

IT Project Portfolio Report

LFC Meeting Date: June 5-6, 2014

General Project Information					Schedule Dates				Project Amounts									Project Health							
									Total Estimated Cost		Appropriated Budget Amounts					Expended									
Agency	Title	Current Phase	Sponsor	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% of Work Completed	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: note source in comment area	Total	Total	%	Supplemental	Post-imp	Scope	Schedule	Budget	Risk	Overall	Indep. Verif.
AGR	Agricultural Licensing System	DEV	Greg Ames		4/29/2012	11/1/2013	10/30/2014	65	\$1,095,000	\$1,416,000	\$0	\$580,000	\$0	\$0	\$580,000	\$201,250	35								
					<b>Agency Comments</b> See Supplemental Report																				
CPP	Campaign Finance Electronic Filing System	IMP	Jonathan Motl	2013	7/1/2013	1/14/2014	5/23/2014	85	\$502,000	\$433,800	\$502,000	\$0	\$0	\$0	\$502,000	\$343,040	68								
					<b>Agency Comments</b> We are on track to launch the reporting, search, public view and upload piece of the system on 5/23/14. We are making our final adjustments for our go live day.																				
DEQ	Remediation Information Management System (RIMS)	PLN	Jenny Chambers	2013	1/23/2012			5	\$1,800,000	\$4,270,000	\$700,000	\$1,880,000	\$40,000	\$1,650,000	\$4,270,000		0								
					<b>Agency Comments</b> RFP14-2281P was issued on 1/20/2014, closed on 3/12/2014, and was awarded to Windsor Solutions, Inc. on 5/01/2014. The contract is estimated to be executed by June 30, 2014. This is a rerelease of RFP13-2276P and is for DEQ's Remediation Information Management System (RIMS). The project has an estimated 2 ½ years completion date after the contract is executed. DEQ has recognized additional opportunities with the RIMS project and is adding additional functionality for our Underground Storage Tank (UST) section at \$520,000 and Petroleum Tank Release Compensation Board (PETRO) at \$300,000. Both funding resources are State Special. DEQ is tracking the Total Cost of Ownership (TCO) for RIMS. TCO includes DEQ staff time working on the project, which is absorbed by program and estimated at \$1,650,000. Because the RIMS project does not have a mandatory completion date, the Project Health remains 3 and will be adjusted as needed after the execution of a contract.																				
DLI	STAARS Design, Development and Implementation	CLS	Roy Mulvaney	2009, 2011	2/11/2013	2/24/2014		100	\$12,500,000	\$12,500,000		\$9,500,000	\$3,000,000		\$12,500,000	\$8,464,917	68								
					<b>Agency Comments</b> Expended thru 2/5/14. Includes personal services, operating expenses, and three payments to vendor totaling \$4,895,000. Two more payments are scheduled, one when the system goes into production (\$2,670,000, 2/24/14) and the second at the end of the subsequent 15 month warranty period (\$1,335,000, 5/24/15). 2/20/14: State Special Revenue appropriated amount was adjusted down from \$16,735,567. That reflected the original amount appropriated in HB 10, and included an expected bond issue. The actual project cost was significantly less than that and the bond was not necessary. 05/15/2014: The system was successfully deployed to production 2/24/14. The Warranty period lasts for another 15 months and the final payment to the vendor (\$1,335,000) will be made upon successful completion of the Warranty Period (June 2015). Maintenance and enhancements will be on-going.																				
DLI	Workers Compensation Application Network (WCAN)	DEV	Diana Ferriter		10/3/2011	3/2/2015		78	\$3,000,000	\$3,027,955		\$3,027,955			\$3,027,955	\$2,109,301	70								
