

Agency Legislative Budget								
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03
FTE	53.63	1.50	2.50	57.63	1.50	2.50	57.63	57.63
Personal Services	1,902,403	229,237	100,401	2,232,041	239,436	100,725	2,242,564	4,474,605
Operating Expenses	996,842	281,440	124,448	1,402,730	257,237	112,879	1,366,958	2,769,688
Equipment	10,077	0	0	10,077	0	0	10,077	20,154
Grants	72,670	240,000	100,000	412,670	240,000	100,000	412,670	825,340
Transfers	53,652	0	0	53,652	0	0	53,652	107,304
Total Costs	\$3,035,644	\$750,677	\$324,849	\$4,111,170	\$736,673	\$313,604	\$4,085,921	\$8,197,091
General Fund	1,650,520	169,471	9,888	1,829,879	146,137	6,927	1,803,584	3,633,463
State/Other Special	192,586	134,267	244,961	571,814	138,812	236,677	568,075	1,139,889
Federal Special	461,688	400,589	0	862,277	403,792	0	865,480	1,727,757
Proprietary	730,850	46,350	70,000	847,200	47,932	70,000	848,782	1,695,982
Total Funds	\$3,035,644	\$750,677	\$324,849	\$4,111,170	\$736,673	\$313,604	\$4,085,921	\$8,197,091

Agency Description

The Historical Society, authorized by Title 22-3-101, MCA, exists for the use, learning, culture, and enjoyment of the citizens of, and visitors to, the State of Montana. The society acquires, preserves, and protects historical records, art, archives, museum objects, historical places, sites, and monuments. The society maintains a library, an art gallery, a museum, and historical exhibits. The society publishes the state historical magazine and newsletter, and provides educational opportunities and information. The society also administers preservation and antiquities acts, and supports commissions with state historical orientation.

Summary of Legislative Action

The total budget for the Historical Society for the 2003 biennium is \$8.2 million. This is a 32.3 percent increase above the 2001 biennial budget. The legislature maintained present law with the agency budget personal services and operating expenses and added major increases including: 1) Lewis and Clark Bicentennial funding (\$227,601 accommodations tax funding for the 2003 biennium); 2) storage and curation of the Scriver Collection (\$250,037 accommodations tax funding for the 2003 biennium); 3) federal grant adjustments (\$759,110 federal funding for the 2003 biennium); and 4) matching funding for Lewis and Clark Bicentennial grants (\$400,000 accommodations tax grant funding for the 2003 biennium.)

The legislature approved 4.0 new FTE for the Historical Society including: 1) a 0.5 FTE historian; 2) a 0.5 FTE curator; 3) a 0.5 FTE public access librarian; 4) a 0.5 FTE curator for the Scriver collection; 5) a 1.0 FTE heritage property surveyor; 6) a 0.5 FTE grants administrator; and 7) a 0.5 FTE that was inadvertently omitted during the original budget submission.

The legislature indicated, in the referenced use of accommodation tax to support many society activities, that the Department of Commerce commit \$515,961 accommodations tax in fiscal 2002, and \$511,677 accommodations tax in fiscal 2003 for the Historical Society to support indicated programs.

Other Legislation

Senate Bill 80 - SB 80 provides revision of the Heritage Preservation Commission laws to allow an increase in per diem and travel allowances. This includes an additional \$50,000 state special revenue in the 2003 biennium from interest that is statutorily appropriated.

Senate Bill 263 - SB263 provides continuation, and makes permanent use, of accommodations tax funding for the Heritage Preservation and Development Program at \$400,000 annually.

Senate Bill 393 - SB 393 provides funding for the Lewis and Clark Bicentennial Commission through a special license plate to complete bicentennial commission related projects. This includes a statutory appropriation of \$1.6 million state special revenue in the 2003 biennium expected to be generated through the license fee.

Senate Bill 443 - SB 443 prohibits public record disposal for records over 10 years old without offering the records to the public. No funds were added to the budget for this purpose.

