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Drafter: Sheri Scurr, 406-444-3596

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1 state that is completed and signed by an elector, is submitted to the election administrator, and contains voter
2 registration information subject to verification as provided by law.

3 (5) "Ballot" means a paper ballot counted manually or a paper ballot counted by a machine, such as
4 an optical scan system or other technology that automatically tabulates votes cast by processing the paper
5 ballots.

6 (6) (a) "Ballot issue" or "issue" means a proposal submitted to the people at an election for their
7 approval or rejection, including but not limited to an initiative, referendum, proposed constitutional amendment,
8 recall question, school levy question, bond issue question, or ballot question.

9 (b) For the purposes of chapters 35 and 37, an issue becomes a "ballot issue" upon certification by
10 the proper official that the legal procedure necessary for its qualification and placement on the ballot has been
11 completed, except that a statewide issue becomes a "ballot issue" upon preparation and transmission by the
12 secretary of state of the form of the petition or referral to the person who submitted the proposed issue.

13 (7) "Ballot issue committee" means a political committee specifically organized to support or oppose a
14 ballot issue.

15 (8) "Candidate" means:

16 (a) an individual who has filed a declaration or petition for nomination, acceptance of nomination, or
17 appointment as a candidate for public office as required by law;

18 (b) for the purposes of chapter 35, 36, or 37, an individual who has solicited or received and retained
19 contributions, made expenditures, or given consent to an individual, organization, political party, or committee
20 to solicit or receive and retain contributions or make expenditures on the individual's behalf to secure
21 nomination or election to any office at any time, whether or not the office for which the individual will seek
22 nomination or election is known when the:

23 (i) solicitation is made;

24 (ii) contribution is received and retained; or

25 (iii) expenditure is made; or

26 (c) an officeholder who is the subject of a recall election.

27 (9) (a) "Contribution" means:

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1 (i) the receipt by a candidate or a political committee of an advance, gift, loan, conveyance, deposit,
2 payment, or distribution of money or anything of value to support or oppose a candidate or a ballot issue;

3 (ii) an expenditure, including an in-kind expenditure, that is made in coordination with a candidate or
4 ballot issue committee and is reportable by the candidate or ballot issue committee as a contribution;

5 (iii) the receipt by a political committee of funds transferred from another political committee; or

6 (iv) the payment by a person other than a candidate or political committee of compensation for the
7 personal services of another person that are rendered to a candidate or political committee.

8 (b) The term does not mean services provided without compensation by individuals volunteering a
9 portion or all of their time on behalf of a candidate or political committee or meals and lodging provided by
10 individuals in their private residences for a candidate or other individual.

11 (c) This definition does not apply to Title 13, chapter 37, part 6.

12 (10) "Coordinated", including any variations of the term, means made in cooperation with, in
13 consultation with, at the request of, or with the express prior consent of a candidate or political committee or an
14 agent of a candidate or political committee.

15 (11) "Disability" means a physical or mental impairment that substantially limits one or more major life
16 activities, a record of such an impairment, or being regarded as having such an impairment.

17 ~~(14)~~(12) "De minimis act" means an action, contribution, or expenditure that is so small that it does not
18 trigger registration, reporting, disclaimer, or disclosure obligations under Title 13, chapter 35 or 37, or warrant
19 enforcement as a campaign practices violation under Title 13, chapter 37.

20 ~~(12)~~(13) "Election" means a general, special, or primary election held pursuant to the requirements of
21 state law, regardless of the time or purpose.

22 ~~(13)~~(14) (a) "Election administrator" means, except as provided in subsection ~~(13)(b)~~;(14)(b) the
23 county clerk and recorder or the individual designated by a county governing body to be responsible for all
24 election administration duties, except that with regard to school elections not administered by the county, the
25 term means the school district clerk.

26 (b) As used in chapter 2 regarding voter registration, the term means the county clerk and recorder or
27 the individual designated by a county governing body to be responsible for all election administration duties

Commented [SS1]: Purpose: Move definition of "disability" from 13-3-202, Accessibility of Polling Places, to the general definition section so it can apply to all of Title 13.

See staff options paper for other language options.

See Attachment A for the extracts of the statutes where the term is used.

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1 even if the school election is administered by the school district clerk.

2 ~~(14)~~(15) (a) "Election communication" means the following forms of communication to support or
3 oppose a candidate or ballot issue:

4 (i) a paid advertisement broadcast over radio, television, cable, or satellite;

5 (ii) paid placement of content on the internet or other electronic communication network;

6 (iii) a paid advertisement published in a newspaper or periodical or on a billboard;

7 (iv) a mailing; or

8 (v) printed materials.

9 (b) The term does not mean:

10 (i) an activity or communication for the purpose of encouraging individuals to register to vote or to
11 vote, if that activity or communication does not mention or depict a clearly identified candidate or ballot issue;

12 (ii) a communication that does not support or oppose a candidate or ballot issue;

13 (iii) a bona fide news story, commentary, blog, or editorial distributed through the facilities of any
14 broadcasting station, newspaper, magazine, internet website, or other periodical publication of general
15 circulation;

16 (iv) a communication by any membership organization or corporation to its members, stockholders, or
17 employees; or

18 (v) a communication that the commissioner determines by rule is not an election communication.

19 ~~(15)~~(16) "Election judge" means a person who is appointed pursuant to Title 13, chapter 4, part 1, to
20 perform duties as specified by law.

