



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Fiscal Note 2023 Biennium

**Bill #** HB0369

**Title:** Support school-based prevention programs

**Primary Sponsor:** Caferro, Mary

**Status:** As Introduced

- Significant Local Gov Impact     
  Needs to be included in HB 2     
  Technical Concerns  
 Included in the Executive Budget     
  Significant Long-Term Impacts     
  Dedicated Revenue Form Attached

### FISCAL SUMMARY

	<u>FY 2022</u> <u>Difference</u>	<u>FY 2023</u> <u>Difference</u>	<u>FY 2024</u> <u>Difference</u>	<u>FY 2025</u> <u>Difference</u>
<b>Expenditures:</b>				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	\$0	\$0	\$0	\$0
<b>Revenue:</b>				
General Fund	\$0	\$0	\$0	\$0
State Special Revenue	\$0	\$0	\$0	\$0
<b>Net Impact-General Fund Balance:</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

**Description of fiscal impact:** HB 369 statutorily appropriates 5 percent of the funds currently generated by taxation on alcoholic beverages allocated to the Department of Public Health and Human Services (DPHHS) to be distributed as grants for school-based mental health promotion and wellness programs.

### FISCAL ANALYSIS

#### Assumptions:

- DPHHS would be responsible for the development and review of grant applications for school based mental health promotion and wellness programs that meet the requirements in HB 369.
- DPHHS would be responsible for the allocation, tracking, and distribution of the statutorily appropriated grants created by HB 369.
- DPHHS estimates that a 5 percent statutory appropriation of current liquor license, beer, and wine/hard cider taxes will result in the amounts shown in the table below being appropriated for school-based mental health promotion and wellness programs.

	FY 2022	FY 2023	FY 2024	FY 2025
Beer Tax	\$ 999,000	\$ 1,006,000	\$ 1,012,000	\$ 1,017,000
Wine/Hard Cider Tax	\$ 1,191,000	\$ 1,215,000	\$ 1,238,000	\$ 1,261,000
Liquor License Tax	\$ 9,147,000	\$ 9,509,000	\$ 9,886,000	\$ 10,277,000
Total	\$ 11,337,000	\$ 11,730,000	\$ 12,136,000	\$ 12,555,000
5% Statutory Appropriation in HB 369	\$ 566,850	\$ 586,500	\$ 606,800	\$ 627,750

4. 17-1-508, MCA, requires analysis of the statutory appropriation relative to the guidance in 17-1-508(3), MCA, to be published in the fiscal note. In reviewing and establishing statutory appropriations, the legislature shall consider the following guidelines. Answer yes or no to each of the following guidelines regarding the statutory appropriation:


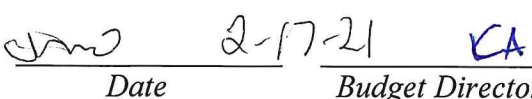
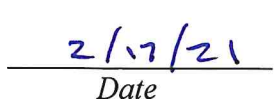
	<u>YES</u>	<u>NO</u>
a. The money is from a continuing, reliable, and estimable source.	X	
b. The use of the appropriation or the expenditure occurrence is predictable and reliable.	X	
c. The authority exists elsewhere.	X	
d. An alternative appropriation method is available, practical, or effective.	X	
e. It appropriates state general fund money for purposes other than paying for emergency services.		X
f. The money is used for general purposes.		X
g. The legislature wishes to review expenditure and appropriation levels each biennium.	X	
h. An expenditure cap and sunset date are excluded.	X	

**Fiscal Note Request – As Introduced**

	<u>FY 2022</u> <u>Difference</u>	<u>FY 2023</u> <u>Difference</u>	<u>FY 2024</u> <u>Difference</u>	<u>FY 2025</u> <u>Difference</u>
<b><u>Fiscal Impact:</u></b>				
<b><u>Expenditures:</u></b>				
Grants for School Based MH	\$566,850	\$586,500	\$606,800	\$627,750
Local Assistance	(\$566,850)	(\$586,500)	(\$606,800)	(\$627,750)
<b>TOTAL Expenditures</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
<b><u>Funding of Expenditures:</u></b>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$0	\$0	\$0	\$0
<b>TOTAL Funding of Exp.</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
<b><u>Revenues:</u></b>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$0	\$0	\$0	\$0
<b>TOTAL Revenues</b>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
<b><u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u></b>				
General Fund (01)	\$0	\$0	\$0	\$0
State Special Revenue (02)	\$0	\$0	\$0	\$0

**Effect on County or Other Local Revenues or Expenditures:**

- MCA 53-24-206 subsection (3)(b) requires that the remainder of the funds not appropriated by the legislature must be distributed to the counties of Montana for use by approved private and public alcoholism and chemical dependency programs. Statutorily appropriating an additional 5% of funds currently generated by the taxation on alcoholic beverages towards grants for school-based mental health promotion and wellness programs will reduce the final tax distribution to the counties by a like amount.

Sponsor's Initials      Date      Budget Director's Initials      Date