Agency Budget Comparison								
Budget Item	Base Budget Fiscal 2000	Executive Budget Fiscal 2002	Legislative Budget Fiscal 2002	Leg - Exec. Difference Fiscal 2002	Executive Budget Fiscal 2003	Legislative Budget Fiscal 2003	Leg - Exec. Difference Fiscal 2003	Biennium Difference Fiscal 02-03
FTE	53.63	57.13	57.63	0.50	57.13	57.63	0.50	
Personal Services	1,902,403	2,217,848	2,232,041	14,193	2,227,529	2,242,564	15,035	29,228
Operating Expenses	996,842	1,442,480	1,402,730	(39,750)	1,413,100	1,366,958	(46,142)	(85,892)
Equipment	10,077	10,077	10,077	0	10,077	10,077	0	0
Grants	72,670	412,670	412,670	0	412,670	412,670	0	0
Transfers	53,652	53,652	53,652	0	53,652	53,652	0	0
Total Costs	\$3,035,644	\$4,136,727	\$4,111,170	(\$25,557)	\$4,117,028	\$4,085,921	(\$31,107)	(\$56,664)
General Fund	1,650,520	1,955,647	1,829,879	(125,768)	1,930,019	1,803,584	(126,435)	(252,203)
State/Other Special	192,586	484,706	571,814	87,108	485,889	568,075	82,186	169,294
Federal Special	461,688	865,246	862,277	(2,969)	868,459	865,480	(2,979)	(5,948)
Proprietary	730,850	831,128	847,200	16,072	832,661	848,782	16,121	32,193
Total Funds	\$3,035,644	\$4,136,727	\$4,111,170	(\$25,557)	\$4,117,028	\$4,085,921	(\$31,107)	(\$56,664)

Executive Budget Comparison

Primary changes by the legislature from the budget presented by the Governor include statewide reductions, and replacement of some general fund with accommodations tax. The difference in FTE is due to the increase by the legislature of a 0.5 FTE inadvertently excluded from the budget request.

Language

It is the intent of the legislature that the Department of Commerce use accommodations tax to fund \$515,961 in fiscal 2002 and \$511,677 in fiscal 2003 for a total of \$677,638 in the 2003 biennium in the Montana Historical Society. This would be expended as follows:

<u>Project</u>	<u>2002</u>	<u>2003</u>	<u>2003 biennium</u>
Lewis & Clark Bicentennial	\$116,477	\$111,124	\$227,601
Scriver Curator	\$28,484	\$25,553	\$54,037
Scriver Rent Storage	\$96,000	\$100,000	\$196,000
Lewis & Clark Bicentennial Commission	\$200,000	\$200,000	\$400,000
Historical Interpretation	\$75,000	\$75,000	\$150,000

Item [Administration Program] includes a reduction in general fund of \$5,278 in fiscal 2002 and \$5,278 in fiscal 2003. This reduction is the equivalent of a 20 percent reduction in fiscal 2000 base budget travel expenses. The department may reallocate this reduction in funding among divisions when developing 2003 biennium operating plans.

Item [Administration Program] includes a reduction of \$9,453 in fiscal 2002 and \$9,483 in fiscal 2003 of general fund. The society may reallocate this reduction in FTE and funding among divisions when developing 2003 biennium operating plans. The Office of Budget and Program Planning shall provide a report that details reallocation to the Legislative Finance Committee by October 15 of each fiscal year.

Program Legislative Budget									
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03	
FTE	13.00	0.00	1.50	14.50	0.00	1.50	14.50	14.50	
Personal Services	498,696	66,034	57,163	621,893	68,519	57,349	624,564	1,246,457	
Operating Expenses	377,198	85,423	114,583	577,204	61,244	109,014	547,456	1,124,660	
Equipment	0	0	0	0	0	0	0	0	
Grants	0	0	0	0	0	0	0	0	
Total Costs	\$875,894	\$151,457	\$171,746	\$1,199,097	\$129,763	\$166,363	\$1,172,020	\$2,371,117	
General Fund	737,206	132,353	(14,731)	854,828	109,843	(14,761)	832,288	1,687,116	
State/Other Special	81,510	19,486	116,477	217,473	19,482	111,124	212,116	429,589	
Federal Special	57,178	(382)	0	56,796	438	0	57,616	114,412	
Proprietary	0	0	70,000	70,000	0	70,000	70,000	140,000	
Total Funds	\$875,894	\$151,457	\$171,746	\$1,199,097	\$129,763	\$166,363	\$1,172,020	\$2,371,117	

Program Description

The Administration Program provides supervision, administration, and coordination of Montana Historical Society programs. Program staff manage, plan, direct, and lead the society. Major activities include public information, payroll/personnel, fund raising, financial reporting, business management, security, building management, community outreach, historic research, and historic interpretation.