					<b>Agency Comments</b> 39-71-225 (MCA) Workers' compensation database system. (1) The department shall develop a workers' compensation database system to generate management information about Montana's workers' compensation system. The database system must be used to collect and compile information from insurers, employers, health care providers, claimants, claims examiners, rehabilitation providers, and the legal profession. % complete has remained the same from last period due to an increase in the number of issues encountered by testers. % complete is based on the total number of issues and those completed. 05/15/2014: This system is 78% completed and is anticipated to be fully completed by August 2014.																				
DOA	Computerized Maintenance Management System - CMMS	HLD	Stephen Baiamonte		6/24/2014	1/5/2015		0	\$350,000	\$350,000	\$0	\$0	\$0	\$350,000	\$350,000	\$0	0								
					<b>Agency Comments</b>																				
DOA	Data Protection Initiative	PLN	Ron Baldwin	2014-2015	10/15/2013	6/30/2015		34	\$2,000,000	\$2,244,540	\$2,000,000	\$0	\$0	\$244,540	\$2,244,540	\$99,779	4								
					<b>Agency Comments</b> The Data Protection Initiative has three parts: Access Control and Verification, Multi-factor Authentication, and Enterprise Risk Assessment. This is an update to the status of each of these areas of this initiative. Access Control and Verification The UserID and password proposal was approved and the team is moving forward with implementing the recommendations. This proposal would be implemented when the new access control and verification system is moved into production in Spring, 2015. The technical team meets on a weekly basis. Testing continues for the Federated Identity Management system which includes the self-service password reset capabilities. Configuration decisions have been made by the governance team for the self-service password reset capabilities. Multi-factor Authentication The system is being implemented department wide for Department of Revenue. SITSD has begun its implementation. Meetings have been held with the Department of Justice and Department of Health and Human Services. Both of these departments anticipate implementation in the next few months. Documentation is being completed for the system and it will then be approved for full production. Enterprise Risk Assessment A contract has been awarded and meetings are taking place with the vendor. Information is being gathered by all of the participating agencies. A project kickoff meeting will be held in the new few weeks. Participating agencies are Department of Health and Human Services, Department of Revenue, Department of Labor, and Department of Justice.																				
DOA	Phase 1 (RFI) Electronic Records Management (ERM)/Electronic Content Management (ECM) Project	CLS	Ron Baldwin		7/16/2013	1/31/2014	3/7/2014	100	\$17,180	\$0	\$0	\$0	\$0	\$17,180	\$17,180	\$17,180	100								
					<b>Agency Comments</b> Reviewed, analyzed, and created a report on the RFI responses which was presented to the State CIO																				
DOA	Statewide Recruitment & Selection System	DEV	Anjenette Schafer		6/1/2013	6/30/2014	12/31/2014	30	\$550,000	\$550,000	\$107,332	\$22,275	\$145,393	\$275,000	\$550,000	\$44,825	8								
					<b>Agency Comments</b> Project was formerly identified as "Human Resource Database and Tracking System". This project is poised to transition from the Development phase to the Implementation phase, which is being led by DOA. The project name has been changed to reflect the exact scope of this project and the project sponsor, manager and schedule have been updated to reflect the expected implementation phase.																				
DOA	ECM Phase 2 - RFP	DEV	Ron Baldwin		3/31/2014	1/5/2015		15	\$220,000					\$220,000	\$220,000	\$26,500	5								
					<b>Agency Comments</b> Appropriated amount based on best estimate of a very diverse project membership, crossing many agencies, and using a blended rate estimate of \$100/hr.																				

