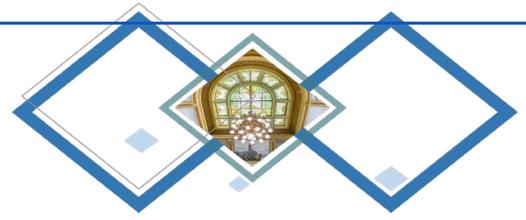


For January 15, 2020

Economic Affairs Interim Committee  
 Compiled by Pat Murdo, Committee Staff



# OVERVIEW: ADVISORY COUNCIL ON CONTINUING EDUCATION FOR INSURANCE LICENSEES

The Advisory Council on Continuing Education for Insurance Licensees is created under 33-17-1204, MCA.

## Background

Title 33, chapter 17, part 12, requires most individuals licensed as insurance producers, adjusters, public adjusters, or consultants (other than those licensed for surety bailbonds or limited lines credit insurance, to complete at least 24 credit hours in a 24-month period of approved continuing education. At least 3 hours must be related to ethics and at least 1 credit hour tied to changes in Montana insurance statutes and administrative rules.

## Duties/Responsibilities

The Advisory Council on Continuing Education:

- Reviews and recommends to the insurance commissioner which continuing education (CE) courses, etc., fit the criteria for improving public knowledge, management, ethics, or marketing capability of licensees.
- Consults with insurance commissioner on rules/standards for continuing education.

Advisory Council Members	Representing	Term
Misty Longfellow- Kriskovich	Independent insurance agents of Montana	12.2017 – 12.2020
Dan Rust	National Association of Insurance and Financial Advisors - Montana	10.2017- 10.2020
Jerri Roney	Professional Insurance Agents of Montana	8.2018 - 8.2021
Ric Holden	Montana State Adjusters Association	2.2018 – 2.2021
Ted Lovec	Title Insurance Producer	2.2019- 2.2022
	2 Public representatives not directly employed by the insurance industry	
Deanna Anderson	An insurance producer or consultant not affiliated with any of the 3 listed organizations	10.2019 – 10.2022
Jeannie Keller	A nonvoting member of the insurance department (serving as a representative of the commissioner and as presiding officer.)	

Operating Expenses		Business Summary 2019
<b>Per Diem # of Meetings</b>	The council meets the third Wednesday of every month. Three council members accept the \$50 honorarium/meeting. Total 2019 expenses will be less than \$1,000, the State Auditor’s Office says.	<b>Courses Approved</b> 932 Courses approved since December 2018

The Economic Affairs Interim Committee reviewed the council in 2012 and voted to retain.

### EAIC Concerns?

Possible law change to remove seats for public members or make them optional.