



Revenue Interim Committee

66th Montana Legislature

SENATE MEMBERS

DUANE ANKNEY
DICK BARRETT
MARK BLASDEL
JILL COHENOUR
BRIAN HOVEN
SUSAN WEBBER

HOUSE MEMBERS

BECKY BEARD
ZACH BROWN
JOHN FULLER
JIM HAMILTON
MARILYN MARLER
ALAN REDFIELD

COMMITTEE STAFF

MEGAN MOORE, Lead Staff
JARET COLES, Staff Attorney
LAURA SHERLEY, Secretary

AGENDA

Thursday, June 27, 2019
Room 102, State Capitol

Agenda times are approximate. Some items may take more or less time than is indicated.

- 9:30 1. **Call to Order – Roll Call – Introductions of Members and Staff** – Sen. Dick Barrett, Acting Presiding Officer
- 9:45 2. **Administrative Matters** – Megan Moore, Committee Staff
- a. Staff and committee member roles and responsibilities
 - b. Legislative guidelines for interim committees
 - c. Proxy voting procedures – Committee action
 - d. Election of officers – Committee action
 - e. Committee website tour
 - f. Summary of Enacted and Vetoed Tax Legislation
- 10:05 3. **Draft Interim Work Plan**
- a. Overview and committee considerations – Megan Moore
 - b. HJ 35 Study Plan
 - i. Overview of principles for evaluating state tax sources – Megan Moore
 - ii. Areas of interest and scope – Committee members
 - c. Public comment*
 - d. Committee questions
- 11:00 4. **Agency Oversight: Department of Revenue** – Gene Walborn, Director
- a. Update on bill implementation
 - b. Reappraisal update
 - c. Income tax season update
 - d. Major case update
 - e. Public comment*
- 11:30 5. **Revenue Estimating and Monitoring**
- a. FY 2019 General Fund Update – Stephanie Morrison and Staff, Legislative Fiscal Division
 - b. Public comment*

- 12:00 **Lunch Break**
- 1:00 6. **Agency Oversight: Montana Tax Appeal Board** – Dave McAlpin, Chair
- a. Constitutional provision for tax appeals
 - b. Outline of present tax appeal matrix
 - c. Public comment*
- 1:20 7. **Agency Monitoring: Administrative Rule Review** – Jaret Coles, Staff Attorney
- a. Overview of administrative rule review process
 - b. Administrative rule report
 - c. Public comment*
- 1:35 8. **Public comment*** on any other topic within the committee’s jurisdiction
- 1:45 9. **Committee Work Session**
- a. Work plan decision matrix
 - b. Adopt HJ 35 study plan
 - c. Nominate HJ 35 committee members
 - d. Adopt meeting dates
 - e. Adopt interim work plan
- 3:15 10. **Adjourn**

*Public comment provided in person to the committee is a public record that is videotaped, archived, and available on the Internet. Public comment submitted in writing at a committee meeting is a public record that will be posted to the legislative Web site as part of the minutes log for the committee meeting.

*The Montana Legislative Services Division will make reasonable accommodations for persons with disabilities who wish to participate in this public meeting. For questions about accessibility or to request accommodations, please contact Lenore Adams at 406-444-4456 or leadams@mt.gov as soon as possible before the meeting date.

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