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DOA	SITSD: Public Safety Communications System	DEV		2007; 2009; 2013	8/1/2004	7/1/2016	7/1/2016	70	\$150,000,000	\$121,000,000	\$12,500,000	\$0	\$51,400,000	\$5,500,000	\$69,400,000	\$66,667,000	96	✓		●	●	●	●	●	●		
					<p><b>Agency Comments</b> Since the last report the total project funding that is available for expansion of the system(s), which includes remaining 2007 State Appropriations is approximately \$313,000. The current balance for the 2013 State appropriation for system(s) maintenance is approximately \$2,420,000. All of the remaining project funding is currently committed to projects and/or obligated to vendors/contractors for outstanding projects. We will continue to report the budget and risk in 2 due to the risk of not being able to secure funding to fully complete the system(s) to provide coverage to the entire state. It should realized that what has been completed is functional and is operating today, the system is just not built out to all locations across the state.</p>																						
DOA	SABHRS: MBARS Upgrade	DEV	Cheryl Grey		7/1/2011	12/31/2015		50	\$1,174,300	\$1,823,873				\$1,823,873	\$1,823,873	\$1,278,650	70			●	●	●	●	●			
					<p><b>Agency Comments</b> Funding provided through SABHRS Finance and Budget Bureau proprietary/internal service fund. Working with contractor on data conversion, gap analysis, development, configuration, and testing.</p>																						
DOJ	MHP In-Car Video System	IMP	Tom Butler		6/27/2012	7/1/2016	6/30/2015	50	\$1,900,000	\$2,507,013	\$0	\$2,507,013	\$0	\$0	\$2,507,013	\$1,589,421	63			●	●	●	●	●			
					<p><b>Agency Comments</b> Added Staff time requi1 to install new cameras and train staff.</p>																						
DOJ	MERLIN Phase 3 Driver Modernization	PLN	Brenda Nordlund		3/31/2012	6/30/2016	6/30/2019	10	\$14,186,963	\$14,186,963	\$1,079,104	\$16,491,252	\$0	\$0	\$17,570,356	\$1,411,685	8			●	●	●	●	●			
					<p><b>Agency Comments</b> MERLIN (Montana Enhanced Registration and Licensing Information Network) Phase 1 and Phase 2 are in production (Accounting, Motor Vehicle Services, and Dealer Services). The third and final phase is the development and deployment of MERLIN integrated driver licensing and records management applications. Phase 3 is divided into four parts (1. Accounting and Unified Customer; 2. Electronic Payment Services; 3. Customer Service Portal; 4. Driver Services). • Part 1 unified customer business process design and requirements are complete and testing will begin in March; accounting design and requirements are nearing completion. • Part 2 is in the planning stage with the State electronic payment solution provider. • Part 4 project planning is underway. This project plan will incorporate the remaining stages of Parts 1 and 2, and is being developed with 3M Company assistance. Revised end date reflects updated Part 4 project plan to complete use case analysis, implement electronic payments, and complete the development work. • Part 3 project initiation will begin as resources become available from the Parts 1, 2, and 4 efforts.</p>																						
DOJ	Enterprise Content Management (ECM) MVD Imaging System	IMP	Brenda Nordlund		9/30/2012	6/30/2013	12/31/2014	80	\$400,000	\$400,000				\$400,000	\$400,000	\$315,046	79			●	●	●	●	●			
					<p><b>Agency Comments</b> The ECM MVD Imaging Solution is a five phase project focused on developing: 1) Driver Document Management System workflow-based replacement of the obsolete IntelliVUE system; 2) Court Actions document scanning and interface workflow with Montana Office of the Court Administrator via Sharepoint; 3) Commercial Driver's License and Medical Certification document imaging workflow; 4) disability placard workflow processing; and 5) provide for the extension of the ECM capability to support other MVD and DOJ Division imaging business needs as funding allows. Appropriated Budget Amounts: E-Commerce funds will be committed to the implementation of the MVD Imaging Solution project. Item 1 and the conversion of the images from the old IntelliVUE system has been completed, Items 2 and 3 are in production, Item 4 is still in planning and Item 5 is in production now.</p>																						
