



Montana State Capitol Long-Range Legislative Branch Planning August 23, 2023



Team

Ben Lloyd Principal in Charge

Gregg Sanders Programmer/ PM

Silver Brelsford Interior Designer

Kelly Petix Interior Designer

Kelly Livingston Interior Designer

Nicole Andersson Project Architect **Bethany Chaney** Project Architect

Agenda

- Introductions
- Process Overview & Findings
- Initial Recommendations
- Next Steps



Update the Legislative Council on the progress to date

Organizational Chart

LEGISLATIVE COUNCIL

Rep. Matt Regier, Speaker	Sen. Shannon O'Brien	Sen. Steve Fitzpatrick	1
Rep. Kim Abbott	Sen. Susan Webber	Sen. Jason Ellsworth, Pres.	Н
Rep. Alice Buckley	Rep. Sue Vinton	Sen Kenneth Bogner	l
Rep. Derek Harvey	Rep. Rhonda Knudsen	Sen. Pat Flowers	

Audit Committee

Finance Committee

MANAGEMENT SUB COMMITTEE OF LEGISLATIVE COUNCIL

Chair Rhonda Knudsen Representative & Chair of the Workgroup

Sen. Pat Flowers

Directors

Dir. Jerry Howe

Dir. Amy Carlson

Legislative Fiscal Division

House of Representatives

Legislative Auditor

Senate

Dir. Angus Maciver

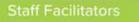
Sen. Sec. Marilyn Miller

Chf, Clrk. Carolyn Tschida

Leg. Services Division

Sen. Jason Ellsworth Legislative Audit

Rep. Derek Harvey



Joe Triem

Randy Stephens Planning Manager

Russ Katherman

CAPITOL SPACE COMMITTEE

Legislative Finance Rep. David Bedey

Sen. Janet Ellis

Legislative Council

Chair Rhonda Knudsen Representative & Chair of the Workgroup

Sen. Jason Ellsworth Legislative Audit

Sen. Pat Flowers Legislative Audit

Rep. Derek Harvey

Design Team

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Gregg Sanders Project Manager

Kelly Livingston

Silver Brelsford

Nicole Andersson

Kelly Pexit

WORKING GROUP GUIDLINES

Continuum of Agreement

Endorse	Endorse with minor point of contention	Agree with Reservation	Abstain	Stand Aside	Formal Disagreement but willing to go with the majority	Block
"I like it!"	"Basically I like it."	"I can live with it."	"I have no opinion."	"I don't like it but I don't want to hold up the group."	"I want my disagreement to be noted in writing but I'll support the decision"	"I veto this proposal."

Things to Keep in Mind

WAIT - why am I talking? or Why aren't I talking

Be willing to learn and self-correct

It's ok to speak in "draft form"

Speak from your own experiences and try not to generalize

Assume positive intent

Take care of yourself as needed

Project Charter

Purpose

• Provide space needed for the legislative process to work effectively

Priorities

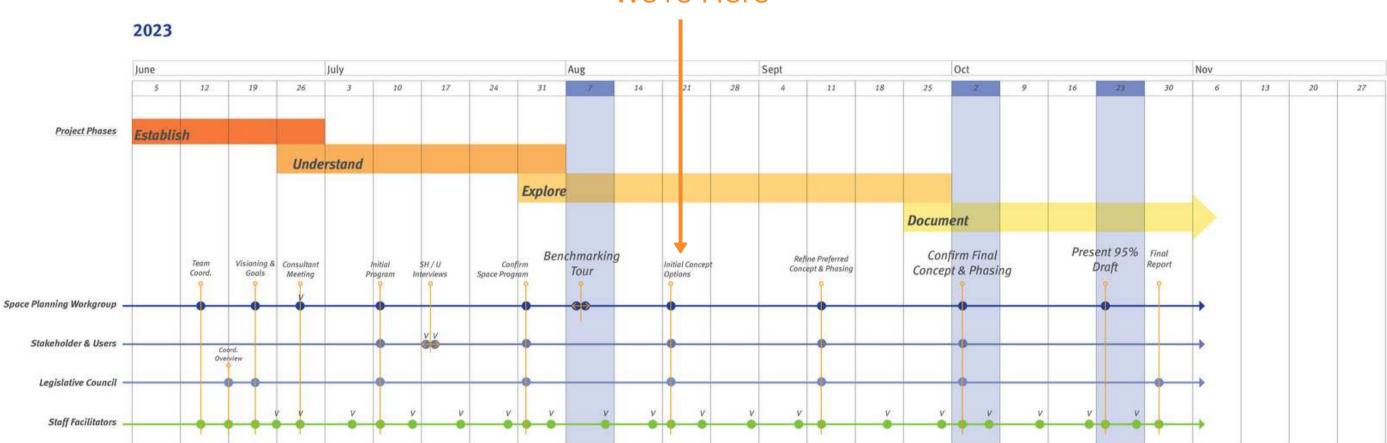
- Create an actionable and durable plan
- Create spaces that prioritize efficient work spaces for Legislators and their Constituents
- Create flexible spaces that can adapt to Party and Caucus needs that change every biennium.

Decisions

- Ideas and suggestions will be generated by users and stakeholders
- **Evaluation** and recommendations will be made by the Space Planning Working Group
- Recommendation will be presented to the Legislative Council by the Management Sub Committee
- Final decisions will be made by the Legislature

Gantt Schedule

MT Capitol LRP



We're Here

Project Phases

(E) Establish: June 5 - June 26 // 4 Weeks

(U) Understand: June 26 - July 31 // 6 Weeks

(EX) Explore: July 31 - Sept 25 // 9 Weeks

(D) Document: Sept 25- Oct 30 // 6 Weeks

Key Milestones

Work to Date

- June 21: Space Planning Working Group Kick-Off
- July 10-21: Planning and Conducting
 User/Stakeholder Interviews
- August 7-9: Benchmarking Tours
- August 22: Workshop 4 "Initial Concept Options & Selection of Preferred Concept"

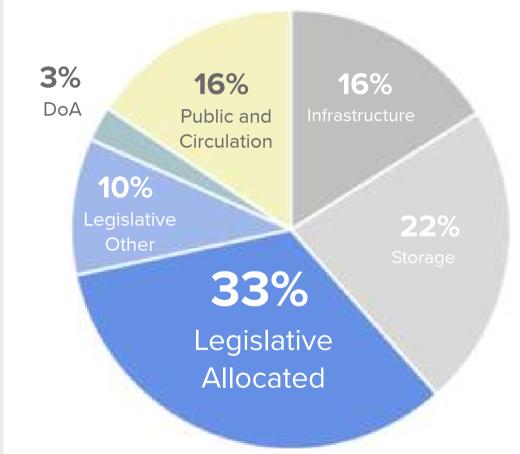
Future Work

- Sept 12: Workshop 5: "Refined Preferred Concept and Initial Phasing Strategies"
- October 3: Workshop 6: "Confirmation of Final Concept & Phasing Plan"
- October 24: Workshop 7: "Presentation of 95% Draft Report"
- October 31: Deliverable: Final Report

