

**Program Budget Comparison**

The following table summarizes the total executive budget for the program by year, type of expenditure, and source of funding.

Program Budget Comparison								
Budget Item	Base Fiscal 2012	Approp. Fiscal 2013	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 12-13	Biennium Fiscal 14-15	Biennium Change	Biennium % Change
FTE	5.85	5.85	5.85	5.85	5.85	5.85	0.00	0.00%
Personal Services	226,029	285,754	284,463	284,352	511,783	568,815	57,032	11.14%
Operating Expenses	111,189	129,308	125,626	125,546	240,497	251,172	10,675	4.44%
<b>Total Costs</b>	<b>\$337,218</b>	<b>\$415,062</b>	<b>\$410,089</b>	<b>\$409,898</b>	<b>\$752,280</b>	<b>\$819,987</b>	<b>\$67,707</b>	<b>9.00%</b>
General Fund	226,029	285,754	284,463	284,352	511,783	568,815	57,032	11.14%
State Special	89,499	95,231	103,936	103,856	184,730	207,792	23,062	12.48%
Federal Special	0	0	0	0	0	0	0	n/a
Other	21,690	34,077	21,690	21,690	55,767	43,380	(12,387)	(22.21%)
<b>Total Funds</b>	<b>\$337,218</b>	<b>\$415,062</b>	<b>\$410,089</b>	<b>\$409,898</b>	<b>\$752,280</b>	<b>\$819,987</b>	<b>\$67,707</b>	<b>9.00%</b>

**Program Description**

The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs, and the Volunteer Program. The Outreach and Interpretation Program provides educational public programming of all types, both at the society’s headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials, and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures, and tours for statewide distribution/implementation; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production, and placement of non-Register signage in all parts of the state; assists in the planning, production, and distribution of interpretive permanent, temporary, provides reference services to the general public, teachers, students, technical users, and other like-minded institutions and organizations; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

**Program Highlights**

<b>Education Program Major Budget Highlights</b>
<ul style="list-style-type: none"> <li>◆ The executive budget would increase funding to this program by 9% in the 2015 biennium due largely to:                             <ul style="list-style-type: none"> <li>• Vacancy savings of 25% in the base year compared to the budgeted 4%</li> <li>• Projected revenue increase from the accommodations tax that would fund additional interpretive components for classrooms and public programming</li> </ul> </li> </ul>

**Funding**

The following table shows program funding, by source for the 2015 biennium as recommended by the Governor.

The executive budget funds this program primarily from general fund.

Total Montana Historical Society Funding by Source of Authority 2015 Biennium Budget - Education Program							
Funds	HB 2	Non-Budgeted Proprietary	Statutory Appropriation	Total All Sources	% Total All Funds	MCA Reference	Statutory Category
General Fund	\$568,815	\$0	\$0	\$568,815	51.4%		
State Special Total	\$207,792	\$0	\$285,872	\$493,664	44.6%		
02123 Sites & Signs	\$0	\$0	\$285,872	\$285,872	25.9%	15-65-121	Direct
02853 Accommodation Tax	\$207,792	\$0	\$0	\$207,792	18.8%		
Proprietary Total	\$43,380	\$0	\$0	\$43,380	3.9%		
06022 Mhs Education Enterprise Funds	\$43,380	\$0	\$0	\$43,380	3.9%		
Total All Funds	\$819,987	\$0	\$285,872	\$1,105,859	100.0%		
<b>Percent - Total All Sources</b>	<b>74.1%</b>	<b>0.0%</b>	<b>25.9%</b>				

The 2011 Legislature added state special revenue from the lodging facility use tax as an ongoing revenue source for this program, for the purpose of historical interpretation and costs relating to the Scriver collection. The executive budget anticipates the lodging facility use tax will increase in the 2015 biennium and increases the operating expenses in the program accordingly.