DOJ	Montana Insurance Verification System (MTIVS)	IMP	Brenda Nordlund		6/29/2011	6/30/2016		80	\$338,640	\$338,640	\$68,640	\$270,000	\$0	\$0	\$338,640	\$270,912	80			●	●	●	●	●			
					<p><b>Agency Comments</b> • June 2011 - Contract award to MV Solutions to develop MTIVS. • December 2011 - Insurance data, functionality, and infrastructure needed to provide accurate responses verified. • May 2012 - MTIVS implemented for law enforcement use via web portal. • August 2012 - Insurance verification capabilities extended to local courts. • August 2012 - MTIVS implemented for MVD and County Treasurer Offices. • February 2014 – MTIVS fully integrated with MERLIN.MVD working to (1) provide a process to identify vehicles under commercial policies and (2) customer portal for citizen access to MTIVS information.</p>																						
DPHHS	MACWIS Planning	PLN	Sarah Corbally		10/1/2013	12/31/2014		78	\$350,000	\$697,062	\$348,531	\$0	\$348,531	\$0	\$697,062	\$79,698	11			●	●	●	●	●			
					<p><b>Agency Comments</b> Original project estimate was created during the 2013 legislative session. Current project estimate is revised based on conversation with federal partner, ACF, and requirements that this planning effort also include a revised feasibility study and alternative analysis and to show total cost of ownership including agency support. Per conversation with federal partner this project is eligible for enhanced SACWIS federal participation at 50%. Project kick off was completed, RFI development and Feasibility research is underway, requirements validation meetings are being scheduled. Increase in estimate is due to additional agency subject matter expert time on this project and RFI development. The % of Work Complete is based on the level of effort associated with the project tasks vs. number of tasks completed.</p>																						
DPHHS	Medicaid Eligibility & Enhancement and CHIMES MA/HMK EA Integration	DEV	Robert Runkel		6/20/2013	12/31/2015		20	\$26,882,679	\$26,882,679	\$2,760,075	\$0	\$24,122,605	\$0	\$26,882,680	\$7,904,869	29			●	●	●	●	●			
					<p><b>Agency Comments</b> This project includes development and implementation of the agency Service First Initiative, including online application, phone cloud, and full integration of CHIMES MA/HMK into the enterprise architecture. The % of Work Complete is based on the level of effort associated with the project tasks vs. number of tasks completed.</p>																						
DPHHS	Budget Report Management System	DEV	Scott Sim		6/1/2012	12/31/2014		55	\$501,180	\$501,180	\$217,430	\$22,769	\$260,981	\$0	\$501,180	\$301,180	60			●	●	●	●	●			
					<p><b>Agency Comments</b> This is a multi phase project. Phase I of the project is estimated to be \$301,180; Phase II of the project for additional functionality is estimated to be \$200,000. Phase 1 is ongoing and currently in the Pilot phase. Once Phase I is completed Phase II will begin.</p>																						
DPHHS	Healthcare Facility Licensing Database	DEV	Roy Kemp		6/1/2012	12/31/2013		42	\$535,136	\$535,136	\$426,084	\$4,545	\$104,507	\$0	\$535,136	\$500,400	94	✓		●	●	●	●	●	●		
					<p><b>Agency Comments</b> Implementation schedule is being updated. End to End testing of HFLS VO (public facing web application) has been put on hold due to department resource limitations and the need for dedicated resources to resolve approved, but time-intensive, workaround in the internal production HFLS system. The % of Work Complete is based on the remaining tasks to be completed for the project compa1 to the total number of tasks for the project.</p>																						

