

General Project Information				Schedule Dates				Project Amounts									Project Health																			
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<div style="text-align: center;"> <h3>Number &amp; Percent of Each Status</h3> <table border="1"> <caption>Pie Chart Data</caption> <thead> <tr> <th>Status</th> <th>Count</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>Green</td> <td>38</td> <td>91%</td> </tr> <tr> <td>Yellow</td> <td>3</td> <td>7%</td> </tr> <tr> <td>Red</td> <td>1</td> <td>2%</td> </tr> </tbody> </table> </div>																									Status	Count	Percentage	Green	38	91%	Yellow	3	7%	Red	1	2%
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AGR	Agricultural Licensing System	INT	Greg Ames		4/29/2012	11/1/2013		65	\$1,095,000	\$1,095,000	\$0	\$580,000	\$0	\$0	\$580,000	\$201,250	18	✓		●	●	●	●	●	●	●										
				<b>Agency Comments:</b> See Supplemental Report																																
CPP	Campaign Finance Electronic Filing System	IMP	Jonathan Motl	2013	7/1/2013	1/14/2014	5/23/2014	100	\$502,000	\$436,678	\$502,000	\$0	\$0	\$0	\$502,000	\$436,678	100			●	●	●	●	●	●	●										
				<b>Agency Comments:</b> We launched the reporting, search, public view and upload piece of the system on 5/23/14 and are done with all minor tweeks and we have requested a bill for the 2015 session to make electronic filing mandatory for all candidates																																
DEQ	Remediation Information Management System (RIMS)	PLN	Jenny Chambers	2013	1/23/2012	6/30/2016		6	\$1,800,000	\$4,270,000	\$700,000	\$1,880,000	\$40,000	\$1,650,000	\$4,270,000	\$204,000	5			●	●	●	●	●	●	●										
				<b>Agency Comments:</b> RFP14-2281P was issued on 1/20/2014, closed on 3/12/2014, and was awarded to Windsor Solutions, Inc. on 5/01/2014. The contract was executed on June 16, 2014 and the project kickoff was July 29, 2014. This is a rerelease of RFP13-2276P and is for DEQ's Remediation Information Management System (RIMS). The project has an estimated 2 ½ years completion date after the contract is executed. DEQ has recognized additional opportunities with the RIMS project and is adding additional functionality for our Underground Storage Tank (UST) section at \$520,000 and Petroleum Tank Release Compensation Board (PETRO) at \$300,000. Both funding resources are State Special. DEQ is tracking the Total Cost of Ownership (TCO) for RIMS. TCO includes DEQ staff time working on the project, which is absorbed by programs and estimated at \$1,650,000.																																
DLI	STAARS Design, Development and Implementation	CLS	Roy Mulvaney	2009, 2011	2/11/2013	2/24/2014		100	\$12,500,000	\$12,500,000		\$9,500,000	\$3,000,000		\$12,500,000	\$8,464,917	68			3	3	3	3	3	3											
				<b>Agency Comments:</b> 2/20/14: State Special Revenue appropriated amount was adjusted down from \$16,735,567. That reflected the original amount appropriated in HB 10, and included an expected bond issue. The actual project cost was significantly less than that and the bond was not necessary.  05/15/2014: The system was successfully deployed to production 2/24/14. The Warranty period lasts for 15 months and the final payment to the vendor (\$1,335,000) will be made upon successful completion of the Warranty Period (June 2015). Maintenance and enhancements will be on-going.																																

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DLI	Workers Compensation Application Network (WCAN)	DEV	Diana Ferriter		10/3/2011	3/2/2015	9/30/2014	95	\$3,000,000	\$3,000,000		\$3,027,955			\$3,027,955	\$2,334,399	78									
				<b>Agency Comments:</b> 39-71-225 (MCA) Workers' compensation database system. (1) The department shall develop a workers' compensation database system to generate management information about Montana's workers' compensation system. The database system must be used to collect and compile information from insurers, employers, health care providers, claimants, claims examiners, rehabilitation providers, and the legal profession. % complete has remained the same from last period due to an increase in the number of issues encountered by testers. % complete is based on the total number of issues and those completed.  05/15/2014: This system is 78% completed and is anticipated to be fully completed by August 2014.  06/30/2014: This system is 95% completed and is anticipated to go into production on 09/29/2014.																						