EXISTING SPACE UTILIZATION ANALYSIS

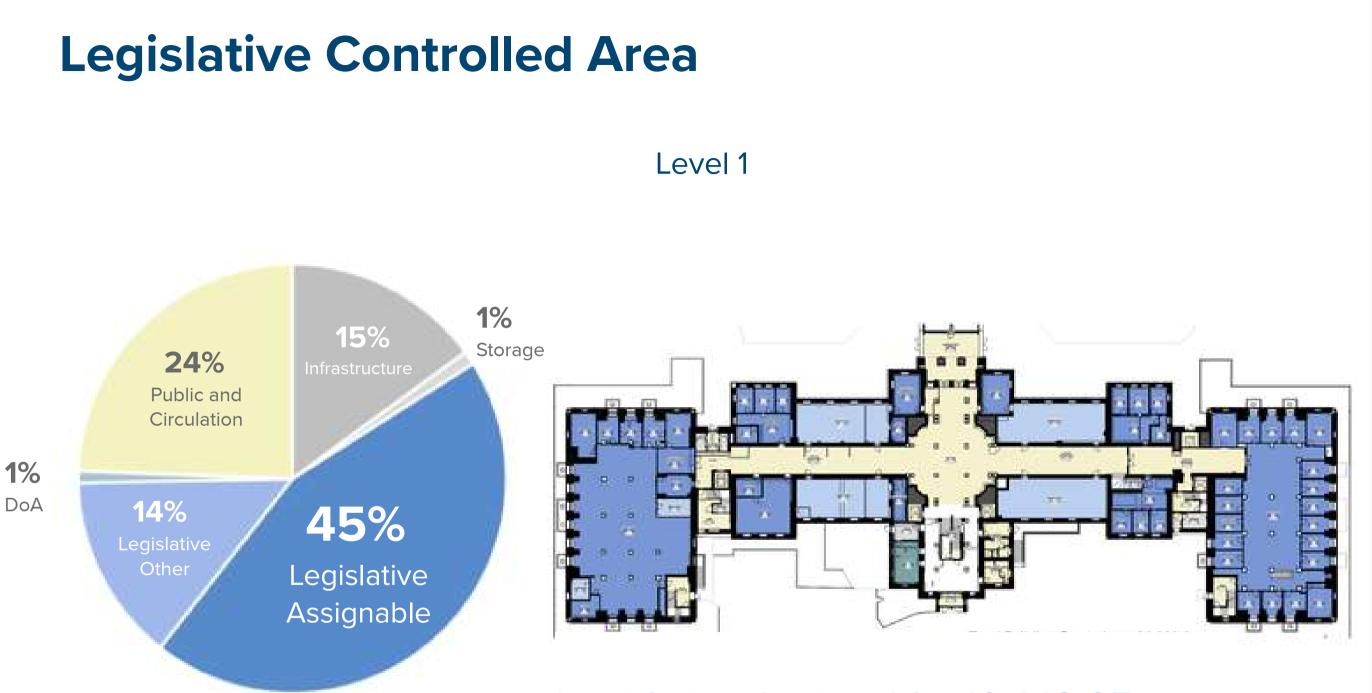
Legislative Controlled Area

Basement, Level 0



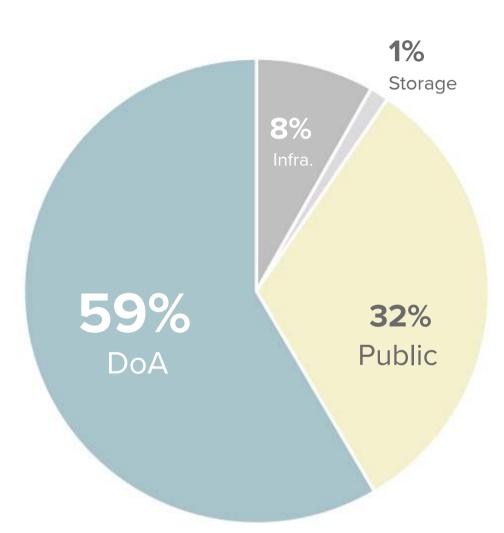


Legislative Assignable: 11,571 SF



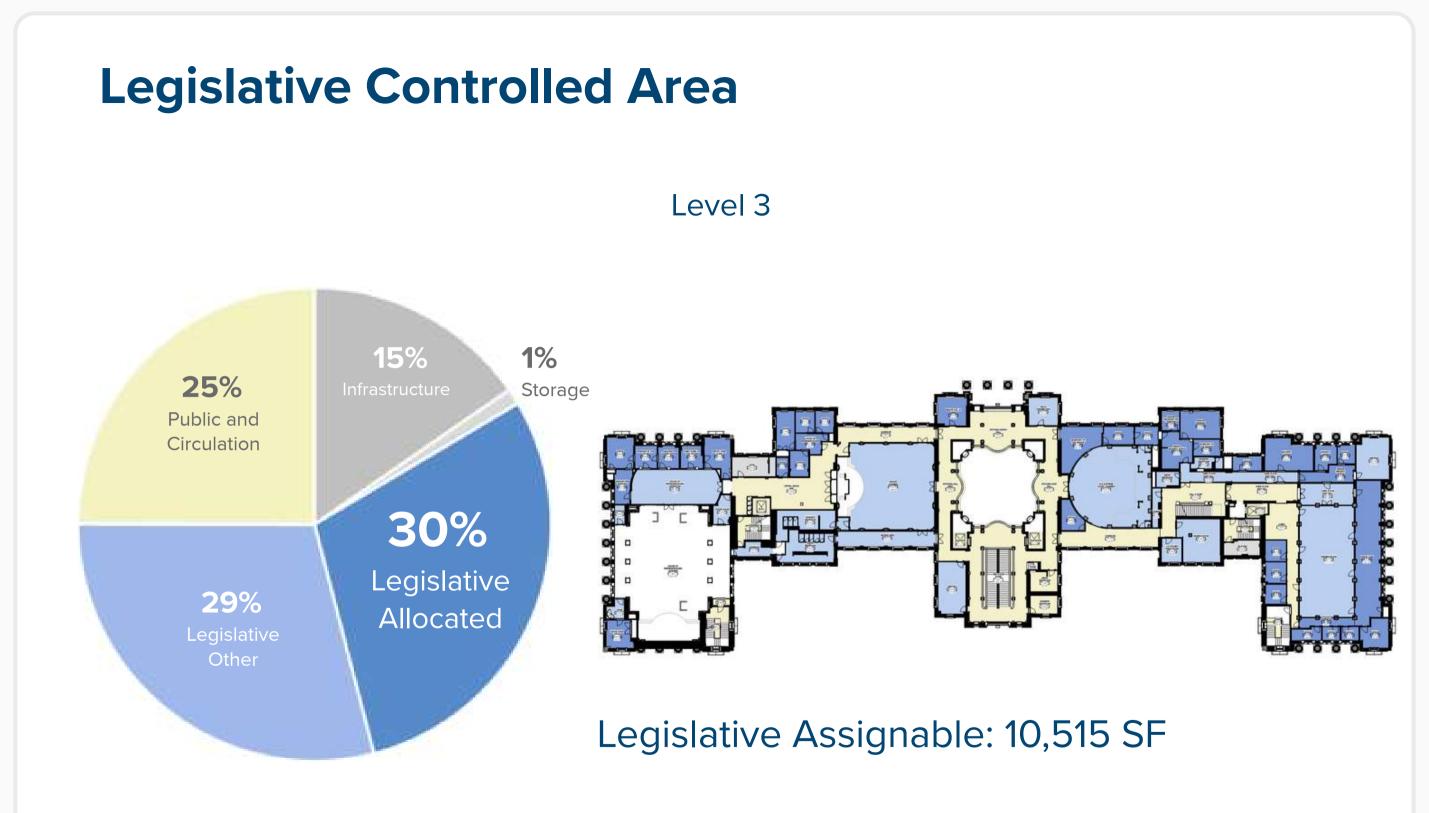
Legislative Assignable: 16,443 SF

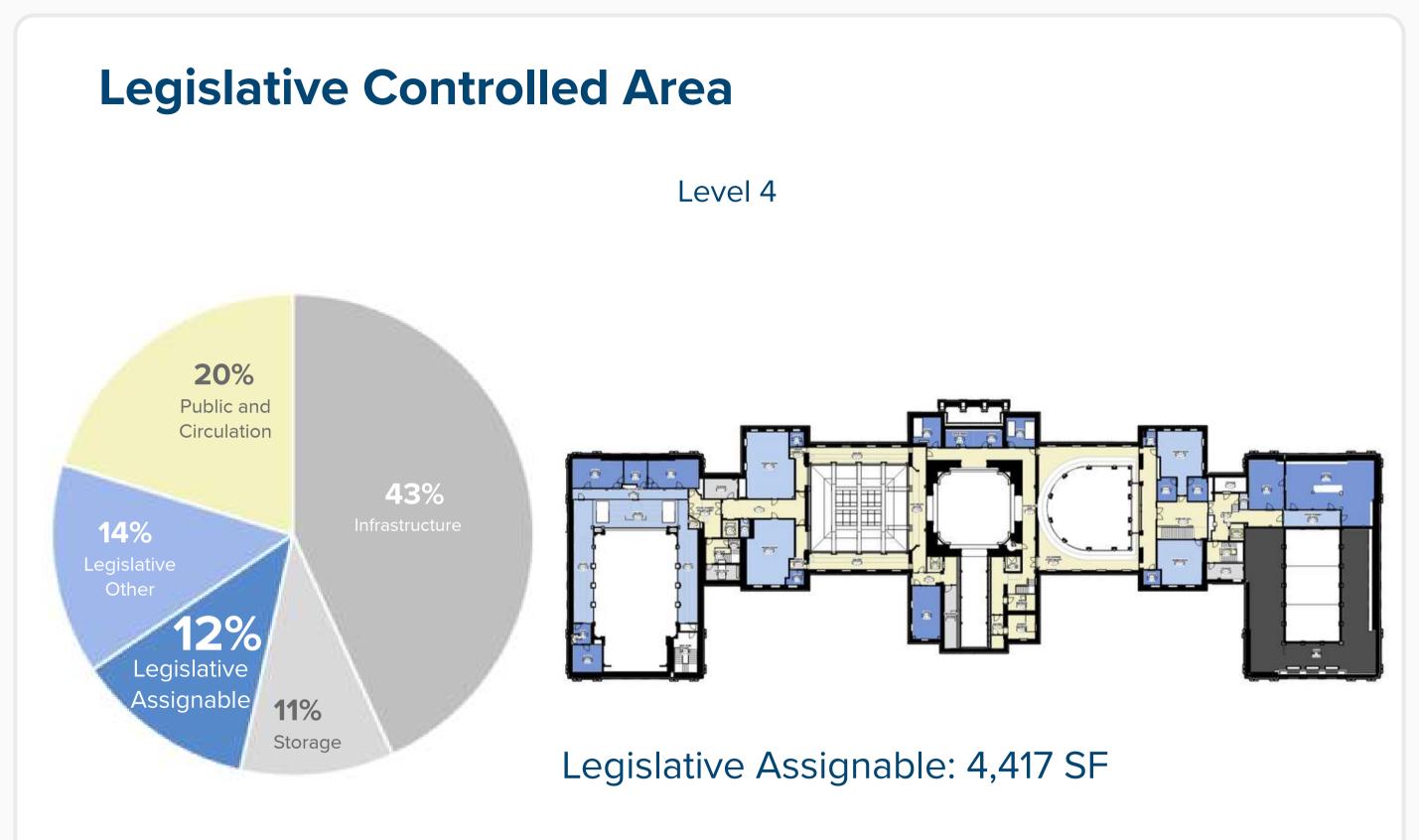
Legislative Controlled Area



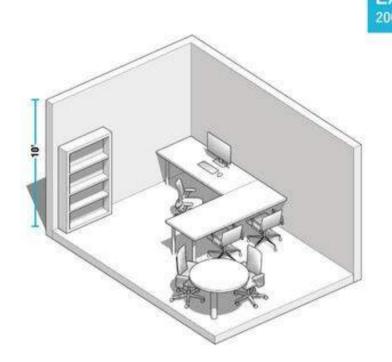
DoA Assignable: 20,766 SF

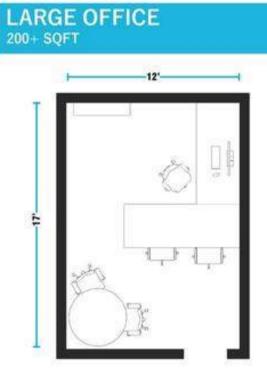
Level 2

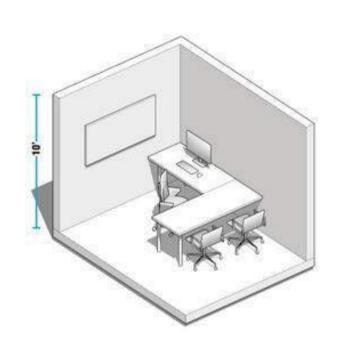




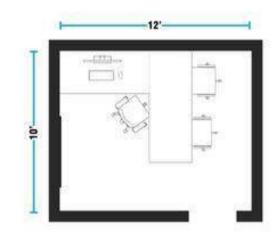
ROWS Space Recommendations



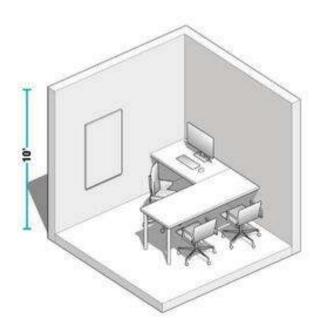


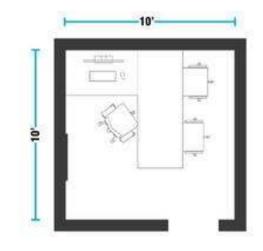