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DPHHS	Medicaid Management Information System (MMIS)	DEV	Jeff Buska	2009	4/2/2012	3/2/2015		27	\$70,000,000	\$78,426,777	\$10,046,470	\$0	\$68,380,307	\$0	\$78,426,777	\$10,894,941	14	✓									
					<p><b>Agency Comments</b> MMIS includes \$69.9m from Long Range IT, including transfers, and \$8.4m from HB2 appropriations. Projected costs for the ICD-10 project appropriated in HB4 during the 2007 legislative session are included in the reporting of the MMIS project.</p>																						
DPHHS	Vocational Rehabilitation and Blind (VRB) Case Management	DEV	Robert Runkel		1/1/2013	12/31/2013	8/18/2014	85	\$1,475,500	\$1,475,500	\$314,282	\$0	\$1,161,218	\$0	\$1,475,500	\$858,054	58	✓									
					<p><b>Agency Comments</b> Implementation schedule has been updated to be August 18, 2014. The final functionality pieces have been developed and are being tested (integration testing). Remaining major milestones are the completion of integration testing, End to End UAT, training and implementation. Technical challenges and changes due to changes in federal regulations have caused delays. Full conversion, the AWACS Interface and Reports are part of the integration testing. This project is listed as overall health risk of 2 due to the time frame for implementation and work yet to be completed. This was updated from 85% to 63%. The % of Work Completed is based on the remaining tasks compa1 to the total number of tasks and time necessary to complete them to reach system implementation.</p>																						
DPHHS	Statewide Automated Child Welfare Information System (SACWIS) Safety Assessments and Centralized Intake - SAMS	DEV	Sarah Corbally	2007	8/1/2012	2/28/2014		85	\$1,495,000	\$1,973,466	\$1,082,426	\$0	\$891,040	\$0	\$1,973,466	\$1,507,002	76	✓									
					<p><b>Agency Comments</b> HB2 cost estimate is for interfaces and integration of MSAMS into the existing CAPS. This work will be completed under existing LOE within the CAPS M&amp;O contract using base budgeted authority. No additional request for appropriations will be necessary for this current identified interface effort. This amount is identified here to provide a full cost accounting of the project across the agency. The initial phase was launched in Feb 2014. The second phase consists of five (5) more releases for offline and other functionality. Many of the technical and coordination challenges have been resolved or processes have been identified to address them in more efficient ways. The schedule was met for Phase I implementation and is currently being rebaselined for Phase II completion. The rebaseline is due to additional functionality requi1 by the CFSD Safety Committee. The % of Work Complete is based on the remaining tasks to be completed for the project compa1 to the total number of tasks for the project.</p>																						
JUD	Montana Courts Electronic Filing System	DEV	Beth McLaughlin		3/7/2013	6/30/2017			\$1,717,367	\$1,822,206	\$1,535,000	\$0	\$287,206	\$0	\$1,822,206	\$607,420	33										
					<p><b>Agency Comments</b> On our first report we did not include dollars received from a Court Assessment Program Grant because we were not certain we would get the funding. Since then the funding was approved and has been expended. It is possible the federal dollars will increase by approximately \$100,000 each year for the next 5 if the CAP Grant funding continues to be approved for E-Filing.</p>																						
LEG	Legislative Session Systems Replacement	PLN	Susan Fox		5/15/2013	12/31/2017		4	\$6,146,000	\$0	\$6,146,000	\$0	\$0	\$0	\$6,146,000	\$0	0										
					<p><b>Agency Comments</b> 8/1/13 Much of the initial requirements development was completed as part of an earlier project in preparation for the funding request. Those requirements will need to be revisited and refined, but should still mostly be accurate. 9/6/13 Project has been on hold while a PM is being hi1.11/14/13. Contract project Manager was hi1 in mid-September. Development and documentation of charter, schedule, RFP requirements, and several other standard PM documents has commenced. Official "kickoff" meeting tentatively scheduled for early Dec. 2013.2/13/2014. Have met with Procurement Bureau and are working with them on the RFP. Right now primarily focusing on detailed requirements for the RFP with users, analysts, and technical staff. Project steering committee has been formed - first official meeting today. Internal project site is in place and many of the core PM documents are drafted and/or complete.5/14/2014. RFP was released on schedule May 5th. Conference call with vendors schedule on May 16th. Discussing IV &amp; V options with project steering committee at next committee meeting (later this month).</p>																						
MDT	Safety Information Management System	IMP			10/1/2012	6/30/2014	10/31/2014	50	\$1,500,000	\$3,000,000			\$2,250,000	\$750,000	\$3,000,000	\$231,000	8										
					<p><b>Agency Comments</b> Project was not funded by Legislative Appropriation. Original costs estimates were focused on a COTS Decision Support Tool for safety management. The new estimate includes a purchased data store needed to support the tool and includes MDT staff time for the duration of the project.A Request for Proposal (RFP) was released to the public in September 2013. Vendor selection occu1 November 2013. AgileAssets was selected. A nine month implementation phase began January 23, 2014.</p>																						
MDT	electronic Permitting, Audit, Registration, and Tax System	PRE	Larry Flynn		4/29/2013	6/30/2016		40	\$3,500,000	\$3,310,000	\$0	\$0	\$0	\$0	\$0	\$150,000	0										
					<p><b>Agency Comments</b> May 13, 2014: Because there is no baseline costs for projects of this nature and we have no vendor plan this cost and completion estimates are a rough order of magnitude. The project is still in the RFP stage and, while we have selected a successful vendor, we have not begun contract negotiations. The total expended is based on CARES reports to date. Once contract negotiations are complete and we have a project plan secu1 with the vendor we will know more detail about the project such as additional configuration and implementation costs, agency h/w and s/w costs, MDT employee time to include implementation, testing and training. February 14, 2014: The original cost estimates are based on vendor discussions and implementation of similar functionality at other states. The RFP issue date was January, 13, 2014, the RFP response date is March 19, 2014 and the estimated date for the Contract Award is June 30, 2014. Once a vendor is secu1 more detailed cost estimates will be reported.</p>																						
MDT	Maintenance Management System (MMS)	PLN	Jonathon Swartz	FY2014 - FY2015	3/4/2013	7/1/2015		15	\$2,000,000	\$2,000,000			\$2,000,000		\$2,000,000	\$0	0										
					<p><b>Agency Comments</b> The MMS project is in the final stages of requirements gathering and RFP development. The plan is to utilize the RFP process to procure a COTS (commercial off-the-shelf) system to replace the current computer application. While the spending authority for the project was contained in HB10, there was no funding appropriated. The project will be funded out of the Maintenance Division budget.The Total Estimated Cost will be updated after a successful software vendor is chosen.</p>																						
MPERA	MPERAtiv - Internal Costs	DEV	Barbara Quinn		7/9/2012	9/5/2016		41	\$3,505,610	\$3,505,610				\$3,505,610	\$3,505,610	\$1,450,665	41										

