1	SENATE BILL NO. 283
2	INTRODUCED BY J. BRENDEN
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4	A BILL FOR AN ACT ENTITLED: "AN ACT GENERALLY REVISING LEGISLATOR CONSTITUENT ACCOUNT
5	LAWS; ALLOWING A PERSON TO MAKE A CONTRIBUTION TO THE CONSTITUENT SERVICES ACCOUNT
6	OF A STATE REPRESENTATIVE OR STATE SENATOR; ESTABLISHING THE MAXIMUM CONTRIBUTION
7	A PERSON MAY MAKE TO A CONSTITUENT SERVICES ACCOUNT AND THE AGGREGATE MAXIMUM
8	AMOUNT OF CONTRIBUTIONS A REPRESENTATIVE OR SENATOR MAY RECEIVE; ADJUSTING
9	DEADLINES; REQUIRING PUBLICATION OF ADJUSTED CONTRIBUTION LIMITATIONS SET BY RULE;
10	AMENDING SECTIONS 13-37-401, 13-37-402, AND 13-37-403, MCA; AND PROVIDING AN IMMEDIATE
11	EFFECTIVE DATE AND A RETROACTIVE APPLICABILITY DATE."
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13	BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF MONTANA:
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15	NEW SECTION. Section 1. Constituent services accounts contributions limitations
16	adjustment. (1) Subject to adjustment as provided for in subsection (2):
17	(a) aggregate contributions made by any person to the constituent services account of any single
18	account holder may not exceed \$500 during the account holder's term of office. A person may make contributions
19	to the constituent services account of more than one account holder.
20	(b) the total aggregate contributions from all persons to any single account holder's constituent services
21	account during the account holder's term of office may not exceed:
22	(i) for a representative whose district is contained within one county, \$500;
23	(ii) for a representative whose district is not contained within one county, \$500 per county in which the
24	district lies;
25	(iii) for a senator whose district is contained within one county, \$1,000; and
26	(iv) for a senator whose district is not contained within one county, \$1,000 per county in which the district
27	lies.
28	(2) (a) The commissioner shall adjust the contribution limitations in subsection (1) by multiplying the limit
29	by an inflation factor, which is determined by dividing the consumer price index for June of the year prior to the
30	year in which a general election is held by the consumer price index for June 2015.

1 (b) The resulting figure adjusted pursuant to subsection (2)(a) must be rounded up or down to the 2 nearest \$10. 3 (c) The commissioner shall publish the revised limitations as a rule. 4 (3) An account holder may not accept any contributions to a constituent services account in excess of 5 the limitations in this section. 6 7 Section 2. Section 13-37-401, MCA, is amended to read: 8 "13-37-401. Definitions. As used in 13-37-402 and this section this part, the following definitions apply: 9 (1) "Account holder" means the individual who established a constituent services account. 10 (1)(2) "Constituent services" means travel, mailing, and other expenses incurred to represent and serve 11 constituents and authorized in rules adopted by the commissioner to implement the provisions of 43-37-402 and 12 this section this part. (3) (a) "Contribution" means: 13 14 (i) an advance, gift, loan, conveyance, deposit, payment, or distribution of money or anything of value; 15 (ii) a transfer of funds from a person to an account holder or the constituent services account of an 16 account holder; or 17 (iii) the payment by a person, other than the account holder, of compensation for the personal services 18 of another person that are rendered to the account holder. 19 (b) The term does not mean: 20 (i) money or other contributions redeposited by an account holder pursuant to 13-37-403; 21 (ii) services provided without compensation by an individual volunteering the individual's time on behalf 22 of an account holder; 23 (iii) meals or lodging provided to an account holder or other individual by an individual in the individual's 24 private residence; 25 (iv) the cost of any bona fide news story, commentary, or editorial distributed through the facilities of any 26 broadcasting station, newspaper, magazine, or other periodical publication of general circulation; or 27 (v) the cost of any communication by any membership organization or corporation to its members or 28 stockholders or employees. 29 (2)(4) "Personal benefit" has the meaning provided in 13-37-240. 30 (5) "Representative" means an individual serving as a member of the Montana house of representatives.

1 (6) "Senator" means an individual serving as a member of the Montana senate."
2 Section 3. Section 13-37-402, MCA, is amended to read:
4 "13-37-402. Constituent services accounts -- reports. (1) A constituent service

"13-37-402. Constituent <u>services</u> accounts -- reports. (1) A constituent services account may be established to pay for constituent services by a successful candidate required to report contributions under 13-37-229 and expenditures under 13-37-230. A constituent services account may be established by filing an appropriate form with the commissioner.

- (2) (a) A Except as provided in subsection (2)(b), a successful candidate may deposit only surplus campaign funds in a constituent services account.
- (b) A representative or senator may deposit in the representative's or senator's own constituent services account:
- (i) surplus campaign funds; and

- 13 (ii) contributions received pursuant to [section 1].
 - (b)(c) The money in the account <u>or other contributions</u> may be used only for constituent services. The money in the account <u>or other contributions</u> may not be used for personal benefit. Expenditures from a constituent services account may not be made when the holder of the constituent services account also has an open campaign account.
 - (3) A person described in subsection (1) may not establish any account related to the public official's office other than a constituent services account. This subsection does not prohibit a person from establishing a campaign account.
 - (4) The holder of a constituent services account shall file a quarterly report with the commissioner, by a date established by the commissioner by rule. The report must disclose the source of all money deposited in the account <u>and other contributions</u> and enumerate expenditures from the account. The report must include the same information as required for a candidate reporting contributions under 13-37-229 and expenditures under 13-37-230. The report must be certified as provided in 13-37-231.
 - (5) The holder of a constituent services account shall close the account within 120 days after the account holder leaves public office."
 - **Section 4.** Section 13-37-403, MCA, is amended to read:
- 30 "13-37-403. Constituent services account -- prior contributions -- donation to charity. A person



who established a constituent services account prior to May 14, 2007, [the effective date of this act] shall donate any money remaining in the account on April 24, 2009, [the effective date of this act] and any other contributions to charity by July 1, 2009 2015, or deposit the money by July 1, 2009 2015, into a constituent services account established after May 14, 2007, [the effective date of this act] and shall close the old account. The holder of a constituent services account subject to this section shall file a report with the commissioner describing the disposition of the money and other contributions subject to this section."

NEW SECTION. Section 5. Codification instruction. [Section 1] is intended to be codified as an integral part of Title 13, chapter 37, part 4, and the provisions of Title 13, chapter 37, apply to [section 1].

NEW SECTION. Section 6. Effective date. [This act] is effective on passage and approval.

<u>NEW SECTION.</u> **Section 7. Retroactive applicability.** [This act] applies retroactively, within the meaning of 1-2-109, to money placed in a constituent services account that was established prior to [the effective date of this act].

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