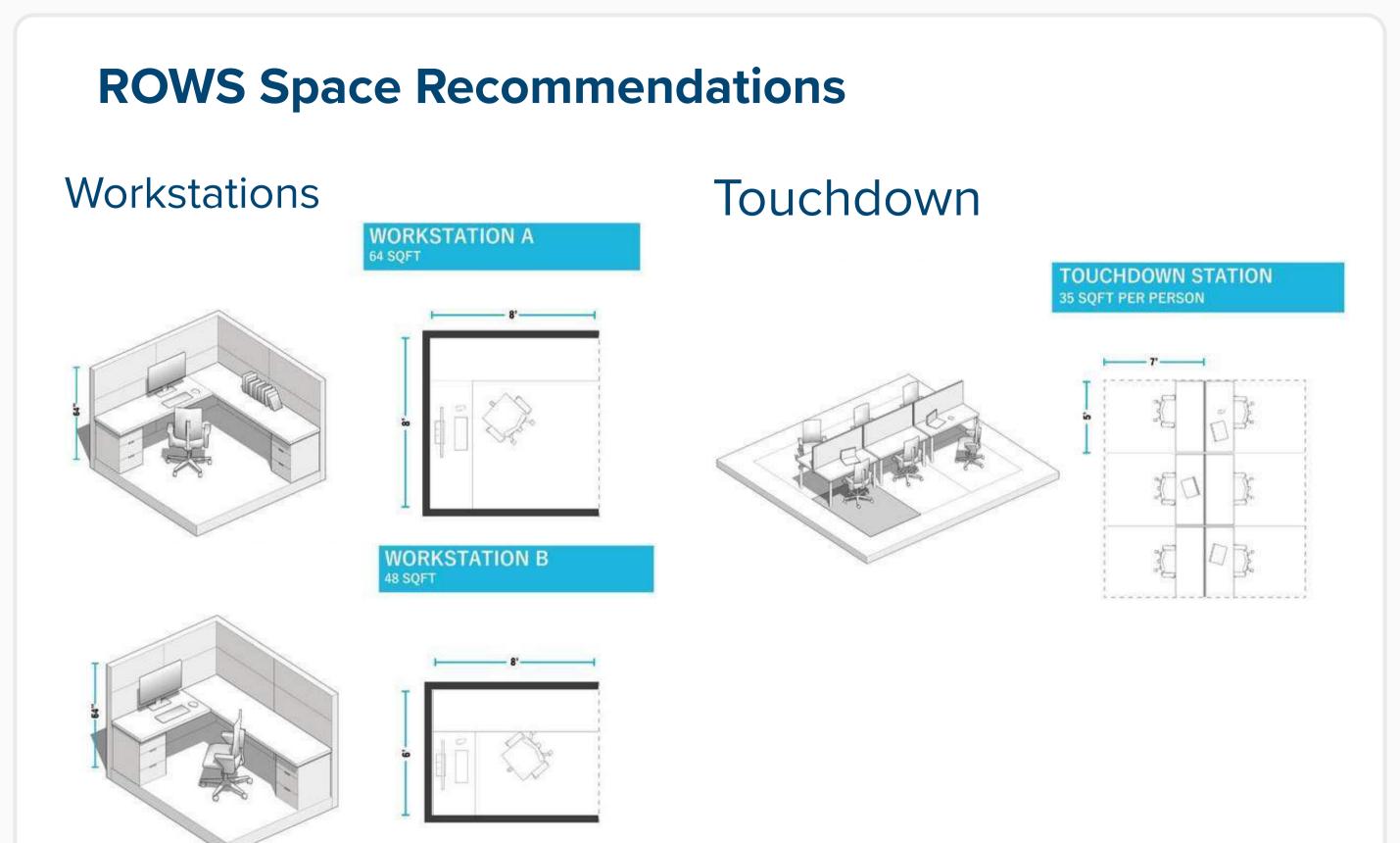
MEDIUM OFFICE 120 SQFT



SMALL OFFICE

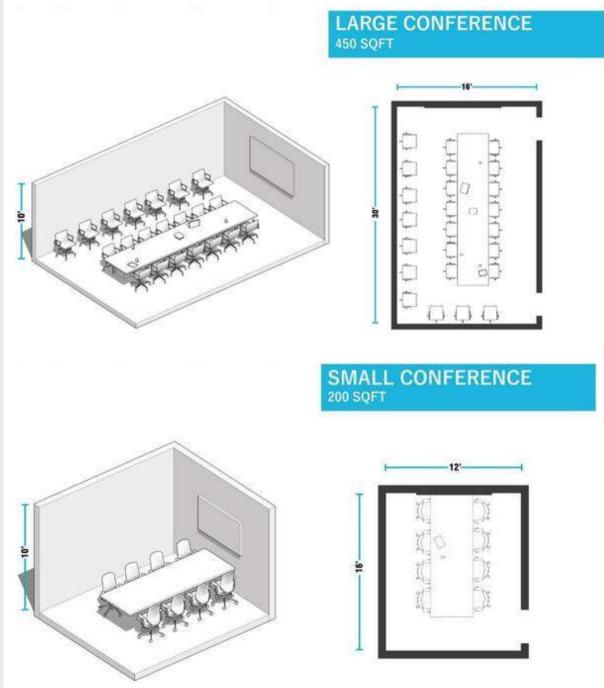


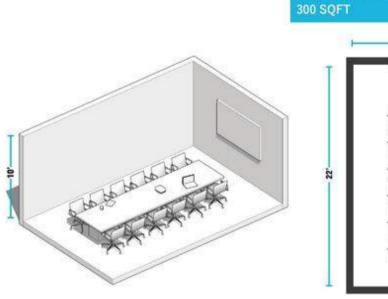


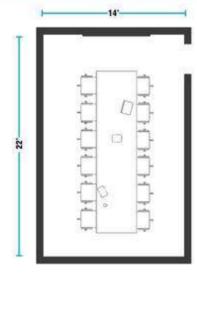


ROWS Space Recommendations

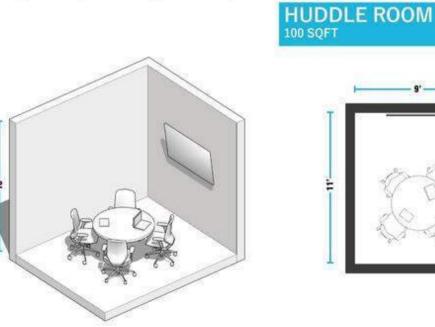
Conference & Huddle Rooms

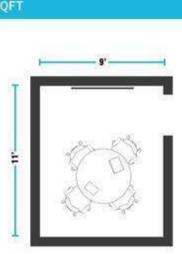






MEDIUM CONFERENCE



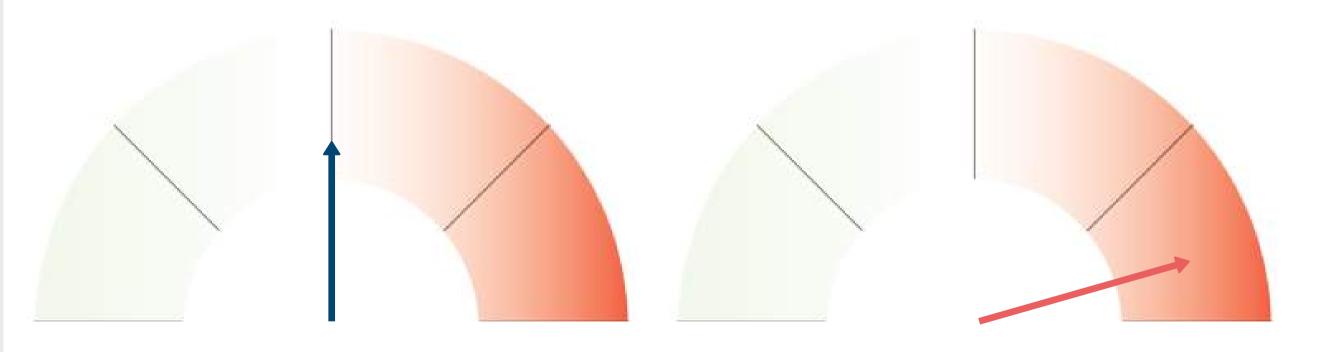




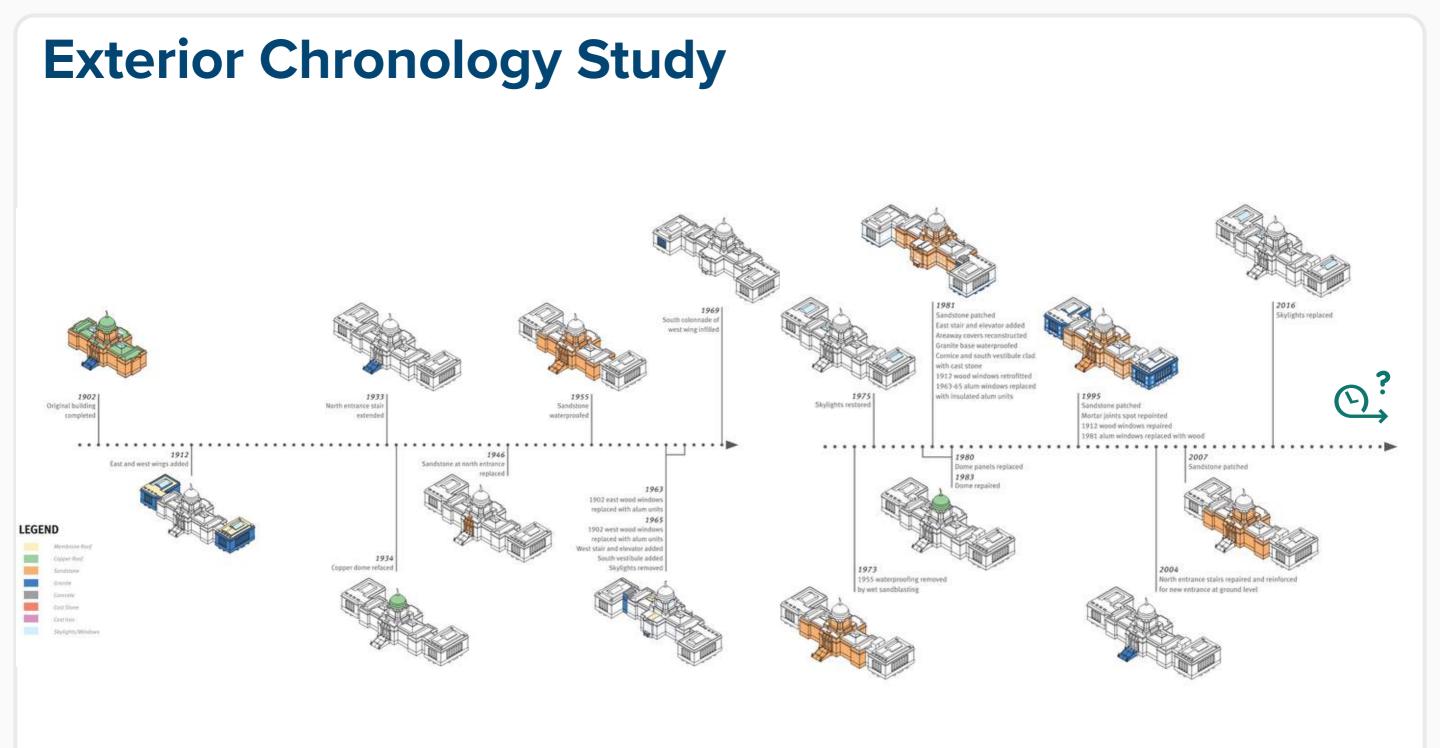
What we heard..

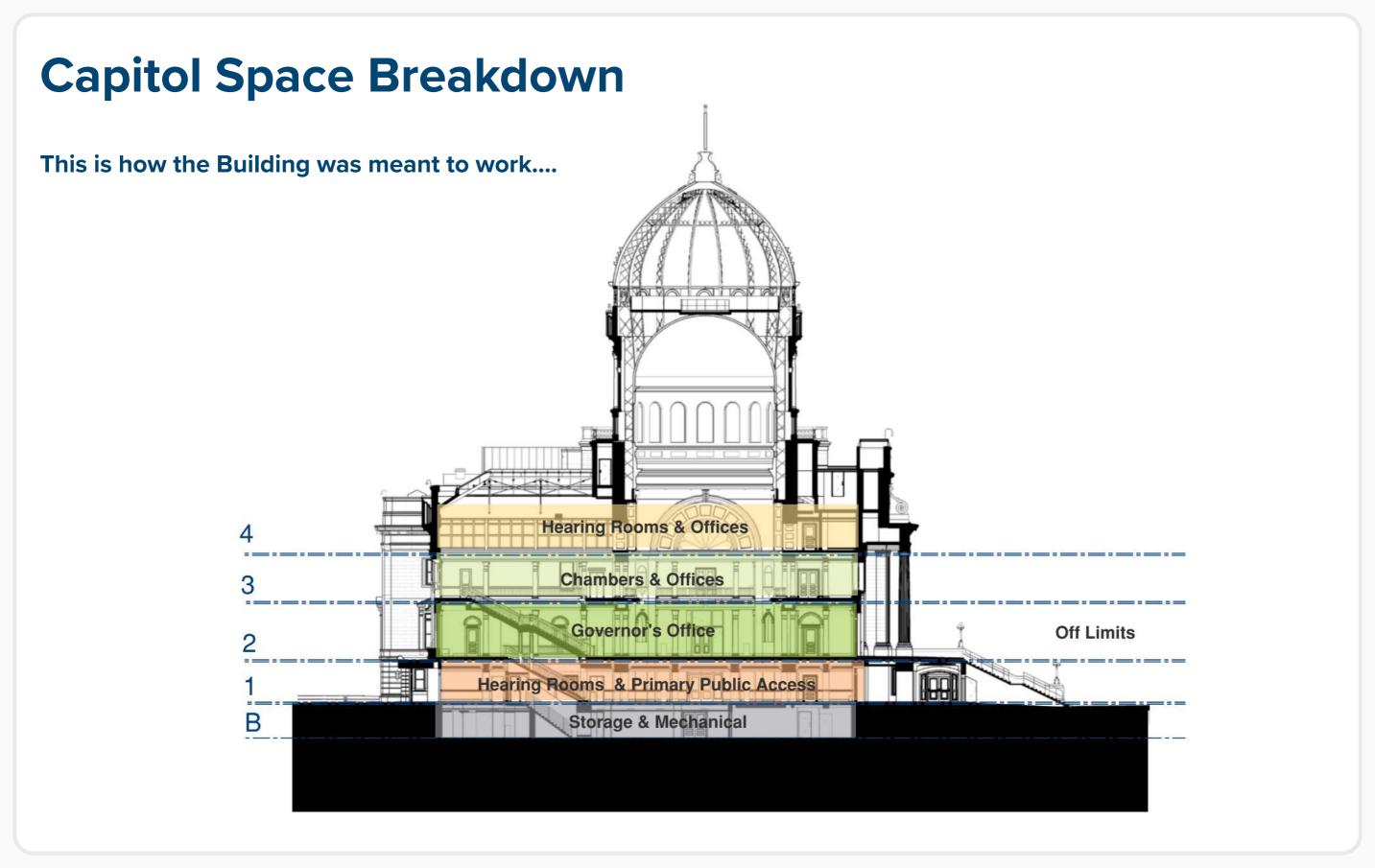
In Interim

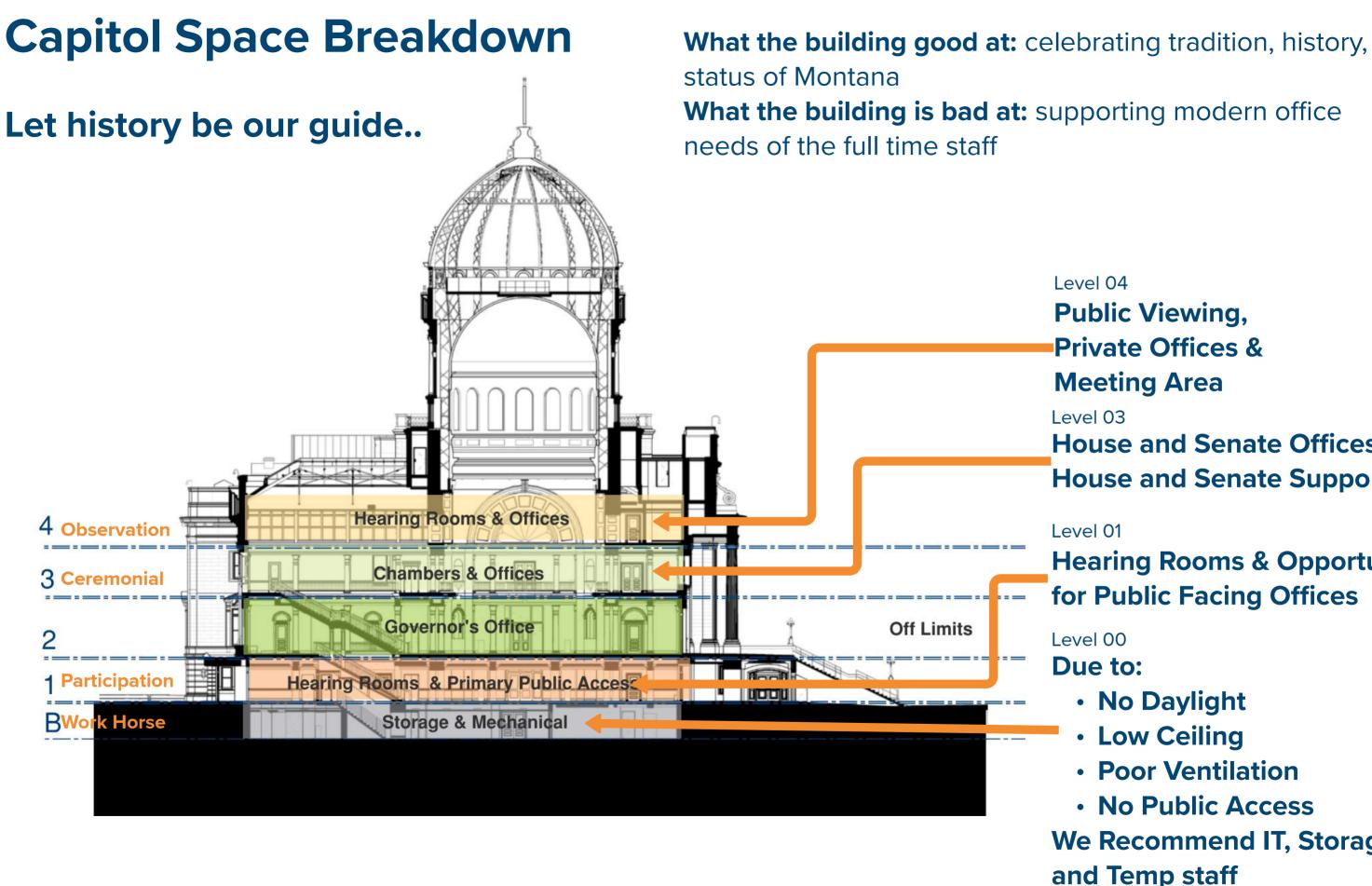
In Session



CAPITOL CHARACTERISTICS







Level 04 **Public Viewing**, Private Offices & **Meeting Area** Level 03 House and Senate Offices & House and Senate Support Level 01 **Hearing Rooms & Opportunity** for Public Facing Offices Level 00 Due to: No Daylight Low Ceiling Poor Ventilation No Public Access We Recommend IT, Storage and Temp staff

STAKEHOLDER & USER INTERVIEWS

Priorities per Capitol User Group

MT Capitol LRP

Legislative Fiscal Division (LFD)

Top Priorities

- Staff Collaboration area
- Elected Official Collaboration Area
- Direct adjacency to LSD (and Audit if possible)
- Configured to allow Screen Privacy
- Public Access
- Moderate Growth projected
- Remote work is impractical during session
- Adjacency to Executive