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<p><b>Agency Comments</b> This Project has been renamed from 'Line of Business - Hosting' to 'MPERAtiv Internal Costs' and expanded to cover all MPERA internal costs. This project will now detail internal costs estimated and expended by MPERA to support the MPERAtiv program. These costs include personal services, other services, supplies and materials and SITSD contracted services for development and eventual production hosting services at the state data center including providing 24/7 support, disaster recovery and hardware and software.</p>																										
MPERA	MPERA: Oversight Project Management & IV & V	DEV	Dore Schwinden		3/14/2011	4/1/2015		66	\$435,228	\$435,228	\$0	\$0	\$0	\$435,228	\$435,228	\$257,069	59									
<p><b>Agency Comments</b> The MPERAtiv program unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Work is proceeding as planned, on time and within budget. Work is proceeding as planned, on time and within budget. Provaliant continues to provide IV&amp;V services to MPERA. We continue to monitor the risk of the change in MPERA's Executive Director. This could cause departures impacting the project schedule and project cost. We have implemented back up plans for MPERA executive staff.</p>																										
MPERA	MPERA: Data Cleansing Implementation	DEV	Patty (MPERA) Davis		8/5/2012	9/5/2016		50	\$487,098	\$487,098	\$0	\$0	\$0	\$450,000	\$450,000	\$203,989	45									
<p><b>Agency Comments</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Agency released the RFP on 6/20/2011 and the contract awarded to Ventera, on 8/05/2011. The contract had agreed changes completed on 9/13/2013. The contract had agreed changes completed on 9/13/2013. MPERA and Ventera continue with data cleansing, data mapping and conversion reconciliation tasks as scheduled.</p>																										
MPERA	MPERA: Line of Business - Implementation	DEV	Barbara Quinn		7/9/2012	9/5/2016		46	\$7,850,000	\$7,362,891	\$0	\$0	\$0	\$7,850,000	\$7,850,000	\$3,282,003	42									
<p><b>Agency Comments</b> Phase 4A3 design sessions, construction, testing and conversion activities are proceeding. As we look to July 2015, we are beginning planning for User Acceptance Testing (UAT) which starts 1/26/2015. Staff and employer training, Business Process Design, and UAT resource and management needs are all p1ecessors to the start of UAT. These activities feed into UAT and must be pulled together and managed to ensure UAT can be started as scheduled and completed successfully. Key Risks: 1) Dore Schwinden has replaced Roxanne Minnehan as MPERA's Executive Director. MPERA implemented backup plans for key project staff and we will continue to closely monitor the risk of high staff turnover in key areas. 2) Audit of MPERAtiv business requirements. The Legislative Audit Division has selected the PERIS project for an Information Systems Audit. The scope of the audit will be limited to processes concerning PERIS business requirements. The objective is to review controls for business requirement processes to ensure that requirements are complete and developed according to industry standards, requirements are managed throughout the process according to plan/methodology and are represented in test cases and that changes to requirements follow established change management process. Tori Hunthausen, Legislative Auditor, and Angus Maciver, Deputy Legislative Auditor, said that they would ensure the audit did not impact the PERIS schedule. They agreed that information requested for the audit would take priority behind MPERAtiv project work.</p>																										
OPI	K-20 Data Project	PLN	James Gietzen		7/1/2012	6/30/2015		25	\$4,000,000	\$4,138,860	\$161,000	\$0	\$3,977,860	\$0	\$4,138,860	\$1,155,695	28									
<p><b>Agency Comments</b> Risk is 2, due to the fact that our subcontractor, ConnectEDU, has decla1 bankruptcy. IBM, our prime contractor, has committed to the original contract dates and is working with the OPI to find another Transcript Management vendor in a timely fashion. Estimates have gone up for this project due to the inclusion of non-grant funded staff time.</p>																										
OPI	DCA Enhancements	INT	Christine Emerson		1/20/2014	12/31/2015		0	\$0	\$0	\$13,000	\$0	\$970,912	\$0	\$983,912	\$0	0									
<p><b>Agency Comments</b> Project currently on hold pending staffing. Project is anticipated to begin actual work in June 2014. Project scope should be unaffected.</p>																										
OPI	School Staffing	IMP	Madalyn Quinlan		7/1/2010	1/1/2013	6/30/2014	97	\$400,000	\$625,000	\$625,000	\$0	\$0	\$0	\$625,000	\$570,493	91									
<p><b>Agency Comments</b> Changes in the Total Estimated Cost were changed previously to include internal costs.</p>																										
OPI	Statewide Longitudinal Data System	IMP	Madalyn Quinlan		7/1/2010	6/30/2013	6/30/2014	95	\$5,798,457	\$5,798,457	\$0	\$0	\$5,798,457	\$0	\$5,798,457	\$5,293,557	91									
<p><b>Agency Comments</b> The original deliverables were met on time and under budget. The project end date was extended to accomadate additional scope.</p>																										
OPI	Direct Certification Process Improvement Project	CLS			2/6/2012	12/31/2013	2/28/2014	98	\$959,537	\$959,537	\$0	\$0	\$959,537	\$0	\$959,537	\$898,149	94									
<p><b>Agency Comments</b> Project completed successfully, and is in post implementation</p>																										
SOS	Information System Management (SIMS) - Phase 2 & 3	PLN	Linda McCulloch	2013	7/1/2013	12/31/2016		9	\$4,078,385	\$4,078,385	\$4,078,385				\$4,078,385	\$470,791	12									
<p><b>Agency Comments</b> Phase 2 and 3 include document back scanning and hosting costs. Document back scanning RFP awarded and work began 11/4/2013. Hosting costs are incur1 monthly.</p>																										
SOS	Information System Management (SIMS) - Phase 1	IMP	Linda McCulloch		7/2/2009	2/27/2012	11/12/2014	95	\$1,529,181	\$1,529,181	\$1,529,181	\$0	\$0	\$0	\$1,529,181	\$1,446,169	95									
<p><b>Agency Comments</b> Phase 1 went live on 7/1/2013. Final acceptance on 11/13/2013. 12-month warranty period expires 11/12/2014. Final payment is withheld until end of warranty period.</p>																										
STF	Insurance Claim Processing System Upgrade	DEV	Al Parisian		7/1/2013	3/31/2015			\$909,744	\$909,744				\$909,744	\$909,744	\$256,965	28									
<p><b>Agency Comments</b> 5/13/2014: added estimated internal costs (\$425,100) to external costs (\$484,644). Updated project cost fields.</p>																										
TRS	M-Trust Technical Upgrade	DEV	Shawn Graham		10/10/2013	4/22/2016		18	\$2,550,000	\$2,718,099	\$0		\$0	\$2,550,000	\$2,550,000	\$360,920	14									
<p><b>Agency Comments</b> The M-Trust Technical Upgrade is being conducted module by module where percent complete is based on accepted invoice deliverables. The increase in total estimated cost is due to adding internal staffing cost. Total project funding has not been updated pending TRS board approval.</p>																										

