

**IT Project Portfolio Report**

LFC Meeting Date: March 8, 2012

General Project Information									Project Amounts								Project Health							
No.	Agency	Title	Current Phase	Sponsor	Schedule Dates				Total Estimated Cost		Appropriated Budget Amounts				Expended		Scope	Schedule	Budget	Risk	Overall	Indep. Verif.		
					Actual Start Date	Original Delivery Date	Revised Delivery Date	% of Work Completed	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: note source in comment area	Total	Total							%	
1	DLI	Licensing Standard System	IMP	Kane, Jack	02/23/10	06/13/11	01/23/12	96.00%	\$2,000,000.00	\$1,500,000.00					\$2,250,000.00	\$911,814.00	40.5%	●	●	●	●	●		
<b>Agency Comments:</b> Licensing component put into production 1/23/12. Public access opened a week later. All license types now online. Expended is less because was including HB2 money previously and should not have been.																								
2	DLI	BSD One-Stop ePermit	IMP	Kane, Jack	08/15/09	11/30/10	01/23/12	98.00%	\$2,000,000.00	\$1,800,000.00					\$2,250,000.00	\$864,479.00	38.4%	●	●	●	●	●		
<b>Agency Comments:</b> Internal and Mobile Office pieces were put into production 11/10 and are successfully being used. Work then began on the public-facing portions and are complete. Expended is less because was including HB2 money previously and should not have been.																								
3	DLI	UI Tax Modernization (STAARS) RFP	DEV	Mulvaney, Roy		11/01/12		35.00%	\$208,062.00	\$208,062.00					\$208,062.00	\$64,701.00	31.1%	●	●	●	●	●		
<b>Agency Comments:</b> This is only the RFP portion of this effort. Approximately 3/4 of our Requirements Gathering JAD sessions have been held. Portions of the RFP have been written. Target RFP issue date is 6/12/2012, with contract signing targeted for 11/1/2012.																								
4	DOA	MPERA: Oversight Project Management & IV&V	DEV	Roxanne Minnehan	03/14/11	04/01/15		4.6%	\$435,228.00	\$435,228.00					\$435,228.00	\$435,228.00	4.1%	●	●	●	●	●		
<b>Agency Comments:</b> The MPERAtiv project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. The project funding source is Pension Administration. Contracted with a project management firm with extensive experience providing project management consulting services in the area of public sector pension benefit administration for the purpose of a comprehensive review of MPERA's current and development of new Line of Business (LOB) information related systems. Agency released the RFP on 10/19/2010 and the contract awarded to Provaliant, on 12/14/2010. Contractor also provides project monitoring, quality assurance, Independent Verification and Validation (IV&V), and oversight project management for the Data Cleansing, Imaging and Line of Business projects throughout all phases of each project development lifecycle.																								
5	DOA	MPERA: Business Process Modification	CLS	Melanie Symons	03/14/11	07/15/11	09/16/11	100.0%	\$113,240.00	\$113,240.00					\$113,240.00	\$113,240.00	100.0%	●	●	●	●	●		
<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. The final acceptance of all deliverables happened on 9/16/11. All "as-is" business processes are documented identifying desired business process modifications, manual work-a-rounds, dependencies, roles and supporting business rules; Conceptual Design Prototypes are created defining the flow of each business process including defining any process changes and proposed process changes for implementation into subsequent RFPs; Imaging integration points are identified including where workflow will be utilized; LOB integration points are identified including where workflow will be utilized.																								
6	DOA	MPERA: Data Cleansing Implementation	DEV	Patty Davis	08/05/12	09/05/16		10.0%	\$487,098.00	\$487,098.00					\$450,000.00	\$450,000.00	\$0.00	0.0%	●	●	●	●	●	
<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Agency released the RFP on 6/20/2011 and the contract awarded to Ventera on 8/05/2011 to cleanse and convert data so that it is usable in the new system. The project funding source is Pension Administration. The appropriated amount is the original estimated amount on the State's Requisition form; the selected proposal came in higher than the estimate. Project kick off was held on 9/6 - 9/7. MPERA and Ventera are completing the initial data identification phase and are transitioning into the Data Analysis project phase.																								
7	DOA	MPERA: Imaging	INT	Renae Justice	11/14/11	11/14/12		16.8%	\$290,941.71	\$255,864.71					\$449,355.00	\$449,355.00	\$42,958.00	9.6%	●	●	●	●	●	
<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. RFP was released on 6/20/2011 and the contract awarded to Informatic Inc, on 10/17/2011. The project funding source is Pension Administration. The appropriated amount is the original estimated amount on the State's Requisition form; the selected proposal came in lower than the estimate. Project purpose is to convert all major aspects of MPERA from a paper-based organization to an online information-based organization. Most of the required hardware has been purchased.																								
8	DOA	Development	DEV	Barbara Quinn	08/01/11	04/10/12		33.0%	\$227,970.00	\$227,970.00					\$227,970.00	\$227,970.00	\$158,238.00	69.4%	●	●	●	●	●	
<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Agency plans to award the contact in April, 2012. The project funding source is Pension Administration.																								
9	DOA	MPERA: Line of Business - Implementation & Hosting	NS	Barbara Quinn	TBD	09/05/16		0.0%	\$8,990,000.00	\$8,990,000.00					\$8,990,000.00	\$8,990,000.00	\$0.00	0.0%	●	●	●	●	●	
<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Agency plans to award the contact in April, 2012. The project funding source is Pension Administration. MPERA will contract with SITSD to host the Line of Business solution at the state data center. Third Party software and hardware will be purchased as part of the hosting with SITSD.																								
10	DOA	SABHRS: MBARS Upgrade	DEV	Christofferson, Paul	07/01/11	12/31/15		13.00%	\$1,174,300.00	\$1,174,300.00					\$1,174,300.00	\$1,174,300.00	\$515,350.00	43.9%	●	●	●	●	●	
<b>Agency Comments:</b> Funding provided through SABHRS Finance and Budget Bureau Proprietary/Internal Service Fund. Expended to date reflects contractor (AGS) Project Plan development (\$15,000), Software Site License fee (\$500,000) and Escrow costs (\$350). Procurement/Contract processes and documentation complete. Working with SITSD/AGS on data conversion and configuration of development environment. Continue to work with AGS and Process Owners making design decisions and updating gap analysis documents.																								
11	DOA	SITSD: Miles City Data Center (MCDC): Infra-structure build-out and occupancy	PLN	Clark, Dick	01/12/12	12/31/12		8.00%	\$1,200,000.00	\$1,200,000.00					\$1,200,000.00	\$1,200,000.00	\$288,042.42	24.0%	●	●	●	●	●	
<b>Agency Comments:</b> Other Appropriate Budget Amounts: Proprietary Funding																								
12	DOA	SITSD: Public Safety Communications	DEV	Clark, Dick	08/01/04	07/01/16	07/01/16	55.00%	\$150,000,000.00	\$133,000,000.00					\$66,399,791.00	\$66,399,791.00	\$55,312,113.00	83.3%	●	●	●	●	●	
<b>Agency Comments:</b> Progress is being made on the implementation of the Montana Statewide Communications System Transition Plan that was submitted to the U.S. Department of Homeland Security. Since the last report, the infrastructure work at two sites has been completed and microwave capability has been added to 10 sites. The Project Health indicator will remain for the projected cost and completion ate. The name of the project has been changed to Montana Public Safety Communications System Project																								