Legislative Service Division (LSD)

Top Priorities

- Staff Collaboration area

- Moderate Growth projected
- Public Access

 Direct adjacency to ALL Divisions Touchdown areas for Remote Workers • Private Offices for all Leadership, attorneys and researchers, HR, and remaining of OLIS Remote work is impossible during session

Priorities per Capitol User Group

MT Capitol LRP

Legislative Audit Division (LAD)

Top Priorities

- Continued Presence in Capitol (5 Private offices for leadership)
- Public Access
- Connection with all other divisions (if possible)
- Connection to Elected Officials
- Needs connection to Capitol

Elected Officials

Top Priorities

- Majority/Minority Separation
- House.
- Public Access
- **Researchers**
- Attorney and Researchers
- Constant IT and AV access
- Access to food for everyone

 Private offices for All Leadership Individual Spaces for all elected officials Accommodate up to 75/25 super majority in

35/15 for super majority in Senate

 Access to Fiscal, and Audit, Temp Staff, Support & IT, Budget Office, Attorney, and

Priorities per Capitol User Group

MT Capitol LRP

Legislative Support

Top Priorities

- Direct Access to Legislative Leadership
- Access to all other Elected Officials
- Accommodation for 100 temp staff
- Consolidation of all temp staff
- Access to LSD, Chamber, and Hearing Rooms
- 100 temp staff: 51 senate, 51 House
- Partisan staff included: 5-7 per side depending on minority and majority. Hired just for session

Top Priorities

- Shared offices are OK
- Wayfinding

Press

 Access to Chambers and Hearing Rooms Soundproof office for recording Lockable room for equipment storage Basement location is acceptable

Adjacencies

MT Capitol LRP

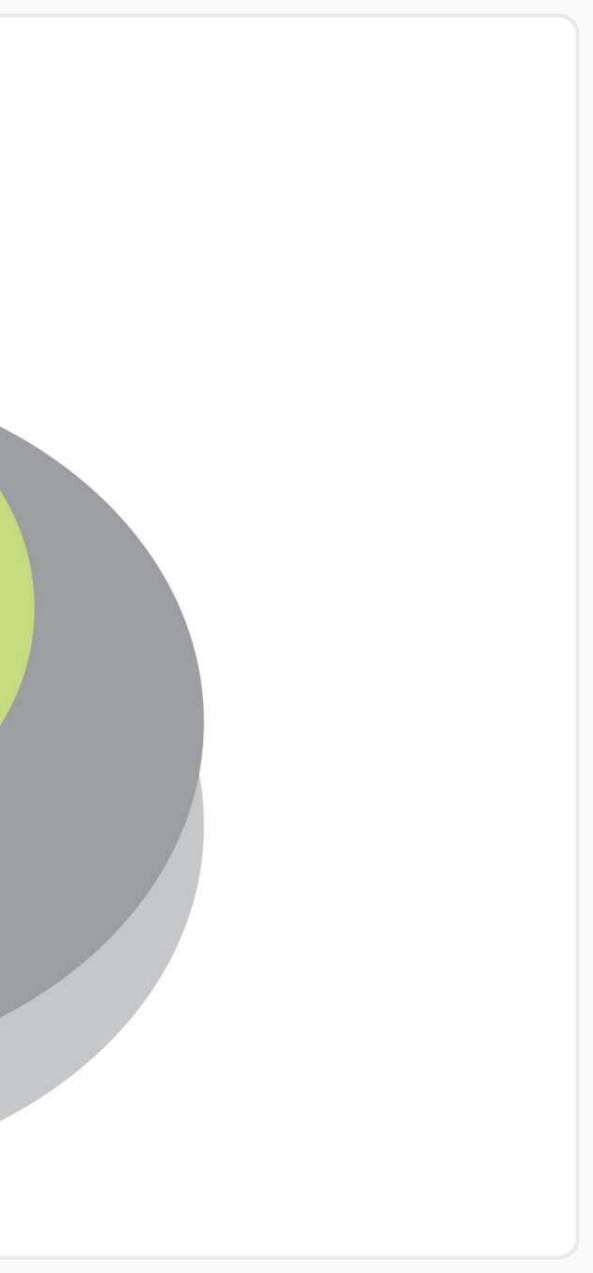
Public Access

Legislative Chambers

Elected Officials

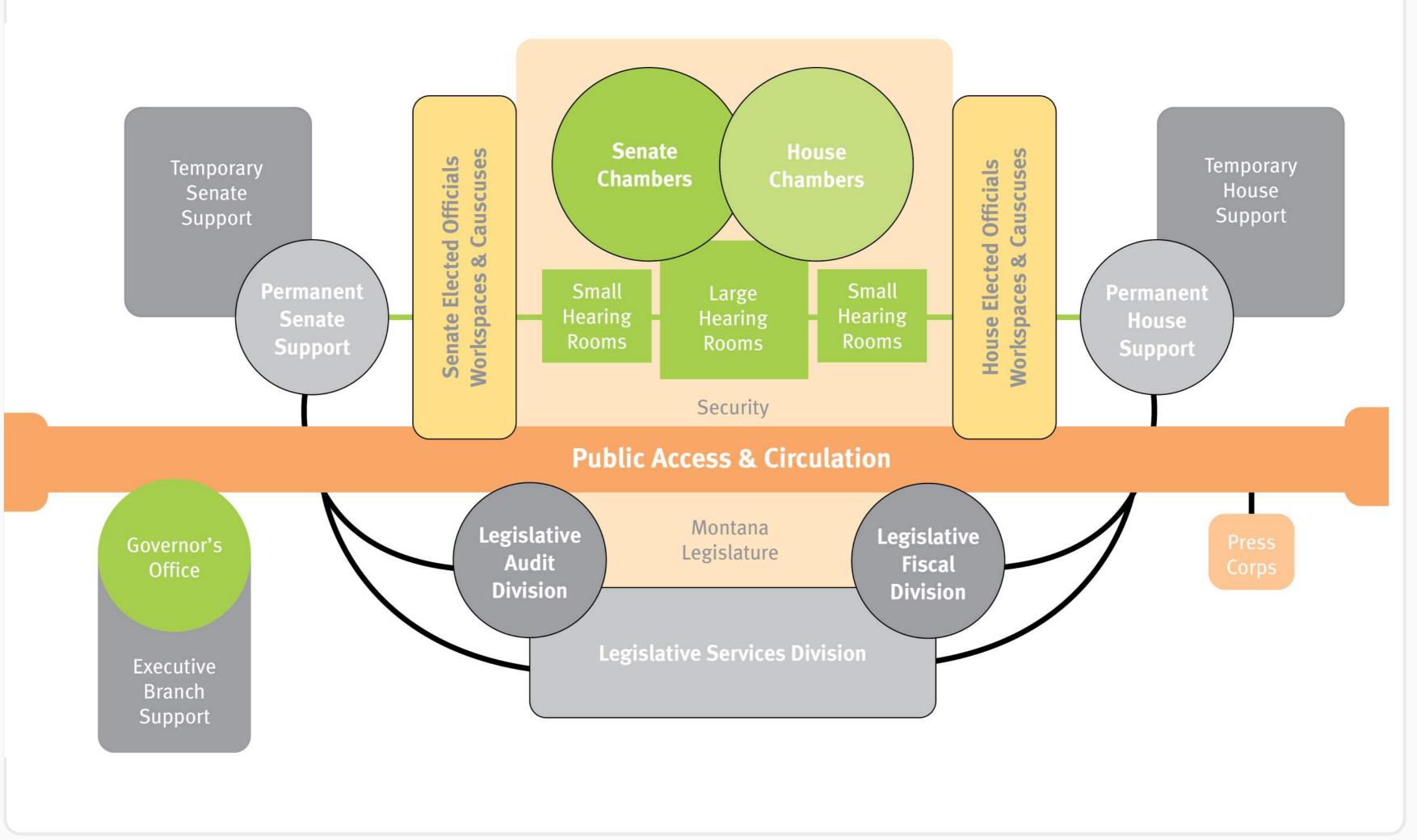
Permanent Professional Staff

Temporary Staff



Adjacencies

MT Capitol LRP



BENCHMARKING TOUR

Benchmarking Tour: Utah State Capitol Campus

STATE

Chair, Rep. Rhonda Knudsen Speaker, Rep. Matt Regier Rep. Derek Harvey Rep. David Bedey

