



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Fiscal Note 2015 Biennium

<b>Bill #</b>	HB0286	<b>Title:</b>	Allowing board of regents to waive tuition and fees for certain students
<b>Primary Sponsor:</b>	Brockie, Clarena	<b>Status:</b>	As Introduced

- Significant Local Gov Impact     
 Needs to be included in HB 2     
 Technical Concerns  
 Included in the Executive Budget     
 Significant Long-Term Impacts     
 Dedicated Revenue Form Attached

### FISCAL SUMMARY

	<u>FY 2014 Difference</u>	<u>FY 2015 Difference</u>	<u>FY 2016 Difference</u>	<u>FY 2017 Difference</u>
<b>Expenditures:</b>				
General Fund	\$596,402	\$596,402	\$605,348	\$614,429
Other	\$130,918	\$130,918	\$132,881	\$134,875
<b>Revenue:</b>				
General Fund	\$0	\$0	\$0	\$0
Other	\$0	\$0	\$0	\$0
<b>Net Impact-General Fund Balance:</b>	<u><u>(\$596,402)</u></u>	<u><u>(\$596,402)</u></u>	<u><u>(\$605,348)</u></u>	<u><u>(\$614,429)</u></u>

**Description of fiscal impact:** HB 296 expands the eligibility of the Montana University System American Indian resident waivers to enrolled members of a state-recognized or federally recognized Indian tribe.

### FISCAL ANALYSIS

#### Assumptions:

1. Based on self reported enrollment data of students attending Montana public colleges and universities in Fall, 2012 there were 2,323 American Indians attending public colleges and universities (excluding Community Colleges).
2. In FY 2012, 50% of the enrolled American Indian students received an average waiver of \$3,135 per year.
3. It is assumed that the expanded eligibility would increase the amount of waivers granted to American Indians to 60%, an increase of 232 students per year, for an estimated increased cost of \$727,320 per year.
4. It is assumed that the state share would equal 82% or \$596,402.
5. A 1.5% inflation factor is applied in FY 2016 and FY 2017.

	<u>FY 2014 Difference</u>	<u>FY 2015 Difference</u>	<u>FY 2016 Difference</u>	<u>FY 2017 Difference</u>
<b><u>Fiscal Impact:</u></b>				
<b><u>Expenditures:</u></b>				
Waivers (628xx)	\$727,320	\$727,320	\$738,230	\$749,303
<b>TOTAL Expenditures</b>	<b>\$727,320</b>	<b>\$727,320</b>	<b>\$738,230</b>	<b>\$749,303</b>
<b><u>Funding of Expenditures:</u></b>				
MUS - General Fund (01)	\$596,402	\$596,402	\$605,348	\$614,429
MUS Tuition/Other	\$130,918	\$130,918	\$132,881	\$134,875
<b>TOTAL Funding of Exp.</b>	<b>\$727,320</b>	<b>\$727,320</b>	<b>\$738,230</b>	<b>\$749,303</b>
<b><u>Revenues:</u></b>				
MUS - General Fund (01)	\$0	\$0	\$0	\$0
MUS Tuition/Other	\$0	\$0	\$0	\$0
<b>TOTAL Revenues</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b><u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u></b>				
MUS - General Fund (01)	(\$596,402)	(\$596,402)	(\$605,348)	(\$614,429)
MUS Tuition/Other	(\$130,918)	(\$130,918)	(\$132,881)	(\$134,875)

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*Sponsor's Initials*

\_\_\_\_\_  
*Date*

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*Budget Director's Initials*

\_\_\_\_\_  
*Date*