Funding

This program is funded with general fund, state special revenue funds from donations and accommodation tax, federal funds from administration of National Parks Service programs, and proprietary funds derived from charges to the Heritage Commission and the Lewis & Clark Commission for services provided by the Montana Historical Society.

	-----Fiscal 2002-----					-----Fiscal 2003-----				
	FTE	General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
Personal Services					90,119					92,706
Vacancy Savings					(16,179)					(16,255)
Inflation/Deflation					(512)					(306)
Fixed Costs					86,636					62,359
Total Statewide Present Law Adjustments					\$160,064					\$138,504
DP 2 - Lewis & Clark Bicentennial Funding	0.00	31,847	0	0	31,847	0.00	31,715	0	0	31,715
DP 5 - Travel Adjustments to Base	0.00	4,500	0	0	4,500	0.00	4,500	0	0	4,500
DP 696 - Data Network Fixed Cost Reduction	0.00	(140)	0	0	(140)	0.00	(140)	0	0	(140)
DP 698 - Rent Reduction - Use of Capitol Land Grant	0.00	(36,908)	0	0	(36,908)	0.00	(36,884)	0	0	(36,884)
DP 699 - Vacancy Savings at 4 Percent	0.00	(6,088)	(1,027)	(791)	(7,906)	0.00	(6,108)	(1,031)	(793)	(7,932)
Total Other Present Law Adjustments	0.00	(\$6,789)	(\$1,027)	(\$791)	(\$8,607)	0.00	(\$6,917)	(\$1,031)	(\$793)	(\$8,741)
Grand Total All Present Law Adjustments					\$151,457					\$129,763

Present Law Adjustments

The "Present Law Adjustments" table shows the primary changes to the adjusted base budget made by the legislature. "Statewide Present Law" adjustments are standard categories of adjustments made to all agencies. Legislative decisions

on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

DP 2 - Lewis & Clark Bicentennial Funding - The legislature approved funding to allow the society to provide professional heritage assistance regarding the Lewis and Clark Bicentennial. This includes Native American interpretation, and cultural artifact conservation for society exhibits. This funding enables tribal elders from around Montana to come to the society to provide advice on the bicentennial, and funds the society to conserve Native American items used in society exhibits. The legislature approved this funding as a one-time-only appropriation.

DP 5 - Travel Adjustments to Base - The legislature approved funding for in-state travel for society administration. This includes the director for a campaign to attract new society members and obtain statewide input on services needed most by society constituents, and the Chief of Heritage Operations for in-state travel to assist with the Lewis and Clark Bicentennial, as well as the Virginia City, Moss Mansion, and Daly Mansion audits and duties.

DP 696 - Data Network Fixed Cost Reduction - The legislature approved fees and charges for data network support provided by the Information Services Division of the Department of Administration at a level lower than that proposed by the executive and used to develop the associated fixed cost budget requests. This adjustment removes the corresponding fixed costs from the agency budget.

DP 698 - Rent Reduction - Use of Capitol Land Grant - The legislature approved using Capitol Land Grant funds to augment rent payments made by tenants. Capital Land Grant funds are to be used for qualified maintenance and debt service payments of the General Services Program for state-owned facilities on the Capitol complex.

DP 699 - Vacancy Savings at 4 Percent - The legislature approved increasing the statewide vacancy savings rate to 4 percent and including the state share of health insurance premiums in the calculation for determining the amount.

