



GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNING

Fiscal Note 2025 Biennium

Bill information:

SB0282 - Revise laws related to area agencies on aging (Lenz, Dennis R)

Status: As Introduced

- Significant Local Gov Impact
 Needs to be included in HB 2
 Technical Concerns
 Included in the Executive Budget
 Significant Long-Term Impacts
 Dedicated Revenue Form Attached

FISCAL SUMMARY

	<u>FY 2024</u> <u>Difference</u>	<u>FY 2025</u> <u>Difference</u>	<u>FY 2026</u> <u>Difference</u>	<u>FY 2027</u> <u>Difference</u>
Expenditures:				
General Fund	\$68,091	\$68,091	\$18,363	\$18,638
Revenue:				
General Fund	\$0	\$0	\$0	\$0
Net Impact-General Fund Balance:	<u>(\$68,091)</u>	<u>(\$68,091)</u>	<u>(\$18,363)</u>	<u>(\$18,638)</u>

Description of fiscal impact: SB 282 requires a task force be developed to make recommendations to the Department of Public Health and Human Services (DPHHS) (department) to assist with the review and possible redesignation of the planning and service areas for services to older Montanans. Costs will be incurred for the task force, research, analysis, and development of service area redesignation.

FISCAL ANALYSIS

Assumptions:

- The department's Senior and Long-Term Care Division (SLTC) anticipates using contracted services to research, prepare and provide the task force members the necessary information as required in Section 2 subsection 6.a. This is estimated at \$50,000 for FY2024 and \$50,000 for FY2025.
- The department assumes the task force will meet in person quarterly beginning July 1, 2023. Additional virtual meetings may also be held.
- DPHHS assumes all 12 task force members will require travel of approximately 200 miles round trip per member. All 12 members will be compensated for two days of meals and lodging per quarterly meeting.

Travel Costs	Per Diem	Task Force Members	Days per Meeting	Meetings Per Year	Total
Breakfast	\$7.50	12	2	4	\$720.00
Lunch	\$8.50	12	2	4	\$816.00
Dinner	\$14.50	12	2	4	\$1,392.00
Lodging	\$96.00	12	2	4	\$9,216.00
Mileage	\$0.301	12	200	4	\$2,889.60
Total					\$15,033.60

4. Each of the four Legislative staff will be compensated at the current per diem rates for meals, lodging and mileage, in addition to the hourly compensation per meeting, plus an additional 10 hours per year each.

Legislative Staff	Members	Compensation per Hour	Meeting Hours	Additional Hours	Total
Senate	2	\$10.33	64	10	\$1,528.84
House	2	\$10.33	64	10	\$1,528.84
Total					\$3,057.68

5. DPHHS assumes a 1.5% inflation factor for costs in FY 2026 and FY 2027.

	<u>FY 2024 Difference</u>	<u>FY 2025 Difference</u>	<u>FY 2026 Difference</u>	<u>FY 2027 Difference</u>
<u>Fiscal Impact:</u>				
FTE	0.00	0.00	0.00	0.00
<u>Expenditures:</u>				
Personal Services	\$0	\$0	\$0	\$0
Operating Expenses	\$68,091	\$68,091	\$18,363	\$18,638
TOTAL Expenditures	\$68,091	\$68,091	\$18,363	\$18,638
<u>Funding of Expenditures:</u>				
General Fund (01)	\$68,091	\$68,091	\$18,363	\$18,638
TOTAL Funding of Exp.	\$68,091	\$68,091	\$18,363	\$18,638
<u>Revenues:</u>				
General Fund (01)	\$0	\$0	\$0	\$0
TOTAL Revenues	\$0	\$0	\$0	\$0

Technical Notes:

1. The Older American’s Act of 1965 Section 305 (C)(i)(ii)(III) indicates the state must conduct a public hearing for the action or proceeding of any changes related to the boundaries of the planning and service areas in the State.

NO SPONSOR SIGNATURE

_____ *2/15* _____ *[Signature]* _____ *2-15-23*
 Sponsor’s Initials Date Budget Director’s Initials Date