



GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNING

Fiscal Note 2023 Biennium

Bill # SB0383

Title: Establish temporary community benefit assessment for certain hospitals

Primary Sponsor: Keenan, Bob

Status: As Introduced

- Significant Local Gov Impact
 Needs to be included in HB 2
 Technical Concerns
 Included in the Executive Budget
 Significant Long-Term Impacts
 Dedicated Revenue Form Attached

FISCAL SUMMARY

	<u>FY 2021 Difference</u>	<u>FY 2022 Difference</u>	<u>FY 2023 Difference</u>	<u>FY 2024 Difference</u>	<u>FY 2025 Difference</u>
Expenditures:					
General Fund	\$0	\$0	\$0	\$0	\$0
Revenue:					
General Fund	\$4,350,775	\$4,350,775	\$4,350,775	\$0	\$0
Net Impact-General Fund Balance	<u>\$4,350,775</u>	<u>\$4,350,775</u>	<u>\$4,350,775</u>	<u>\$0</u>	<u>\$0</u>

Description of fiscal impact: SB 383 establishes a temporary community benefit assessment for certain hospitals for FY 2021, FY 2022, and FY 2023.

FISCAL ANALYSIS

Assumptions:

- SB 383 requires hospitals to pay a community benefit assessment to the Department of Public Health and Human Services (DPHHS), to be deposited into the General Fund. See Technical Notes.

2. The table below lists the assessment by facility as outlined in NEW SECTION. Section 1:

Facility	Assessment
Advanced Care Hospital	\$122,000
Benefis Health System	\$696,600
Billings Clinic	\$835,300
Bozeman Health	\$2,900
Bozeman Health	\$242,000
Community Medical Center	\$278,000
Great Falls Clinic	\$16,790
Health Center Northwest	\$19,100
Kalispell Regional Medical Center	\$420,180
Northern Montana Hospital	\$51,400
St James Healthcare	\$139,900
Providence St. Patrick Hospital	\$534,200
St Peters Heath	\$345,225
St. Vincent Hospital	\$647,180
Total Annual Assessment	\$4,350,775

	<u>FY 2021</u> <u>Difference</u>	<u>FY 2022</u> <u>Difference</u>	<u>FY 2023</u> <u>Difference</u>	<u>FY 2024</u> <u>Difference</u>	<u>FY 2025</u> <u>Difference</u>
<u>Fiscal Impact:</u>					
<u>Expenditures:</u>					
TOTAL Expenditures	\$0	\$0	\$0	\$0	\$0
<u>Funding of Expenditures:</u>					
TOTAL Funding of Exp.	\$0	\$0	\$0	\$0	\$0
<u>Revenues:</u>					
General Fund (01)	\$4,350,775	\$4,350,775	\$4,350,775	\$0	\$0
TOTAL Revenues	\$4,350,775	\$4,350,775	\$4,350,775	\$0	\$0
<u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u>					
General Fund (01)	\$4,350,775	\$4,350,775	\$4,350,775	\$0	\$0

Technical Notes:

- Section 1 (2) and Section 1 (1) combine to state that critical access hospitals are excluded from the Hospital Community Benefit Assessment. Section 1 (3) includes Bozeman Health Big Sky Medical Center, a facility currently licensed as a critical access hospital.
- The Rehabilitation Hospital of Montana meets the definition of “hospital” in Section 1 (2), however the facility does not have an assigned dollar amount in Section 1 (3).



 Sponsor's Initials

 Date



 Budget Director's Initials

3-22-21

 Date