



MONTANA LEGISLATIVE BRANCH

Legislative Fiscal Division

Room 110 Capitol Building * P.O. Box 201711 * Helena, MT 59620-1711 * (406) 444-2986 * FAX (406) 444-3036

Director
AMY CARLSON

DATE: March 10, 2014
TO: Legislative Finance Committee
FROM: Taryn Purdy
RE: Required Reports

With the exception of the standard reports on budget amendments and operating plan changes and program transfers meeting the requirements for Legislative Finance Committee (LFC) review, there are only three other reports required for this meeting of the LFC. Both of those reports are the subject of separate agenda items:

- o Exceptions to information technology (IT) policy
- o Updates to the state strategic IT plan
- o The Medicaid cost estimate and budget status report

Because these items are separate agenda items with accompanying reports, they are not addressed in this report.

OPERATING PLANS AND PROGRAM TRANSFERS

The Governor's Office submitted one operating plan change for committee review prior to approval. The change would transfer \$80,000 from operating expenses to grants in the Division of Criminal Investigations in the Department of Justice. Staff didn't note any legal issues. The report from the Office of Budget and Program Planning (OBPP)

BUDGET AMENDMENTS

As of March 6, 2014 the Legislative Finance Division (LFD) received notification of 21 budget amendments certified by the Governor since the December 2013 LFC meeting totaling \$4.9 million in FY 2014 and \$0.7 million in FY 2015. The report by Kris Wilkinson with the full listing is included in this section.

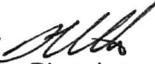
OFFICE OF THE GOVERNOR
BUDGET AND PROGRAM PLANNING
STATE OF MONTANA

STEVE BULLOCK
GOVERNOR



PO BOX 200802
HELENA, MONTANA 59620-0802

To: Amy Carlson, Legislative Fiscal Analyst
Legislative Fiscal Division

From: Dan Villa, Budget Director 
Office of Budget & Program Planning

Date: March 6th, 2014

Subject: LFC Review & Comment on Operating Budget Changes and Program Transfers

In accordance with 17-7-138 and -139, MCA, the Governor's Office of Budget and Program Planning is submitting one operational plan change that exceeds \$75,000 and 25% of a budget category or \$1 million for review and comment at the March Legislative Finance Committee meeting

We have reviewed the request and find it to be in compliance with state and federal laws and policies. Your staff has also reviewed this document and has no issues with the transactions. Please let us know if you have questions or wish additional information.

CC: Taryn Purdy
Christi Jacobsen

<u>Budget Change Documents that Trigger</u>				
<u>Information submitted for the March 2014 LFC meeting</u>				
<u>Agency #</u>	<u>Agency Name</u>	<u>Doc #</u>	<u>Brief Explanation</u>	<u>Fiscal Year</u>
Documents Being Held for Comment				
41100	Department of Justice	195 OP415	Department of Justice, Division of Criminal Investigations is requesting to move authority from operating to grants to properly record expenditures. (\$80,000)	2014/2015