21 ~~(16)~~(17) (a) "Electioneering communication" means a paid communication that is publicly distributed
22 by radio, television, cable, satellite, internet website, newspaper, periodical, billboard, mail, or any other
23 distribution of printed materials, that is made within 60 days of the initiation of voting in an election, that does
24 not support or oppose a candidate or ballot issue, that can be received by more than 100 recipients in the
25 district voting on the candidate or ballot issue, and that:

26 (i) refers to one or more clearly identified candidates in that election;

27 (ii) depicts the name, image, likeness, or voice of one or more clearly identified candidates in that

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1 election; or

2 (iii) refers to a political party, ballot issue, or other question submitted to the voters in that election.

3 (b) The term does not mean:

4 (i) a bona fide news story, commentary, blog, or editorial distributed through the facilities of any
5 broadcasting station, newspaper, magazine, internet website, or other periodical publication of general
6 circulation unless the facilities are owned or controlled by a candidate or political committee;

7 (ii) a communication by any membership organization or corporation to its members, stockholders, or
8 employees;

9 (iii) a commercial communication that depicts a candidate's name, image, likeness, or voice only in the
10 candidate's capacity as owner, operator, or employee of a business that existed prior to the candidacy;

11 (iv) a communication that constitutes a candidate debate or forum or that solely promotes a candidate
12 debate or forum and is made by or on behalf of the person sponsoring the debate or forum; or

13 (v) a communication that the commissioner determines by rule is not an electioneering
14 communication.

15 ~~(+7)~~(18) "Elector" means an individual qualified to vote under state law.

16 ~~(+8)~~(19) (a) "Expenditure" means a purchase, payment, distribution, loan, advance, promise, pledge,
17 or gift of money or anything of value:

18 (i) made by a candidate or political committee to support or oppose a candidate or a ballot issue; or

19 (ii) used or intended for use in making independent expenditures or in producing electioneering
20 communications.

21 (b) The term does not mean:

22 (i) services, food, or lodging provided in a manner that they are not contributions under subsection
23 (9);

24 (ii) payments by a candidate for personal travel expenses, food, clothing, lodging, or personal
25 necessities for the candidate and the candidate's family;

26 (iii) the cost of any bona fide news story, commentary, blog, or editorial distributed through the facilities
27 of any broadcasting station, newspaper, magazine, or other periodical publication of general circulation; or

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1 (iv) the cost of any communication by any membership organization or corporation to its members or
2 stockholders or employees.

3 (c) This definition does not apply to Title 13, chapter 37, part 6.

4 ~~(19)~~(20) "Federal election" means an election in even-numbered years in which an elector may vote for
5 individuals for the office of president of the United States or for the United States congress.

6 ~~(20)~~(21) "General election" means an election that is held for offices that first appear on a primary
7 election ballot, unless the primary is canceled as authorized by law, and that is held on a date specified in 13-1-
8 104.

9 ~~(21)~~(22) "Inactive elector" means an individual who failed to respond to confirmation notices and
10 whose name was placed on the inactive list pursuant to 13-2-220 or 13-19-313.

11 ~~(22)~~(23) "Inactive list" means a list of inactive electors maintained pursuant to 13-2-220 or 13-19-313.

12 ~~(23)~~(24) (a) "Incidental committee" means a political committee that is not specifically organized or
13 operating for the primary purpose of supporting or opposing candidates or ballot issues but that may
14 incidentally become a political committee by receiving a contribution or making an expenditure.

15 (b) For the purpose of this subsection (23), the primary purpose is determined by the commissioner
16 by rule and includes criteria such as the allocation of budget, staff, or members' activity or the statement of
17 purpose or goal of the person or individuals that form the committee.

18 ~~(24)~~(25) "Independent committee" means a political committee organized for the primary purpose of
19 receiving contributions and making expenditures that is not controlled either directly or indirectly by a candidate
20 and that does not coordinate with a candidate in conjunction with the making of expenditures except pursuant
21 to the limits set forth in 13-37-216(1).

22 ~~(25)~~(26) "Independent expenditure" means an expenditure for an election communication to support or
23 oppose a candidate or ballot issue made at any time that is not coordinated with a candidate or ballot issue
24 committee.

25 ~~(26)~~(27) "Individual" means a human being.

26 ~~(27)~~(28) "Legally registered elector" means an individual whose application for voter registration was
27 accepted, processed, and verified as provided by law.

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1 ~~(28)~~(29) "Mail ballot election" means any election that is conducted under Title 13, chapter 19, by
2 mailing ballots to all active electors.

3 ~~(29)~~(30) "Person" means an individual, corporation, association, firm, partnership, cooperative,
4 committee, including a political committee, club, union, or other organization or group of individuals or a
5 candidate as defined in subsection (8).

6 ~~(30)~~(31) "Place of deposit" means a location designated by the election administrator pursuant to 13-
7 19-307 for a mail ballot election conducted under Title 13, chapter 19.

8 ~~(34)~~(32) (a) "Political committee" means a combination of two or more individuals or a person other
9 than an individual who receives a contribution or makes an expenditure:

10 (i) to support or oppose a candidate or a committee organized to support or oppose a candidate or a
11 petition for nomination;

12 (ii) to support or oppose a ballot issue or a committee organized to support or oppose a ballot issue; or

13 (iii) to prepare or disseminate an election communication, an electioneering communication, or an
14 independent expenditure.

