520	21.39%
State Special	64,999	65,000	112,750	112,800	129,999	225,550	95,551	73.50%
Federal Special	0	0	0	0	0	0	0	n/a
Other	34,102	69,654	34,102	34,102	103,756	68,204	(35,552)	(34.27%)
<b>Total Funds</b>	<b>\$1,136,416</b>	<b>\$1,170,729</b>	<b>\$1,504,455</b>	<b>\$1,306,209</b>	<b>\$2,307,145</b>	<b>\$2,810,664</b>	<b>\$503,519</b>	<b>21.82%</b>

**Program Description**

The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public, and assists researchers with published materials, historic records and manuscripts, photographs and related media, and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

**Program Highlights**

<b>Research Center Major Budget Highlights</b>
<ul style="list-style-type: none"> <li>◆ The executive budget would replace declining agency-generated revenue with state general fund</li> <li>◆ The executive proposes a biennial 22% budget increase for this program that is driven by                             <ul style="list-style-type: none"> <li>• A one-time budget proposal adding \$402,000 general fund to increase the shelving area for the archives by 21%</li> <li>• Projected revenue increase from the accommodations tax that would be used to provide additional accessibility to archival materials</li> </ul> </li> </ul>

**Funding**

The following table shows program funding, by source for the 2015 biennium as recommended by the Governor.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget - Research Center							
Funds	HB 2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
General Fund	\$2,516,910	\$0	\$0	\$2,516,910	89.5%		
State Special Total	\$225,550	\$0	\$0	\$225,550	8.0%		
02853 Accommodation Tax	\$225,550	\$0	\$0	\$225,550	8.0%		
Proprietary Total	\$68,204	\$0	\$0	\$68,204	2.4%		
06072 Misc Enterprise-historical Soc	\$33,826	\$0	\$0	\$33,826	1.2%		
06076 Mhs Library Enterprise Funds	\$34,378	\$0	\$0	\$34,378	1.2%		
Total All Funds	\$2,810,664	\$0	\$0	\$2,810,664	100.0%		
<b>Percent - Total All Sources</b>	<b>100.0%</b>	<b>0.0%</b>	<b>0.0%</b>				

This program is funded primarily from general fund, as well as state special revenue from the lodging facility use tax and proprietary funds. Proprietary revenue comes from the sale of historic photo reproductions and images. The executive budget reduces the reliance on proprietary funds in this program, shifting cost increases to the state general fund.

<b>LFD COMMENT</b>	Proprietary fund expenditures in this program in FY 2012 were significantly less from the budgeted amount. Revenue to the photo archives and library enterprise funds has decreased from \$64,500 in FY 2003 to \$41,100 in FY 2012. For further discussion, see the Summary section of this narrative.
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**Budget Summary by Category**

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	1,037,315	1,037,315	2,074,630	82.43%	1,136,416	1,136,416	2,272,832	80.86%
Statewide PL Adjustments	19,838	19,542	39,380	1.56%	20,589	20,343	40,932	1.46%
Other PL Adjustments	0	0	0	0.00%	47,000	47,000	94,000	3.34%
New Proposals	300,450	102,450	402,900	16.01%	300,450	102,450	402,900	14.33%
<b>Total Budget</b>	<b>\$1,357,603</b>	<b>\$1,159,307</b>	<b>\$2,516,910</b>		<b>\$1,504,455</b>	<b>\$1,306,209</b>	<b>\$2,810,664</b>	

**Present Law Adjustments**

The “Present Law Adjustments” table shows the changes to the adjusted base budget proposed by the executive. “Statewide Present Law” adjustments are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

Present Law Adjustments										
-----Fiscal 2014-----						-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					33,810					34,912
Vacancy Savings					(33,150)					(33,192)
Inflation/Deflation					745					1,398
Fixed Costs					19,184					17,225
<b>Total Statewide Present Law Adjustments</b>		<b>\$19,838</b>	<b>\$751</b>	<b>\$0</b>	<b>\$20,589</b>		<b>\$19,542</b>		<b>\$0</b>	<b>\$20,343</b>
DP 15007 - Lodging Facility Use Tax Revenue Increase	0.00	0	47,000	0	47,000	0.00	0	47,000	0	47,000
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>\$0</b>	<b>\$47,000</b>	<b>\$0</b>	<b>\$47,000</b>	<b>0.00</b>	<b>\$0</b>	<b>\$47,000</b>	<b>\$0</b>	<b>\$47,000</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$19,838</b>	<b>\$47,751</b>	<b>\$0</b>	<b>\$67,589</b>	<b>0.00</b>	<b>\$19,542</b>	<b>\$47,801</b>	<b>\$0</b>	<b>\$67,343</b>

DP 15007 – Increase Accommodations Tax Appropriation for Higher Projected Revenue - The executive budget would increase the state special revenue funding from the lodging facility use tax to provide additional accessibility to archival materials for the public and researchers.

**New Proposals**

New Proposals											
-----Fiscal 2014-----						-----Fiscal 2015-----					
Program	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds	
DP 6101 - Professional Development Center Fee Allocation	02	0.00	450	0	0	450	0.00	450	0	0	450
DP 15003 - Research Program Shelving (Rst/Bien/OTO)	02	0.00	300,000	0	0	300,000	0.00	102,000	0	0	102,000
<b>Total</b>	<b>0.00</b>	<b>\$300,450</b>	<b>\$0</b>	<b>\$0</b>	<b>\$300,450</b>	<b>0.00</b>	<b>\$102,450</b>	<b>\$0</b>	<b>\$0</b>	<b>\$102,450</b>	

DP 61012 - Professional Development Center Training Fee Alloc - NP- 6101 – The executive requests an increase for training services purchased from the Professional Development Center (PDC) of the Department of Administration. This request reflects the difference between the amount paid in the base for PDC services and a fixed cost allocation based on agency FTE counts. Starting in the 2015 biennium and beyond, the executive recommends funding the PDC as a fixed cost item. For a further discussion, see the narrative for the Department of Administration.

DP 15003 - Research Program Shelving (RST/BIEN/OTO) - The executive budget would add general fund in the 2015 biennium as a restricted, biennial, one-time-only appropriation to add 9,000 linear feet of regular shelving in the Archives storage area with 12,000 linear feet of compact shelving.