DLI	STAARS Phase 2	DEV	Brenda Nordlund		2/25/2014	2/28/2017		5	\$3,535,083	\$3,535,083		\$3,535,083			\$3,535,083	\$522,944	15									
				<b>Agency Comments:</b> 06/30/2014 (September reporting cycle): The amount expended includes personal services, operating expenses and payments to the vendor. The system went live on February 24, 2014 and is in the warranty phase. Payments of \$1,335,000 for the end of the warranty period are to be paid to the vendor in May 2015. Additional costs related to the original project scope include \$275,000 for enhancements in the system during the warranty period and \$1,400,000 for a planned upgrade of the system in SFY2017 for ease of implementation as designed in the initial project scope. The total cost of the the combined DDI and Phase 2 projects is estimated to come in under budget at an estimated cost of \$12,000,000.																						
DOA	Computerized Maintenance Management System - CMMS	INT	Stephen Baiamonte	2014	6/24/2014	1/5/2015	6/30/2015	5	\$350,000	\$123,000	\$0	\$0	\$0	\$350,000	\$350,000	\$1,800	1									
				<b>Agency Comments:</b> The project begins as a pilot with a sole source approval of a work order system for 8 months. After the bureau is stable in the first part of 2015, FMB will be doing an RFP for a final production system depending on budget limitations.																						
DOA	Data Protection Initiative	DEV	Ron Baldwin	2014-2015	10/15/2013	6/30/2015		39	\$2,000,000	\$2,244,540	\$2,000,000	\$0	\$0	\$244,540	\$2,244,540	\$298,977	13									
				<b>Agency Comments:</b> The Data Protection Initiative has three parts: Access Control and Verification, Multi-factor Authentication, and Enterprise Risk Assessment. This is an update to the status of each of these areas of this initiative. Access Control and Verification The UserID and password proposal was approved and the team is moving forward with implementing the recommendations. This proposal would be implemented when the new access control and verification system is moved into production in Spring, 2015. The technical team continues its work and has purchased licensing for this part of the project. Testing continues for the Federated Identity Management system. Multi-factor Authentication The system has been implemented for SITSD and Department of Revenue. Department of Justice and Department of Health and Human Services are doing some testing and anticipate implementation in the next few months. Approval has been completed for full production and the system is now labeled as being a production system. Enterprise Risk Assessment This contract is well underway and the contractor has already made several site visits across the state. Information is being collected and reviewed. Weekly meetings are being held as the project progresses. Participating agencies are Department of Administration, Department of Health and Human Services, Department of Revenue, Department of Labor, and Department of Justice.																						
DOA	Statewide Recruitment & Selection System	DEV	Anjenette Schafer		6/1/2013	6/30/2014	12/31/2014	45	\$950,000	\$950,000	\$107,332	\$22,275	\$145,393	\$675,000	\$950,000	\$291,804	31									
				<b>Agency Comments:</b> Project was formerly identified as "Human Resource Database and Tracking System". This project is poised to transition from the Development phase to the Implementation phase, which is being led by DOA. The project title has been changed to reflect the exact scope (Statewide) of this project and the project sponsor, manager and schedule have been updated to reflect the expected implementation phase, including changing the REVISED END DATE to 12/31/2014. 9/10/14: Estimate larger due to including internal costs.																						
DOA	ECM Phase 2 - RFP	IMP	Ron Baldwin		3/31/2014	1/5/2015	3/10/2015	50	\$522,000	\$125,440				\$220,000	\$220,000	\$52,070	42									
				<b>Agency Comments:</b> 8/26/14: The Estimated Cost dropped substantially due to a far better understanding of who is going to be involved in the project and how much of their time it is going to take. On track. On budget. End Date revised due to anticipated Enterprise Risk Assessment before contract signing.  5/15/14: Appropriated amount based on best estimate of a very diverse project membership, crossing many agencies, and using a blended rate estimate of \$40/hr.																						