IT Project Portfolio Report

LFC Meeting Date: June 5-6, 2014

General Project Information					Schedule Dates				Total Estimated Cost		Appropriated Budget Amounts					Expended		Project Health							
Agency	Title	Current Phase	Sponsor	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% of Work Completed	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: note source in comment area	Total	Total	%	Supplemental	Post-Imp	Scope	Schedule	Budget	Risk	Overall	Indep. Verif.

**Current Phase:**The project's current phase: INT=Initiation, PLN=Planning, DEV=Development, IMP=Implementation, CLS=Close, HLD=Hold

**Project Health Criteria**

Scope: Green = features and functionality being built as designed and still within green parameters of schedule, budget and/or risk.  
 Yellow = scope changes have been introduced that either (1) the impact is unknown; or, (2) cause the schedule, budget and/or risk to become Yellow.  
 Red = scope changes negatively impact the schedule, budget and/or risk into Red.

Schedule: Green = Critical Path milestones are on schedule.  
 Yellow = Critical Path milestone has been missed but schedule contingency exists.  
 Red = Critical Path milestone has been missed and no schedule contingency exists.Or more than one Critical Path milestone has been missed.

Budget: Green = current budget estimate is within +9% of the original budget estimate.  
 Yellow = current budget is exceeding the original by +10-15%  
 Red = current budget estimate is exceeding the original by more than 15%.

Risk: Green = all risks have a mitigation strategy.  
 Yellow = all risks do not have a mitigation strategy; however, alternatives are being discussed and/or analysis is in progress.  
 Red = all risks do not have an approved mitigation strategy and have been outstanding for more the 20 business days.

Overall: Green = no more than one 1 Yellow in the other areas; no Red.  
 Yellow = no more than 2 Yellow and no more than 1 Red.  
 Red = 2 or more are Yellow and 1 or more are Red for more than 20 business days.