15 (b) Political committees include ballot issue committees, incidental committees, independent
16 committees, and political party committees.

17 (c) A candidate and the candidate's treasurer do not constitute a political committee.

18 (d) A political committee is not formed when a combination of two or more individuals or a person
19 other than an individual makes an election communication, an electioneering communication, or an
20 independent expenditure of \$250 or less.

21 ~~(32)~~(33) "Political party committee" means a political committee formed by a political party organization
22 and includes all county and city central committees.

23 ~~(33)~~(34) "Political party organization" means a political organization that:

24 (a) was represented on the official ballot in either of the two most recent statewide general elections;

25 or

26 (b) has met the petition requirements provided in Title 13, chapter 10, part 5.

27 ~~(34)~~(35) "Political subdivision" means a county, consolidated municipal-county government,

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1 municipality, special purpose district, or any other unit of government, except school districts, having authority
2 to hold an election.

3 ~~(35)~~(36) "Polling place election" means an election primarily conducted at polling places rather than by
4 mail under the provisions of Title 13, chapter 19.

5 ~~(36)~~(37) "Primary" or "primary election" means an election held on a date specified in 13-1-107 to
6 nominate candidates for offices filled at a general election.

7 ~~(37)~~(38) "Provisional ballot" means a ballot cast by an elector whose identity or eligibility to vote has
8 not been verified as provided by law.

9 ~~(38)~~(39) "Provisionally registered elector" means an individual whose application for voter registration
10 was accepted but whose identity or eligibility has not yet been verified as provided by law.

11 ~~(39)~~(40) "Public office" means a state, county, municipal, school, or other district office that is filled by
12 the people at an election.

13 ~~(40)~~(41) "Random-sample audit" means an audit involving a manual count of ballots from designated
14 races and ballot issues in precincts selected through a random process as provided in 13-17-503.

15 ~~(41)~~(42) "Registrar" means the county election administrator and any regularly appointed deputy or
16 assistant election administrator.

17 ~~(42)~~(43) "Regular school election" means the school trustee election provided for in 20-20-105(1).

18 ~~(43)~~(44) "School election" has the meaning provided in 20-1-101.

19 ~~(44)~~(45) "School election filing officer" means the filing officer with whom the declarations for
20 nomination for school district office were filed or with whom the school ballot issue was filed.

21 ~~(45)~~(46) "School recount board" means the board authorized pursuant to 20-20-420 to perform recount
22 duties in school elections.

23 ~~(46)~~(47) "Signature envelope" means an envelope that contains a secrecy envelope and ballot and
24 that is designed to:

25 (a) allow election officials, upon examination of the outside of the envelope, to determine that the
26 ballot is being submitted by someone who is in fact a qualified elector and who has not already voted; and

27 (b) allow it to be used in the United States mail.

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1 ~~(47)~~(48) "Special election" means an election held on a day other than the day specified for a primary
2 election, general election, or regular school election.

3 ~~(48)~~(49) "Special purpose district" means an area with special boundaries created as authorized by
4 law for a specialized and limited purpose.

5 ~~(49)~~(50) "Statewide voter registration list" means the voter registration list established and maintained
6 pursuant to 13-2-107 and 13-2-108.

7 ~~(50)~~(51) "Support or oppose", including any variations of the term, means:

8 (a) using express words, including but not limited to "vote", "oppose", "support", "elect", "defeat", or
9 "reject", that call for the nomination, election, or defeat of one or more clearly identified candidates, the election
10 or defeat of one or more political parties, or the passage or defeat of one or more ballot issues submitted to
11 voters in an election; or

12 (b) otherwise referring to or depicting one or more clearly identified candidates, political parties, or
13 ballot issues in a manner that is susceptible of no reasonable interpretation other than as a call for the
14 nomination, election, or defeat of the candidate in an election, the election or defeat of the political party, or the
15 passage or defeat of the ballot issue or other question submitted to the voters in an election.

16 ~~(54)~~(52) "Valid vote" means a vote that has been counted as valid or determined to be valid as
17 provided in 13-15-206.

18 ~~(52)~~(53) "Voted ballot" means a ballot that is:

- 19 (a) deposited in the ballot box at a polling place;
20 (b) received at the election administrator's office; or
21 (c) returned to a place of deposit.

22 ~~(53)~~(54) "Voter interface device" means a voting system that:

- 23 (a) is accessible to electors with disabilities;
24 (b) communicates voting instructions and ballot information to a voter;
25 (c) allows the voter to select and vote for candidates and issues and to verify and change selections;

26 and

- 27 (d) produces a paper ballot that displays electors' choices so the elector can confirm the ballot's

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1 accuracy and that may be manually counted.

2 ~~(54)(55)~~ "Voting system" or "system" means any machine, device, technology, or equipment used to
3 automatically record, tabulate, or process the vote of an elector cast on a paper ballot."
4

5 **Section 2.** Section 13-1-116, MCA, is amended to read:

6 **"13-1-116. Fingerprint, mark, or agent for disabled electors -- rulemaking.** (1) Except as
7 otherwise specified by law, the provisions of this section apply.

8 (2) Whenever a signature is required by an elector under a provision of this title and the elector is
9 unable because of a disability to provide a signature, the elector may provide a fingerprint, subject to
10 subsection (6), or an identifying mark or may request that an agent, election administrator, or election judge
11 sign for the elector as provided in this section.