LSD Dir. Jerry Howe LFD Dir. Joe Triem Chf Clk. Carolyn Tschida

A&E Randy Stephens GSD Dir. Steve Baiamonte GSD Nikki Simon

HENNEBERY EDDY ARCHITECTS

Proj. Manager, Gregg Sanders Interior Designer, Kelly Petix







Aug 7th - 9th, 2023





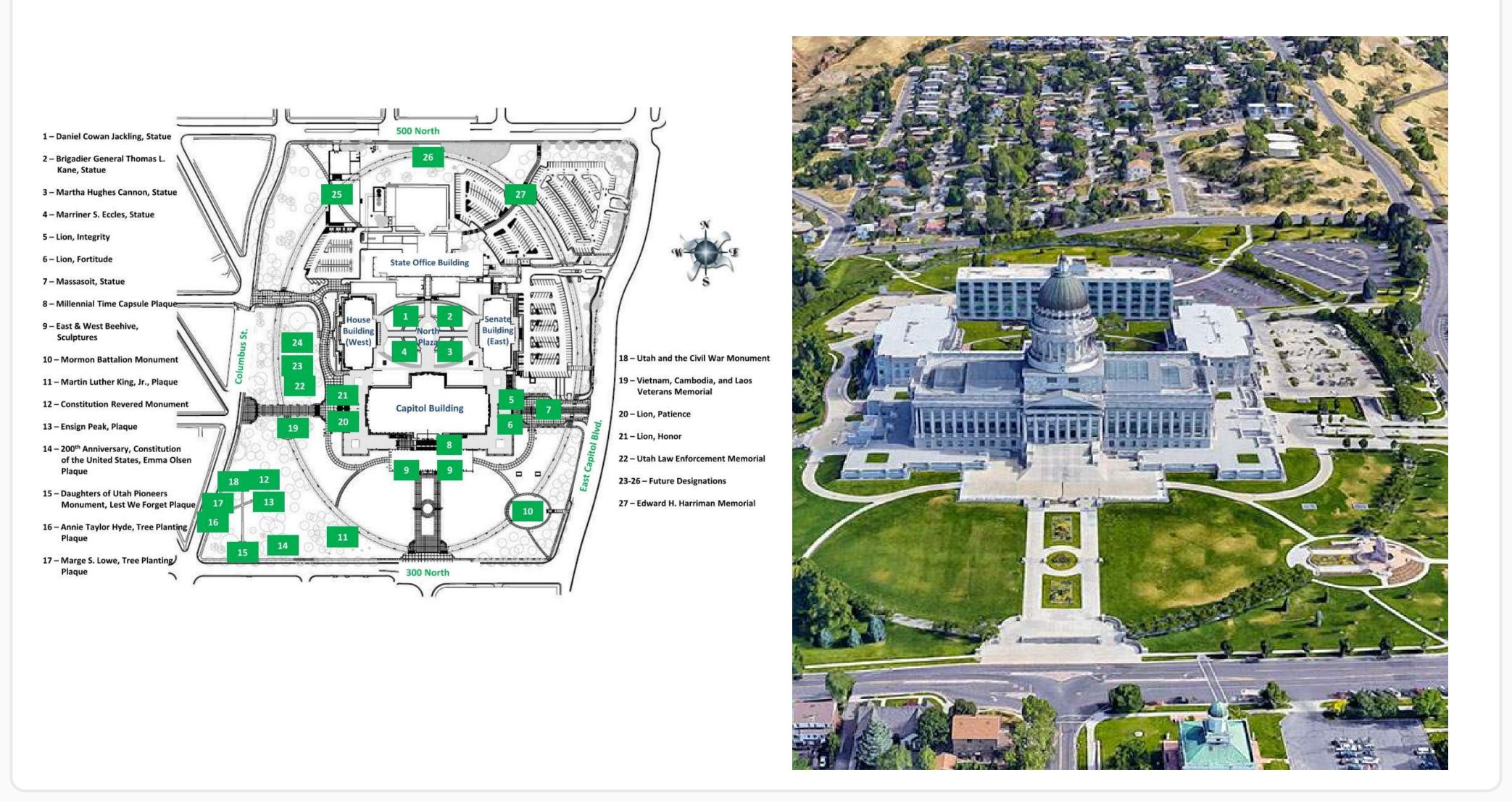








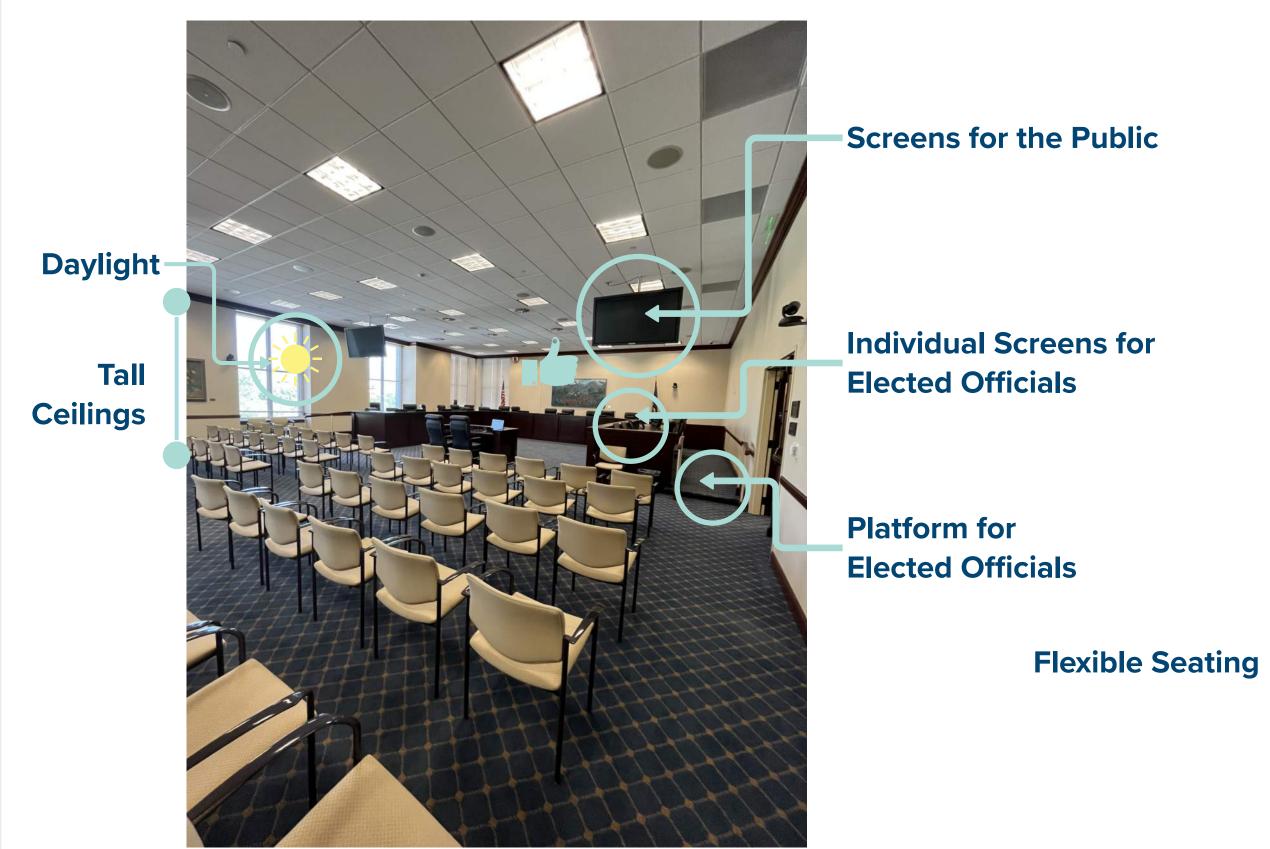
Benchmarking Tour: Utah State Capitol Campus Utah Capitol Campus



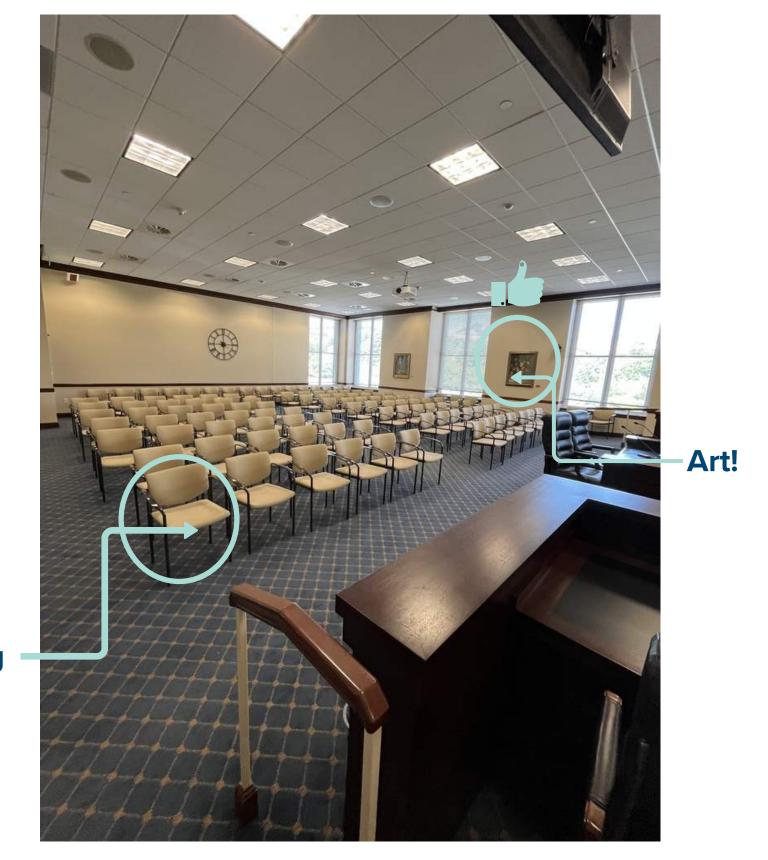
Benchmarking Tour: Utah State Capitol Campus Hearing rooms



