
Appendix A

STAFF ASSIGNMENTS

GENERAL GOVERNMENT & TRANSPORTATION

Dave Brown – Ext. 5834

Legislative Branch
Governor=s Office
Commissioner of Political Practices
Consumer Counsel
Montana Chiropractic Legal Panel
State Auditor=s Office
Judiciary

Greg DeWitt – Ext. 5392

Transportation
Secretary of State
Revenue
Administration
Appellate Defender Commission

HEALTH & HUMAN SERVICES

Lois Steinbeck – Ext. 5391

Pat Gervais – Ext. 1795

Public Health and Human Services

NATURAL RESOURCES & COMMERCE

Gary Hamel – Ext. 5347

Fish, Wildlife, and Parks
Environmental Quality
Natural Resources and Conservation

Todd Younkin – Ext. 2722

Livestock
Agriculture
Commerce

CORRECTIONS & PUBLIC SAFETY

Lorene Thorson – Ext. 5387

Board of Crime Control
Justice
Public Service Regulation
Corrections

Todd Younkin – Ext. 2722

Military Affairs
Labor and Industry

EDUCATION

Dave Brown – Ext. 5834

Board of Public Education
School for the Deaf and Blind
Montana Arts Council
Library Commission
Montana Historical Society

Jim Standaert – Ext. 5389

Office of Public Instruction

EDUCATION – (Cont.)

Sandy Whitney – Ext. 4580

Commissioner of Higher Education
Community Colleges
Six University Units and College of Technology
Agricultural Experiment Station
Extension Service
Forestry and Conservation Experiment Station
Bureau of Mines and Geology
Fire Services Training School

LONG-RANGE PLANNING

Pam Joehler – Ext. 5386

Long-Range Building Program
Information Technology Bond Proposal

Todd Younkin – Ext. 2722

Treasure State Endowment Program

Gary Hamel – Ext. 5347

Oil Overcharge Funds
State Building Energy Conservation
Resource Indemnity Trust Interest Accounts

Dave Brown – Ext. 5834

Cultural and Aesthetic Grant Program

TAX POLICY & REVENUE ESTIMATION

Terry Johnson – Ext. 2952

Jim Standaert – Ext. 5389

Pam Joehler – Ext. 5386

Roger Lloyd – Ext. 5385

PUBLIC SCHOOL SUPPORT

Jim Standaert – Ext. 5389

INFORMATION TECHNOLOGY

Terry Johnson – Ext. 2952

Mike Allen – Ext. 4101

SABHRS-MBARS MANAGER

Terry Johnson – Ext. 2952

DIRECTOR

Clayton Schenck – Ext. 2988

DEPUTY DIRECTOR

Terry Johnson – Revenue – Ext. 2952

Taryn Purdy – Budget – Ext. 5383

FISCAL SPECIALIST

Jon Moe – Ext. 4581

Special Projects/Statewide Issues

SUPPORT STAFF

Cindy Campbell – Office Manager – Ext. 0027

Diane McDuffie - Secretary – Ext. 2063

Appendix B

GLOSSARY OF FISCAL TERMS

Disbursement – In the context of the general fund balance discussions, disbursements refer to the outgo of funds, including appropriations to state government and other distributions. It includes various categories of appropriations that are defined in this glossary.

Feed Bill – refers to the appropriation(s) made to fund the operation of the state legislature when it meets in a regular or special session.

General Appropriations – refers to appropriations (1999 session) provided in HB 2, the general appropriations act, and SB 81, SB 100, and a portion of SB 184.

Local Assistance Appropriations – action taken by the 1999 legislature provided a net reduction in revenues of nearly \$30.0 million in general fund tax relief to taxpayers, primarily in property tax reductions. Additionally, local government tax revenues were reduced by \$139 million. To compensate for the revenue loss, the legislature appropriated \$73 million in SB 184 as a partial reimbursement to local governments.

Miscellaneous Appropriations – refers to appropriations that occur in bills other than those included under “general appropriations”. These bill are sometimes referred to as “cat and dog” bills.

Pay Plan Appropriations – refers to the appropriations provided in HB 13, the state employee pay plan bill.

Present Law – That additional level of funding needed under present laws to maintain operations and services at the level authorized by the previous legislature. This includes, but is not limited to: 1) legally mandated workload, caseload, or enrollment changes; 2) changes in funding requirements; 3) inflationary or deflationary adjustments; and 4) elimination of one-time appropriations.

Residual Transfers – identifies the amount of nonrecurring or nonroutine transfers of equity between accounting entities.

Revenue – In the context of the general fund and discussion of the general fund balance, revenue refers to the variety of sources of money that are deposited to the general fund. For the general fund, the primary sources are individual income taxes, property taxes, corporate income taxes, common school interest and income, permanent trust interest earnings, and insurance premium taxes. There are, however, many other sources that contribute varying amounts to the general fund.

Reversions – refer to the unspent portions of the various appropriations made to state government when the budget period has expired.

Statutory Appropriations – There are a number of appropriations made by permanent law that are in the language of specific statutes. 17-7-502, MCA, lists the sections of law that provide for statutory appropriations. They authorize spending by a state agency without the need for a temporary legislative appropriation.

Supplemental Appropriations – refers to additional spending authority sometimes allowed in instances when agencies experience unforeseen obligations.

Appendix C

SUMMARY OF SPECIAL SESSION CALL

Governor's Call for a Special Session to Convene at 9:00 a.m. on May 8, 2000

The Governor's special session call is limited to:

1. Legislation appropriating funds from the General Fund for the following programs which were established through the good-faith efforts of the 56th Legislature in House Bill 260:
 - Treasure State Endowment Program funded with \$3,500,000;
 - Industrial Infrastructure Reimbursement funded with \$600,000;
 - Board of Research and Commercialization funded with \$6,600,000;
 - Cooperative Development Center funded with \$65,000; and
 - Growth Through Agriculture funded with \$2,500,000 total: Department of Agriculture's Marketing and Business Assistance and Grants and Loans funded with \$1,250,000; and Department of Commerce's Business Recruitment, Canadian/Foreign Trade, Small Business Innovation Research and Development Center, Certified Communities funded with \$1,250,000.

2. Legislation for the purpose of clarifying the House Bill 555 bonding supporting aerospace, transportation and technology infrastructure projects.
3. Confirmation of gubernatorial judicial appointees subject to the provisions of Montana Code Annotated section 3-1-1013(1).

Call for a Concurrent Special Session

1. Tax call: A petition signed by Legislators has called a special session to be concurrent with the special session called by the Governor. The call is limited to legislation to reduce taxes.

Appendix D

Growth Through Agriculture Grants and Loans

The following pages are a list of Growth Through Agriculture grants and loans made from the Growth Through Agriculture Seed Capital Account since its inception. Please note that the 2001 biennium does not include any activities funded through HB 260. This list was compiled by the Department of Agriculture.

This reference is provided as it relates to the section of this report that discusses the Governor's Economic Development Proposal

Appendix E

Growth Through Agriculture Statute Reference

The following pages provide the statute reference for the Growth Through Agriculture Program related to the establishment of the Seed Capital Account and the criteria and goals for selecting projects and their level of funding.

This reference is provided as it relates to the section of this report that discusses the Governor's Economic Development Proposal.