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13	DOA	State Fund: Insurance Document Generation System - Phase 2	DEV	Parisian, Al	07/01/11	06/30/12		55.00%	\$459,000.00	\$459,000.00				\$459,000.00	\$459,000.00	\$143,834.24	31.3%	●	●	●	●	●	
<b>Agency Comments:</b>																							
14	DOJ	MERLIN Phase 3 Drivers	(Pre)	Burton, Tim	TBD	TBD	TBD	0.00%	\$5,100,000.00	\$5,100,000.00			\$5,100,000.00	\$5,100,000.00	\$121,500.93	2.4%	●	●	●	●	●		
<b>Agency Comments:</b> The third and final phase of MERLIN (Montana Enhanced Registration and Licensing Network), planned in four Parts (1. Accounting and Unified Customer; 2. Electronic Payment Services; 3. Customer Service Portal; 4. Driver Services). MERLIN Phase 1 and Phase 2 are in production (Accounting, Motor Vehicle Services, Dealer Services). Phase 3 Part 1 & 2 are currently underway, in the Initiating and Planning stages.																							
15	DOR	Imaging & Scanning	IMP	Peura, Alan	11/01/09	06/30/11	01/14/12	95.00%	\$4,000,000.00	\$3,242,905.00	\$3,242,905.00			\$3,242,905.00	\$2,640,358.12	81.4%	●	●	●	●	●		
<b>Agency Comments:</b> Once cleanup for this tax year is complete, this will move to close-out.																							
16	DPHHS	CHIMES-Supplemental Nutrition Assistance Program (SNAP)	DEV	Hudson, Hank	01/01/10	10/01/12	N/A	63.00%	\$13,070,000.00	\$13,610,125.00	\$6,945,664.00		\$6,664,461.00	\$13,610,125.00	\$5,393,104.00	39.6%	●	●	●	●	●		
<b>Agency Comments:</b> CHIMES-SNAP includes \$13.15m from Long Range IT, including transfers, and \$400k from SFY2010 HB2 A Accrual. Expended to Date reflects actuals costs through January 31, 2012.																							
17	DPHHS	CHIMES-Temporary Assistance for Needy Families (TANF)	DEV	Hudson, Hank	01/01/10	10/01/12	N/A	63.00%	\$16,225,000.00	\$16,774,458.00	\$7,830,567.00		\$8,763,891.00	\$16,594,458.00	\$5,458,456.00	32.9%	●	●	●	●	●		
<b>Agency Comments:</b> CHIMES-TANF includes \$16.3m from Long Range IT, including transfers, and \$415k from SFY2010 HB2 A Accrual. Expended to Date reflects actuals costs through January 31, 2012.																							
18	DPHHS	Medicaid Management Information System (MMIS)	PLN	Dalton, Mary	N/A	TBD	N/A	0.00%	\$65,500,000.00	\$71,127,008.18	\$7,284,654.22		\$63,842,353.96	\$71,127,008.18	\$1,213,642.75	1.7%	●	●	●	●	●		
<b>Agency Comments:</b> MMIS includes \$68.4m from Long Range IT, including transfers, and \$2.7m from SFY2010 HB2 A Accrual. Expended to Date reflects actuals costs through January 31, 2012.																							
19	OPI	School Staffing	DEV	Quinlan, Madalyn	07/01/10	01/01/13		75.00%	\$400,000.00	\$400,000.00	\$400,000.00			\$400,000.00	\$305,328.27	76.3%	●	●	●	●	●		
<b>Agency Comments:</b>																							
20	OPI	Statewide Longitudinal Data System	DEV	Quinlan, Madalyn	07/01/10	06/30/13		40.00%	\$5,798,457.00	\$5,798,457.00			\$5,798,457.00	\$5,798,457.00	\$1,900,269.82	32.8%	●	●	●	●	●		
<b>Agency Comments:</b>																							
21	SOS	Information System Management (SIMS)	DEV	McCulloch, Linda	07/02/09	02/27/12	08/26/12	57.00%	\$5,500,000.00	\$5,500,000.00	\$1,529,181.00			\$1,529,181.00	\$1,053,748.00	68.9%	●	●	●	●	●		
<b>Agency Comments:</b>																							
<b>Report Totals</b>									<b>\$283,179,296.71</b>	<b>\$271,403,715.89</b>	<b>\$27,232,971.22</b>	<b>\$9,600,000.00</b>	<b>\$85,726,579.96</b>	<b>\$79,449,529.00</b>	<b>\$202,009,080.18</b>	<b>\$76,519,146.55</b>							