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DOA	eProcurement	INT	Sheila Hogan		9/22/2014	12/31/2019		0	\$1,280,000	\$1,280,000	\$230,000	\$100,000		\$950,000	\$1,280,000	\$0	0										
				<b>Agency Comments:</b>																							
DOA	SITSD: Public Safety Communications System	DEV		2007; 2009; 2013	8/1/2004	7/1/2016	7/1/2016	70	\$150,000,000	\$121,000,000	\$12,500,000	\$0	\$51,400,000	\$5,500,000	\$69,400,000	\$66,667,000	55	✓									
				<b>Agency Comments:</b>				Since the last report the total project funding that is available for expansion of the system(s), which includes remaining 2007 State Appropriations is approximately \$313,000. The current balance for the 2013 State appropriation for system(s) maintenance is approximately \$2,420,000. All of the remaining project funding is currently committed to projects and/or obligated to vendors/contractors for outstanding projects. We will continue to report the budget and risk in YELLOW due to the risk of not being able to secure funding to fully complete the system(s) to provide coverage to the entire state. It should be realized that what has been completed is functional and is operating today, the system is just not built out to all locations across the state.																			
DOA	SABHRS: MBARS Upgrade	DEV	Cheryl Grey		7/1/2011	12/31/2015		55	\$1,174,300	\$1,823,873				\$1,823,873	\$1,823,873	\$1,440,472	79										
				<b>Agency Comments:</b>				Funding provided through SABHRS Finance and Budget Bureau proprietary/internal service fund. MBARS data has been converted to IBARS, the General Budgeting module went live on September 8th. Working with contractor on gap analysis, development and testing of additional modules.																			
DOJ	MHP In-Car Video System	IMP	Tom Butler		6/27/2012	7/1/2016	6/30/2016	50	\$1,900,000	\$2,472,298	\$0	\$2,472,298	\$0	\$0	\$2,472,298	\$1,440,974	58										
				<b>Agency Comments:</b>				Added Staff time required to install new cameras and train staff. Reduced costs for SQL licenses and network																			
DOJ	Montana Enhanced Registration & Licensing Info. Network (MERLIN) Driver Modernization	PLN	Sarah Garcia		3/31/2012	6/30/2016	6/30/2019	10	\$14,186,963	\$14,186,963	\$1,079,104	\$1,946,096	\$0	\$5,657,890	\$8,683,090	\$2,750,072	19										
				<b>Agency Comments:</b>				<p>MERLIN (Montana Enhanced Registration and Licensing Information Network) Vehicle is in production (Accounting, Motor Vehicle Services, and Dealer Services). The third and final phase is the development and deployment of MERLIN integrated driver licensing and records management applications. Phase 3 MERLIN Driver Modernization is divided into four parts:</p> <ol style="list-style-type: none"> <li>1. Accounting and Unified Customer;</li> <li>2. Electronic Payment Services;</li> <li>3. Customer Service Portal;</li> <li>4. Driver Services</li> </ol> <ul style="list-style-type: none"> <li>• Part 1 unified customer business process design and requirements are complete and testing will begin in March; accounting design and requirements are nearing completion.</li> <li>• Part 2 is in the planning stage with the State electronic payment solution provider.</li> <li>• Part 4 project planning is underway. This project plan will incorporate the remaining stages of Parts 1 and 2, and is being developed with 3M Company assistance. Revised end date reflects updated Part 4 project plan to complete use case analysis, implement electronic payments, and complete the development work.</li> <li>• Part 3 project initiation will begin as resources become available from the Parts 1, 2, and 4 efforts.</li> </ul>																			

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DOJ	Enterprise Content Management (ECM) MVD Imaging System	IMP	Sarah Garcia		9/30/2012	6/30/2013	12/31/2014	93	\$400,000	\$400,000				\$400,000	\$400,000	\$339,046	85									
					<p><b>Agency Comments:</b> The ECM MVD Imaging Solution is a five phase project focused on developing:</p> <ol style="list-style-type: none"> <li>1) Driver Document Management System workflow-based replacement of the obsolete IntellivUE system;</li> <li>2) Court Actions document scanning and interface workflow with Montana Office of the Court Administrator via Sharepoint;</li> <li>3) Commercial Driver's License and Medical Certification document imaging workflow;</li> <li>4) disability placard workflow processing; and</li> <li>5) provide for the extension of the ECM capability to support other MVD and DOJ Division imaging business needs as funding allows.</li> </ol> <p>Appropriated Budget Amounts: E-Commerce funds will be committed to the implementation of the MVD Imaging Solution project.</p> <p>Project Update: Item 1 and the conversion of the images from the old IntellivUE system has been completed, Items 2 and 3 are in production, Item 4 is in test and the scope has been changed to Car Dealership license workflow processing and Item 5 is in production now.</p>																					