Proprietary funds are the smallest revenue source for this program and are derived from program fees and education enterprises. The executive budget reduces the reliance on proprietary funds in this program, shifting cost increases to the state general fund and the accommodations tax. For a further discussion of proprietary funds, see the Summary section of this narrative.

The historic signs activity described in the Program Description is funded from the statutory appropriation listed in the program funding table.

**Budget Summary by Category**

The following summarizes the total budget by base, present law adjustments, and new proposals.

Budget Item	-----General Fund-----				-----Total Funds-----			
	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget	Budget Fiscal 2014	Budget Fiscal 2015	Biennium Fiscal 14-15	Percent of Budget
Base Budget	226,029	226,029	452,058	79.47%	337,218	337,218	674,436	82.25%
Statewide PL Adjustments	58,434	58,323	116,757	20.53%	62,612	62,421	125,033	15.25%
Other PL Adjustments	0	0	0	0.00%	10,000	10,000	20,000	2.44%
New Proposals	0	0	0	0.00%	259	259	518	0.06%
<b>Total Budget</b>	<b>\$284,463</b>	<b>\$284,352</b>	<b>\$568,815</b>		<b>\$410,089</b>	<b>\$409,898</b>	<b>\$819,987</b>	

**Present Law Adjustments**

The “Present Law Adjustments” table shows the changes to the adjusted base budget proposed by the executive. “Statewide Present Law” adjustments are standard categories of adjustments made to all agencies. Decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

Present Law Adjustments	-----Fiscal 2014-----					-----Fiscal 2015-----				
	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
Personal Services					70,287					70,170
Vacancy Savings					(11,853)					(11,847)
Inflation/Deflation					86					178
Fixed Costs					4,092					3,920
<b>Total Statewide Present Law Adjustments</b>		<b>\$58,434</b>	<b>\$4,178</b>	<b>\$0</b>	<b>\$62,612</b>		<b>\$58,323</b>	<b>\$4,098</b>	<b>\$0</b>	<b>\$62,421</b>
DP 15009 - Inc Acc Tax approp for higher projected revenue	0.00	0	10,000	0	10,000	0.00	0	10,000	0	10,000
<b>Total Other Present Law Adjustments</b>	<b>0.00</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$10,000</b>	<b>0.00</b>	<b>\$0</b>	<b>\$10,000</b>	<b>\$0</b>	<b>\$10,000</b>
<b>Grand Total All Present Law Adjustments</b>	<b>0.00</b>	<b>\$58,434</b>	<b>\$14,178</b>	<b>\$0</b>	<b>\$72,612</b>	<b>0.00</b>	<b>\$58,323</b>	<b>\$14,098</b>	<b>\$0</b>	<b>\$72,421</b>

DP 15009 – Increased Accommodations Tax Appropriation for Higher Projected Revenue - - The executive budget would increase state special revenue from the lodging facility use tax to produce additional interpretive components for classrooms and public programming.

**New Proposals**

New Proposals	-----Fiscal 2014-----					-----Fiscal 2015-----					
	Program	FTE	General Fund	State Special	Federal Special	Total Funds	FTE	General Fund	State Special	Federal Special	Total Funds
DP 61015 - Professional Development Center Fee Alloc	05	0.00	0	259	0	259	0.00	0	259	0	259
<b>Total</b>	<b>0.00</b>	<b>\$0</b>	<b>\$259</b>	<b>\$0</b>	<b>\$259</b>	<b>0.00</b>	<b>\$0</b>	<b>\$259</b>	<b>\$0</b>	<b>\$259</b>	

DP 61015 - Professional Development Center Fee Alloc - NP- 6101 - The executive requests an increase for training services purchased from the Professional Development Center (PDC) of the Department of Administration. This request reflects the difference between the amount paid in the base for PDC services and a fixed cost allocation based on agency FTE counts. Starting in the 2015 biennium and beyond, the executive recommends funding the PDC as a fixed cost item. For a further discussion, see the narrative for the Department of Administration.