



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Fiscal Note 2025 Biennium

**Bill information:**

SB0282 - Revise laws related to area agencies on aging (Lenz, Dennis R)

**Status:** As Amended in Senate Committee

- Significant Local Gov Impact     
  Needs to be included in HB 2     
  Technical Concerns  
 Included in the Executive Budget     
  Significant Long-Term Impacts     
  Dedicated Revenue Form Attached

### FISCAL SUMMARY

	<b>FY 2024 Difference</b>	<b>FY 2025 Difference</b>	<b>FY 2026 Difference</b>	<b>FY 2027 Difference</b>
<b>Expenditures:</b>				
General Fund	\$71,850	\$71,850	\$22,177	\$22,509
<b>Revenue:</b>				
General Fund	\$0	\$0	\$0	\$0
<b>Net Impact-General Fund Balance:</b>	(\$71,850)	(\$71,850)	(\$22,177)	(\$22,509)

**Description of fiscal impact:** SB 282 requires a task force be developed to make recommendations to the Department of Public Health and Human Services (DPHHS) (department) to assist with the review and possible redesignation of the planning and service areas for services to older Montanans. Costs will be incurred for the task force, research, analysis, and development of service area redesignation.

### FISCAL ANALYSIS

**Assumptions:**

1. DPHHS's Senior and Long-Term Care Division (SLTC) anticipates using contracted services to research, prepare and provide the task force members the necessary information as required in Section 2 subsection 6.a. This is estimated at \$50,000 for FY2024 and \$50,000 for FY2025.
2. The department assumes the task force will meet in person quarterly beginning July 1, 2023. Additional virtual meetings may also be held.
3. The department assumes all 15 task force members will require travel of approximately 200 miles round trip per member. All 15 members will be compensated for two days of meals and lodging per quarterly meeting.

Travel Costs	Per Diem	Task Force Members	Days per Meeting	Meetings Per Year	Total
Breakfast	\$7.50	15	2	4	\$900.00
Lunch	\$8.50	15	2	4	\$1,020.00
Dinner	\$14.50	15	2	4	\$1,740.00
Lodging	\$96.00	15	2	4	\$11,520.00
Mileage	\$0.301	15	200	4	\$3,612.00
<b>Total</b>					<b>\$18,792.00</b>

**Fiscal Note Request – As Amended in Senate Committee**

*(continued)*

- Each of the four Legislative staff will be compensated at the current per diem rates for meals, lodging and mileage, in addition to the hourly compensation per meeting, plus an additional 10 hours per year each.

Legislative Staff	Members	Compensation per Hour	Meeting Hours	Additional Hours	Total
Senate	2	\$10.33	64	10	\$1,528.84
House	2	\$10.33	64	10	\$1,528.84
<b>Total</b>					\$3,057.68

- DPHHS assumes a 1.5% inflation factor for costs in FY 2026 and FY 2027.

	<u>FY 2024 Difference</u>	<u>FY 2025 Difference</u>	<u>FY 2026 Difference</u>	<u>FY 2027 Difference</u>
<b><u>Fiscal Impact:</u></b>				
FTE	0.00	0.00	0.00	0.00
<b><u>Expenditures:</u></b>				
Operating Expenses	\$71,850	\$71,850	\$22,177	\$22,509
<b>TOTAL Expenditures</b>	<b>\$71,850</b>	<b>\$71,850</b>	<b>\$22,177</b>	<b>\$22,509</b>
<b><u>Funding of Expenditures:</u></b>				
General Fund (01)	\$71,850	\$71,850	\$22,177	\$22,509
<b>TOTAL Funding of Exp.</b>	<b>\$71,850</b>	<b>\$71,850</b>	<b>\$22,177</b>	<b>\$22,509</b>
<b><u>Revenues:</u></b>				
General Fund (01)	\$0	\$0	\$0	\$0
<b>TOTAL Revenues</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b><u>Net Impact to Fund Balance (Revenue minus Funding of Expenditures):</u></b>				
General Fund (01)	(\$71,850)	(\$71,850)	(\$22,177)	(\$22,509)

**Technical Notes:**

- The Older American’s Act of 1965 Section 305 (C)(i)(ii)(III) indicates the state must conduct a public hearing for the action or proceeding of any changes related to the boundaries of the planning and service areas in the state.

**NO SPONSOR SIGNATURE**

\_\_\_\_\_ *2/28/23* \_\_\_\_\_ *[Signature]* \_\_\_\_\_ *2-28-23*  
 Sponsor’s Initials                      Date                      Budget Director’s Initials                      Date