DOJ	Montana Insurance Verification System (MTIVS)	CLS	Sarah Garcia		6/29/2011	6/30/2016	7/1/2014	100	\$338,640	\$338,640	\$68,640	\$270,000		\$0	\$338,640	\$327,200	97		✓							
					<p><b>Agency Comments:</b></p> <ul style="list-style-type: none"> <li>• June 2011 - Contract award to MV Solutions to develop MTIVS.</li> <li>• December 2011 - Insurance data, functionality, and infrastructure needed to provide accurate responses verified.</li> <li>• May 2012 - MTIVS implemented for law enforcement use via web portal.</li> <li>• August 2012 - Insurance verification capabilities extended to local courts.</li> <li>• August 2012 - MTIVS implemented for MVD and County Treasurer Offices.</li> <li>• February 2014 – MTIVS fully integrated with MERLIN.</li> </ul> <p>Based upon the latest guidance provided from the State Project Management Office (PMO), this project is closed. MTIVS is in production, and we are currently paying monthly operations and maintenance fees to the vendor. MVD is working two enhancements to the production service and business process: (1) provide a process to identify vehicles insured under commercial policies and (2) initiate a letter campaign to educate the public, develop business processes for MTIVS users, and then implement vehicle registration suspensions when an "UNCONFIRMED" response for insurance is received at the time of registration renewal.</p> <p>Original Delivery Date included operations and maintenance. This was removed for the Revised Delivery Date.</p>																					
DPHHS	MACWIS Planning	PLN	Sarah Corbally		10/1/2013	12/31/2014		100	\$350,000	\$697,062	\$348,531	\$0	\$348,531	\$0	\$697,062	\$136,926	20									
					<p><b>Agency Comments:</b> Original project estimate was created during the 2013 legislative session. Project cost estimate was revised based on conversation with federal partner, ACF, and requirements that this planning effort also include a revised feasibility study and alternative analysis and to show total cost of ownership including agency support. Per conversation with federal partner this project is eligible for enhanced SACWIS federal participation at 50%. This project is completed however we have not received the final invoice. Once that invoice has been received and paid the post implementation report will be completed and submitted.</p>																					
DPHHS	Medicaid Eligibility & Enhancement and CHIMES MA/HMK EA Integration	DEV	Robert Runkel	2013	6/20/2013	12/31/2015		35	\$26,882,679	\$26,882,680	\$2,760,075	\$0	\$24,122,605	\$0	\$26,882,680	\$11,044,974	41									
					<p><b>Agency Comments:</b> This project includes development and implementation of the agency Service First Initiative, including online application, phone cloud, and full integration of CHIMES MA/HMK into the enterprise architecture. The % of Work Complete is based on the level of effort associated with the project tasks vs. number of tasks completed.</p>																					
DPHHS	Budget Report Management System	DEV	Scott Sim		6/1/2012	12/31/2014		55	\$501,180	\$501,180	\$217,430	\$22,769	\$260,981	\$0	\$501,180	\$301,180	60									
					<p><b>Agency Comments:</b> This is a multi phase project. Phase I of the project is estimated to be \$301,180; Phase II of the project for additional functionality is estimated to be \$200,000. Phase 1 is ongoing and currently in the Pilot phase. Once Phase I is completed Phase II will begin.</p>																					

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DPHHS	Healthcare Facility Licensing Database	DEV	Roy Kemp		6/1/2012	12/31/2013		42	\$535,136	\$535,136	\$426,084	\$4,545	\$104,507	\$0	\$535,136	\$500,400	94	✓		●	●	●	●	●	●
					<b>Agency Comments:</b> Implementation schedule was re-baselined. The re-baseline was necessary due to a delay in schedule. End to End testing of HFLS VO (public facing web application) has been put on hold due to department resource limitations and the need for dedicated resources to resolve approved, but time-intensive, workaround in the internal production HFLS system. The % of Work Complete is based on the remaining tasks to be completed for the project compared to the total number of tasks for the project.																				