New Proposals										
Prgm	FTE	Fiscal 2002				Fiscal 2003				
		General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
DP 3 - Lewis & Clark Bicentennial										
01	1.50	0	116,477	0	116,477	1.50	0	111,124	0	111,124
DP 17 - Overhead For Commission Services										
01	0.00	0	0	0	70,000*	0.00	0	0	0	70,000*
DP 691 - Personal Services Reduction										
01	0.00	(9,453)	0	0	(9,453)	0.00	(9,483)	0	0	(9,483)
DP 693 - Statewide Travel Reduction										
01	0.00	(5,278)	0	0	(5,278)	0.00	(5,278)	0	0	(5,278)
Total	1.50	(\$14,731)	\$116,477	\$0	\$171,746*	1.50	(\$14,761)	\$111,124	\$0	\$166,363*

New Proposals

DP 3 - Lewis & Clark Bicentennial - The legislature approved accommodations tax funding for 1.5 FTE, and other projects associated with current requests to prepare for the upcoming Lewis and Clark Bicentennial. These funds provide assistance to local communities for static and traveling exhibits, educational materials, workshops, signage, and interpretive products. The program contains three 0.5 FTE including a historian, a curator, and a public access librarian. This project also provides an exhibit on the Corps of Discovery; model and primary theme signage; and local workshops to help communities provide historically accurate and consistent programs during the bicentennial.

DP 17 - Overhead For Commission Services - The legislature approved funds for an overhead assessment for administrative and professional assistance the Historical Society provides to the Heritage Commission and the Lewis and Clark Commission. This is a 10 percent assessment to the two commissions' total operating budgets to reimburse the society for administrative and professional assistance currently provided without charge. The Heritage and Lewis & Clark Bicentennial Commissions are administratively attached to the Historical Society.

DP 691 - Personal Services Reduction - The legislature approved an FTE reduction of \$9,453 general fund in fiscal 2002 and \$9,483 general fund in fiscal 2003. There were no actual FTE eliminated. The society may reallocate this reduction in funding among programs when developing 2003 biennium operating plans. The Office of Budget and Program Planning shall provide a report that details reallocation to the Legislative Finance Committee by October 15 of each year.

DP 693 - Statewide Travel Reduction - The legislature made a reduction in general fund each year equivalent to 20 percent of all general fund expenditures for travel in the fiscal 2000 budget base. The entire reduction was made to this division, with the allowance that the agency could reallocate this reduction among divisions when developing 2003 biennium operating plans. The Historical Society travel reduction was adjusted to remove one-time-only travel funding before this reduction was applied.

Language

Item [Administration Program] includes a reduction in general fund of \$5,278 in fiscal 2002 and \$5,278 in fiscal 2003. This reduction is the equivalent of a 20 percent reduction in fiscal 2000 base budget travel expenses. The department may reallocate this reduction in funding among divisions when developing 2003 biennium operating plans.

Item [Administration Program] includes a reduction of \$9,453 in fiscal 2002 and \$9,483 in fiscal 2003 of general fund money. The society may reallocate this reduction in FTE and funding among divisions when developing 2003 biennium operating plans. The Office of Budget and Program Planning shall provide a report that details reallocation to the Legislative Finance Committee by October 15 of each fiscal year.

Program Legislative Budget									
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03	
FTE	13.75	0.00	0.00	13.75	0.00	0.00	13.75	13.75	
Personal Services	492,839	24,956	0	517,795	27,917	0	520,756	1,038,551	
Operating Expenses	112,770	13,449	0	126,219	7,533	0	120,303	246,522	
Equipment	10,077	0	0	10,077	0	0	10,077	20,154	
Grants	0	0	0	0	0	0	0	0	
Total Costs	\$615,686	\$38,405	\$0	\$654,091	\$35,450	\$0	\$651,136	\$1,305,227	
General Fund	556,884	34,952	0	591,836	31,926	0	588,810	1,180,646	
State/Other Special	2,808	0	0	2,808	0	0	2,808	5,616	
Federal Special	0	0	0	0	0	0	0	0	
Proprietary	55,994	3,453	0	59,447	3,524	0	59,518	118,965	
Total Funds	\$615,686	\$38,405	\$0	\$654,091	\$35,450	\$0	\$651,136	\$1,305,227	

Program Description

The Library Program staff provide library and archive functions. They acquire, organize, preserve, and provide published materials to the public, including historic records, manuscripts, photographs, and oral histories of Montana, and the West. The Library Program also houses the official archives of state government.

Funding

This program is funded with general fund, state special revenue funds (Teakle Trust Fund for special books), and proprietary funds from the sale of photographs and photocopies.