Public's Perspective





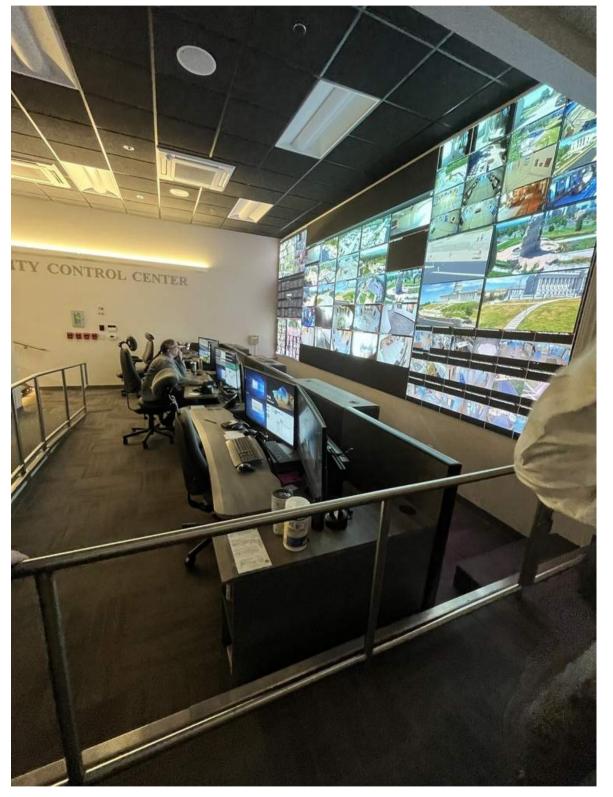


Benchmarking Tour: Utah State Capitol Campus



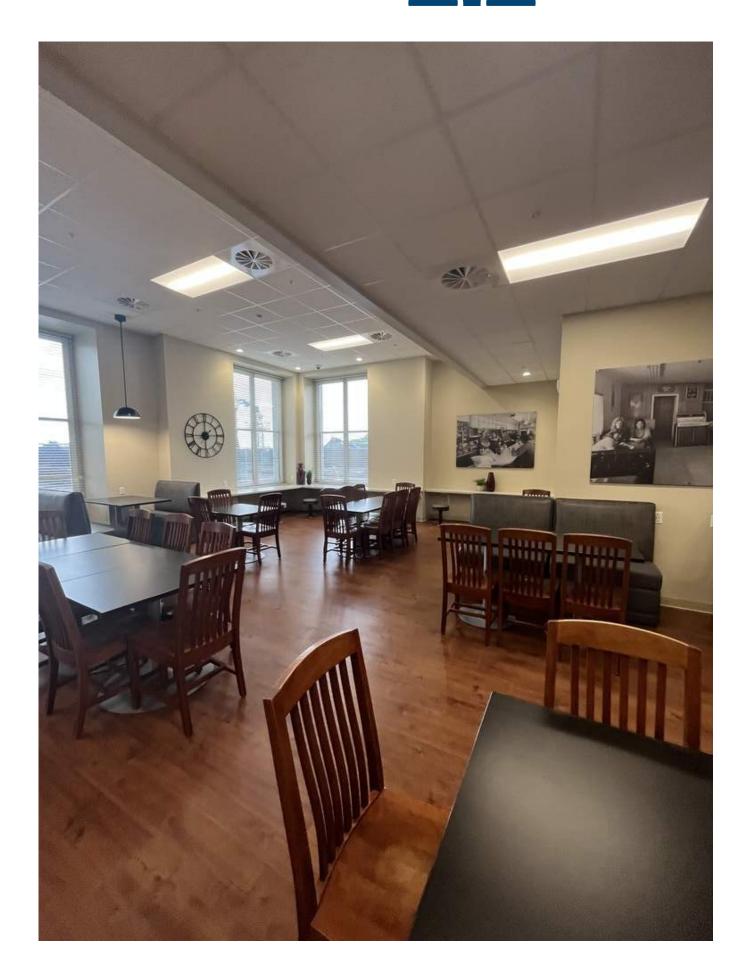
Security

Crisis Room



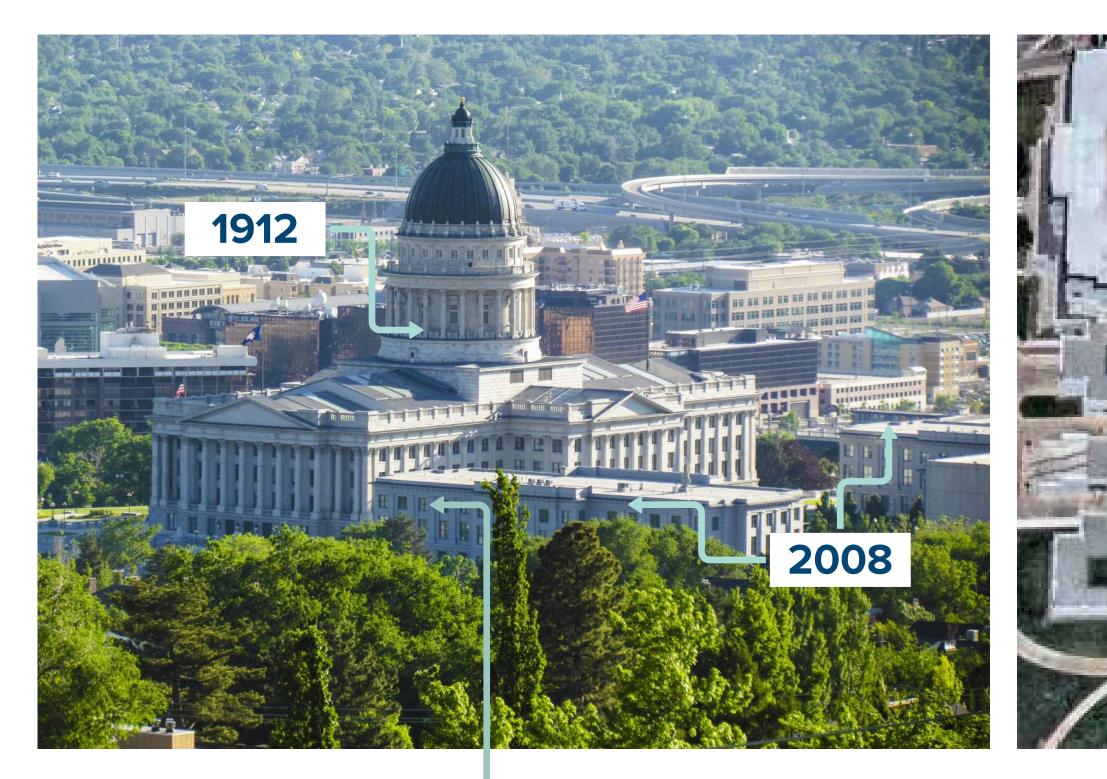


Benchmarking Tour: Utah State Capitol Campus Staff Area

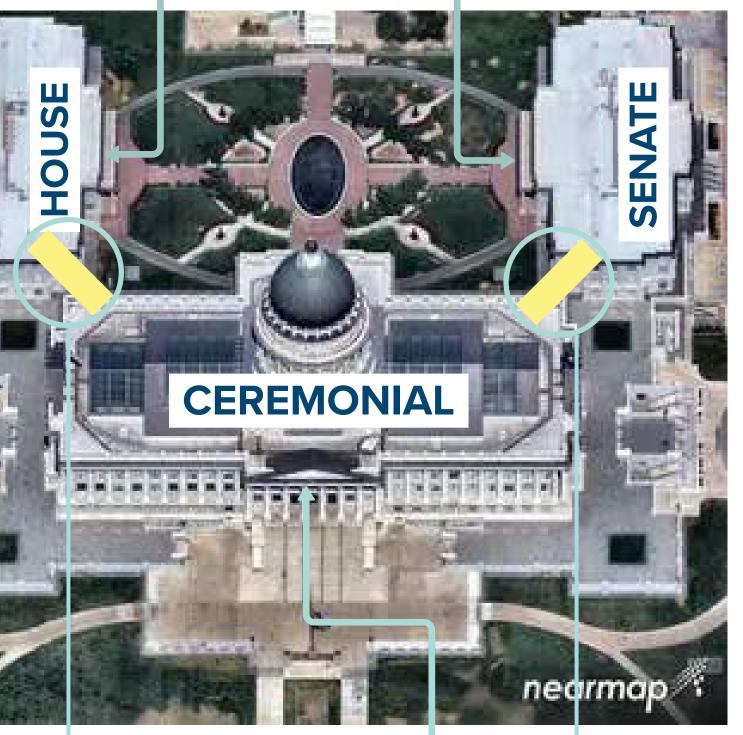




Benchmarking Tour: Utah State Capitol Campus Utah Capitol Campus



Attention to Historic Detailing Separate yet Adjacent



Museum Effect

Underground Connection

PROGRAM NEEDS

Program Needs by Group

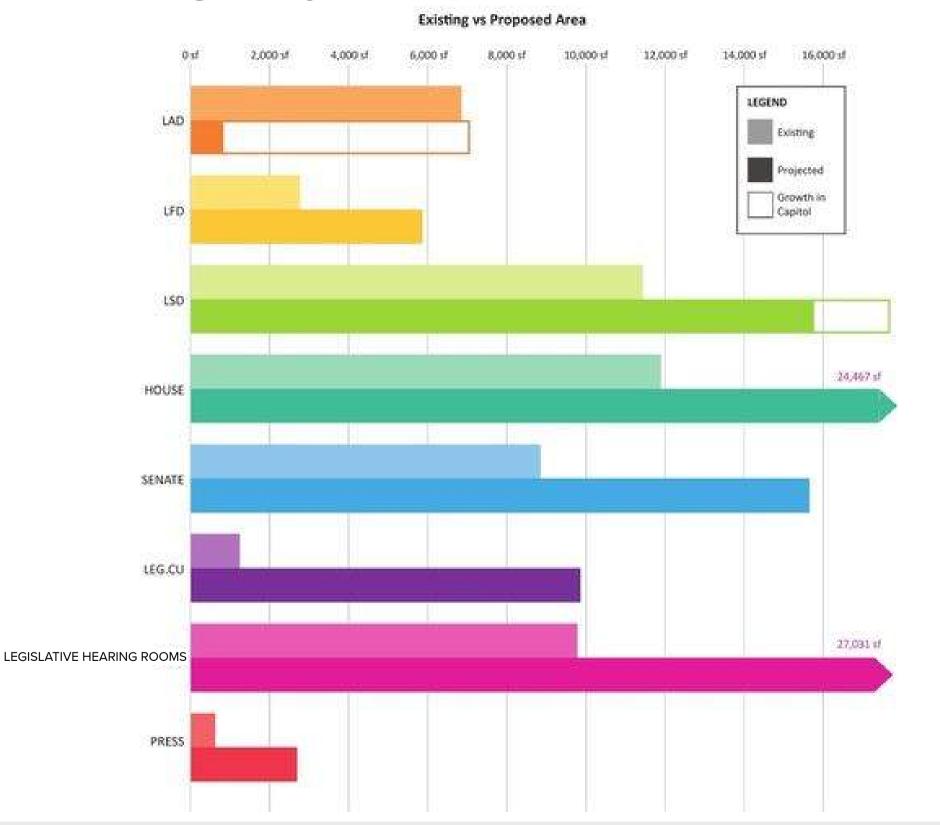
MONTANA STATE CAPITOL BUILDING

PROGRAM SUMMARY

	EXISTING ALLOCATED	EXISTING ASSIGNED		EXISTING GROSSING FACTOR		PROJECTED 10 YEAR PLAN					DELTA	
	Area (SF)	Staff	(TZ) earth	Net-To-Gross Factor (MEP, circulation)	×	Staff	Net Area Total (SF) per ROWS Study recommendation	Net-To-Gross Factor (MEP, circulation)	*	Total Gross Area (SF)	Projected Additional Space	Comments
Legislative Audit Division	6,319 sf	53	3,224 sf	3,095 sf	49%	53	5,030 sf	1,509 sf	30%	6,539 sf	220 sf	
Legislative Fiscal Division	2,779 sf	24	2,442 sf	337 sf	12%	30	4,402 sf	1,321 sf	30%	5,723 sf	2,944 sf	
Legislative Services Division	11,400 sf	68	7,461 sf	3,939 sf	35%	80	12,137 sf	3,641 sf	30%	15,778 sf	4,378 sf	
House of Representatives	11,890 sf	170	4,833 sf	7,057 sf	59%	204	18,821 sf	5,646 sf	30%	24,467 sf	12,577 sf	
Senate	8,727 sf	114	6,633 sf	2,094 sf	24%	119	12,177 sf	3,653 sf	30%	15,830 sf	7,103 sf	
Legislative Common Use	1,274 sf	N/A	1,274 sf	N/A	N/A	N/A	7,610 sf	2,283 sf	30%	9,893 sf	8,619 sf	
Hearing Rooms	9,693 sf	N/A	9,693 sf	0 sf	0%	N/A	20,793 sf	6,238 sf	30%	27,031 sf	17,338 sf	
Press Corps	654 st	18	294 sf	360 sf	55%	28	1,772 sf	532 sf	30%	2,304 sf	1,650 sf	
ΤΟΤΑΙ	. 52,736 sf	447	35,854 sf	16,882 sf	32%	514	82,741 sf	24,822 sf	30%	107,564 sf	54,828 sf	
						Total Pro	jected SF		15%	123,698 sf	70,962 sf	Remain in Historic Capitol Building - additional 15% grossing