DPHHS	MT CANS System (MCS)	DEV	Zoe Barnard		2/4/2013	9/30/2014		83	\$469,600	\$744,945	\$50,000	\$0	\$694,945	\$0	\$744,945	\$223,730	30			●	●	●	●	●	●
					<b>Agency Comments:</b> he MT Child and Adolescent Needs and Strengths (CANS) System (MCS) is a multi-phase project, allowing for the entry, tracking, and reporting of CANS data by providers, related to specific programs within the Children's Mental Health Bureau (CMHB). Phase I of the project is was implemented in September 2013; Phase 2 was successfully implemented in April 2014; Phase 3 is targeted to be implemented in September 2014. The original scope of the project include just Phases 1 and 2, and Phases 3.0, 3.1, 3.3, and 3.4 were added to this effort, and the project timeline was re-baselined based on this project change. The % of Work Complete based on the number of phases and sub-phases (parts of the project). There are 18 total parts, and 15 have been completed. Funding for this project is primarily federal funds associated with children's mental health and general funds associated with child welfare services.																				
DPHHS	Medicaid Management Information System (MMIS)	DEV	Jeff Buska	2009	4/2/2012	3/2/2015	5/30/2017	9	\$78,426,777	\$84,179,603	\$10,792,489	\$0	\$73,387,114	\$0	\$84,179,603	\$12,078,870	14	✓		●	●	●	●	●	●
					<b>Agency Comments:</b> DPHHS rates the overall project health as "yellow". DPHHS internal project reporting rates the Scope as "Red". The number of "out-of-scope gaps" has gone down, but the number remains unacceptably high. DPHHS internal project reporting rates the Schedule as "Yellow". Xerox notified DPHHS that it is experiencing schedule management issues that are affecting the project Earned Value and the Schedule Performance Index. Additionally, Xerox continues to experience challenges executing the design sessions. DPHHS approved the re-planned work plan on July 18, 2014 which immediately resulted in a "Green" schedule. On August 27, 2014, Xerox notified DPHHS that due to a problem that occurred when Xerox baselined the re-planned work plan, the Schedule Performance Index (SPI) will fluctuate between "Green" and "Yellow". The most recent weekly status reports are reporting a "Green" SPI. DPHHS rates the Budget as "Green" based on the reporting criteria. Both the initial estimated cost and current estimated costs reflect the fully loaded costs of the project. Xerox has not been paid any money related to the contract payment milestones for the MMIS DDI project. The only expenditures to date are for DPHHS related expenses including DPHHS Business Analysts, DPHHS Subject Matter Experts, Contract Project Manager, Independent Verification and Validation contractor, rent, operational expenses, and indirect expenditures.																				
DPHHS	Vocational Rehabilitation and Blind (VRB) Case Management System	DEV	Robert Runkel		1/1/2013	12/31/2013	12/31/2014	72	\$1,475,500	\$1,475,500	\$314,282	\$0	\$1,161,218	\$0	\$1,475,500	\$884,603	60			●	●	●	●	●	●
					<b>Agency Comments:</b> The Implementation Schedule for this project was re-baselined at the end of July 2014 with a go live date of December 31, 2014. This re-baseline was necessary due to development and testing activities requiring more time and effort, primarily due to technical challenges of the environment(s), a higher rate of testing issues identified than anticipated, and dependencies on other changes from other systems to be completed. The % of Work Completed is based on the remaining tasks compared to the total number of tasks and time necessary to complete them to reach system implementation.																				
DPHHS	Statewide Automated Child Welfare Information System (SACWIS) Safety Assessments and Centralized Intake - SAMS	DEV	Sarah Corbally	2007	8/1/2012	2/28/2014	6/30/2015	79	\$1,495,000	\$1,973,466	\$1,082,426	\$0	\$891,040	\$0	\$1,973,466	\$1,545,394	78			●	●	●	●	●	●
					<b>Agency Comments:</b> HB2 cost estimate is for interfaces and integration of MSAMS into the existing CAPS. This work will be completed under existing LOE within the CAPS M&O contract using base budgeted authority. No additional request for appropriations will be necessary for this current identified interface effort. This amount is identified here to provide a full cost accounting of the project across the agency. The initial phase was launched in Feb 2014. The second phase consists of three (3) more releases for offline and other functionality. Many of the technical and coordination challenges have been resolved or processes have been identified to address them in more efficient ways. The schedule was met for Phase I implementation and was recently rebaselined for Phase II completion. The rebaseline is due to additional functionality required by the CFSD Safety Committee. The % of Work Complete is based on the remaining tasks to be completed for the project compared to the total number of tasks for the project.																				