Present Law Adjustments										
Prgm	FTE	-----Fiscal 2002-----				-----Fiscal 2003-----				
		General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
Personal Services					46,531					49,616
Vacancy Savings					(14,588)					(14,681)
Inflation/Deflation					(162)					4
Fixed Costs					3,968					3,968
Total Statewide Present Law Adjustments					\$35,749					\$38,907
DP 4 - Library Program Base Adjustments	0.00	3,783	0	0	3,783	0.00	3,701	0	0	3,701
DP 19 - Microfilm Reader Printer	0.00	6,000	0	0	6,000	0.00	0	0	0	0
DP 696 - Data Network Fixed Cost Reduction	0.00	(140)	0	0	(140)	0.00	(140)	0	0	(140)
DP 699 - Vacancy Savings at 4 Percent	0.00	(6,707)	0	0	(6,987)*	0.00	(6,737)	0	0	(7,018)*
Total Other Present Law Adjustments	0.00	\$2,936	\$0	\$0	\$2,656*	0.00	(\$3,176)	\$0	\$0	(\$3,457)*
Grand Total All Present Law Adjustments					\$38,405*					\$35,450*

Present Law Adjustments

The "Present Law Adjustments" table shows the primary changes to the adjusted base budget made by the legislature. "Statewide Present Law" adjustments are standard categories of adjustments made to all agencies. Legislative decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

DP 4 - Library Program Base Adjustments - The legislature provided funds for communication costs, and board and staff travel not currently in the adjusted base. Funding will be used to install voice mail on primary lines, support State

Historical Records Advisory Board meetings at least twice a year, and provide travel for technical assistance to local libraries and historical societies.

DP 19 - Microfilm Reader Printer - The legislature approved funds to replace microfilm reader/printers. The legislature indicated it would be appropriate for the Library to purchase newer design technology if it becomes available within the funding limits provided. The legislature approved this as a one-time-only biennial appropriation.

DP 696 - Data Network Fixed Cost Reduction - The legislature approved fees and charges for data network support provided by the Information Services Division of the Department of Administration at a level lower than that proposed by the executive and used to develop the associated fixed cost budget requests. This adjustment removes the corresponding fixed costs from the agency budget.

DP 699 - Vacancy Savings at 4 Percent - The legislature approved increasing the statewide vacancy savings rate to 4 percent and including the state share of health insurance premiums in the calculation for determining the amount.

Program Legislative Budget								
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03
FTE	9.00	0.00	0.50	9.50	0.00	0.50	9.50	9.50
Personal Services	307,818	18,065	21,619	347,502	19,782	21,688	349,288	696,790
Operating Expenses	88,597	98,369	6,865	193,831	103,402	3,865	195,864	389,695
Total Costs	\$396,415	\$116,434	\$28,484	\$541,333	\$123,184	\$25,553	\$545,152	\$1,086,485
General Fund	280,204	1,978	0	282,182	4,179	0	284,383	566,565
State/Other Special	108,268	114,781	28,484	251,533	119,330	25,553	253,151	504,684
Proprietary	7,943	(325)	0	7,618	(325)	0	7,618	15,236
Total Funds	\$396,415	\$116,434	\$28,484	\$541,333	\$123,184	\$25,553	\$545,152	\$1,086,485

Program Description

The Museum Program operates independently in accordance with Title 22-3-103, MCA. They preserve and interpret the history of Montana, collect fine arts and artifacts of the general geographic region, and display these artifacts across the state through exhibits and educational activities.

Funding

This program is funded with general fund; state special revenue funds including donations and accommodations tax; and proprietary funds derived from sales of books, copies and photographs, and rental of traveling exhibits.