12 (3) If an elector is unable to provide a fingerprint or an identifying mark and the elector has not
13 established an agent pursuant to subsection (4), the election administrator or an election judge may sign for the
14 elector after reviewing and verifying the elector's identification.

15 (4) (a) An elector who is unable to provide a signature may apply to the election administrator to have
16 another person designated as an agent for purposes of providing a signature or identifying mark required
17 pursuant to this title and for providing any other assistance to the elector throughout the registration and voting
18 process. ~~The individual designated as an elector's agent may not be the elector's employer, an agent of the~~
19 ~~elector's employer, or an officer or agent of the elector's union.~~ The use of an agent is a reasonable
20 accommodation under the provisions of 49-2-101(19)(b).

21 (b) An application for designation of an agent by an elector under this section must be made on a
22 form prescribed by the secretary of state. The secretary of state shall by rule establish the criteria that must be
23 met and the process that must be followed in order for a person to become a designated agent for a disabled
24 elector pursuant to this subsection (4).

25 (5) If an election administrator or election judge signs or marks a document for an elector pursuant to
26 this section, the election administrator or election judge shall initial the signature or mark.

27 (6) A disabled elector may not be required to provide a fingerprint."

Commented [S52]: Technical: Moves language from 13-13-119 because technically more appropriate in this section.

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Section 3. Section 13-1-203, MCA, is amended to read:

"13-1-203. Secretary of state to advise, assist, and train. (1) The secretary of state shall advise and assist election administrators, including administrators of school elections under Title 20, chapter 20, with regard to:

- (a) the application, operation, and interpretation of Title 13, except for chapter 35, 36, or 37;
- (b) the implementation and operation of the National Voter Registration Act of 1993, Public Law 103-31, [the Americans with Disabilities Act of 1990, 42 U.S.C. 12101, et seq., the Voting Rights Act of 1965, 52 U.S.C 10101, et seq., the Voting Accessibility for the Elderly and Handicapped Act of 1984, 52 U.S.C. 20101, et seq., and the Help America Vote Act of 2002, Public Law 107-252;](#) and

- (c) the procedures adopted pursuant to 13-17-211.
- (2) The secretary of state shall prepare and distribute training materials for election judges to be trained pursuant to 13-4-203. Sufficient copies of the materials to supply all election judges in the county and to provide a small extra supply must be sent to each election administrator.

(3) (a) The secretary of state shall hold at least one training session every 2 years to instruct election administrators and their staffs on how to conduct and administer primary and general elections. The training must also include instruction on the use of the statewide voter registration system. The training may be held in various locations around the state. The training must also be offered online and through teleconferencing.

(b) Costs of the biennial training, including the materials, must be paid by the secretary of state.

(4) In addition to completing the biennial training under subsection (3), each election administrator shall complete 6 hours of election-related continuing education each year that is approved by the secretary of state. Costs for the continuing education must be paid by the counties.

(5) The secretary of state shall:

(a) certify for election administration purposes each election administrator who attends the biennial training and completes the required continuing education; and

(b) provide a certificate of completion to election staff who attend the biennial election training described in subsection (3).

Commented [S53]: Technical: Adds references to the other federal laws that also apply to elections.

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1 (6) An election administrator may require that election staff complete the continuing education
2 described in subsection (4) and provide a certificate of completion to staff who complete it."
3

4 **Section 4.** Section 13-1-302, MCA, is amended to read:

5 **"13-1-302. Election costs.** (1) Unless specifically provided otherwise, all costs of the regularly
6 scheduled primary and general elections shall be paid by the counties and other political subdivisions for which
7 the elections are held. Each political subdivision shall bear its proportionate share of the costs as determined by
8 the county governing body.

9 (2) A political subdivision holding an annual election with a regularly scheduled school election shall
10 bear its proportionate share of the costs as determined by the county election administrator and the school
11 district election administrator.

12 (3) The political subdivision for which a special election is held shall bear all costs of the election, or
13 its proportionate share as determined by the county governing body if held in conjunction with any other
14 election.

15 (4) Costs of elections may not include the services of the election administrator or capital
16 expenditures. A county may not charge a political subdivision or school district for the purchase or maintenance
17 of a voter interface device. However, the county may charge for the cost of programming a device for the
18 election.

Commented [SS4]: Language suggested by OPI staff.

19 (5) The county governing body shall set a schedule of fees for services provided to school districts by
20 the election administrator. Before finalizing a contract to conduct a school election pursuant to a request under
21 20-2-417, the county shall provide the school district with an estimate of costs for each county voter interface
22 device to be used for the election. When a school district is conducting its own election, the county shall provide
23 an estimate of the cost for the school to use a county voter interface device. The estimate must be provided by
24 at least 30 days before the school budget adoption deadline in 20-9-131(2).

Commented [SS5]: Language suggested by OPI staff.

25 (6) Election costs shall be paid from county funds, and any shares paid by other political subdivisions
26 shall be credited to the fund from which the costs were paid.

27 (7) The proportionate costs referred to in subsection (1) of this section shall be only those additional

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1 costs incurred as a result of the political subdivision holding its election in conjunction with the primary or
2 general election."

3

4 **Section 5.** Section 13-3-201, MCA, is amended to read:

5 **"13-3-201. Purpose.** The purpose of this part is to promote the fundamental right to vote by improving

6 access to polling places and accessible voting technology for individuals with disabilities ~~and elderly individuals~~.