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JUD	Montana Courts Electronic Filing System	DEV	Beth McLaughlin		3/7/2013	6/30/2017		25	\$1,717,367	\$2,137,651	\$1,535,000	\$0	\$287,206	\$0	\$1,822,206	\$750,960	35									
					<p><b>Agency Comments:</b> On our first report we did not include dollars received from a Court Assessment Program Grant because we were not certain we would get the funding. Since then the funding was approved and has been expended. It is possible the federal dollars will increase by approximately \$100,000 each year for the next 5 if the CAP Grant funding continues to be approved for E-Filing.</p> <p>9/8/2014 -- This data now includes Internal State Costs in both the Current Estimate and the Total Expended.</p>																					
LEG	Legislative Session Systems Replacement	PLN	Susan Fox		5/15/2013	12/31/2017		4	\$6,146,000	\$0	\$6,146,000	\$0	\$0	\$0	\$6,146,000	\$183,500	3									
					<p><b>Agency Comments:</b> 8/1/13 Much of the initial requirements development was completed as part of an earlier project in preparation for the funding request. Those requirements will need to be revisited and refined, but should still mostly be accurate. 9/6/13 Project has been on hold while a PM is being hired.11/14/13. Contract project Manager was hired in mid-September. Development and documentation of charter, schedule, RFP requirements, and several other standard PM documents has commenced. Official "kickoff" meeting tentatively scheduled for early Dec. 2013.2/13/2014. Have met with Procurement Bureau and are working with them on the RFP. Right now primarily focusing on detailed requirements for the RFP with users, analysts, and technical staff. Project steering committee has been formed - first official meeting today. Internal project site is in place and many of the core PM documents are drafted and/or complete.5/14/2014. RFP was released on schedule May 5th. Conference call with vendors schedule on May 16th. Discussing IV &amp; V options with project steering committee at next committee meeting (later this month).</p>																					
MDT	Safety Information Management System	IMP			10/1/2012	6/30/2014	11/21/2014	70	\$1,500,000	\$3,000,000			\$2,250,000	\$750,000	\$3,000,000	\$969,769	32									
					<p><b>Agency Comments:</b> 9/11/14: Revised Delivery Date moved out. Reasons:</p> <ol style="list-style-type: none"> <li>1. Provided an extra three weeks for MDT personnel to better understand the new application and it's capabilities before moving into the Maintenance &amp; Support phase.</li> <li>2. Key point is that we have access to the AgileAssets Safety expert/developer through the entire warranty period. When we go into the Maintenance &amp; Support phase, our account will be turned over to a Support Team at AgileAssets, which is fine, however we will not have the same access to their expert as he will be assigned to another project. The extra three weeks will be a nice benefit to MDT Safety Personnel.</li> <li>3. Work through any/all implementation issues. This was a complicated project with the various data interfaces and conversions. MDT wants to ensure the issues currently identified and any future issues are resolved prior to moving into the Maintenance &amp; Support phase.</li> </ol> <p>6/30/14: Project was not funded by Legislative Appropriation. Original costs estimates were focused on a COTS Decision Support Tool for safety management. The new estimate includes a purchased data store needed to support the tool and includes MDT staff time for the duration of the project.A Request for Proposal (RFP) was released to the public in September 2013. Vendor selection occurred November 2013. AgileAssets was selected. A nine month implementation phase began January 23, 2014.</p>																					
MDT	electronic Permitting, Audit, Registration, and Tax System	PRE	Larry Flynn		4/29/2013	6/30/2016		44	\$3,500,000	\$3,310,000	\$0	\$3,110,000	\$200,000	\$0	\$3,310,000	\$160,000	5									
					<p><b>Agency Comments:</b> September 2, 2014: The contract is being finalized and then we will begin planning for project implementation.May 13, 2014: Because there is no baseline costs for projects of this nature and we have no vendor plan this cost and completion estimates are a rough order of magnitude. The project is still in the RFP stage and, while we have selected a successful vendor, we have not begun contract negotiations. The total expended is based on CARES reports to date. Once contract negotiations are complete and we have a project plan secured with the vendor we will know more detail about the project such as additional configuration and implementation costs, agency h/w and s/w costs, MDT employee time to include implementation, testing and training. February 14, 2014: The original cost estimates are based on vendor discussions and implementation of similar functionality at other states. The RFP issue date was January, 13, 2014, the RFP response date is March 19, 2014 and the estimated date for the Contract Award is June 30, 2014. Once a vendor is secured more detailed cost estimates will be reported.</p>																					