	Fiscal 2002					Fiscal 2003				
	FTE	General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
Personal Services					31,866					33,652
Vacancy Savings					(9,129)					(9,182)
Inflation/Deflation					(493)					(342)
Fixed Costs					2,992					3,874
Total Statewide Present Law Adjustments					\$25,236					\$28,002
DP 11 - Scriver Rent Storage	0.00	0	96,000	0	96,000	0.00	0	100,000	0	100,000
DP 696 - Data Network Fixed Cost Reduction	0.00	(130)	0	0	(130)	0.00	(130)	0	0	(130)
DP 699 - Vacancy Savings at 4 Percent	0.00	(3,504)	(1,168)	0	(4,672)	0.00	(3,517)	(1,171)	0	(4,688)
Total Other Present Law Adjustments	0.00	(\$3,634)	\$94,832	\$0	\$91,198	0.00	(\$3,647)	\$98,829	\$0	\$95,182
Grand Total All Present Law Adjustments					\$116,434					\$123,184

Present Law Adjustments

The "Present Law Adjustments" table shows the primary changes to the adjusted base budget made by the legislature. "Statewide Present Law" adjustments are standard categories of adjustments made to all agencies. Legislative decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

DP 11 - Scriver Rent Storage - The legislature approved accommodations tax funds for storage of the Scriver collection in a secure warehouse during the 2003 biennium.

DP 696 - Data Network Fixed Cost Reduction - The legislature approved fees and charges for data network support provided by the Information Services Division of the Department of Administration at a level lower than that proposed by

the executive and used to develop the associated fixed cost budget requests. This adjustment removes the corresponding fixed costs from the agency budget.

DP 699 - Vacancy Savings at 4 Percent - The legislature approved increasing the statewide vacancy savings rate to 4 percent and including the state share of health insurance premiums in the calculation for determining the amount.

New Proposals											
Prgm	FTE	-----Fiscal 2002-----				-----Fiscal 2003-----					
		General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds	
DP 12 - Scriver Curator 03	0.50	0	28,484	0	28,484	0.50	0	25,553	0	25,553	
Total	0.50	\$0	\$28,484	\$0	\$28,484	0.50	\$0	\$25,553	\$0	\$25,553	

New Proposals

DP 12 - Scriver Curator - The legislature approved accommodations tax funds to establish a 0.5 FTE and curate the Robert M. Scriver collection. This funding allows the society to hire a part-time curatorial technician to provide basic curatorial care and accomplish initial processing of the Robert M. Scriver collection. This includes systematic registration and documentation, initial cleaning and pest control, limited treatment of "at-risk" items, and pre-exhibit research.

Program Legislative Budget								
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03
FTE	10.38	0.50	0.00	10.88	0.50	0.00	10.88	10.88
Personal Services	319,826	49,875	0	369,701	51,142	0	370,968	740,669
Operating Expenses	347,087	(6,653)	0	340,434	(6,409)	0	340,678	681,112
Equipment	0	0	0	0	0	0	0	0
Transfers	53,652	0	0	53,652	0	0	53,652	107,304
Total Costs	\$720,565	\$43,222	\$0	\$763,787	\$44,733	\$0	\$765,298	\$1,529,085
General Fund	53,652	0	0	53,652	0	0	53,652	107,304
State/Other Special	0	0	0	0	0	0	0	0
Proprietary	666,913	43,222	0	710,135	44,733	0	711,646	1,421,781
Total Funds	\$720,565	\$43,222	\$0	\$763,787	\$44,733	\$0	\$765,298	\$1,529,085

Program Description

The Publications Program promotes study of Montana history through lectures and publications, including quarterly official publications, newsletters, and books under official society seal through retail, e-mail, and mail order sales.

Funding

This program is funded with general fund and proprietary funds. The proprietary funds are enterprise funds derived from the for-profit sale of magazines and books from the retail and mail order bookstore.

Present Law Adjustments										
	-----Fiscal 2002-----					-----Fiscal 2003-----				
	FTE	General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
Personal Services					48,436					49,705
Vacancy Savings					(9,773)					(9,812)
Inflation/Deflation					19					168
Fixed Costs					(6,575)					(6,480)
Total Statewide Present Law Adjustments					\$32,107					\$33,581
DP 1 - Funding for Position 51700501-1	0.50	0	0	0	16,169*	0.50	0	0	0	16,218*
DP 696 - Data Network Fixed Cost Reduction	0.00	0	0	0	(97)*	0.00	0	0	0	(97)*
DP 699 - Vacancy Savings at 4 Percent	0.00	0	0	0	(4,957)*	0.00	0	0	0	(4,969)*
Total Other Present Law Adjustments	0.50	\$0	\$0	\$0	\$11,115*	0.50	\$0	\$0	\$0	\$11,152*
Grand Total All Present Law Adjustments					\$43,222*					\$44,733*

Present Law Adjustments

The "Present Law Adjustments" table shows the primary changes to the adjusted base budget made by the legislature. "Statewide Present Law" adjustments are standard categories of adjustments made to all agencies. Legislative decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

DP 1 - Funding for Position 51700501-1 - The legislature approved funding for a 0.5 FTE position at grade 12 that was unintentionally omitted when originally calculating total personal services for this program.