7 The provisions of this part acknowledge that, in certain cases, it may not be possible to locate a polling place

8 that meets the standards for accessibility, either because an accessible polling place does not exist or, if it

9 does, its location in the precinct would require undue travel for a majority of the electors. In those cases when

10 an accessible polling place is not available, this part provides voters with disabilities ~~and elderly voters an~~

11 alternative means for casting a ballot on election day."

12

13 **Section 6.** Section 13-3-202, MCA, is amended to read:

14 **"13-3-202. Definitions.** As used in this part, unless the context indicates otherwise, the following

15 definitions apply:

16 (1) "Accessible" means accessible to individuals with disabilities ~~and elderly individuals~~ for purposes

17 of voting as determined in accordance with standards established by the secretary of state under 13-3-205.

18 ~~(2) "Disability" means a temporary or permanent physical impairment such as:~~

19 ~~(a) impaired vision;~~

20 ~~(b) impaired hearing; or~~

21 ~~(c) impaired mobility. Individuals having impaired mobility include those who require use of a~~

22 ~~wheelchair and those who are ambulatory but are physically impaired because of age, disability, or disease.~~

23 ~~(3) "Elderly" means 65 years of age or older.~~

24 ~~(4) "Election" means a general, special, or primary election held in an even-numbered year.~~

25 ~~(5)(2)~~ "Inaccessible" means not accessible under standards adopted pursuant to 13-3-205.

26 ~~(6)(3)~~ "Rural polling place" means a location that is expected to serve less than 200 registered

27 electors."

Commented [SS6]: This part now includes 13-3-208, which is about voter interface devices. This change updates the purpose section accordingly.

Staff chose "accessible voting technology" as a broader, more generic term but the defined term "voter interface device" is used in the substantive sections.

Options/Alternative style preference:
Use the defined term "voter interface devices".

Commented [SS7]:
Definition moved to general definitions section. See new (11) in 13-1-101. See comment on page 3.

Commented [SS8]: Striking "Elderly" as a defined term is suggested by staff as a "clean up" because the term does not seem necessary.

See Attachment C for extracts of MCA sections where the term "elderly" is used.'

Option/Alternative:
Leave this definition in and continue to use the term "elderly".

Commented [SS9]: "Election" is already defined in 13-1-101. But removing a special definition for accessibility, the statutes would apply to all elections.

This reflects what staff understands to be SAVA's current policy choice.

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2 **Section 7.** Section 13-3-206, MCA, is amended to read:

3 **"13-3-206. Survey of polling places to determine accessibility -- procedures.** (1) The election

4 administrator ~~in each county~~ shall conduct an onsite survey of each polling place used in an election to
5 determine whether it meets the standards for accessibility established under 13-3-205.

Commented [SS10]: This change means the schools administering their own elections would be responsible for the polling place survey on accessibility.

6 (2) Each election administrator shall conduct the survey in a manner that represents the path of travel
7 that an elector would reasonably be expected to take in order to reach the polling place on election day.

8 (3) A polling place that has been surveyed pursuant to this section need not be surveyed again
9 unless:

- 10 (a) the conditions of accessibility change; or
- 11 (b) the initial survey results are inaccurate."

12
13 **Section 8.** Section 13-3-208, MCA, is amended to read:

14 **"13-3-208. Accessible voting technology Voter interface device availability.** (1) The intent of this
15 section is to:

Commented [SS11]: Clean up to conform terminology with defined term.

16 (a) ensure that disabled electors have access to voting technology that allows the electors to cast
17 ballots independently, privately, and securely;

18 (b) provide that votes cast using accessible voting technology are collected and counted in a manner
19 that preserves secrecy; and

20 (c) comply with applicable federal and state law concerning accessibility for disabled electors.

21 (2) ~~(a) County The~~ election ~~administrators- administrator~~ shall ensure that at least one voter interface
22 device is available at each polling place ~~or at each place of deposit designated under 13-19-307 for a mail~~
23 ~~ballot election, except as provided in subsection (2)(c).~~

Commented [SS12]: This means schools administering their own elections will be the responsible party.

24 ~~(b)~~ Each voter interface device must be set up and located ~~within the polling place~~ in a manner that
25 allows any elector using the device to cast a ballot independently and privately, including the provision of
26 accommodations to provide a physical barrier or other method to ensure that the screen of the device is
27 blocked from the view of ~~other voters in the polling place~~ others.

Commented [SS13]: This applies section 13-3-208 to mail ballot elections and provides the appropriate internal cross reference.

Option/Alternative:
Create a separate section just for mail ballot elections.

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- 1 (c) A voter interface device is not required:
- 2 (i) if there are fewer than 500 registered electors eligible to vote in the election;
- 3 (ii) at a polling place that is inaccessible and has been granted an exemption under 13-3-212; or
- 4 (iii) for an irrigation district election.

(3) Subject to subsection (4):

(a) votes on a ballot produced by a voter interface device may be counted manually or using an automatic tabulating system;

(b) ballots counted manually must be counted in accordance with 13-15-206; and

(c) if ballots produced by a voter interface device cannot be processed through an automatic tabulator used in the county and the election administrator does not provide for the ballots to be counted manually, the election administrator may provide for the votes on each ballot produced by the device to be transcribed to the standard ballot form used in the precinct so that the ballots may be processed through an automatic tabulator used in the county.