MDT	Maintenance Management System (MMS)	PLN	Jonathon Swartz	FY2014 - FY2015	3/4/2013	7/1/2015		20	\$2,000,000	\$2,000,000		\$2,000,000			\$2,000,000	\$81,962	4									
					<p><b>Agency Comments:</b> The project has entered the Execution Phase (Execute Procurement). The RFP has been issued and responses are due October 7, 2014. While the spending authority for the project was contained in HB10, there was no funding appropriated. The project will be funded out of the Maintenance Division budget.The Total Estimated Cost will be updated after a successful software vendor is chosen.As of 08/08/2014, \$81,962 has been expended on eliciting and documenting requirements and writing the request for proposal.</p>																					

General Project Information				Schedule Dates				Project Amounts									Project Health									
Agency	Title	Current Phase	Sponsor	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% of Work Completed	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: note source in comment area	Total	Total	%	Supplemental	Post-imp	Scope	Schedule	Budget	Risk	IV&V	Overall	
MPERA	MPERAtiv - Internal Costs	DEV	Barbara Quinn		7/9/2012	9/5/2016		47	\$3,505,610	\$3,505,610				\$3,505,610	\$3,505,610	\$1,645,344	47									
				<b>Agency Comments:</b> This project details internal costs estimated and expended by MPERA to support the MPERAtiv program. These costs include personal services, other services, supplies and materials and SITSD contracted services for development and eventual production hosting services at the state data center including providing 24/7 support, disaster recovery and hardware and software.																						
MPERA	MPERA: Oversight Project Management & IV & V	DEV	Dore Schwinden		3/14/2011	4/1/2015		73	\$435,228	\$435,228	\$0	\$0	\$0	\$435,228	\$435,228	\$284,024	65									
				<b>Agency Comments:</b> The MPERAtiv program unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Work is proceeding as planned, on time and within budget. Work is proceeding as planned, on time and within budget. Provaliant continues to provide IV&V services to MPERA.																						
MPERA	MPERA: Data Cleansing Implementation	DEV	Patty (MPERA) Davis		8/5/2012	9/5/2016		58	\$487,098	\$487,098	\$0	\$0	\$0	\$487,098	\$487,098	\$254,663	52									
				<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Agency released the RFP on 6/20/2011 and the contract awarded to Ventera, on 8/05/2011. The contract had agreed changes completed on 9/13/2013. The contract had agreed changes completed on 9/13/2013. MPERA and Ventera continue with data cleansing, data mapping and conversion reconciliation tasks as scheduled.																						
MPERA	MPERA: Line of Business - Implementation	DEV	Barbara Quinn		7/9/2012	9/5/2016		55	\$7,850,000	\$7,362,891	\$0	\$0	\$0	\$7,850,000	\$7,850,000	\$3,916,911	53									
				<b>Agency Comments:</b> Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. Contract was awarded to Sagitec in April, 2012. Project kick off was held on 7/9/2012. Phase 4A3 design sessions, construction, testing and conversion activities are proceeding as scheduled. Planning is in process for User Acceptance Testing (UAT) which starts 1/26/2015. Key Risks - Closed 1) Dore Schwinden has replaced Roxanne Minnehan as MPERA's Executive Director. The transition went smoothly with no impacts to the project.2) Audit of MPERAtiv business requirements. The audit was completed on 9/4/2014..																						
OPI	K-20 Data Project	PLN	James Gietzen		7/1/2012	6/30/2015		45	\$4,000,000	\$4,138,860	\$161,000	\$0	\$3,977,860	\$0	\$4,138,860	\$1,404,995	34									
				<b>Agency Comments:</b> We have selected a new transcript vendor, Parchment. We are currently on track for successful implementation in a phased project.																						
OPI	DCA Enhancements	IMP	Christine Emerson		1/20/2014	12/31/2015		10	\$983,912	\$983,912	\$13,000	\$0	\$970,912	\$0	\$983,912	\$52,751	5									
				<b>Agency Comments:</b> Project has resumed as of mid-June and is fully staffed.																						