DP 696 - Data Network Fixed Cost Reduction - The legislature approved fees and charges for data network support provided by the Information Services Division of the Department of Administration at a level lower than that proposed by

the executive and used to develop the associated fixed cost budget requests. This adjustment removes the corresponding fixed costs from the agency budget.

DP 699 - Vacancy Savings at 4 Percent - The legislature approved increasing the statewide vacancy savings rate to 4 percent and including the state share of health insurance premiums in the calculation for determining the amount.

Program Legislative Budget								
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03
FTE	7.50	1.00	0.50	9.00	1.00	0.50	9.00	9.00
Personal Services	283,224	70,307	21,619	375,150	72,076	21,688	376,988	752,138
Operating Expenses	71,190	90,852	3,000	165,042	91,467	0	162,657	327,699
Grants	72,670	240,000	0	312,670	240,000	0	312,670	625,340
Total Costs	\$427,084	\$401,159	\$24,619	\$852,862	\$403,543	\$21,688	\$852,315	\$1,705,177
General Fund	22,574	188	24,619	47,381	189	21,688	44,451	91,832
State/Other Special	0	0	0	0	0	0	0	0
Federal Special	404,510	400,971	0	805,481	403,354	0	807,864	1,613,345
Total Funds	\$427,084	\$401,159	\$24,619	\$852,862	\$403,543	\$21,688	\$852,315	\$1,705,177

Program Description

The Historic Sites Preservation Program administers the Montana Antiquities Act, state participation in the federal Historic Preservation Act, and federal grants-in-aid for historic preservation. The Historic Sites Preservation Program provides technical assistance to all Montana property owners. Staff review all proposed federally funded or permitted projects within the state to determine their effect on properties listed or eligible for listing on the National Register of Historic Places. The office certifies historic structures and rehabilitation projects for federal tax credits to citizens and businesses as authorized by the Tax Reform Act of 1976. The program awards federal grants to local governments, communities, and individuals under the Certified Local Government Program, and completes historic surveys and planning for historic areas.

Funding

This program is funded with general fund and federal special revenue from National Park Service grants.

Present Law Adjustments										
	-----Fiscal 2002-----					-----Fiscal 2003-----				
	FTE	General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
Personal Services					36,817					38,489
Vacancy Savings					(8,751)					(8,802)
Inflation/Deflation					637					1,104
Fixed Costs					616					940
Total Statewide Present Law Adjustments					\$29,319					\$31,731
DP 34 - Federal Grant Adjustment	1.00	0	0	379,555	379,555	1.00	0	0	379,555	379,555
DP 696 - Data Network Fixed Cost Reduction	0.00	0	0	(119)	(119)	0.00	0	0	(119)	(119)
DP 698 - Rent Reduction - Use Of Capitol Land Grant	0.00	0	0	(2,850)	(2,850)	0.00	0	0	(2,860)	(2,860)
DP 699 - Vacancy Savings at 4 Percent	0.00	0	0	(4,746)	(4,746)	0.00	0	0	(4,764)	(4,764)
Total Other Present Law Adjustments	1.00	\$0	\$0	\$371,840	\$371,840	1.00	\$0	\$0	\$371,812	\$371,812
Grand Total All Present Law Adjustments					\$401,159					\$403,543

Present Law Adjustments

The "Present Law Adjustments" table shows the primary changes to the adjusted base budget made by the legislature. "Statewide Present Law" adjustments are standard categories of adjustments made to all agencies. Legislative decisions on these items were applied globally to all agencies. The other numbered adjustments in the table correspond to the narrative descriptions.