(4) (a) If the voter interface device produces a ballot form that is distinguishable from the standard ballot form used in the precinct, the county election administrator shall take measures to protect the secrecy of the votes cast by an elector using the device.

(b) Measures to ensure secrecy may provide that votes on a ballot produced by the voter interface device are transcribed to the standard ballot form used in the precinct so that the ballots are indistinguishable from and counted with the other ballots.

(c) Measures must also include encouraging a portion of the nondisabled electors to use the device to cast their ballot.

(5) Any transcription of votes conducted pursuant to this section must be conducted in secret by at least three election officials in substantially the same manner as provided for in 13-13-246."

Section 9. Section 13-3-212, MCA, is amended to read:

"13-3-212. Exemption if no accessible polling place is reasonably available. (1) If an election administrator desires to designate as a polling place a location that is inaccessible, the election administrator

Commented [SS14]: This is the list of exceptions to providing a VID at each polling place or place of deposit. This is a policy discussion and decision for SAVA.

Commented [SS15]: The 500-electror threshold was suggested by county election administrator representatives at SAVA's 1/16/20 meeting based on survey data of counties and schools and estimated cost of \$500 for programing a VID for an election.

Note:

A rural polling place is exempt from physical accessibility requirements based on a 200-electror threshold. Staff does not know if SAVA and/or stakeholders have a concern about this difference.

Options:

A. Keep the 500 here. It is OK to be different than rural polling place.

B. Change rural polling place threshold to 500.

C. Change the VID threshold to 200.

Commented [SS16]: This exemption was suggested by county election administrator representatives at SAVA's 1/16/20 meeting because of the one-voter-per-acre nature of these elections and a VID cannot be programmed accordingly.

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1 shall make a request in writing to the secretary of state asking that an inaccessible polling place be exempt
2 from the standards for accessibility.

3 (2) The secretary of state may grant an exemption pursuant to rules adopted under 13-3-205 if all
4 potential polling places have been surveyed and it is determined that:

5 (a) an accessible polling place is not available and the county ~~or school district~~ cannot safely or
6 reasonably make a polling place temporarily accessible in the area involved; or

7 (b) the location is a rural polling place and designation of an accessible facility as a polling place will
8 require excessive travel or impose other hardships for the majority of qualified electors in the precinct ~~or~~
9 ~~district.~~"

Commented [SS17]: Insert needed here because this statute now applies to schools administering their own elections.

Commented [SS18]: Ditto previous comment.

10
11 **Section 10.** Section 13-3-213, MCA, is amended to read:

12 "**13-3-213. Alternative means for casting ballot.** (1) The election administrator shall provide
13 individuals with disabilities ~~and elderly individuals~~ an alternative means for casting a ballot on election day if
14 they are assigned to an inaccessible polling place. These alternative means for casting a ballot include:

15 (a) delivery of a ballot to the elector as provided in 13-13-118;

16 (b) voting by absentee ballot in person at a designated voting station at the county election
17 administrator's office; and

18 (c) prearranged assignment to an accessible polling place within the county.

19 (2) An elector with a disability ~~or an elderly elector~~ assigned to an inaccessible polling place who
20 desires to vote at an accessible polling place:

21 (a) shall request assignment to an accessible polling place by notifying the election administrator in
22 writing at least ~~7-2~~ days preceding the election;

23 (b) must be assigned to the nearest accessible polling place for the purpose of voting in the election;

24 (c) shall sign the elector's name on a special addendum to the official precinct register as required in
25 subsection (4); and

26 (d) must receive the same ballot to which the elector is otherwise entitled.

27 (3) For the purpose of subsection (2), the ballot cast at an alternative polling place must be processed

Commented [SS19]: This change is to align the timeline with the 10- to 2-day timeline in 13-3-212 concerning publication of notice on polling place accessibility.

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1 and counted in the same manner as an absentee ballot.

2 (4) The name of an elector who has been assigned to vote in a precinct other than the precinct in
3 which the person is registered, as provided in subsection (2), must be printed on a special addendum to the
4 precinct register in a form prescribed by the secretary of state."
5

6 **Section 11.** Section 13-13-118, MCA, is amended to read:

7 "**13-13-118. Taking ballot to disabled elector.** (1) ~~The chief election judge may appoint two election~~
8 ~~judges who represent different political parties to take a ballot to an~~ An elector able to come to the premises
9 where a polling place is located but unable to enter the polling place because of a disability may request that a
10 ballot be delivered to the elector outside the building. The chief election judge shall appoint two election judges
11 who, if possible, represent different political parties to take the ballot to the elector. If election judges who
12 represent different political parties are not available, the chief election judge shall appoint two election judges to
13 assist the elector. The elector may request assistance in marking the ballot as provided in 13-13-119.

14 (2) The judges shall have the elector sign an oath form stating that the elector is entitled to vote and
15 shall write in the precinct register by the elector's name "voted on the premises by oath" and sign their names.

16 (3) When the ballot or ballots are marked and folded, the judges shall place each ballot in a secrecy
17 sleeve and immediately take ~~them the ballot~~ into the polling place and give ~~them the ballot~~ to the judge at the
18 ballot box. Any challenge to the elector's right to vote must be resolved as provided in Title 13, chapter 13, part
19 3."
20

21 **Section 12.** Section 13-13-119, MCA, is amended to read:

22 "**13-13-119. Aid to disabled elector.** (1) ~~When a disabled elector enters a polling place, an election~~
23 ~~judge shall ask the elector if the elector wants assistance.~~

24 (2) ~~An election judge or an individual chosen by the disabled elector as specified in subsection (5)~~
25 ~~may aid an elector who, because of physical disability or inability to read or write, needs.~~ A disabled elector
26 may request assistance in marking the elector's ballot.