OPI	School Staffing	IMP	Madalyn Quinlan		7/1/2010	1/1/2013	12/31/2014	99	\$400,000	\$660,000	\$660,000	\$0	\$0	\$0	\$660,000	\$630,102	95									
				<b>Agency Comments:</b> Changes to the revised end date and current estimate are due to changes in project staff.																						
OPI	Statewide Longitudinal Data System	IMP	Madalyn Quinlan		7/1/2010	6/30/2013	10/31/2014	95	\$5,798,457	\$5,798,457	\$0	\$0	\$5,798,457	\$0	\$5,798,457	\$5,546,557	96									
				<b>Agency Comments:</b> The original deliverables were met on time and under budget. The project end date was extended to accomodate additional scope.																						
SOS	Information System Management (SIMS) - Phase 2 & 3	PLN	Linda McCulloch	2013	7/1/2013	12/31/2016		12	\$4,078,385	\$4,078,385	\$4,078,385				\$4,078,385	\$705,329	17									
				<b>Agency Comments:</b> Phase 2 and 3 include document back scanning and hosting costs. Document back scanning work completed July, 2014. Hosting costs are incurred monthly.																						
SOS	Information System Management (SIMS) - Phase 1	IMP	Linda McCulloch		7/2/2009	2/27/2012	11/12/2014	95	\$1,529,181	\$1,529,181	\$1,529,181	\$0	\$0	\$0	\$1,529,181	\$1,446,169	95									
				<b>Agency Comments:</b> Phase 1 went live on 7/1/2013. Final acceptance on 11/13/2013. 12-month warranty period expires 11/12/2014. Final payment is withheld until end of warranty period.																						
STF	Insurance Claim Processing System Upgrade	DEV	Al Parisian		7/1/2013	3/31/2015		60	\$1,312,977	\$1,312,977				\$1,312,977	\$1,312,977	\$571,884	44									
				<b>Agency Comments:</b> Internal costs were added in May as requested. Because our projects are funded on an annual basis by our Board of Directors the FY15 external costs were added once it was approved in July.																						
TRS	M-Trust Technical Upgrade	DEV	Shawn Graham		10/10/2013	4/22/2016	6/30/2016	24	\$2,550,000	\$2,718,099	\$0		\$0	\$2,718,099	\$2,718,099	\$617,408	23									
				<b>Agency Comments:</b> The M-Trust Technical Upgrade is being conducted module by module where percent complete is based on accepted invoice deliverables. The increase in total estimated cost is due to adding internal staffing cost. Overall project schedule has been extended in order to implement project process changes recommended by IV&V.																						

General Project Information					Schedule Dates				Total Estimated Cost		Project Amounts						Project Health											
Agency	Title	Current Phase	Sponsor	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% of Work Completed	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: note source in comment area	Total	Total	%	Supplemental	Post-Imp	Scope	Schedule	Budget	Risk	IV&V	Overall			
					<p><b>Current Phase:</b>The project's current phase: INT=Initiation, PLN=Planning, DEV=Development, IMP=Implementation, CLS=Close, HLD=Hold</p> <p><b>Project Health Criteria</b></p> <p><b>Scope:</b> Green = features and functionality being built as designed and still within green parameters of schedule, budget and/or risk.                      Yellow = scope changes have been introduced that either (1) the impact is unknown; or, (2) cause the schedule, budget and/or risk to become Yellow.                      Red = scope changes negatively impact the schedule, budget and/or risk into Red.</p> <p><b>Schedule:</b> Green = Critical Path milestones are on schedule.                      Yellow = Critical Path milestone has been missed but schedule contingency exists.                      Red = Critical Path milestone has been missed and no schedule contingency exists.Or more than one Critical Path milestone has been missed.</p> <p><b>Budget:</b> Green = current budget estimate is within +9% of the original budget estimate.                      Yellow = current budget is exceeding the original by +10-15%                      Red = current budget estimate is exceeding the original by more than 15%.</p> <p><b>Risk:</b> Green = all risks have a mitigation strategy.                      Yellow = all risks do not have a mitigation strategy; however, alternatives are being discussed and/or analysis is in progress.                      Red = all risks do not have an approved mitigation strategy and have been outstanding for more the 20 business days.</p> <p><b>Overall:</b> Green = no more than one 1 Yellow in the other areas; no Red.                      Yellow = no more than 2 Yellow and no more than 1 Red.</p>																							