DP 34 - Federal Grant Adjustment - The legislature approved adjustment of federal funding based on an increase in the federal grants already received from the Department of the Interior for the National Historic Sites website property data base for historic preservation. This funding adds a 1.0 FTE rural heritage property surveyor in the State Historic Preservation Office (SHPO) of the Montana Historical Society (MHS) to assist rural property owners and state agencies with historic preservation. Funding includes operating expenses to meet the Montana Antiquities Act requirements to "conduct an ongoing survey to identify and document heritage properties and paleontological remains." Under the National Historic Preservation Act, SHPO receives federal funds to maintain and support statewide cultural resource inventories.

DP 696 - Data Network Fixed Cost Reduction - The legislature approved fees and charges for data network support provided by the Information Services Division of the Department of Administration at a level lower than that proposed by the executive and used to develop the associated fixed cost budget requests. This adjustment removes the corresponding fixed costs from the agency budget.

DP 698 - Rent Reduction - Use Of Capitol Land Grant - The legislature approved using Capitol Land Grant funds to augment rent payments made by tenants. Capitol Land Grant funds are used for qualified maintenance and debt service payments of the General Services Program for state-owned facilities on the Capitol complex.

DP 699 - Vacancy Savings at 4 Percent - The legislature approved increasing the statewide vacancy savings rate to 4 percent and including the state share of health insurance premiums in the calculation for determining the amount.

New Proposals										
Prgm	FTE	-----Fiscal 2002-----				-----Fiscal 2003-----				
		General	State Special	Federal Special	Total Funds	FTE	General	State Special	Federal Special	Total Funds
DP 15 - SHPO Grants Administrator 06	0.50	24,619	0	0	24,619	0.50	21,688	0	0	21,688
Total	0.50	\$24,619	\$0	\$0	\$24,619	0.50	\$21,688	\$0	\$0	\$21,688

New Proposals

DP 15 - SHPO Grants Administrator - The legislature approved funds to add a 0.5 FTE State Historic Preservation Office (SHPO) grants administrator and supporting funding to ensure continued receipt of federal preservation grants and funds. This position will also supervise grants to 13 community-based preservation programs and ensure grant recipients comply with state and federal requirements.

Program Legislative Budget								
Budget Item	Base Budget Fiscal 2000	PL Base Adjustment Fiscal 2002	New Proposals Fiscal 2002	Total Leg. Budget Fiscal 2002	PL Base Adjustment Fiscal 2003	New Proposals Fiscal 2003	Total Leg. Budget Fiscal 2003	Total Leg. Budget Fiscal 02-03
FTE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Grants	0	0	100,000	100,000	0	100,000	100,000	200,000
Total Costs	\$0	\$0	\$100,000	\$100,000	\$0	\$100,000	\$100,000	\$200,000
General Fund	0	0	0	0	0	0	0	0
State/Other Special	0	0	100,000	100,000	0	100,000	100,000	200,000
Total Funds	\$0	\$0	\$100,000	\$100,000	\$0	\$100,000	\$100,000	\$200,000

Program Description

The Montana Lewis and Clark Bicentennial Commission was statutorily created by the 1997 legislature. The commission mission is to provide statewide leadership, communication, and coordination in planning and implementing the Lewis and Clark Bicentennial observance in Montana scheduled to be held from 2003 to 2006. The commission has 12 commissioners appointed by the Governor and serving three-year staggered terms.

Funding

This program is funded with state special revenue from accommodations tax.

Present Law Adjustments

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New Proposals	Prgm	FTE	-----Fiscal 2002-----				-----Fiscal 2003-----				
			General	State Special	Federal Special	Total Funds	General	State Special	Federal Special	Total Funds	
DP 33 - Grant Funding 08		0.00	0	100,000	0	100,000	0.00	0	100,000	0	100,000
Total		0.00	\$0	\$100,000	\$0	\$100,000	0.00	\$0	\$100,000	\$0	\$100,000

New Proposals

DP 33 - Grant Funding - The legislature approved accommodation tax funds to provide the Lewis and Clark Bicentennial Commission non-federal matching funds for several federal and corporate Lewis and Clark grant related programs. The commission has a grants program assisting non-profit and community groups requesting funding to host visitors during the bicentennial.