27 (3)(2) ~~The~~ If the elector has not designated an agent pursuant to 13-1-116 for the purpose of

Commented [SS20]: Most of the changes in subsection (1) are stylistic.

The more substantive change is on lines 9 and 10 providing that the elector may request "curbside" ballot delivery.

Commented [SS21]: Stylistic changes and update of terminology.

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1 ~~providing assistance in marking the elector's ballot:~~

2 (a) the election judges shall require a declaration of disability by the elector. The declaration must be
3 made under oath, which must be administered by an election judge.

4 (4) The elector may be assisted by two judges who represent different parties. If election judges who
5 represent different political parties are not available, the chief election judge shall appoint two election judges to
6 assist the elector. The judges shall certify on the precinct register opposite the disabled elector's name that the
7 ballot was marked with their assistance. The judges may not reveal information regarding the ballot; ~~or~~

8 (5)(b) ~~Instead of assistance as provided in subsection (4),~~ the elector may request the assistance of
9 ~~any individual the elector designates to the judges. designate an agent, as provided in 13-1-116,~~ to aid the
10 elector in the marking of the elector's ballot. An individual designated to assist the elector shall sign the

11 individual's name on the precinct register beside the name of the elector assisted. ~~The individual chosen may~~
12 ~~not be the elector's employer, an agent of the elector's employer, or an officer or agent of the elector's union.~~

13 (6)(3) No ~~elector~~ one other than the elector who requires assistance may divulge to anyone within the
14 polling place the name of any candidate for whom the elector intends to vote or may ask or receive the
15 assistance of any individual within the polling place in the preparation of the elector's ballot."
16

17 **Section 13.** Section 13-13-229, MCA, is amended to read:

18 **"13-13-229. Voting performed before absentee election board or authorized election official.** (1)

19 Pursuant to 13-13-212(2), the elector may request that an absentee election board or an authorized election
20 official personally deliver a ballot to the elector.

21 (2) The manner and procedure of voting by use of an absentee ballot under this section must be the
22 same as provided in 13-13-201, except that the elector shall hand the marked ballot in the sealed signature
23 envelope to the absentee election board or authorized election official, and the board or official shall deliver the
24 sealed signature envelope to the election administrator or to the election judges of the precinct in which the
25 elector is registered.

26 (3) An absentee ballot cast by a qualified elector pursuant to this section may not be rejected by the
27 election administrator if the ballot was in the possession of the board or an authorized election official before

Commented [SS22]: See designated agent form provided by the Sec. of State's office.

See also section 13-1-116.

Need stakeholder attention and possible committee discussion to ensure consistency in the purposes for which an individual may designate an agent.

Commented [SS23]: This particular change inserts the internal reference to 13-1-116 because that section is what provides for the designated agent.

All of the other changes in this section are stylistic cleanup.

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1 the time designated for the closing of the polls.

2 (4) An elector who needs assistance in marking the elector's ballot because of physical incapacity_a
3 disability or inability to read or write may receive assistance from the elector's designated agent, as provided for
4 in 13-1-116, or from the absentee election board or authorized election official appointed to personally deliver
5 the ballot. Any assistance given an elector pursuant to this section must be provided in substantially the same
6 manner as required in 13-13-119."

Commented [SS24]: Stylistic cleanup to use appropriate terminology, ie, the defined term of "disability", and need to insert the appropriate cross reference to 13-1-116.

7

8 **Section 14.** Section 13-13-246, MCA, is amended to read:

9 **"13-13-246. Electronic ballots for disabled persons -- procedures -- definition -- rulemaking. (1)**

10 (a) Upon a written or an in-person request from a legally registered or provisionally registered elector with a
11 disability, an election administrator shall provide the elector with an electronic ballot.

12 (b) The request may be made by electronic mail.

13 (2) (a) After receiving a request and verifying that the elector is legally registered or provisionally
14 registered, the election administrator shall provide to the elector an electronic ballot, instructions for completing
15 the ballot, a secrecy envelope_or page, and a transmittal cover sheet that includes an elector affirmation. If the
16 elector is provisionally registered, the election administrator shall include instructions about what information
17 the elector shall include with the voted ballot pursuant to 13-13-201(4).

Commented [SS25]: Some election administrators send the envelope by mail to the elector. Others send everything, including a secrecy page, electronically.

18 (b) The election administrator shall maintain an official log of all ballots provided pursuant to this
19 section.

20 (c) After voting the ballot, the elector shall print the ballot, place it in the secrecy envelope_or under
21 the secrecy page, sign the affirmation, including by fingerprint, mark, or agent pursuant to 13-1-116, or provide
22 a driver's license number or the last four digits of the elector's social security number. If the elector is
23 provisionally registered, the elector shall also return sufficient voter identification and eligibility information to
24 allow the election administrator to determine pursuant to rules adopted under 13-2-109 that the elector is legally
25 registered. The elector shall return the voted ballot and affirmation in a manner that ensures both are received
26 by 8 p.m. on election day.

Commented [SS26]: If SAVA wishes to discuss whether disabled electors should be allowed to submit ballots electronically the same as UOCAVA voters, subsections (2)(c) and (2)(d) about the return by mail, would be the language to discuss revising.