**Current Phase:** The project's current phase: INT=Initiation, PLN=Planning, DEV=Development, IMP=Implementation, CLS=Close, HLD=Hold

**Project Health Criteria**

**Scope:** Green = features and functionality being built as designed and still within green parameters of schedule, budget and/or risk.  
 Yellow = scope changes have been introduced that either (1) the impact is unknown; or, (2) cause the schedule, budget and/or risk to become Yellow.  
 Red = scope changes negatively impact the schedule, budget and/or risk into Red.

**Schedule:** Green = Critical Path milestones are on schedule.  
 Yellow = Critical Path milestone has been missed but schedule contingency exists.  
 Red = Critical Path milestone has been missed and no schedule contingency exists. Or more than one Critical Path milestone has been missed.

**Budget:** Green = current budget estimate is within +9% of the original budget estimate.  
 Yellow = current budget is exceeding the original by +10-15%  
 Red = current budget estimate is exceeding the original by more than 15%.

**Risk:** Green = all risks have a mitigation strategy.  
 Yellow = all risks do not have a mitigation strategy; however, alternatives are being discussed and/or analysis is in progress.  
 Red = all risks do not have an approved mitigation strategy and have been outstanding for more the 20 business days.

**Overall:** Green = no more than one 1 Yellow in the other areas; no Red.