Additional Area Necessary: 70,962 SF

Program Changes by Group



MONTANA STATE CAPITOL BUILDING

PROGRAM SCENARIOS

SCENARIO		CAPITOL	ADDITIONAL SPACE REQUIRED	ANNEX	PASS/FAIL	COMMENTS
1	А	Baseline Legislative Divisions, House, Senate, Hearing Rooms, Press, Legislative Common Use 123,698 sf	70,962 sf	NO	FAIL	
	В	Legislative Divisions, House, Senate, Hearing, Press, Legislative Common Use		Legislative Audit Division, OLIS		
		119,418 sf	61,520 sf	9,191 sf	FAIL	
2	A	Elected Official Annex Legislative Divisions, Press, Existing Hearing Rooms, Legislative Common Use		House, Senate, New Hearing Rooms		
		45,746 sf	7,516 sf	58,897 sf	MARGINAL PASS	Numerical Pass (assumes major revisions to 3rd Floor)
	В	Legislative Divisions, Press, Existing Hearing Rooms, Legislative Common Use		House, Senate, New Hearing Rooms, LAD Leadership, OLIS		
		51,687 sf	2,940 sf	68,088 sf	MARGINAL PASS	Numerical Pass (assumes major revisions to 3rd Floor)
	с	House Leadership, Senate Leadership, LAD Leadership, OLIS, Press, Existing Hearing Rooms, Legislative Common		House Rank and File, Senate Rank and File, New Hearing Rooms, Legislative Divisions		
		11se 44,206 sf	-1,980 sf	78,263 sf	PASS	
	A	Division Annex House, Senate, Press, Existing Hearing Rooms, Legislative Common Use		Legislative Divisions, New Hearing Rooms		-
3		70,062 sf	18,142 sf	55,098 sf	FAIL	
	В	House, Senate, Press, Legislative Common Use, Existing Hearing Rooms, LAD Leadership. OLIS		Legislative Divisions, New Hearing Rooms		
		73,052 sf	27,561 sf	41,868 sf	FAIL	l i i i i i i i i i i i i i i i i i i i
	с	House, Senate, Press, Legislative Common Use, Existing Hearing Rooms		House Rank and File, Senate Rank and File, New Hearing Rooms, Legislative Divisions		
		41,216 sf	-4,914 sf		PASS	



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WORKING GROUP RECCOMENDATION

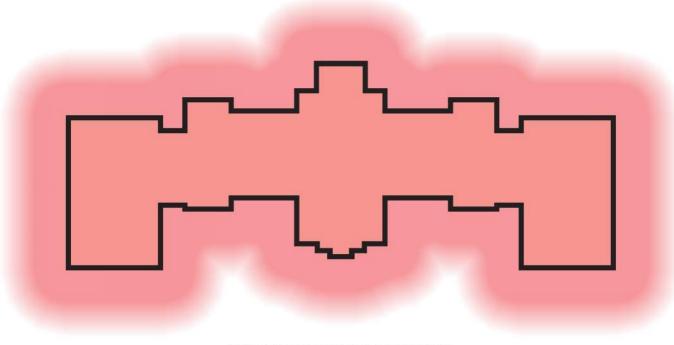
OLIS and Audit space needs should be considered in the Long Range Plan

SYNTHESIS OF RECOMMENDED PLAN

SCENARIO 01 A - BASELINE

REMAINING IN CAPITOL BUILDING:

- Legislative Divisions
- House of Representatives
- Senate
- Hearing Rooms
- Press Corps
- Legislative common use



EXISTING CAPITOL BUILDING

NO ANNEX

TOTAL AREA NEEDED IN CAPITOL BUILDING: **123,698 SF**

ADDITIONAL SPACE NEEDED IN CAPITOL BUILDING: **70,962 SF**





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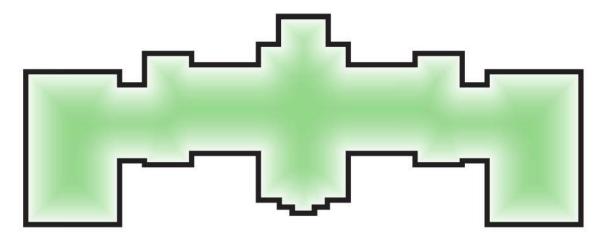
Addition to the Capitol

REMAINING IN CAPITOL BUILDING:

- House of Representatives Leadership
- Senate Leadership
- Existing Hearing Rooms
- Press Corps
- Legislative common use

NOT IN CAPITOL BUILDING:

- House of Representatives rank & file
- Senate rank & file
- New Hearing Rooms
- Legislative Divisions



EXISTING CAPITOL BUILDING

PROPOSED ANNEX

NOT IN CAPITOL BUILDING: 83,063 SF

AREA REQUIRED FOR STAFF

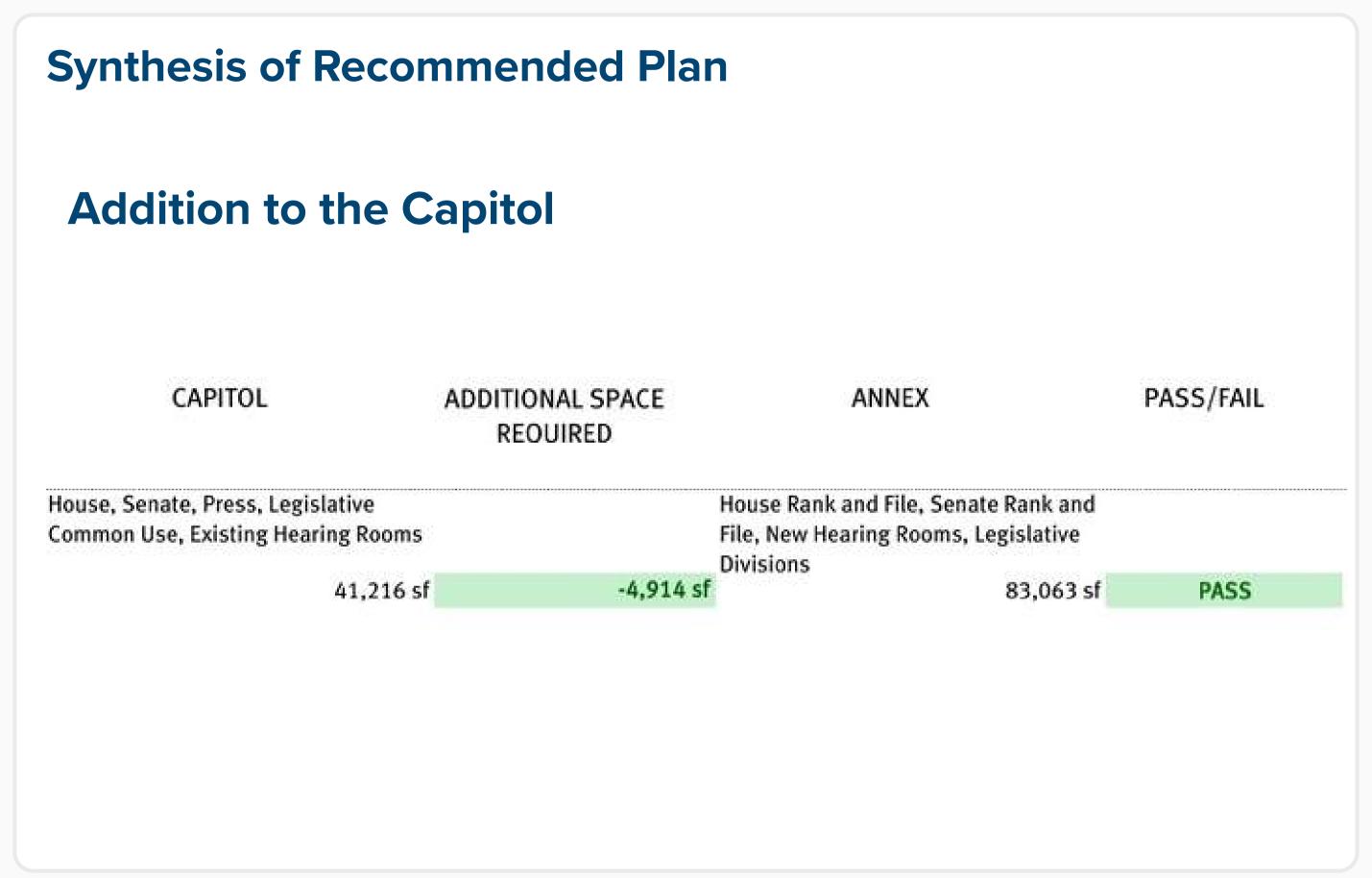
TOTAL AREA NEEDED IN CAPITOL BUILDING: **41,216 SF**

SURPLUS OF SPACE IN CAPITOL BUILDING: **4,914 SF**





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Next Steps

- Sept 12: Workshop 5: "Refined Preferred Concept and Initial Phasing Strategies"
- October 3: Workshop 6: "Confirmation of Final Concept & Phasing Plan"
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- October 31: Deliverable: Final Report