27 (d) An elector may return the voted ballot and affirmation in the regular mail provided they are

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1 received at the office of the election administrator by 8 p.m. on election day. A valid ballot must be counted if it
2 is received at the office of the election administrator by 8 p.m. on election day.

3 (3) After receiving a ballot and secrecy envelope or page and if the validity of the ballot is confirmed
4 pursuant to 13-13-241, the election administrator shall log the receipt of the ballot and process it as required in
5 Title 13, chapter 13. If the ballot is rejected, the election administrator shall notify the elector pursuant to 13-13-
6 245.

7 (4) (a) When performing the procedures prescribed in 13-13-241(7) to open secrecy envelopes, an
8 election official shall place in a secure absentee ballot envelope any ballot returned pursuant to this section that
9 requires transcription. No sooner than the time provided in 13-13-241(7), the election administrator shall
10 transcribe the returned ballots using the procedure prescribed below and in accordance with any rules
11 established by the secretary of state to ensure the security of the ballots and the secrecy of the votes.

12 (b) No fewer than three election officials shall participate in the transcription process to transfer the
13 elector's vote from the received ballot to the standard ballot used in the precinct.

14 (c) A number must be written on the secrecy envelope or page that contains the original voted
15 electronic ballot, and the same number must be placed on the transcribed ballot and in the official log.

16 (d) The election officials who transcribed the original voted electronic ballot shall sign the log next to
17 the number.

18 (e) No one participating in the ballot transmission process may reveal any information about the
19 ballot.

20 (5) The secretary of state shall adopt rules to implement and administer this section, including rules to
21 ensure the security of the ballots and the secrecy of the votes.

22 ~~(6) For the purposes of this section, "disability" has the meaning provided in 13-3-202.~~

Commented [SS27]: Term defined in 13-1-101, which is section 1 of this bill.

23
24 **Section 15.** Section 13-19-205, MCA, is amended to read:

25 **"13-19-205. Written plan for conduct of election -- amendments -- approval procedures.** (1) The
26 election administrator shall prepare a written plan for the conduct of each election to be conducted by mail and
27 shall submit the plan to the secretary of state in a manner that ensures that it is received at least 60 days prior

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1 to the date set for the election. There must be a separate plan for each type of election held even if held on the
2 same day.

3 (2) The written plan must include:

4 (a) a timetable for the election;

5 (b) a plan for providing voter interface devices as required in 13-3-208; and

6 (b)(c) sample written instructions that will be sent to the electors. The instructions must include but
7 are not limited to:

8 (i) information on the estimated amount of postage required to return the ballot;

9 (ii) (A) the location of the places of deposit and the days and times when ballots may be returned to
10 the places of deposit, if the information is available; or

11 (B) if the information on location and hours of places of deposit is not available, a section that will
12 allow the information to be added before the instructions are mailed to electors; and

13 (iii) any applicable instructions specified under 13-13-214(4).

14 (3) The plan may be amended by the election administrator at any time prior to the 35th day before
15 election day by notifying the secretary of state in writing of any changes.

16 (4) Within 5 days of receiving the plan and as soon as possible after receiving any amendments, the
17 secretary of state shall approve, disapprove, or recommend changes to the plan or amendments.

18 (5) When the written plan and any amendments have been approved, the election administrator shall
19 proceed to conduct the election according to the approved plan unless the election is canceled for any reason
20 provided by law."

21

22 **Section 16.** Section 13-35-202, MCA, is amended to read:

23 **"13-35-202. Conduct of election officials and election judges.** An election officer or judge of an
24 election may not:

25 (1) deposit in a ballot box a paper ballot that is not marked as official;

26 (2) examine an elector's ballot before putting the ballot in the ballot box;

27 (3) look at any mark made by the elector upon the ballot;

Commented [SS28]: This change is suggested by staff to insert a cross reference to the provisions in 13-3-208 about VID's being available at places of deposit for mail ballot elections and to address concerns articulated by some stakeholders at various times about ensuring that election administrators include VID considerations in their plans for mail ballot elections.

Options/alternatives:

A. Keep as drafted.

B. Do not insert this requirement but provide a new separate section about VID's for mail ballot elections that incorporates the requirements in 13-3-208.

C. Other? - SAVA/stakeholders to discuss?

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1 (4) make or place any mark or device on any ballot with the intent to ascertain how the elector has
2 voted;

3 (5) allow any individual other than the elector to be present at the marking of the ballot except as
4 provided in ~~13-1-116, 13-13-118, and 13-13-119, and 13-13-229~~; or

5 (6) make a false statement in a certificate regarding affirmation."
6

7 **Section 17.** Section 13-35-208, MCA, is amended to read:

8 "**13-35-208. Deceiving an elector.** A person who ~~assists a disabled elector pursuant to 13-1-116, 13-~~
9 ~~13-118, 13-13-119, or 13-13-229, and who~~ deceives ~~an~~ the elector ~~voting under 13-13-118 or 13-13-119~~ is
10 guilty of a misdemeanor."
11

12 **NEW SECTION, Section 18. Effective date.** [This act] is effective January 1, 2022.
13
14

- END -

Commented [SS29]: Technical change needed to incorporate relevant internal references.

Commented [SS30]: Ditto above comment.

Commented [SS31]: Delayed effective date suggested by stakeholders to allow election administrators time to implement.